

Toronto Employment Survey

1983 —————→ 2014

Infrastructure Planning Area Planning Studies Application Review Official Plan Review



Our **City**
Our **Future**

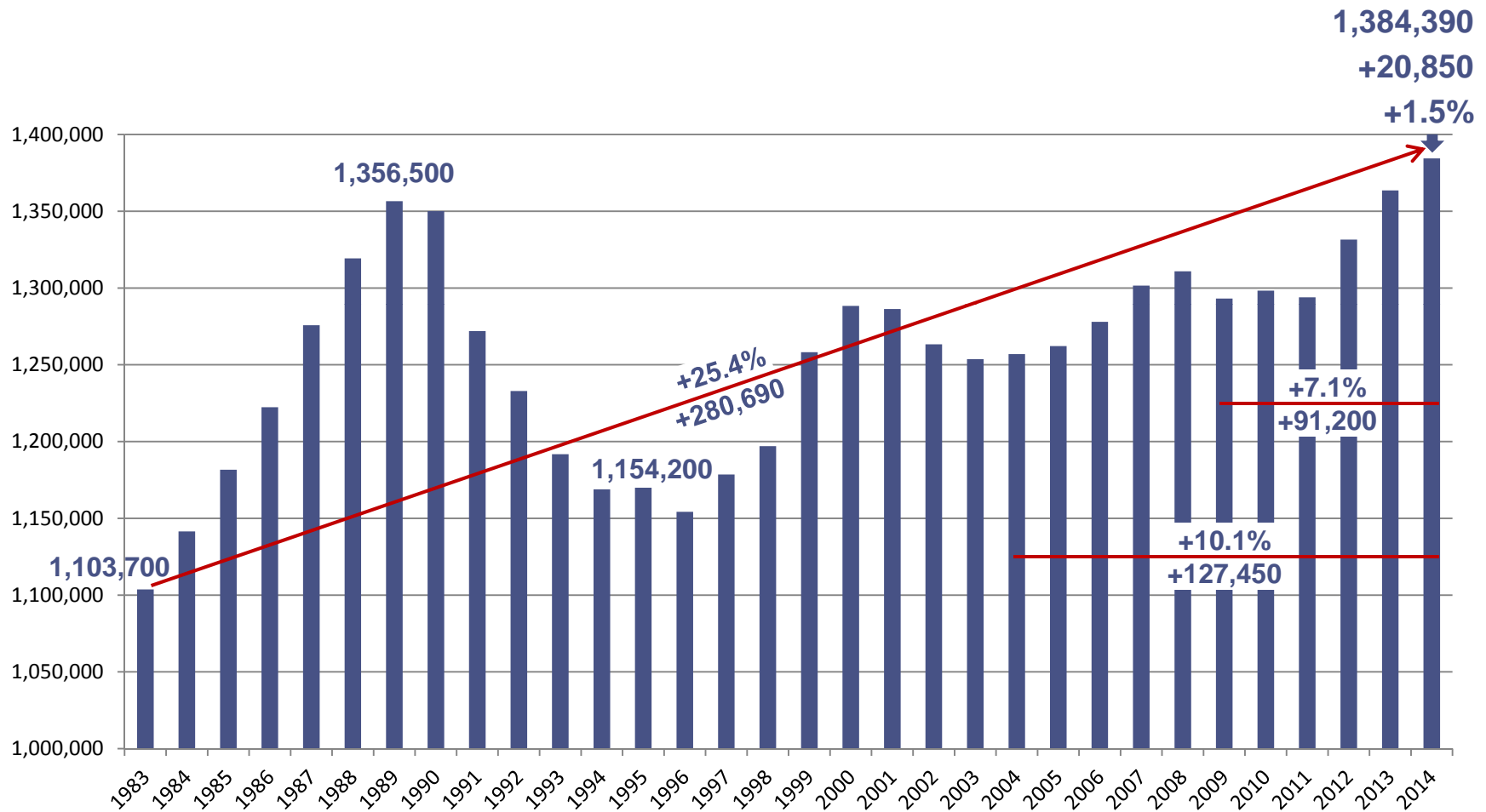
Toronto Official Plan Review and
Municipal Comprehensive Review

