

**ENWAVE ENERGY CORPORATION**

**NOTICE OF ANNUAL MEETING OF SHAREHOLDERS**

Take notice that the Annual Meeting of the holders of shares of Enwave Energy Corporation (the "Corporation") will be held at 11:00 a.m. on the 17th day of April, 2012 at the offices of the Corporation, Suite 1710, 181 University Avenue, Toronto, Ontario, for the following purposes:

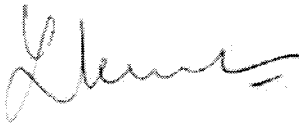
1. To approve the minutes of the Annual Meeting of Shareholders of July 20, 2011;
2. To receive the financial statements of the Corporation for the period ended October 31, 2011 together with the auditor's report thereon;
3. To receive the unaudited financial statements for the first quarter ended January 31, 2012;
4. To reappoint the auditor, Ernst & Young LLP, Chartered Accountants, and to authorize the directors to fix the remuneration;
5. To appoint the Directors of the Corporation;
6. To re-appoint the Chair of the Board of Directors of the Corporation;
7. To transact such other business as may properly come before the Meeting or any adjournment or adjournments thereof.

Shareholders who are unable to attend the Annual Meeting in person are requested to complete, sign, date and return the enclosed form of Proxy in accordance with the instructions contained therein.

The nominees for election to the Board of Directors are contained in a confidential attachment.

Dated at Toronto, Ontario this 16<sup>th</sup> day of February, 2012.

By Order of the Chair



---

Krishnan Iyer  
Corporate Secretary