

RE: PH12.2

Toronto Employment Survey 2019

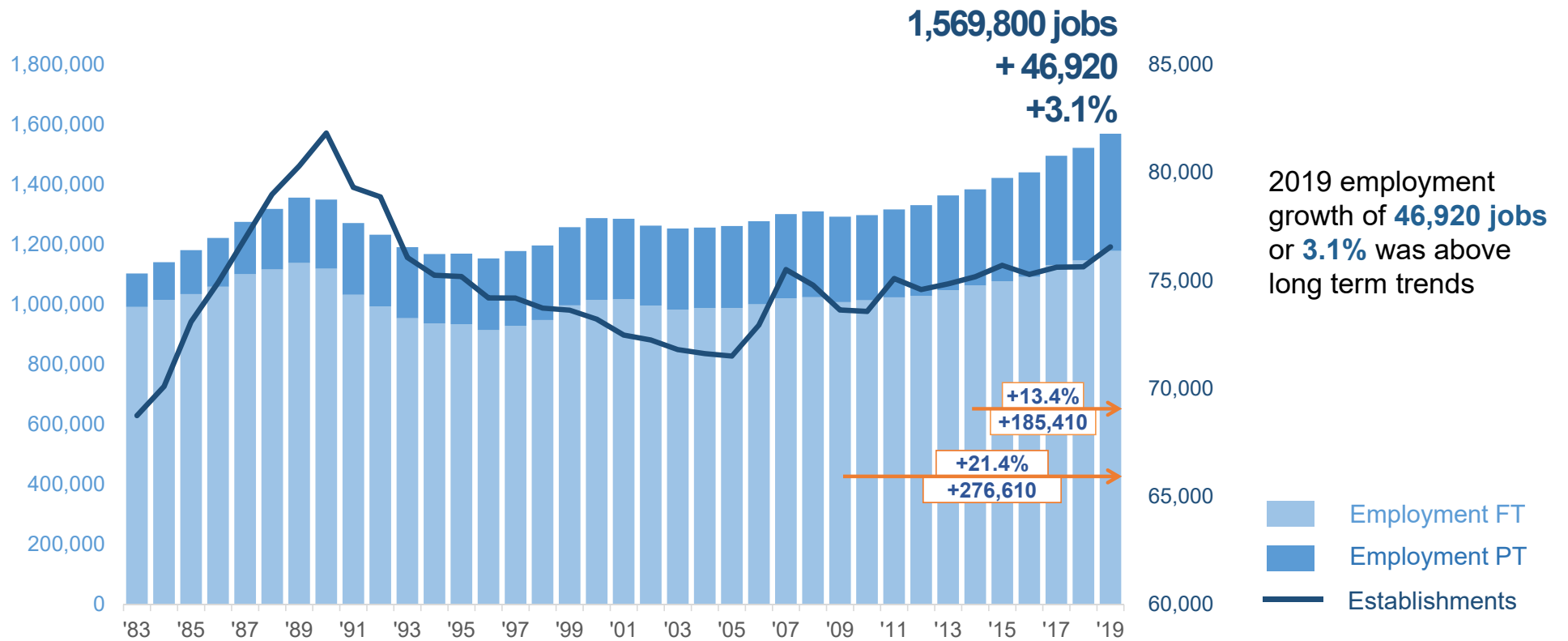
Planning & Housing Committee
January 22, 2020



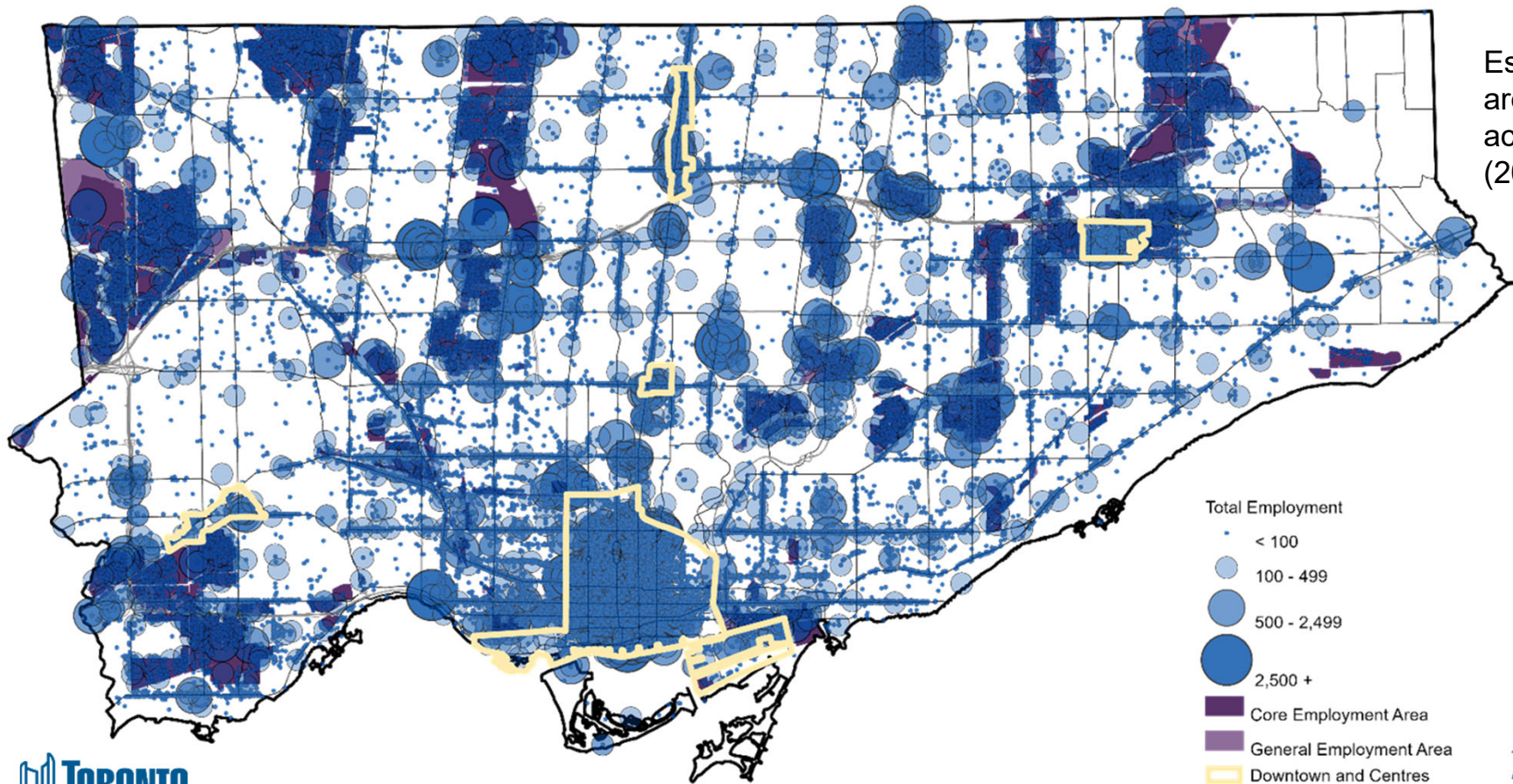
What is the Survey?

