



Exhibition Place

June 24, 2014

To: The Audit Committee
City of Toronto

From: Fatima Scagnol
Corporate Secretary

Subject: **2013 Consolidated Financial Statements – Exhibition Place**

Further to the communication submitted on June 13, 2014 to the Audit Committee with respect to the 2013 Consolidated Financial Statements for Exhibition Place, this to confirm that the only change to the attached report versus the report submitted on June 13, 2014, is that the word “DRAFT” has been removed from each page within the document.

Thank you for your patience.

Respectfully submitted,

Fatima Scagnol
Corporate Secretary
Exhibition Place

THE BOARD OF GOVERNORS OF EXHIBITION PLACE

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