 **TORONTO** City Planning

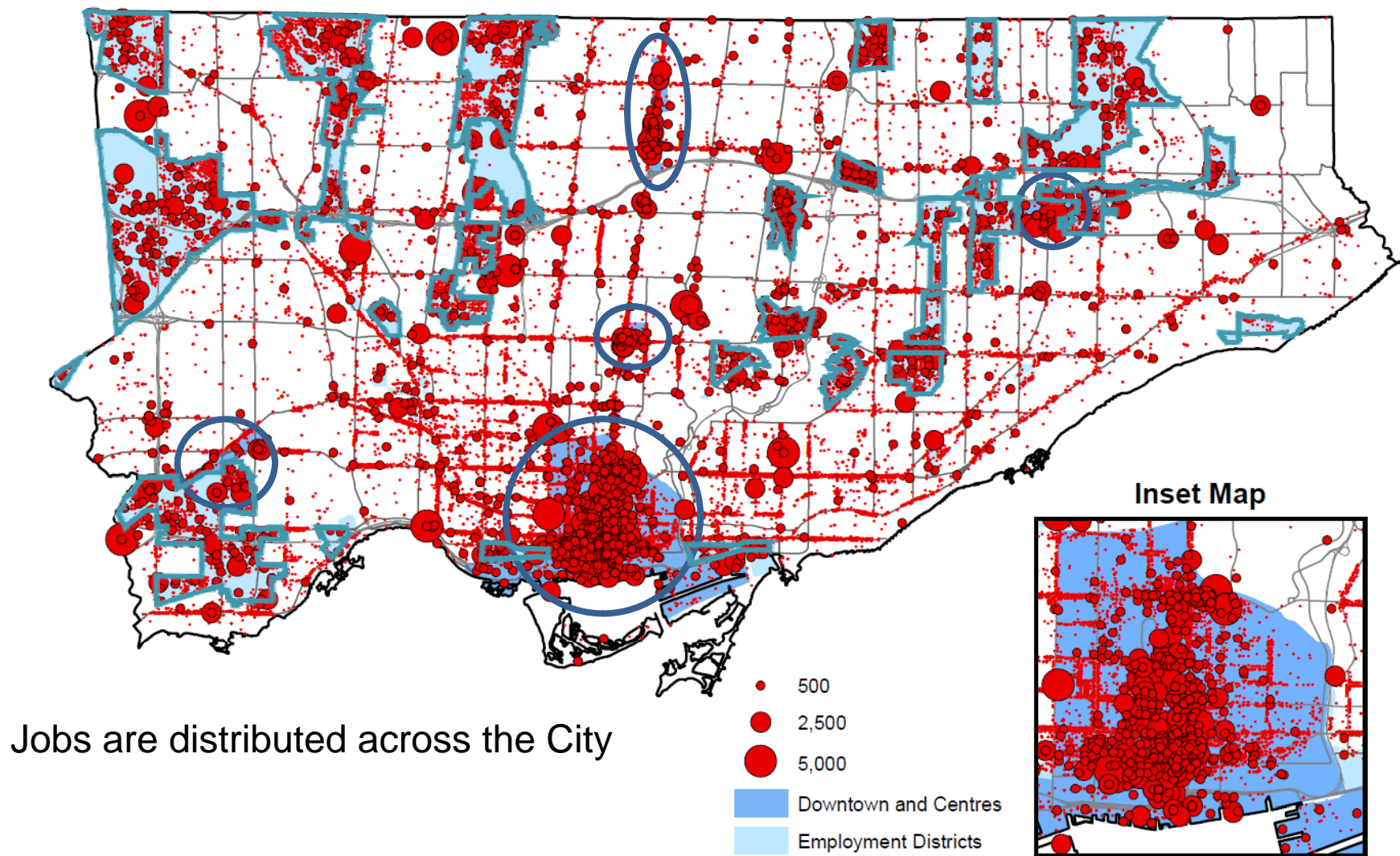
Citywide Employment Survey

- Current, accurate and comprehensive data
- Contacting 75,180 business establishments in all parts of the City
- Collecting employment counts
- Collecting employment-related land use
- Classifying employment by economic sector

