

Authority: Notice of Motion J(10), moved by Mayor Lastman, seconded by Councillor Shiner,  
as adopted by City of Toronto Council on November 26, 27 and 28, 2002  
Enacted by Council: November 26, 2002

## **CITY OF TORONTO**

### **BY-LAW No. 943-2002**

#### **To authorize the issue of instalment debentures to the amount of \$150,000,000.00 for the purposes of the City of Toronto.**

WHEREAS the *Municipal Act* provides that a municipality may borrow money or incur a debt for municipal purposes and may issue debentures for the money borrowed or for the debt; and

WHEREAS effective January 1, 1998 the *City of Toronto Act, 1997* incorporated a new municipality under the name of "City of Toronto" and the new municipality stands in the place, for all purposes, of the former municipality known as The Municipality of Metropolitan Toronto and of its six area municipalities; and

WHEREAS the *Municipal Act* provides that a municipality may borrow money or incur a debt for municipal purposes and may issue debentures for the money borrowed or for the debt without the approval of the Ontario Municipal Board ("the OMB") under section 65 of the *Ontario Municipal Board Act* (the "OMB Act") if the municipality does not thereby exceed its updated debt and financial obligation limit; and

WHEREAS the City of Toronto received from the Ministry of Municipal Affairs and Housing its annual debt and financial obligation limit for the year 2002 and the Treasurer of the City of Toronto updated such limit in accordance with Ontario Regulation 799/94, as amended, prior to the authorization of each of the purposes described in Column 1 of Schedule "A" attached hereto and forming part of this By-law ("Schedule "A") and determined that the estimated annual amount payable in respect of each such purpose would not cause the City of Toronto to exceed its updated limit with the result that the Council of the City of Toronto, in accordance with the applicable legislation, could authorize each such purpose, without the approval of the OMB under section 65 of the OMB Act; and

WHEREAS the *City of Toronto Act, 1997 (No. 2)* provides that when the Council of the City of Toronto has authorized the City of Toronto to borrow money and issue debentures for its purposes the Council may, by by-law, authorize the Mayor and the Treasurer to enter into an agreement or agreements for the issue and sale of debentures, with any person or persons, at any time in the year in which the by-law is passed; and

WHEREAS pursuant to By-law No. 52-2002 the Council of the City of Toronto authorized the Mayor and the Treasurer during the year 2002 to enter into an agreement or agreements with a purchaser or purchasers for the issue and sale of debentures upon such terms and conditions as they deem expedient to provide an amount not exceeding \$500,000,000.00 for the purposes of the City of Toronto; and

WHEREAS the Mayor and the Treasurer entered into an agreement dated November 18, 2002 with CIBC World Markets Inc., RBC Dominion Securities Inc. and Scotia Capital Inc. for the issue and sale of ten year instalment debentures dated November 29, 2002 in the principal amount of \$150,000,000.00 (the "Agreement"); and

WHEREAS the *City of Toronto Act, 1997 (No. 2)* provides that when an agreement is made under a by-law, like By-law No. 52-2002, the Council of the City of Toronto shall pass all necessary money by-laws in accordance with such agreement, Part X of the *Municipal Act* and specified sections of the *City of Toronto Act, 1997 (No. 2)*; and

WHEREAS the City of Toronto has complied with all of the provisions of the aforesaid Acts relating to the borrowing of money for the purposes described in Column 1 of Schedule "A", and the issue of debentures to provide the respective amounts set out in Column 2 of Schedule "A"; and

WHEREAS it is deemed necessary to issue debentures on the credit of the City of Toronto in the principal amount of \$150,000,000.00 in order to provide the respective amounts set out in Column 2 of Schedule "A" after providing for the discount, if any, and expenses incidental to the negotiation and sale of the debentures, such debentures to be payable within the term of years set out in Column 5 of Schedule "A" which term of years does not exceed the respective lifetimes of the purposes described in Column 1 of Schedule "A"; and

WHEREAS it is expedient that the said debentures bear interest at the rates set out in section 4 hereof, payable semi-annually, with the principal amount of such debentures payable in annual instalments on the 29th day of November, in each of the years 2003 to 2012;

The Council of the City of Toronto HEREBY ENACTS as follows:

