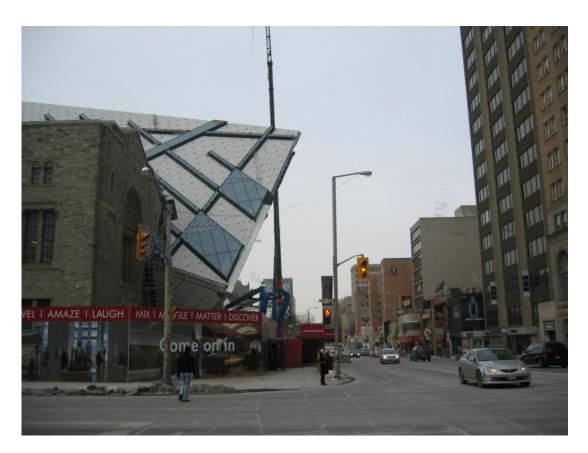
APPENDIX "A"





100 Queen's Park – January 26, 2007