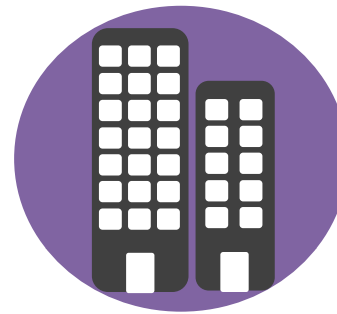
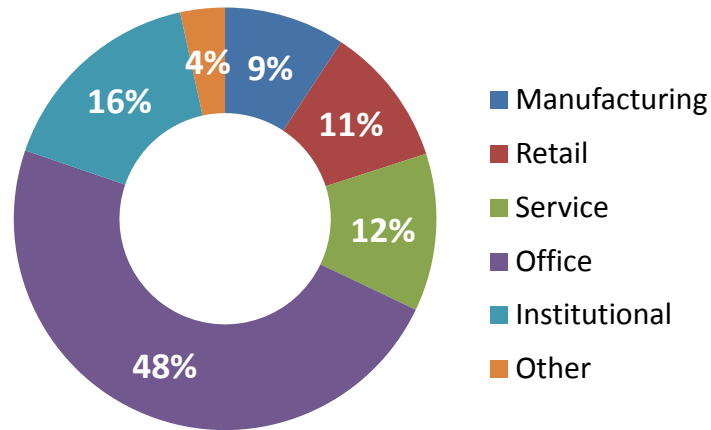
Employment up 20,850 jobs in 2014