- The Survey presents an annual picture of change in Toronto's economy:
 - Current, accurate and comprehensive data
 - Contacted 76,560 business establishments across the City
 - Collect business employment counts
 - Collect employment-related land use information
 - Classify employment by economic sector

Employment at 1.57M, up 46,920 jobs



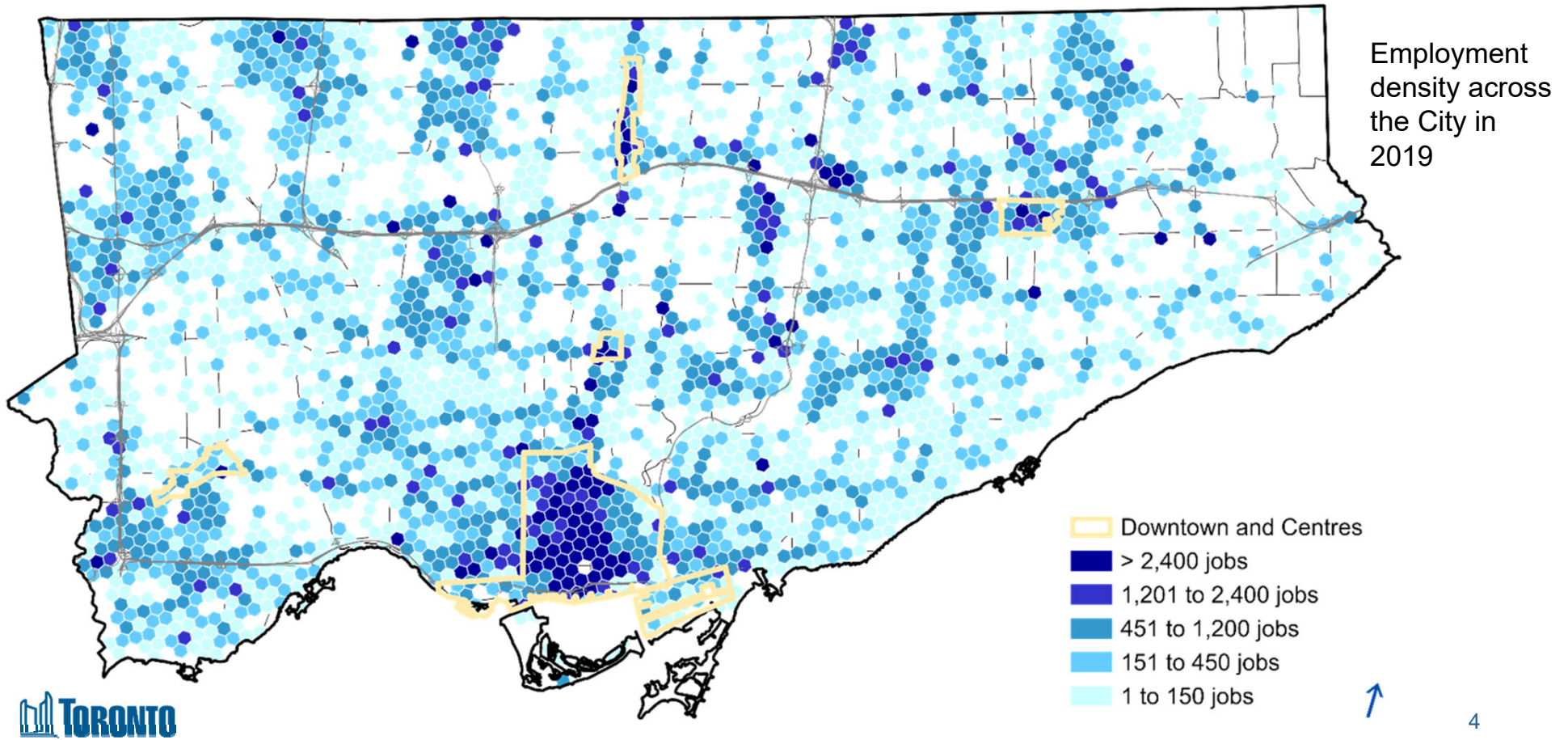
Employment distributed across the city



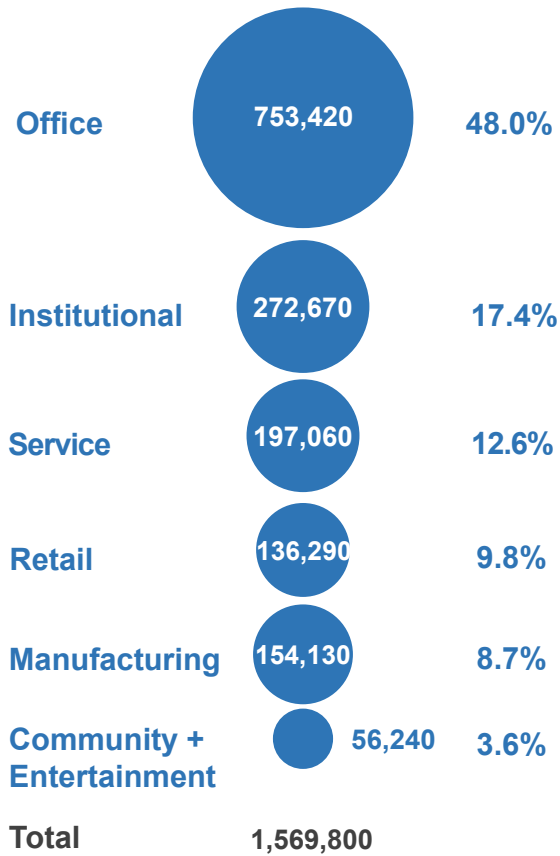
Establishments are located across the City (2019).



