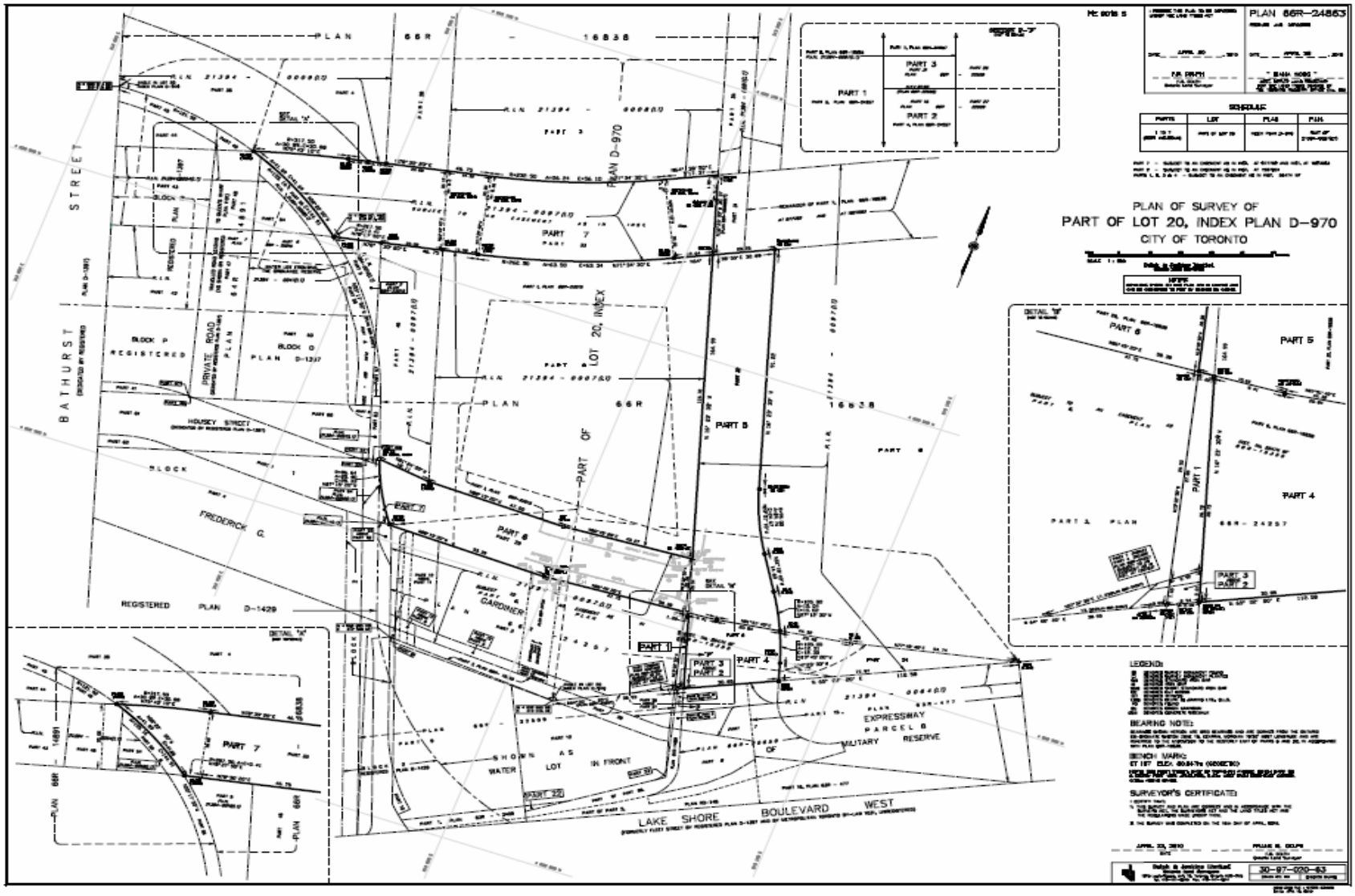Attachment 2 – Registered Plan 66R-24863