Employment 2014



2014 Employment by Sector

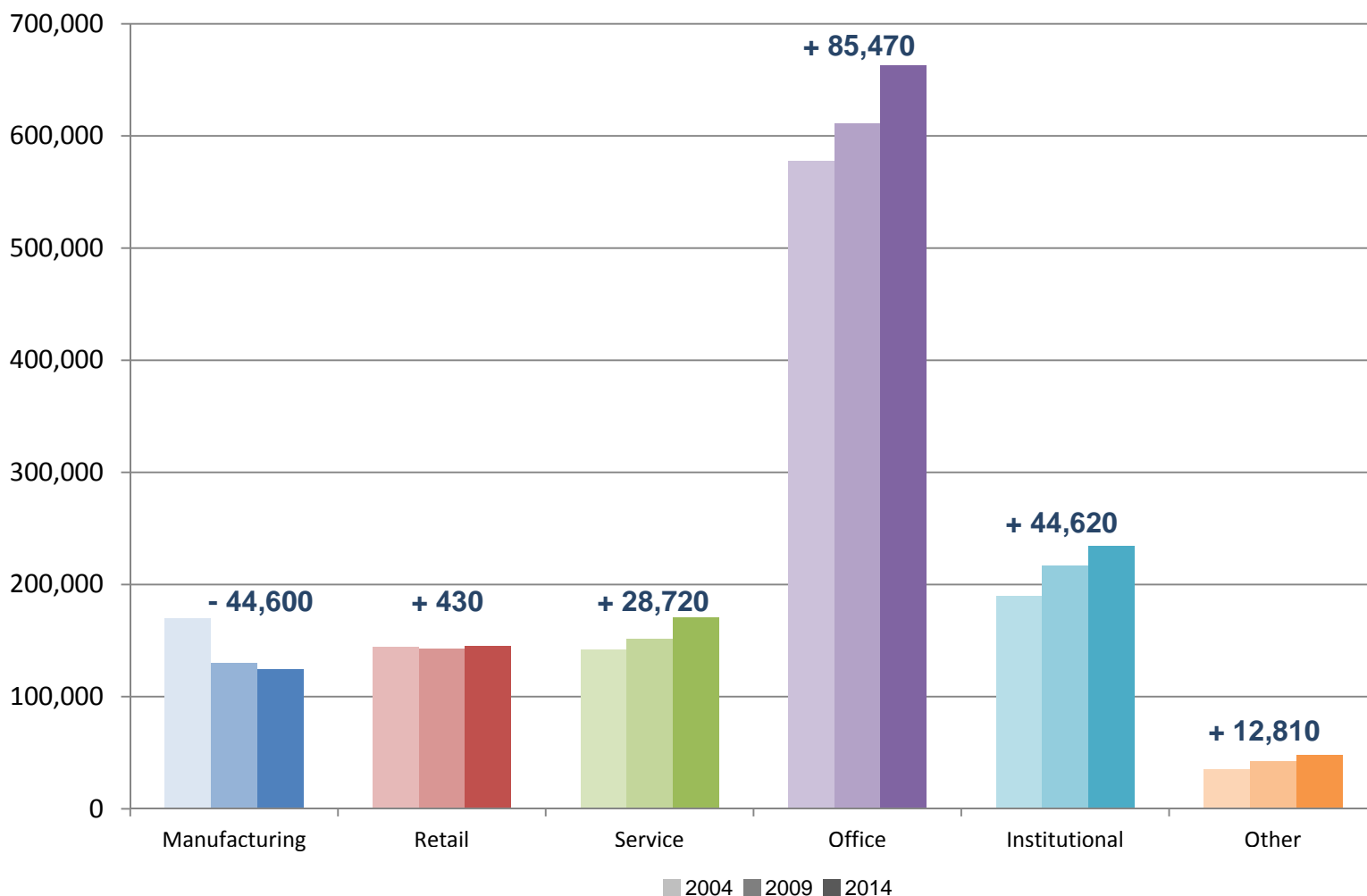


47.9% of all jobs in Toronto reside in the Office sector