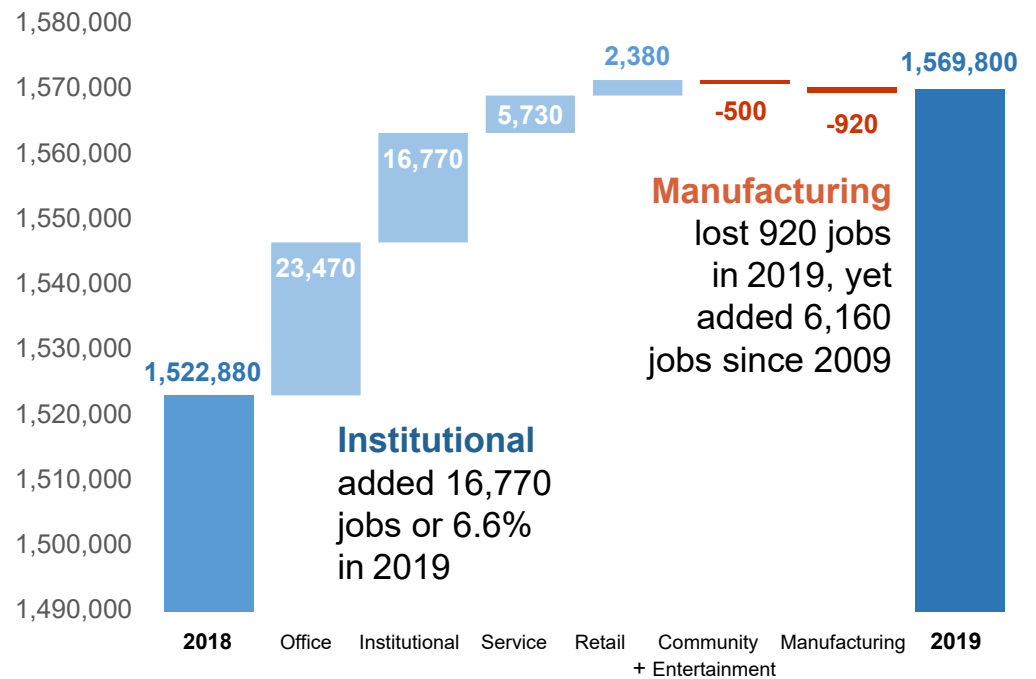
Significant job density throughout the city



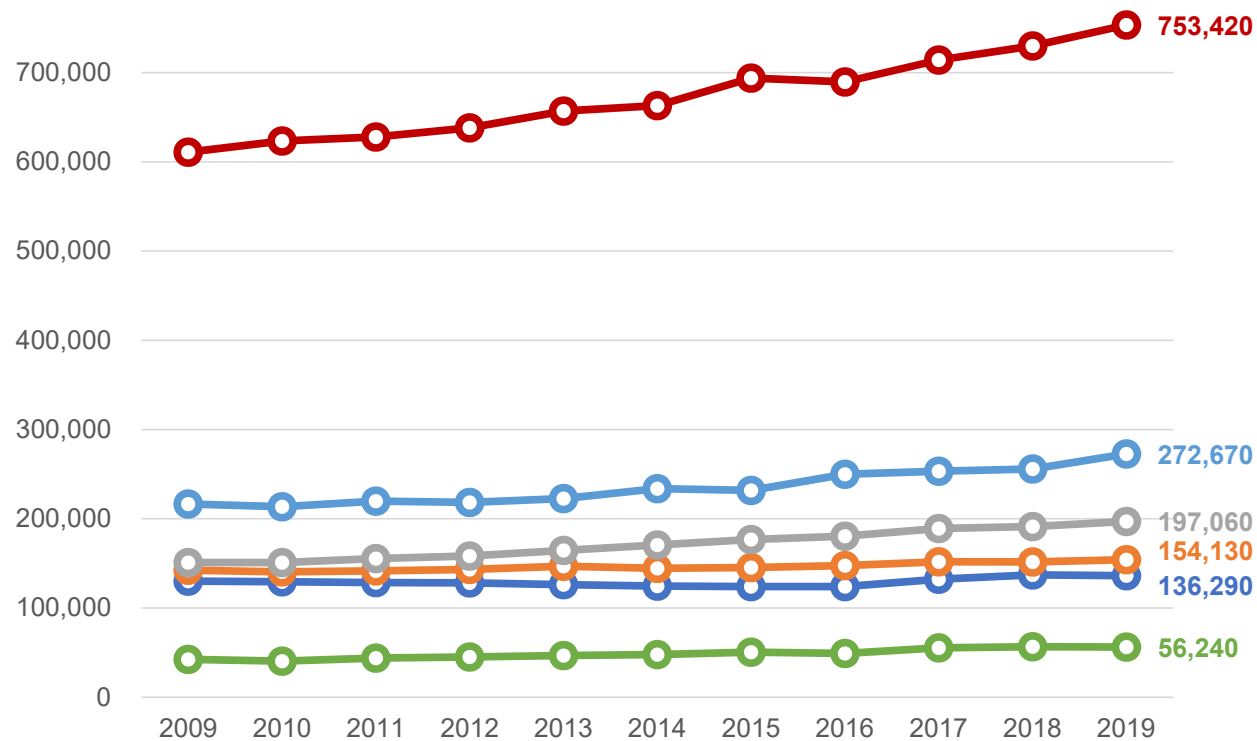
Broad-based employment by land use



Office represents almost 1 out of every 2 jobs in the city



Long-term growth trend in all categories



Office: + 142,550 jobs, 23.3%

The **Office** category added an average of **14,260 jobs** or **2.3%** per year over the last decade