1. The borrowing of the said sum of \$150,000,000.00 for the purposes described in Column 1 of Schedule "A" and the issue of instalment debentures therefor on the credit of the City of Toronto to be repaid during the period of ten years, in annual instalments are hereby authorized.
2. The Mayor and the Treasurer of the City of Toronto are hereby authorized to cause any number of instalment debentures to be made for such sums of money as may be required for the purposes aforesaid, in global and definitive forms not exceeding in the whole the said sum of \$150,000,000.00 (hereinafter called the "said debentures") and the said debentures shall be sealed and signed in accordance with the provisions of the *Municipal Act*. The said debentures shall initially be issued in global fully registered form as six certificates, each in the principal amount of \$25,000,000.00, each in the name of CDS & CO. as nominee of The Canadian Depository for Securities Limited with provision for payment of principal and interest by cheque sent by post to the registered address of the registered holder or, if authorized in writing, by electronic transfer (hereinafter called the "Global Debentures"). Any of the said debentures issued in definitive form may, with Council approval, be countersigned in writing by officials so designated by Council.

3. The said debentures shall all be dated the 29th day of November, 2002 and shall be issued within two years after the day on which this By-law is passed and as to both principal and interest shall be expressed and be payable in lawful money of Canada. The said debentures (and in the case of the Global Debentures, the annual amount of principal payable thereunder in respect of the said debentures) shall bear interest from the date thereof at the annual rates set forth in section 4 hereof, which interest shall be payable semi-annually on the 29th day of May and the 29th day of November during the currency of the said debentures.
4. The said debentures shall mature (and in the case of the Global Debentures, the annual amounts of principal in respect of the said debentures thereunder shall be payable) in varying instalments of principal on November 29 in each of the years 2003 to 2012, both inclusive. The amounts of principal and interest payable in each year of the currency of the said debentures are set out in Schedule "B" attached hereto and forming part of this by-law ("Schedule "B"). The said debentures maturing (principal payable) in the year 2003 shall bear interest at the rate of 3.05% per annum, the said debentures maturing (principal payable) in the year 2004 shall bear interest at the rate of 3.50% per annum, the said debentures maturing (principal payable) in the year 2005 shall bear interest at the rate of 3.90% per annum, the said debentures maturing (principal payable) in the year 2006 shall bear interest at the rate of 4.25% per annum, the said debentures maturing (principal payable) in the year 2007 shall bear interest at the rate 4.55% per annum, the said debentures maturing (principal payable) in the year 2008 shall bear interest at the rate of 4.80% per annum, the said debentures maturing (principal payable) in the year 2009 shall bear interest at the rate of 5.00% per annum, the said debentures maturing (principal payable) in the year 2010 shall bear interest at the rate of 5.20% per annum, the said debentures maturing (principal payable) in the year 2011 shall bear interest at the rate of 5.35% per annum and the said debentures maturing (principal payable) in the year 2012 shall bear interest at the rate of 5.45% per annum.
5. Interest shall be payable to the date of maturity and on default shall be payable both before and after default and judgment. Any amounts payable by the City of Toronto as interest on overdue principal or interest in respect of the said debentures shall be paid out of current revenues.
6. In limited circumstances (as set out in the letter of representations referred to in subsection 8(1) of this By-law), the Global Debentures shall be exchangeable for debentures in definitive fully registered form in denominations of \$1,000.00 and any multiples thereof upon surrender of the Global Debentures to the Treasurer of the City of Toronto provided that there is at least one definitive debenture which matures in each of the remaining years of the currency of the said debentures. The definitive debentures in respect of the said debentures shall aggregate the same principal amount as the principal outstanding balance of the Global Debentures which relate to the said debentures as at the date of exchange, shall bear the same interest rates and maturity dates, shall bear all unmatured interest obligations and shall be the same substantially in every respect to the Global Debentures as they relate to the said debentures. In issuing definitive debentures, no change shall be made in the amount which would otherwise be payable in each year in respect of the said debentures under the Global Debentures. The definitive debentures shall be in fully registered form,

payable as to principal in lawful money of Canada on or after maturity at any specified branch of the bank designated in the definitive debentures with provision for payment of interest by cheque sent by post to the registered addresses of the registered holders or, if authorized in writing, by electronic transfer.

