



Revenue Services Rebate Unit  
5100 Yonge Street  
Toronto ON M2N 5V7

## 2009 Property Tax and Water Relief Programs for Low Income Seniors and Low Income Persons with a Disability

The last day for filing this application is **August 31, 2009**

Please read the "Important Information" and "Documents Needed for Application" sections on the back of this form before completing the front of this application.

I have a low income and am applying as:  a Senior  a Person with a Disability

### I AM APPLYING FOR:

#### Property Tax Relief

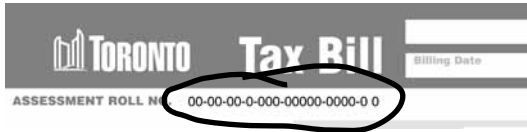
Please check the program(s) you are applying for:

Property Tax Increase Cancellation Program

Property Tax Increase Deferral Program

Assessment Roll Number:

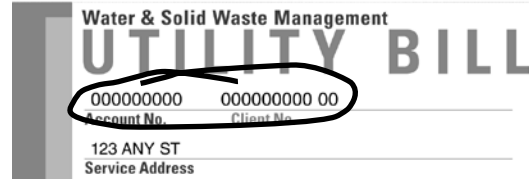
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#### Water Rebate

Utility Account Number:

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### PROPERTY AND APPLICANT INFORMATION

Property Address: \_\_\_\_\_

Last Name: \_\_\_\_\_

\_\_\_\_\_

First Name: \_\_\_\_\_

City: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Date of Birth (DD/MM/YYYY): \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Please complete the Spousal and Additional Owner Information below if you have a spouse, and/or if the property is also owned by another person. If there is more than one additional owner, please attach a list with the first name, last name, date of birth and signature of all additional owners and their spouses not listed on this form.

### SPOUSAL AND ADDITIONAL OWNER INFORMATION

Spouse's Last Name: \_\_\_\_\_

Additional Owner's Last Name: \_\_\_\_\_

Spouse's First Name: \_\_\_\_\_

Additional Owner's First Name: \_\_\_\_\_

Date of Birth (DD/MM/YYYY): \_\_\_\_\_

Date of Birth (DD/MM/YYYY): \_\_\_\_\_

### INCOME INFORMATION

Please write your Total Household Income in the box on the right side (include applicant, spouse and any additional property owner's income). \$

The Total Household Income is the total amount shown on line 150 of the Canada Revenue Agency Notice of Assessment or Notice of Reassessment for each owner and each spouse of an owner.

#### Statement to be signed by the Applicant:

I acknowledge this property is my principal residence and I have not applied for tax relief under either the Property Tax Increase Deferral Program, the Property Tax Increase Cancellation Program or Water Rebate Program on any other property that I own this year. I have owned and occupied this property for at least one year before August 31, of this year.

I understand that if I have applied for the Property Tax Increase Deferral Program, the deferral amount is a special lien against my property and must be paid when I no longer own the property.

I agree to notify the City of Toronto of any changes that would affect my eligibility for the program or programs that I am applying for, including changes to household income or property assessment.

Date of Application: \_\_\_\_\_

Applicant Signature: \_\_\_\_\_

Spouse Signature: \_\_\_\_\_

Additional Owner Signature: \_\_\_\_\_

#### FOR OFFICE USE ONLY

The personal information on this form is collected under the authority of the *City of Toronto Act, 2006* and the City of Toronto Municipal Code Chapter 767, Taxation, Articles IV B and Chapter 849, Water and Sewage Services Article I, as amended. The information will be used to assess your eligibility to receive a City of Toronto property tax increase cancellation or deferral and/or a water rebate for 2009.

## IMPORTANT INFORMATION

### Property Tax Relief Programs

- You must apply each year to be considered for these programs.
- Property taxes must be paid in full as billed for the prior year. We recommend paying your current year's taxes by the due date to avoid late payment charges.
- The amount for deferral or cancellation of property tax must be \$10.00 or more.
- If there is more than one owner, only one owner, or their spouse must meet the eligibility criteria in order to qualify for these programs.
- If you have applied for and received a cancellation or deferral last year, you should continue to apply each year, even where your taxes may have decreased. This will ensure that you obtain the maximum cancellation or deferral benefit.
- The total income for property owners and their spouses is used to determine eligibility for Household Income. For the Property Tax Increase Cancellation Program, the household income is \$36,000 or less and for the Property Tax Increase Deferral Program, the household income is \$50,000 or less.

### Water Rebate Program

- You must consume less than 300 m<sup>3</sup> annually.
- You must apply each year to be considered for this program.
- Utility bills must be paid in full as billed to avoid loss of discount and further collection action and fees, including being added to the tax account.
- You will be asked for a meter reading at the end of December if one is not on record. For information on how to read your meter, visit our website or call a Customer Service Representative at 416-338-4829.
- If there is more than one owner, only one owner, or their spouse must meet the eligibility criteria in order to qualify for the program.
- The total income for property owners and their spouses is used to determine eligibility for Household Income. For the Water Rebate Program, the household income is \$50,000 or less.

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Mail your completed application and supporting documents to: City of Toronto  
Revenue Services  
Rebate Unit  
North York Civic Centre,  
5100 Yonge Street  
Toronto, ON M2N 5V7

Information about these programs is on our website [www.toronto.ca/taxes/property\\_tax](http://www.toronto.ca/taxes/property_tax).

If you have any questions about your tax or utility bill or these programs, please call a Customer Service Representative at 416-338-4829.

## DOCUMENTS NEEDED FOR APPLICATION

### Seniors

If you are applying for the Property Tax Increase Cancellation Program, the Property Tax Increase Deferral Program and/or the Water Rebate Program, the following documents must be included with your application as income verification for each owner and each spouse of an owner:

- A copy of your 2008 or 2007 Canada Revenue Agency income tax Notice(s) of Assessment or Notice(s) of Reassessment

#### AND

#### For the Property Tax Increase Cancellation Program:

- A copy of your Old Age Security T4A-OAS (if applicable), Guaranteed Income Supplement (GIS) (if applicable) and/or Spousal Allowance T4A

#### For the Property Tax Increase Deferral Program and the Water Rebate Program:

- A copy of your Old Age Security T4A (if applicable), Guaranteed Income Supplement (GIS) (if applicable) and/or Spousal Allowance T4A
- Proof of receipt of a registered pension or registered annuity under the Income Tax Act (Canada) (if applicable) (if you are 50 years of age or older)

### Persons With a Disability

If you are applying for the Property Tax Increase Cancellation Program, the Property Tax Increase Deferral Program and/or the Water Rebate Program, the following documents must be included with your application as income verification for each owner and each spouse of an owner:

- A copy of your 2008 or 2007 Canada Revenue Agency income tax Notice(s) of Assessment or Notice(s) of Reassessment

#### AND

- A copy of Disability benefit income from one or more of the following:

- Ontario Disability Support Program (ODSP)
- Canada Pension Plan
- Workplace Safety and Insurance Board (WSIB)
- Employment Insurance Sickness Benefit
- Motor Vehicle Accident Insurance
- Private Disability Insurance Plan
- Employer Disability Insurance Plan
- Disability programs provided by Professional Associations