Institutional: +56,170 jobs, 25.9%

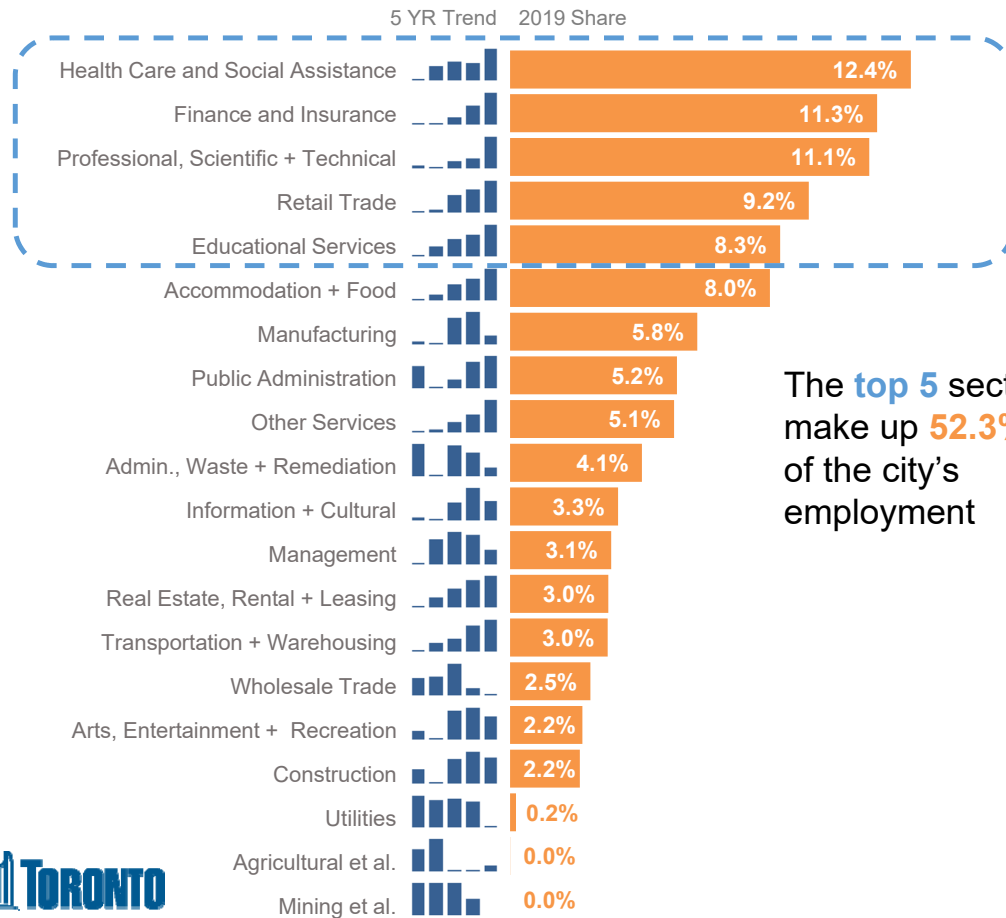
Service: +46,100 jobs, 30.5%

Retail: +11,850 jobs, 8.3%

Manufacturing: + 6,160 jobs, 4.7%

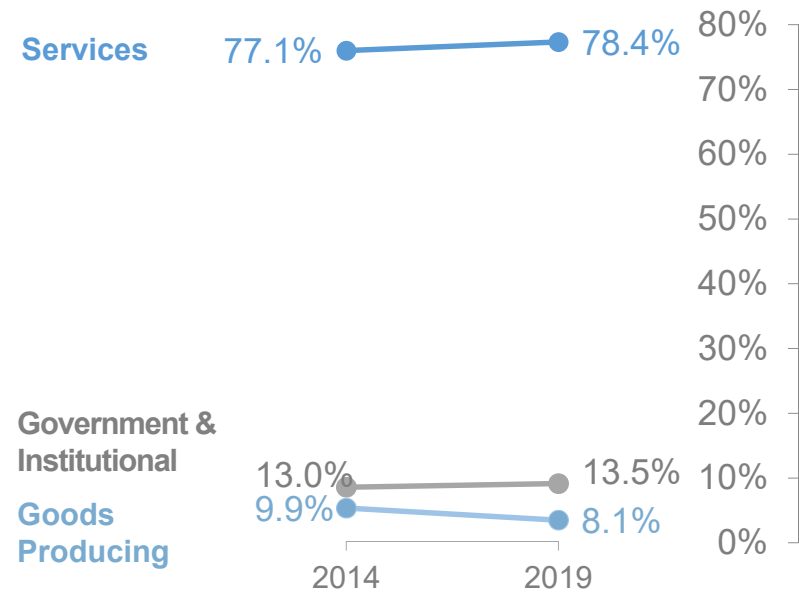
Community & Entertainment: +13,780 jobs, 32.5%