7. For the payment of principal and interest on the said debentures as and when the same respectively become due and payable in each of the years 2003 to 2012, both inclusive, there shall be levied and raised by a special rate sufficient therefor on all the rateable property in the City of Toronto an amount sufficient to pay the amounts payable for principal and interest in the respective year as set out in Schedule "B" to the extent that such amounts have not been provided for by any special rates imposed on persons or property made specially liable for them by a by-law of the Council of the City of Toronto and without limiting the generality of the foregoing, no greater rate shall be levied in any year than is required to make the said payments after taking into account receipts from any other sources with respect to the purposes described in Column 1 of Schedule "A".
8.
  - (1) The said Mayor and the Treasurer are hereby authorized to complete the sale of the said debentures in accordance with the Agreement. The entering into of a letter of representations addressed to CDS is hereby authorized in such form as the Mayor and the Treasurer, on the advice of the City Solicitor, may approve. The Mayor and the Treasurer are hereby authorized to complete the sale of the said debentures in accordance with the terms of the Agreement and the letter of representations and generally to do all things and execute all documents and other papers in the name of the City of Toronto in order to complete the sale of the said debentures contemplated by the Agreement, the letter of representations and this By-law and the seal of the City of Toronto may be affixed to any of such documents and papers, including the Agreement and the letter of representations.
  - (2) The proceeds of the sale or hypothecation of the said debentures, after providing for the discount, if any, and the expenses of the negotiation and sale thereof, shall be applied for the purposes described in Column 1 of Schedule "A" and for no other purpose except as permitted by the *Municipal Act* and the *City of Toronto Act, 1997* (*No. 2*).

9. The said debentures may contain or have endorsed upon them a provision to the following effect: “This debenture, or any interest herein, shall not, after a certificate of ownership has been endorsed hereon by the Treasurer of the City of Toronto (or by such other person authorized by By-law of the City of Toronto to endorse such certificate of ownership), be transferable except by entry by the Treasurer (or by such other person so authorized), in the Debenture Registry of the City of Toronto at the City of Toronto”.

ENACTED AND PASSED this 26th day of November, A.D. 2002.

CASE OOTES,  
Deputy Mayor

ULLI S. WATKISS  
City Clerk

(Corporate Seal)

**SCHEDULE "A" TO BY-LAW NO. 943-2002**

1 Purpose	2 Amount \$	3 Term Repayment Years	4 Authorizing By-laws No.                      Date		5 Maximum Term of Years Approved by Council
<b>EMERGENCY MEDICAL SERVICES</b>					
1. Development/ Growth related expansion of Station 25	500,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
2. Capital expenditures for Purchase of monitor-defibrillators	700,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
3. Capital expenditures in connection with the ambulance station vehicle emission venting system program involving station vehicle emission venting system II	100,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
4. Capital expenditures in connection with asset management involving one or more of the following, subject to the debt limits set forth in the City's 2001 Capital Budget: refurbishing, roofing: heating, ventilation and air conditioning ("HVAC"); paving, overhead doors; furnishing; renovating; and HQ-stores	700,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
5. New vehicles for service improvement	400,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
6. New service improvement to Station 21 Sunnybrook	400,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20

## City of Toronto By-law No. 943-2002

1	2	3	4		5
Purpose	Amount	Term Repayment	Authorizing By-laws		Maximum Term of Years Approved by Council
	\$	Years	No.	Date	
7. New service improvement to Station 30, 615 Royal York Road	300,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
8. New improvement to portable radio systems	500,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
9. Capital expenditures in connection with information technology involving one or more of the following, subject to the debt limits set forth in the City's 2001 Capital Budget: CAD upgrade; truck radio maintenance; universal viewing for data systems; staff communication connectivity; secondary PSAP installation; trinomics download; automated crew book-on; database applications; reports/data sharing applications; and data radio system	1,000,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
	<b>4,600,000.00</b>				
<b>CULTURE</b>					
10. Capital expenditure in connection with the restoration/preservation of heritage elements program involving one or more of the following, subject to the debt limits set forth in the City's 2001 Capital Budget: Don Valley Brick Works; preventative maintenance; maintenance of outdoor public art, Windfields Estate restoration; Casa Loma Castle – structural repairs; and Fort York restoration	2,180,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20

