

SOLICITOR: EVA LAKE REPLY TO: LUCY RENDE

LAW CLERK

FILE NO.: 32863 DIRECT: 416.218.1169 FAX: 416.222-8402

May 29, 2010

TO BE HAND DELIVERED

City of Toronto

Re: CIBC Mortgages Inc. ("CIBC") and Thanh Linh Dang 64 Wandering Trail, Toronto, Ontario (the "Property")

Dear Sir/Madam,

Please be advised that we are the solicitors acting on behalf of CIBC which holds a first mortgage on the Property and we are selling same under Power of Sale.

Please be advised that the Property will be sold as vacant land after demolition. The Property was used as a grow operation and Canada and Mortgage Housing Corporation is of the view that the damages are too extensive, thereby demolition is recommended.

Should you have any questions or wish to discuss this matter with us, please do not hesitate to contact Lucy Rende of our office at (416) 218-1169.

Yours truly, CHAITONS LLP

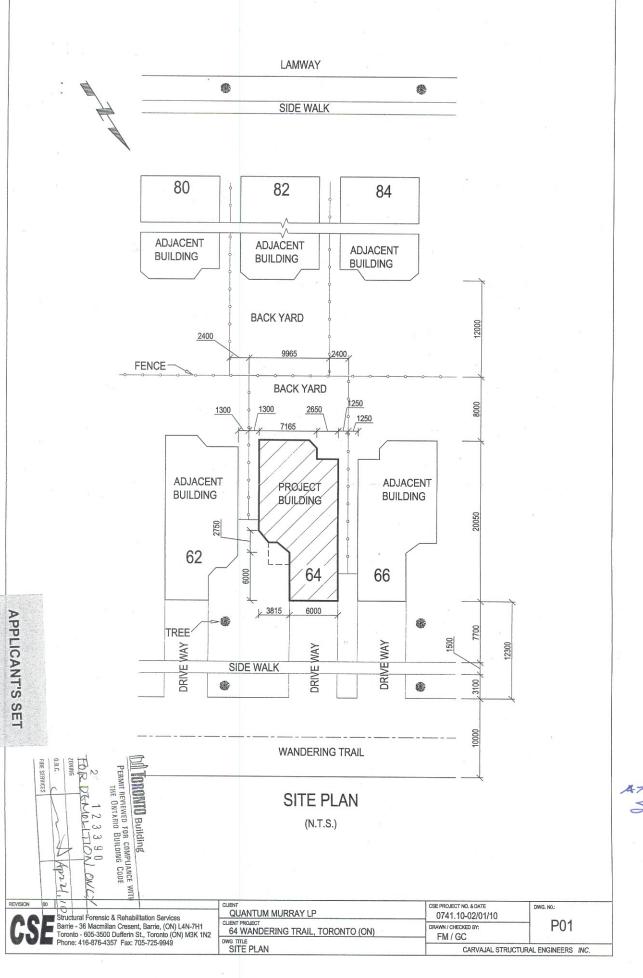
Eva Lake

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Eva Lake

EL/lr

LETTER FROM DWNER'S SOLICITOR



SITE PLAN.