APPENDIX "A" MAJOR TERMS AND CONDITIONS

Licensed Premises:

480 Lake Shore Blvd East 400 Commissioners Street 545 Commissioners Street 9 Leslie Street

Licensee:

Toronto Waterfront Revitalization Corporation

Term:

Ten (10) years; having a Commencement Date of December 1st, 2009 and ending on November 30, 2019

Extension Option:

No option to renew

Early Termination:

30 Days written notice by either party

License Fee:

Nominal as this is part of the Waterfront Revitalization Initiative

Use:

To complete environmental and geo-technical investigations and examinations