## City of Toronto By-law No. 943-2002

1 Purpose	2 Amount \$	3 Term Repayment Years	4 Authorizing By-laws No.                      Date		5 Maximum Term of Years Approved by Council
11. Capital expenditures in connection with the major maintenance program involving one or more of the following, subject to the debt limits set forth in the City's 2001 Capital Budget: Canadian Stage Company; Young People's Theatre; St. Lawrence Centre; and Alumnae Theatre	300,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
12. Refurbishment and rehabilitation of Gibson House	100,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
13. Capital expenditures in connection with the heritage Toronto program involving The Pier – Marine Museum and disabled access, subject to the debt limits set forth in the City's 2001 Capital Budget	190,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
<b>2,770,000.00</b>					
<b>ECONOMIC DEVELOPMENT</b>					
14. Capital expenditures in connection with the employment area revitalization program	380,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
15. Capital expenditures in connection with the employment revitalization program	1,260,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
16. Capital expenditures in connection with the commercial façade improvement program	425,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
<b>2,065,000.00</b>					



## City of Toronto By-law No. 943-2002

1 Purpose	2 Amount \$	3 Term Repayment Years	4 Authorizing By-laws No.                      Date		5 Maximum Term of Years Approved by Council
<b>FIRE</b>					
17. Purchase of radio communication system	8,200,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
18. Capital expenditures in connection with asset management involving one or more of the following, subject to the debt limits set forth in the City's 2001 Capital Budget: masonry and concrete rehabilitation; replacement of boiler plants; replacement of doors and windows; and site work	1,000,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
	<b>9,200,000.00</b>				
<b>HOMES FOR THE AGED</b>					
19. Albion Lodge (AL) site redevelopment & True Davidson Acres (TRA) site redevelopment	4,160,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
	<b>4,160,000.00</b>				

1 Purpose	2 Amount \$	3 Term Repayment Years	4 Authorizing By-laws No.                      Date		5 Maximum Term of Years Approved by Council
<b>PARKS AND RECREATION</b>					
20. Capital expenditures in connection with facility components involving one or more of the following, subject to the debt limits set forth in the City's 2001 Capital Budget: Amesbury Arena – arena boards and glass replacement; Habitant Arena condenser and compressor; Roding Arena – dasher board and glass replacement; M.V. Thomas ferry and M.V. William ferry – replacement of water cooled generator; Toronto Island Utility Building – roof replacement; Bellevue Square Park – patio redesign; Centennial Building – upgrades; Mimico Arena – replacement of roof; Commander Arena – replacement of compressor/chiller; East York Arena – venting and lighting; Gus Ryder - handicap alterations; capital planning & asset management system; Don Valley – new irrigation system; L'Amoreaux North – installation of insulation and metal roof; and Malvern Community Centre – replacement of gym roof	2,200,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20

## City of Toronto By-law No. 943-2002

1 Purpose	2 Amount \$	3 Term Repayment Years	4 Authorizing By-laws No.                      Date		5 Maximum Term of Years Approved by Council
21. Capital expenditures in connection with outdoor recreation centres involving one or more of the following, subject to the debt limits set forth in the City's 2001 Capital Budget: Lindylou Park - new sports pad; Havenbrook Park – ball diamond upgrade; Cummer Park – skateboard park; G. Ross Lord – cricket upgrade for World Trials; Centennial Park – rebuilding of stadium track and drainage; Talbot Park – replace baseball backstops; West District – bocce sites (4); Eglinton Flats – field lighting; Adams Park – new fieldhouse; Port Union – skateboard park repairs; East Point Park – regrading of soccer field; J.A. Leslie Park – regrading of sportsfield; Topham Park – lighting; Leaside Lawn Bowling Club; Glamorgan Park – washroom; J.A. Leslie Park – handball repairs; Dentonia Park – facility improvements; Withrow Park – renovation of building's main floor; and South District – various locations	3,600,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20

## City of Toronto By-law No. 943-2002

1 Purpose	2 Amount \$	3 Term Repayment Years	4 Authorizing By-laws No.                      Date		5 Maximum Term of Years Approved by Council
22. Capital expenditures in connection with parking lot and tennis courts involving one or more of the following, subject to the debt limits set forth in the City's 2001 Capital Budget: Driftwood Curling Club rebuilding parking lot; Booth Avenue – resurfacing service yard component; Fairfield Seniors' Center – paving granular plot; Jimmie Simpson Recreation Centre – building new parking lot; and Detonia Park - tennis courts	358,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
23. Capital expenditures in connection with pools involving one or more of the following, subject to the debt limits set forth in the City's 2001 Capital Budget: Douglas Snow Pool – aquatic bulkhead; Westmount – rebuilding pool basin filtration and piping; Stanley Park Community Centre and Maryvale Park – upgrading pool; Summerville Outdoor Pool – liners; Leaside Memorial Gardens Pool – retiling; High Park – redevelopment of outdoor pool; Lord Dufferin Pool – replacement of existing pool ; G. Harvey – pool improvement; and Pinepoint outdoor pool – reconstruction	7,800,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20

