

Attachment A

Rail Heritage Reserve Fund

1. Location within the Consolidated Reserves/Reserve Funds Schedule

Account within Schedule #7 – Corporate Discretionary Reserve Funds

2. Statement of Purpose

This account will be used to provide a source of funding for the development and state of good repair of Rail Heritage associated with the John Street Roundhouse

3. Service Area or Beneficiary Program

The General Manager, Economic Development, Culture and Tourism shall have primary responsibility for the account

4. Initial Contribution

The pre-paid capitalization rent payment from the John Street Roundhouse Development Corporation in the amount of \$4.8 million minus any adjustments for the tenant's completion of City capital work

5. Contribution Policy

No additional funds are expected

6. Withdrawal Policy

Funds may be withdrawn to support the Economic Development, Culture and Tourism Capital Budget for capital projects involving Roundhouse Rail Heritage

7. Review Cycle

The account will be closed when the funds are exhausted