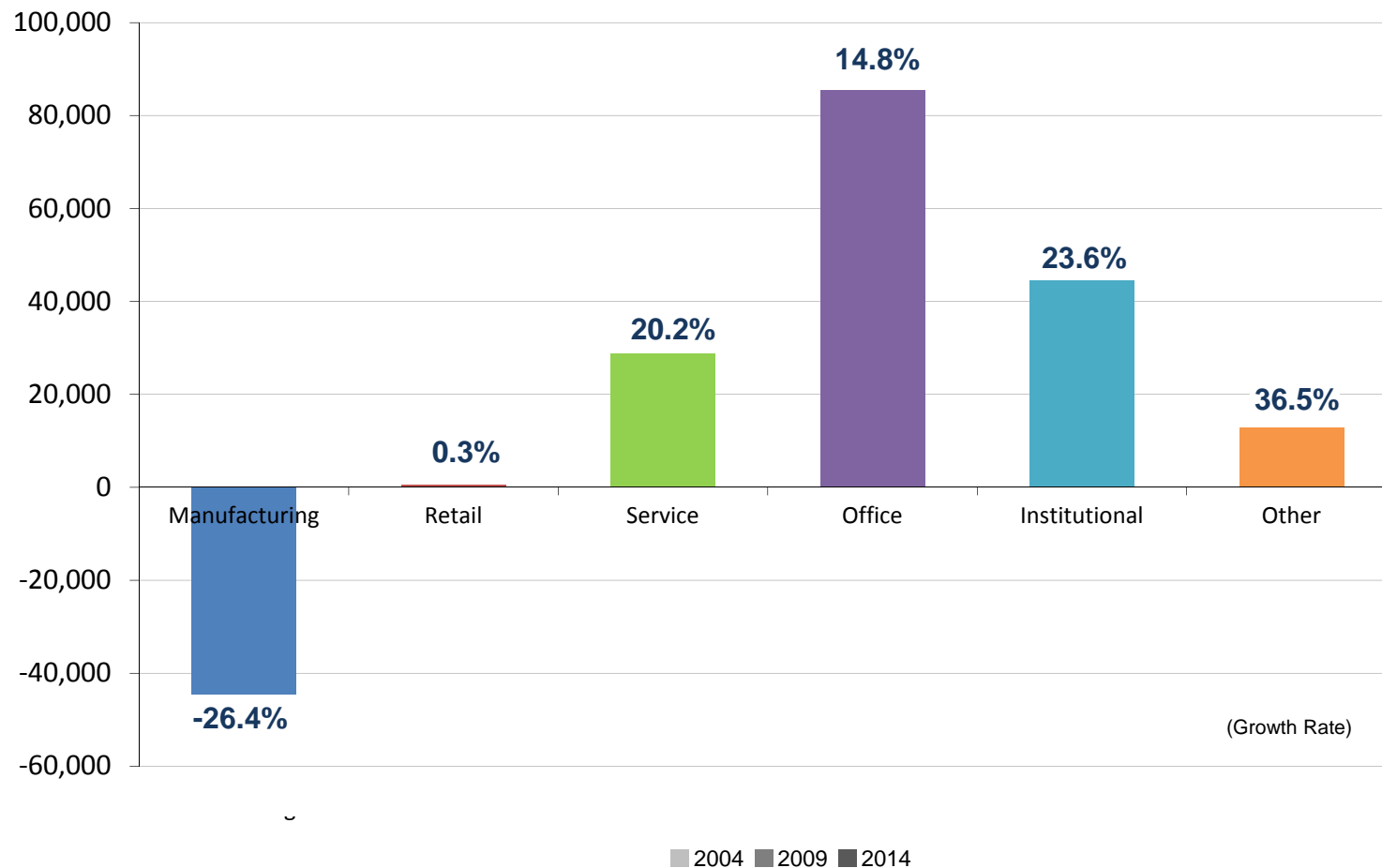


The Institutional sector was the fastest growing sector in 2014, up **4.9%**

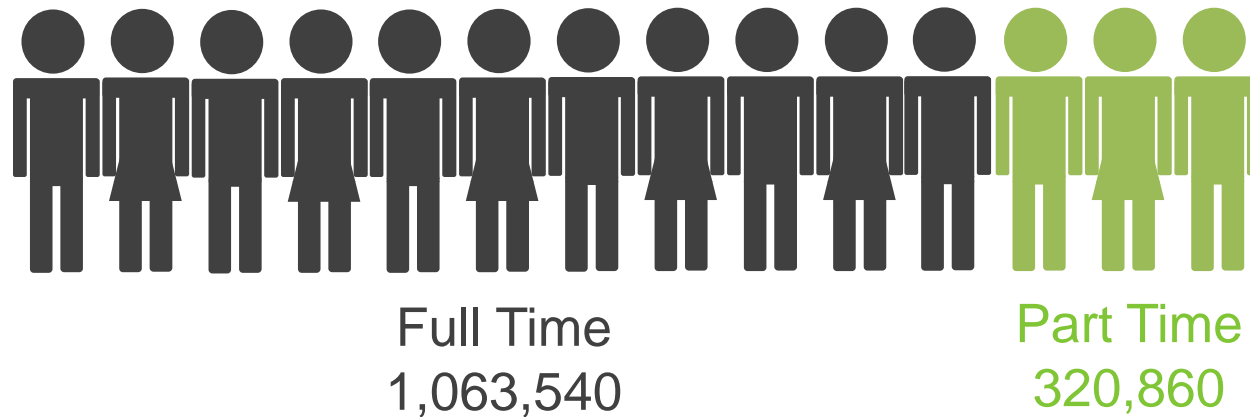