## City of Toronto By-law No. 943-2002

1 Purpose	2 Amount \$	3 Term Repayment Years	4 Authorizing By-laws No.                      Date		5 Maximum Term of Years Approved by Council
24. Capital expenditures in connection with arenas involving one or more of the following, subject to the debt limits set forth in the City's 2001 Capital Budget: Mitchell Field – ice resurfacer room; Earlscourt A.I.R. replacements; Phil White Arena – interior renovations; Pleasantview Arena – refrigeration upgrades; East District – brine heaters; and Christie Pitts – relocation of existing outdoor rink	1,000,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
25. Capital expenditures in connection with trails and paths involving one or more of the following, subject to the debt limits set forth in the City's 2001 Capital Budget: Don Valley Bricks – expansion; Upper Highland Creek – trail extension; East District lighting; South District – various locations – Recreation Trail/Discovery Walk – signage; Milliken/Steeles –recreation trails; and Highland Creek – bridge and trail extension.	1,700,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20

## City of Toronto By-law No. 943-2002

1 Purpose	2 Amount \$	3 Term Repayment Years	4 Authorizing By-laws No.                      Date		5 Maximum Term of Years Approved by Council
26. Capital expenditures in connection with community centres involving one or more of the following, subject to the debt limits set forth in the City's 2001 Capital Budget: Fairbank Community Centre – addition; Heron Park – new community centre and site remediation; Driftwood – repair of plumbing system; Northwood – roof repair; McCormick – mechanical upgrades and renovate exterior structure; Cummer – replacement of flooring, Regent Park South –security system; Jenner Jean-Marie; Maryvale Wexford – expansion for fitness facility, replacement of community centre with new community centre, exercise equipment; Main Square – new community centre and pool; St. Jamestown – development; and McCormick – renovate exterior structure	12,800,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
	<b>29,458,000.00</b>				
<b>SHELTER, HOUSING AND SUPPORT</b>					
27. Seaton House renovations	500,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
28. Capital expenditures in connection with short term accommodation involving one or more of the following, subject to the debt limits set forth in the City's 2001 Capital Budget: 28 Bathurst, Family Shelter II and Eva's Youth Shelter	2,000,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
	<b>2,500,000.00</b>				

## City of Toronto By-law No. 943-2002

1 Purpose	2 Amount \$	3 Term Repayment Years	4 Authorizing By-laws No.                      Date		5 Maximum Term of Years Approved by Council
<b>TRANSPORTATION</b>					
29. Major road resurfacing program	4,200,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
	<b>4,200,000.00</b>				
<b>INFORMATION TECHNOLOGY</b>					
30. Capital expenditures in connection with network upgrades involving one or more of the following, subject to the debt limits set forth in the City's 2001 Capital Budget: increased system availability; computer room expansion; disaster recovery plan; infrastructure upgrades – systems product support; network capacity planning; initiative; and Windows 2000 migration	6,800,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
	<b>6,800,000.00</b>				
<b>WORKS AND EMERGENCY SERVICES</b>					
31. Capital expenditures in connection with Toronto infrastructure data standards program	1,290,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
32. Capital expenditures in connection with topographical mapping program	2,000,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
	<b>3,290,000.00</b>				

## City of Toronto By-law No. 943-2002

1 Purpose	2 Amount \$	3 Term Repayment Years	4 Authorizing By-laws No.                      Date		5 Maximum Term of Years Approved by Council
<b>TORONTO POLICE SERVICES</b>					
33. Capital expenditures in connection with occurrence re-engineering program	2,000,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
34. State of Good Repair/ 51 Division	4,000,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
35. Capital expenditures in connection with maintaining a state of good repair involving one or more of police capital assets and health and safety HVAC, subject to the debt limits set forth in the City's 2001 Capital Budget	3,000,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
36. Capital expenditures in connection with video tape storage and processing	2,500,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
<b>11,500,000.00</b>					
<b>TORONTO PUBLIC LIBRARY</b>					
37. Eatonville Neighbourhood Library reconstruction	1,000,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
38. Maria Shchuka Library reconstruction	3,000,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
39. Leaside Library reconstruction	1,600,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
<b>5,600,000.00</b>					