Continued job growth in top sectors

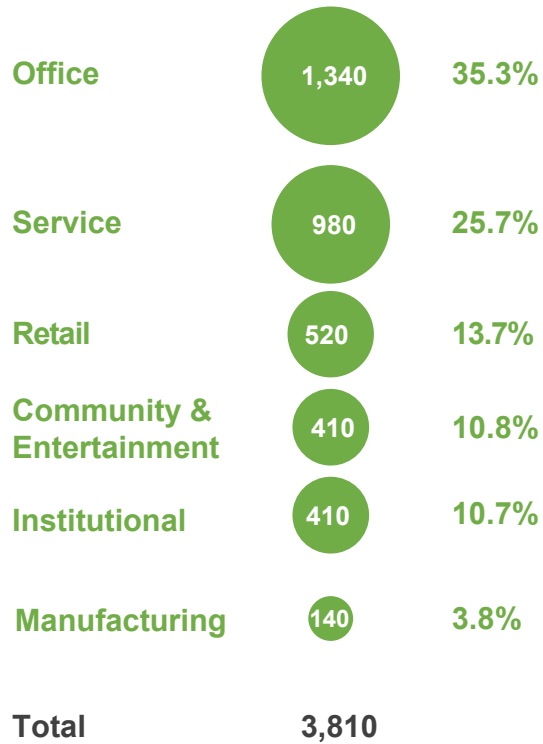


The **top 5** sectors make up **52.3%** of the city's employment

Service-based industries make up **78.4%** of employment in Toronto's economy

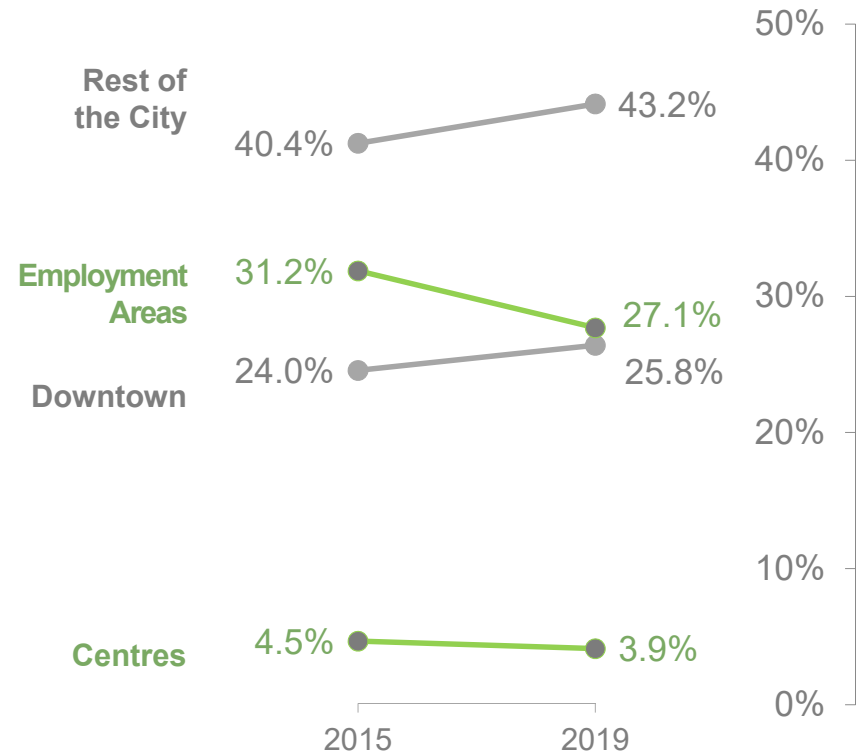


3,810 new establishments in 2019



Toronto added **520 new Retail establishments** and **2,380 Retail jobs** in 2019.

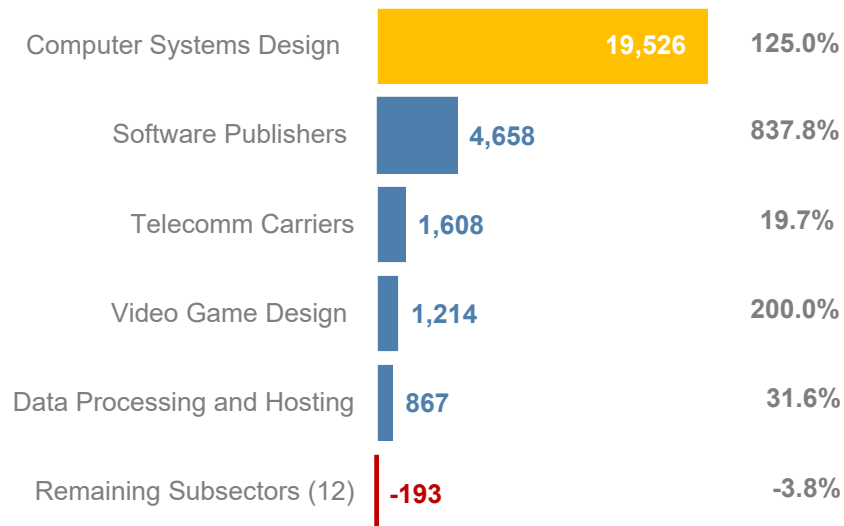
In 2019, more **new establishments** chose to locate in **Downtown**.