Employment by Sector 2004-2014



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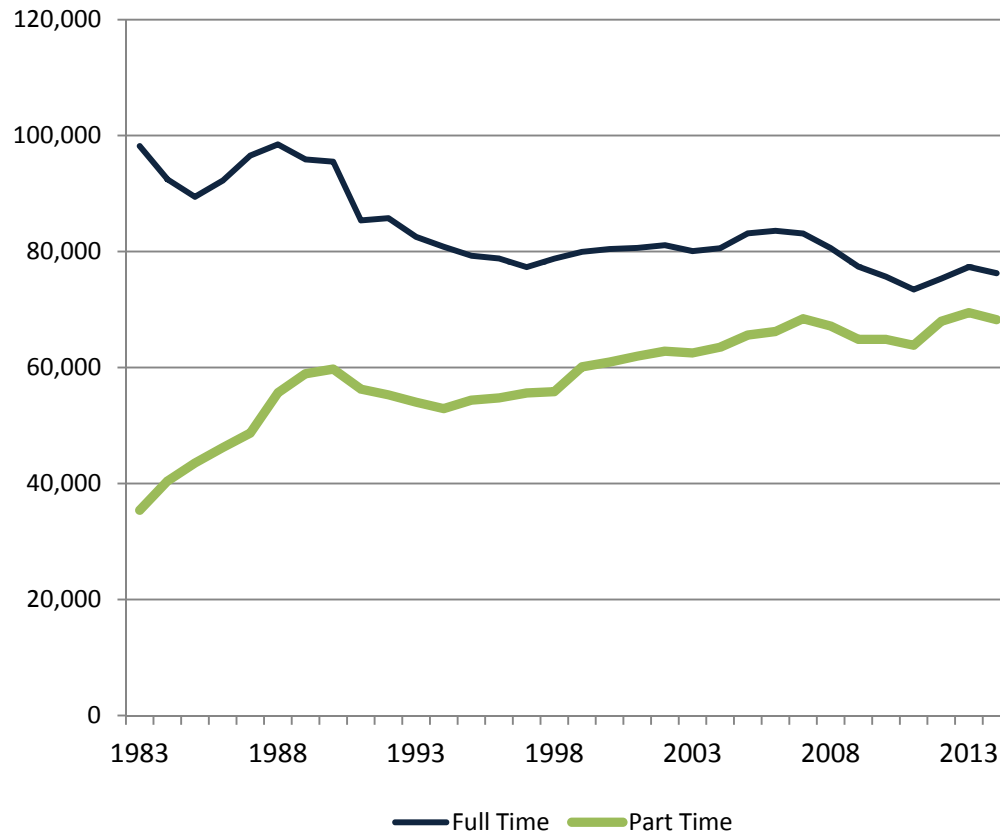
Over 1 Million Full-Time Jobs