## City of Toronto By-law No. 943-2002

1 Purpose	2 Amount \$	3 Term Repayment Years	4 Authorizing By-laws No.                      Date		5 Maximum Term of Years Approved by Council
<b>SOLID WASTE MANAGEMENT</b>					
40. Service improvement to waste processing facility #1; replacement of composting facilities; Dufferin expansion; and roll off containers	8,900,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
41. Capital expenditures in connection with transfer station improvements involving one or more of the following, subject to the debt limits set forth in the City's 2001 Capital Budget: Ingram – improvements; Disco – improvements; improvements at various stations; Bermundsey upgrade; Scarborough upgrade; and Victoria Park upgrade	1,000,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
<b>9,900,000.00</b>					

## City of Toronto By-law No. 943-2002

1 Purpose	2 Amount \$	3 Term Repayment Years	4 Authorizing By-laws No.                      Date		5 Maximum Term of Years Approved by Council
<b>TORONTO TRANSIT COMMISSION</b>					
42. Capital expenditures in connection with the Transit Control Centre	4,940,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
43. Capital expenditures in connection with the bus heavy rebuild program – 12 year	8,279,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
44. Capital expenditures in connection with computer equipment and software	6,000,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
45. Capital expenditures in connection with the easier access Phase 11 program	7,009,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
	<b>26,228,000.00</b>				
<b>URBAN DEVELOPMENT SERVICES</b>					
46. Capital expenditures in connection with streetscape on Sheppard Ave. East – Phase 1	910,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
47. Capital expenditures in connection with Integrated Business Management System (IBMS) development involving Phase 1 enhancement/Phase 2 implementation and Phase 3 completion	1,104,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
	<b>2,014,000.00</b>				

## City of Toronto By-law No. 943-2002

1 Purpose	2 Amount \$	3 Term Repayment Years	4 Authorizing By-laws No.                      Date		5 Maximum Term of Years Approved by Council
<b>FACILITIES AND REAL ESTATE</b>					
48. Capital expenditures in connection with protective repairs involving one or more of the following, subject to the debt limits set forth in the City's 2001 Capital Budget: 100 Queen St. W. – repairing, coating exterior columns, recaulking joints, structural repairs at cooling towers, snowguards,; 95 Lavinia Ave. – rebuilding retaining wall (precast concrete); 55 John Street – exterior cladding repairs; and 91 Front St. E. – replacement of stairs at the southwest corner	1,139,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
49. Capital expenditures in connection with health and safety of various buildings involving one or more of the following, subject to the debt limits set forth in the City's 2001 Capital Budget: 91 Front St. E. – cleaning of duct interiors (HVAC); 100 Queen St. W. – upgrading guards to ramps and loading dock, upgrading of ballustrades of stairs; 60 Queen St. W. – temporary west entrance modifications for public use; and 71 Front St. W. – new roof anchors to centre block and west wing	800,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20

## City of Toronto By-law No. 943-2002

1 Purpose	2 Amount \$	3 Term Repayment Years	4 Authorizing By-laws No.                      Date		5 Maximum Term of Years Approved by Council
50. Old City Hall repairs involving one or more of sandstone repairs above entrances and exits; replacement of copper roof and repair – Phase I; and clock tower masonry, subject to the debt limits set forth in the City’s 2001 Capital Budget	3,200,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
51. Capital expenditures in connection with the carry forward project program involving one or more of the following, subject to the debt limits set forth in the City’s 2001 Capital Budget: Civic Centre information desk and other projects; improvement of access to various buildings; energy conservation; energy retrofit program; elevator modernization; City Hall head office consolidation; and equity program facility for women	5,300,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
52. Capital expenditures in connection with property inventory at various locations involving property inventory; and benchmarking	1,686,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
53. Capital expenditures in connection with barrier free access at all City buildings	844,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
54. Capital expenditures in connection with contract document management for all City buildings – system for specifications and drawings	562,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20