Toronto's tech sector continues rapid growth

Total tech sector: 60,408 jobs

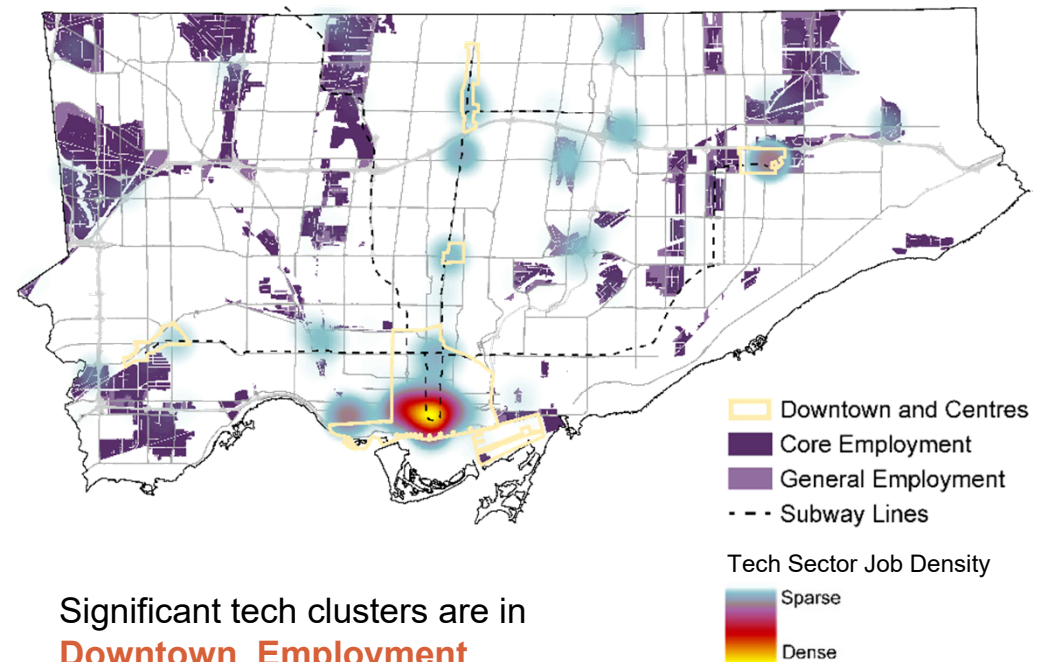
Top subsector growth 2014-2019



Since 2014, the **tech sector grew by 84.6%**, adding 27,680 jobs

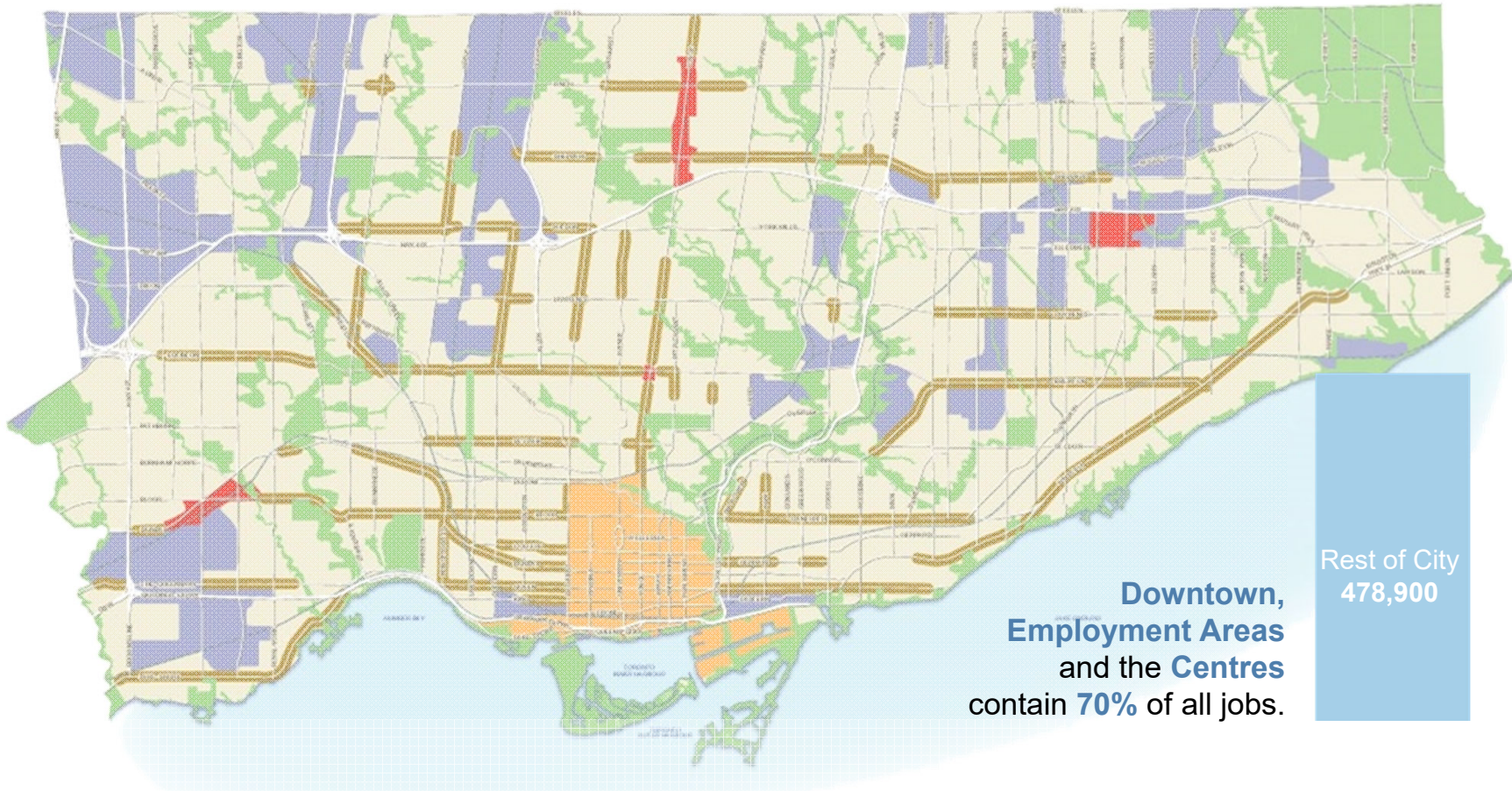


Key tech clusters 2019



Significant tech clusters are in **Downtown, Employment Areas** and **near transit**