+1.5% Full-time employment increase

+1.7% Part-time employment increase

Evolution of the Retail Sector

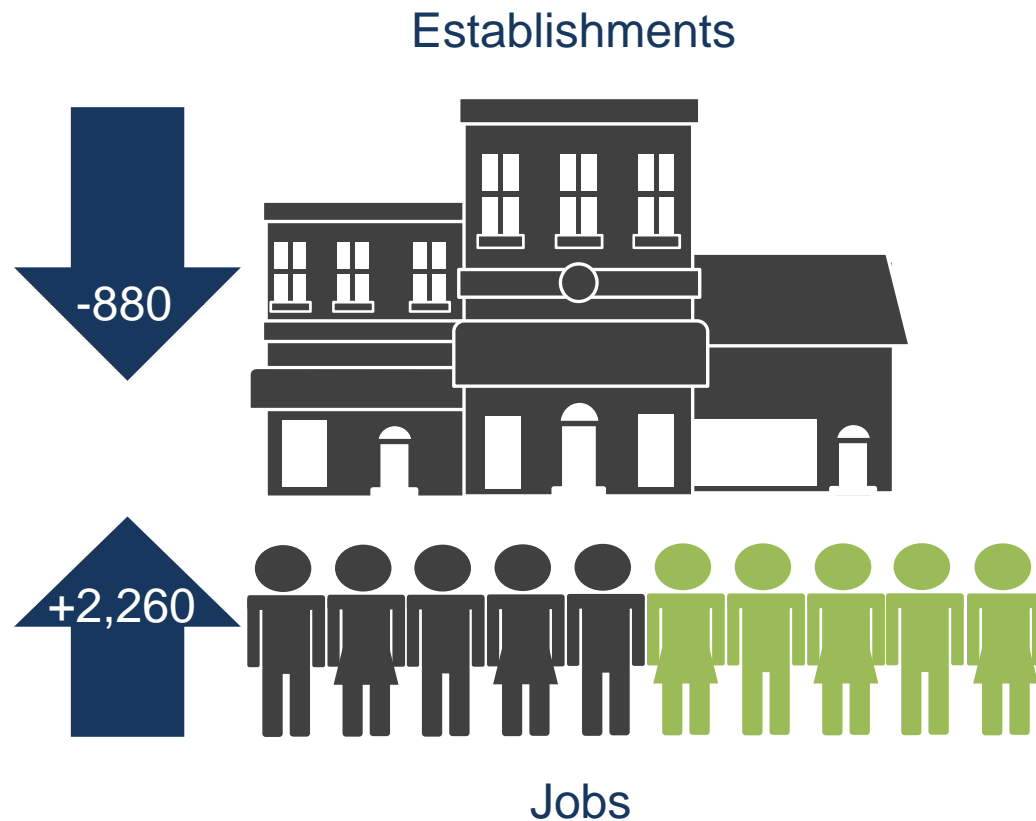


Over 30 years:

In 1984, **30.4%** of jobs were Part Time

In 2014, **47.2%** of jobs were Part Time

Evolution of the Retail Sector

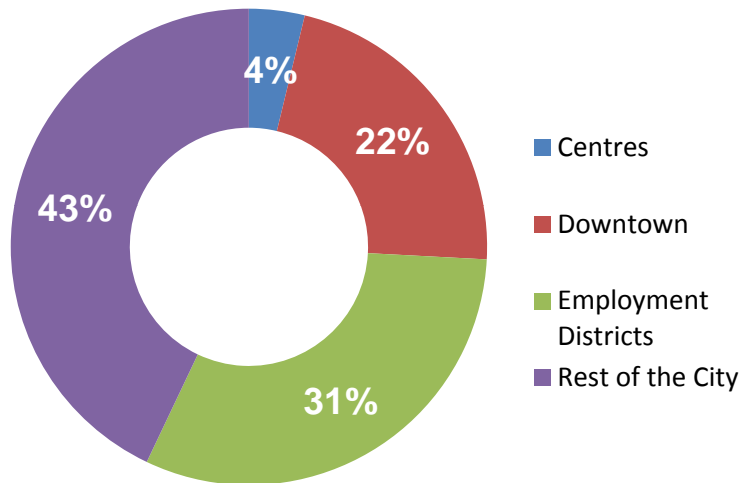


The number of Retail Establishments has fallen by **880** since 2009

The number of Retail Jobs has grown by **2,260** (1.6%) since 2009

The average number of employees per Retail establishment has grown by **6.8%** since 2009