**13,531,000.00**

## City of Toronto By-law No. 943-2002

1 Purpose	2 Amount \$	3 Term Repayment Years	4 Authorizing By-laws No.                      Date		5 Maximum Term of Years Approved by Council
<b>FINANCE</b>					
55. Capital expenditures in connection with the implementation of releases for SAP FIS/HRP system	2,656,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
<b>2,656,000.00</b>					
<b>EXHIBITION PLACE</b>					
56. Colliseum Complex – seat repairs	250,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
57. Automotive Building – installation of air conditioning	1,250,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
58. Environmental restoration program involving: re-landscaping; regrading and resurfacing bandshell	260,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
59. Horticultural Building - replacement of roof including gutters, fascias, etc.	290,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
60. Better Living Building – steel column repairs, retrofitting east section for casino, subject to the debt limits set forth in the City’s 2001 Capital Budget	886,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20

## City of Toronto By-law No. 943-2002

1 Purpose	2 Amount \$	3 Term Repayment Years	4 Authorizing By-laws No.                      Date		5 Maximum Term of Years Approved by Council
61. Capital expenditures in connection with the Marine Museum involving one or more of repairing 6 exterior stair entrances, retaining walls, automatic sprinkler, and fire alarm system, subject to the debt limits set forth in the City's 2001 Capital Budget	410,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
<b>3,346,000.00</b>					
<b>TORONTO &amp; REGION CONSERVATION AUTHORITY</b>					
62. Capital expenditures in connection with waterfront and valley erosion control involving one or more of the following, subject to the debt limits set forth in the City's 2001 Capital Budget: Toronto Parks sites; Toronto Islands; Fishleigh Dr.; shoreline monitoring and maintenance; Guildwood Parkway; Danforth Trail; Guild Inn; and Humber Blvd. and Royal York Rd.	500,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
63. Capital expenditures in connection with waterfront development involving one or more of the following, subject to the debt limits set forth in the City's 2001 Capital Budget: project management; information management; environmental monitoring; Keating Channel dredging; Tommy Thompson Park – cell capping; Coatsworth Cut dredging; and Tommy Thompson Park; and Ashbridges Bay	800,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20

## City of Toronto By-law No. 943-2002

1 Purpose	2 Amount \$	3 Term Repayment Years	4 Authorizing By-laws No.                      Date		5 Maximum Term of Years Approved by Council
64. Capital expenditures in connection with the Black Creek Pioneer Village retrofit program involving infrastructure for attractions	800,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
	<b>2,100,000.00</b>				
<b>TORONTO ZOO</b>					
65. Capital expenditures in connection with the building and services refurbishment program, subject to the debt limits set forth in the City's 2001 Capital Budget	1,170,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
66. Capital expenditures in connection with the ride and revenue development program, subject to the debt limits set forth in the City's 2001 Capital Budget	2,100,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
67. Capital expenditures in connection with the children's wildlife discovery –State of Good Repair	812,000.00	10	2-2000 3-2000 200-2001	January 27, 2000 January 27, 2000 April 23,24, 25 & 26, 2001	20
	<b><u>4,082,000.00</u></b>				
Total	<b><u>150,000,000.00</u></b>				

**SCHEDULE "B" TO BY-LAW NO. 943-2002**

Year	Interest %	Interest \$ May 29th	Principal \$ November 29th	Interest \$ November 29th	Total Payments \$
2003	3.05	3,333,957.00	15,383,000.00	3,333,957.00	22,050,914.00
2004	3.50	3,099,366.25	16,152,000.00	3,099,366.25	22,350,732.50
2005	3.90	2,816,706.25	16,960,000.00	2,816,706.25	22,593,412.50
2006	4.25	2,485,986.25	17,807,000.00	2,485,986.25	22,778,972.50
2007	4.55	2,107,587.50	18,698,000.00	2,107,587.50	22,913,175.00
2008	4.80	1,682,208.00	11,763,000.00	1,682,208.00	15,127,416.00
2009	5.00	1,399,896.00	12,352,000.00	1,399,896.00	15,151,792.00
2010	5.20	1,091,096.00	12,969,000.00	1,091,096.00	15,151,192.00
2011	5.35	753,902.00	13,618,000.00	753,902.00	15,125,804.00
2012	5.45	<u>389,620.50</u>	<u>14,298,000.00</u>	<u>389,620.50</u>	<u>15,077,241.00</u>
	Totals	<u>19,160,325.75</u>	<u>150,000,000.00</u>	<u>19,160,325.75</u>	<u>188,320,651.50</u>