Job growth supports urban structure



Centres
82,320

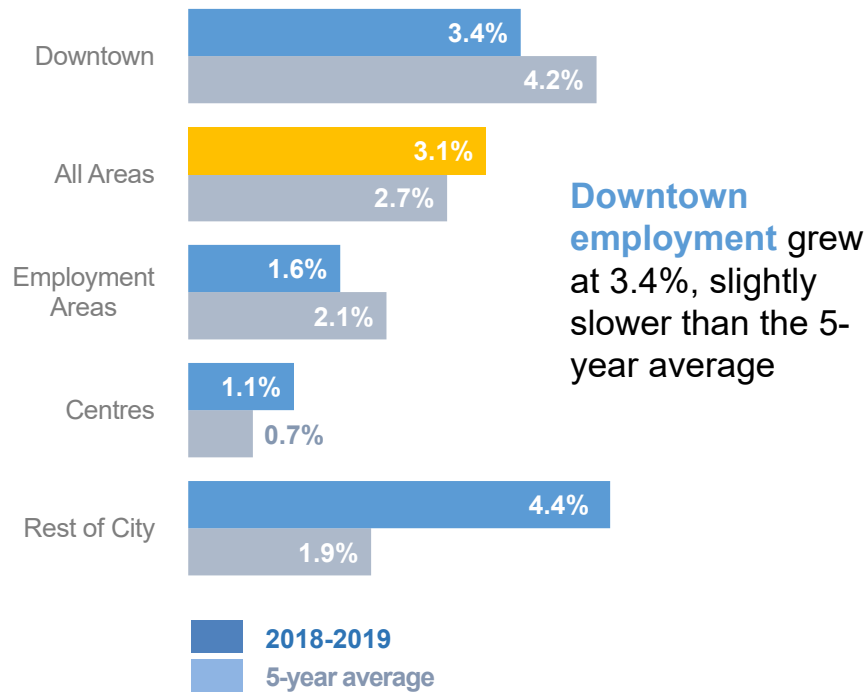
Downtown
584,660

Rest of City
478,900

Employment
Areas
423,920

Downtown and Centres

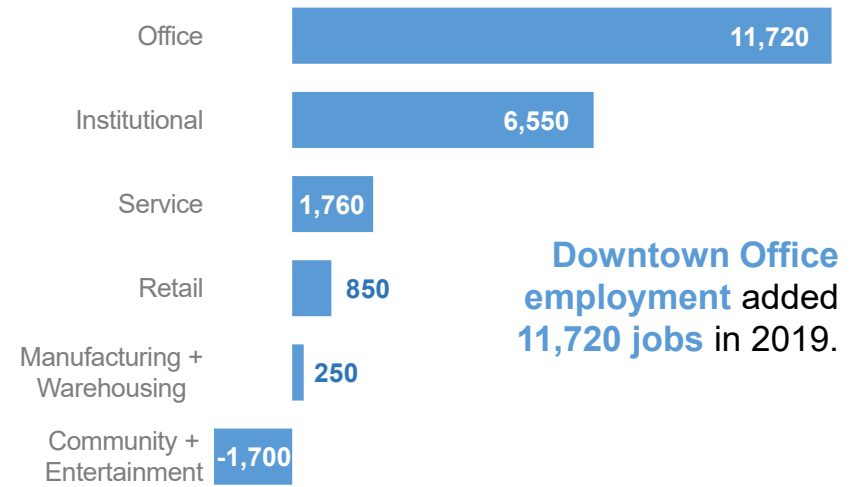
Citywide employment grew by 3.1%



Downtown



584,660 jobs



Centres

82,320 jobs

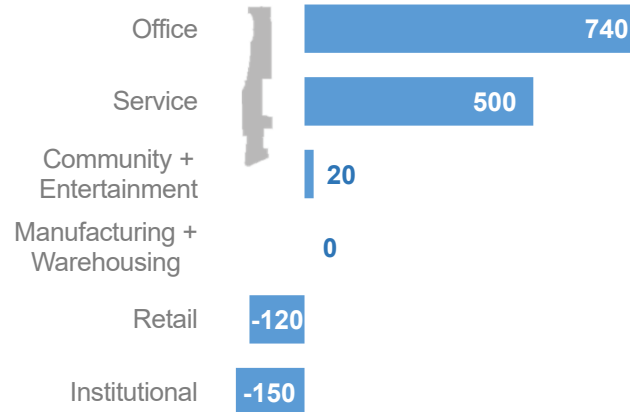
The Centres employment grew slightly above their long term average rates in 2019.

Service was the only category to grow in each Centre.

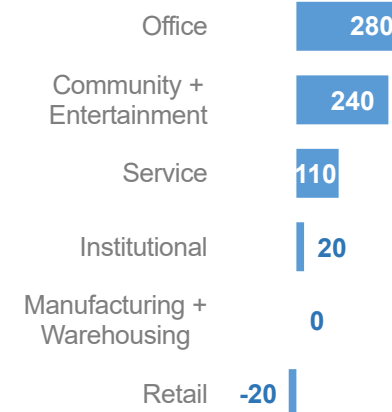
Scarborough lost 1,090 Office jobs, due in part to firm relocations to Downtown.



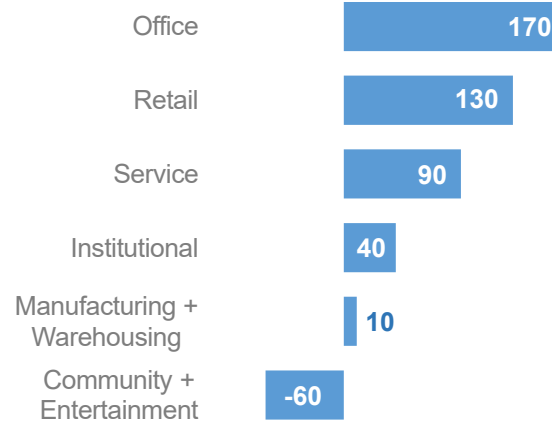
North York Centre



Yonge-Eglinton Centre



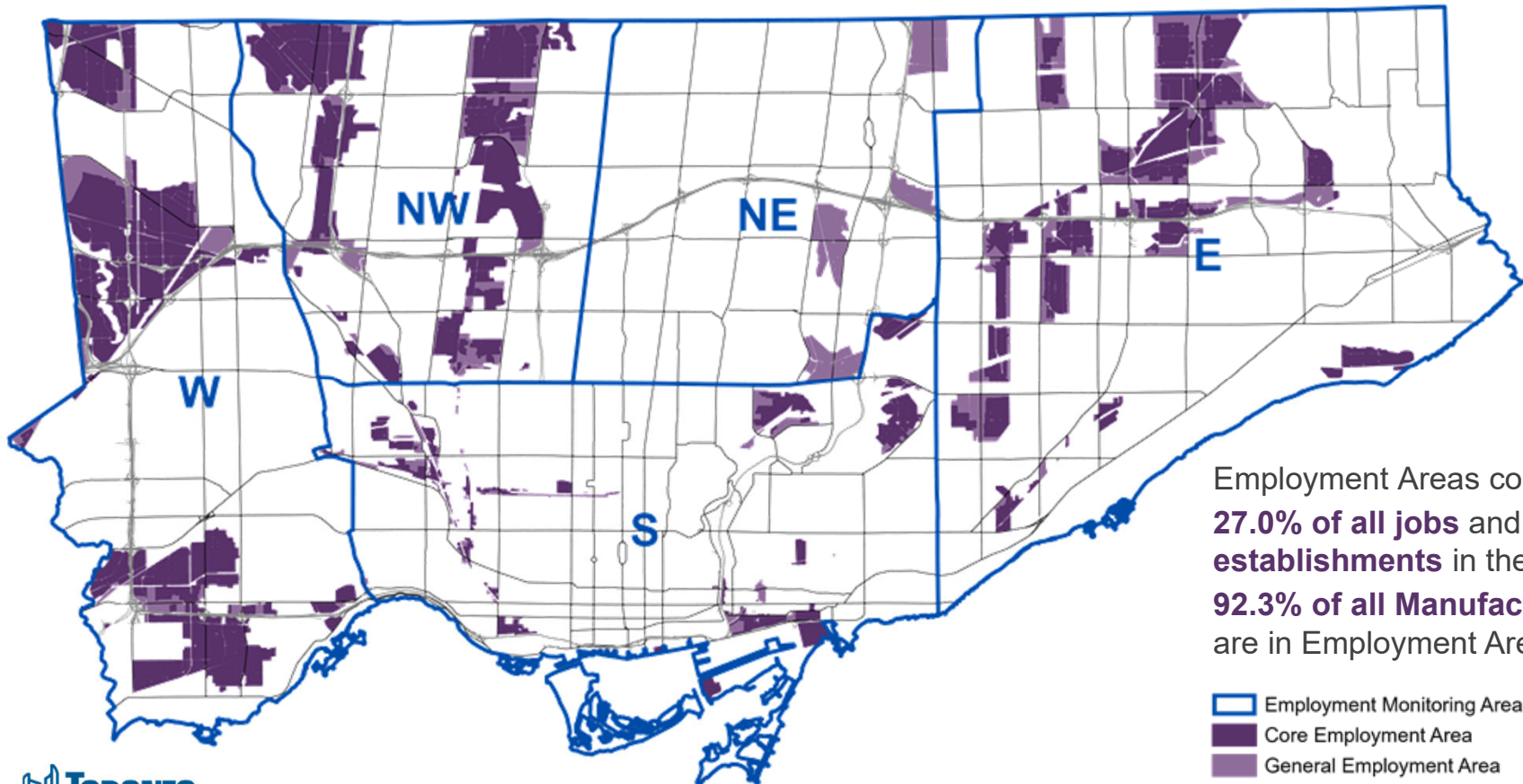
Etobicoke Centre



Scarborough Centre



Employment Areas host 423,920 jobs

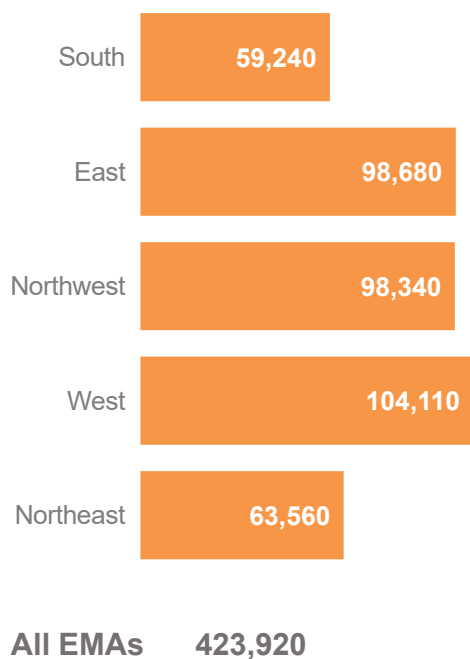


Employment Areas contain **27.0% of all jobs** and **29.5% of all establishments** in the City. **92.3% of all Manufacturing jobs** are in Employment Areas.

- Employment Monitoring Areas
- Core Employment Area
- General Employment Area

Employment Monitoring Areas show mixed growth

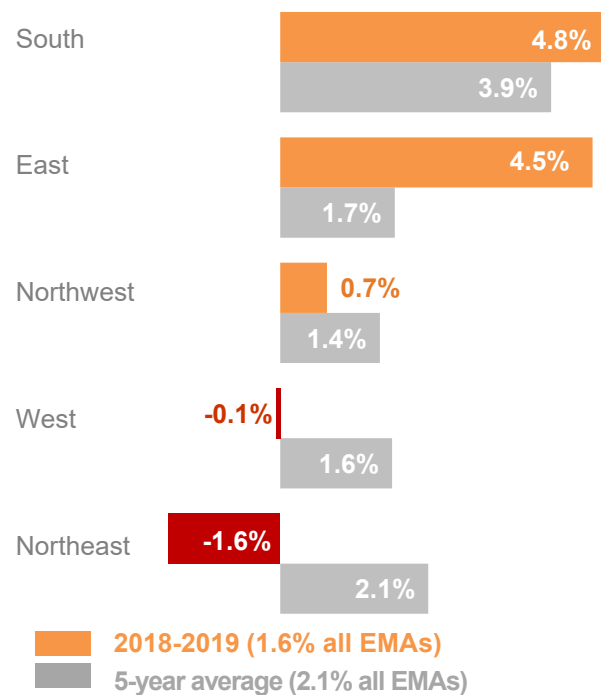
2019 EMA Employment



Most jobs in Employment Areas are **Core Employment**: 64.1%, or 271,570 jobs.

The Northeast EMA contains only **General Employment**. The employment decrease in 2019 was due to data improvements, as well as some firms downsizing or relocating staff.

EMA Employment Change vs. 5-YR





The 38th annual Survey will commence in May 2020.

For more information, visit:

<https://www.toronto.ca/city-government/data-research-maps/research-reports/planning-development/toronto-employment-survey/>