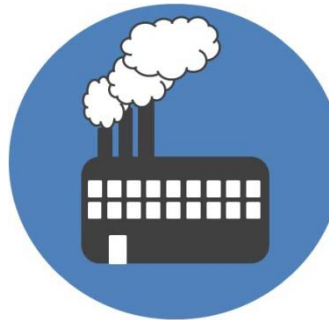
New Establishments, 2014



57% of jobs are located in the Downtown, Centres and Employment Districts

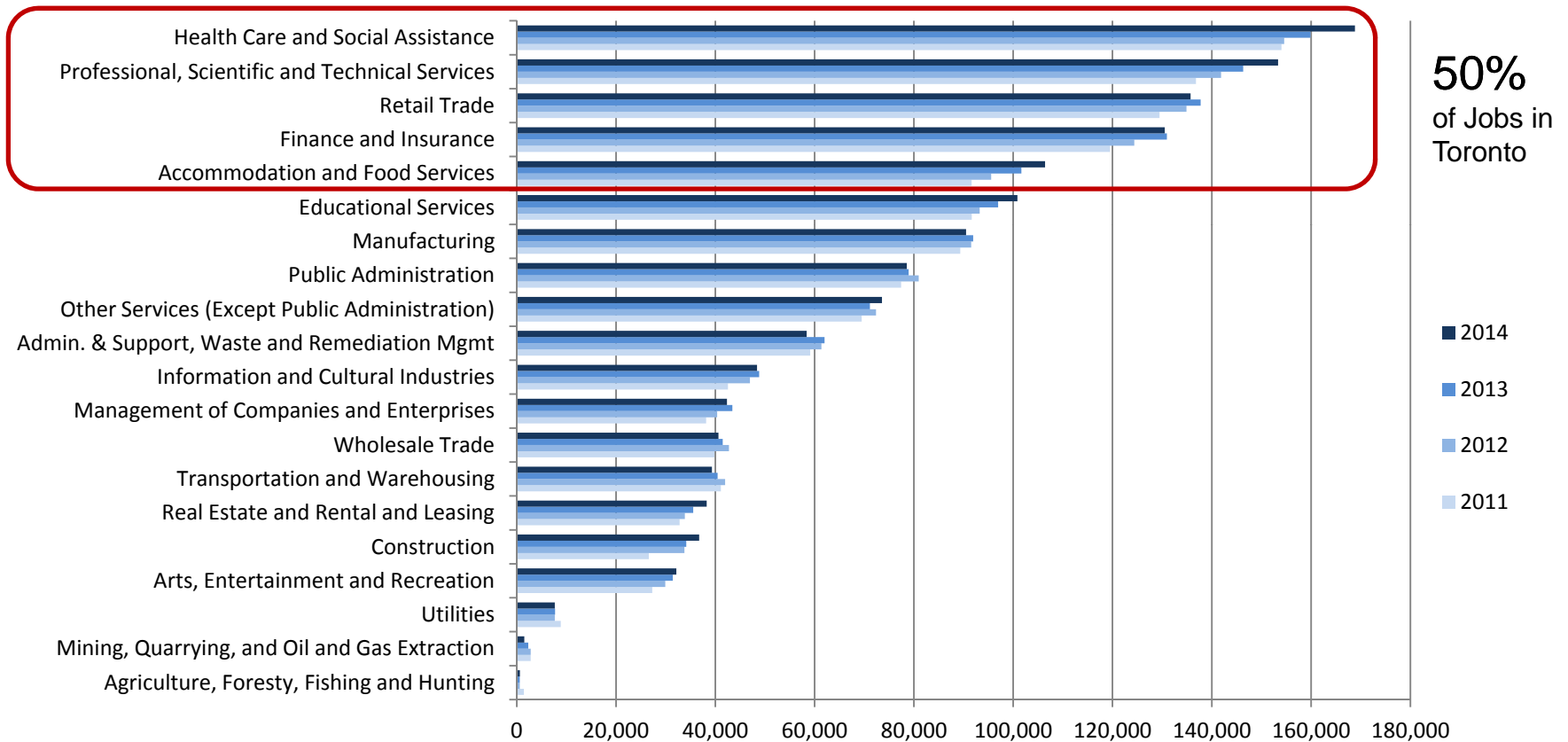


5,030 establishments were new to Toronto in 2014 accounting for **40,870** jobs

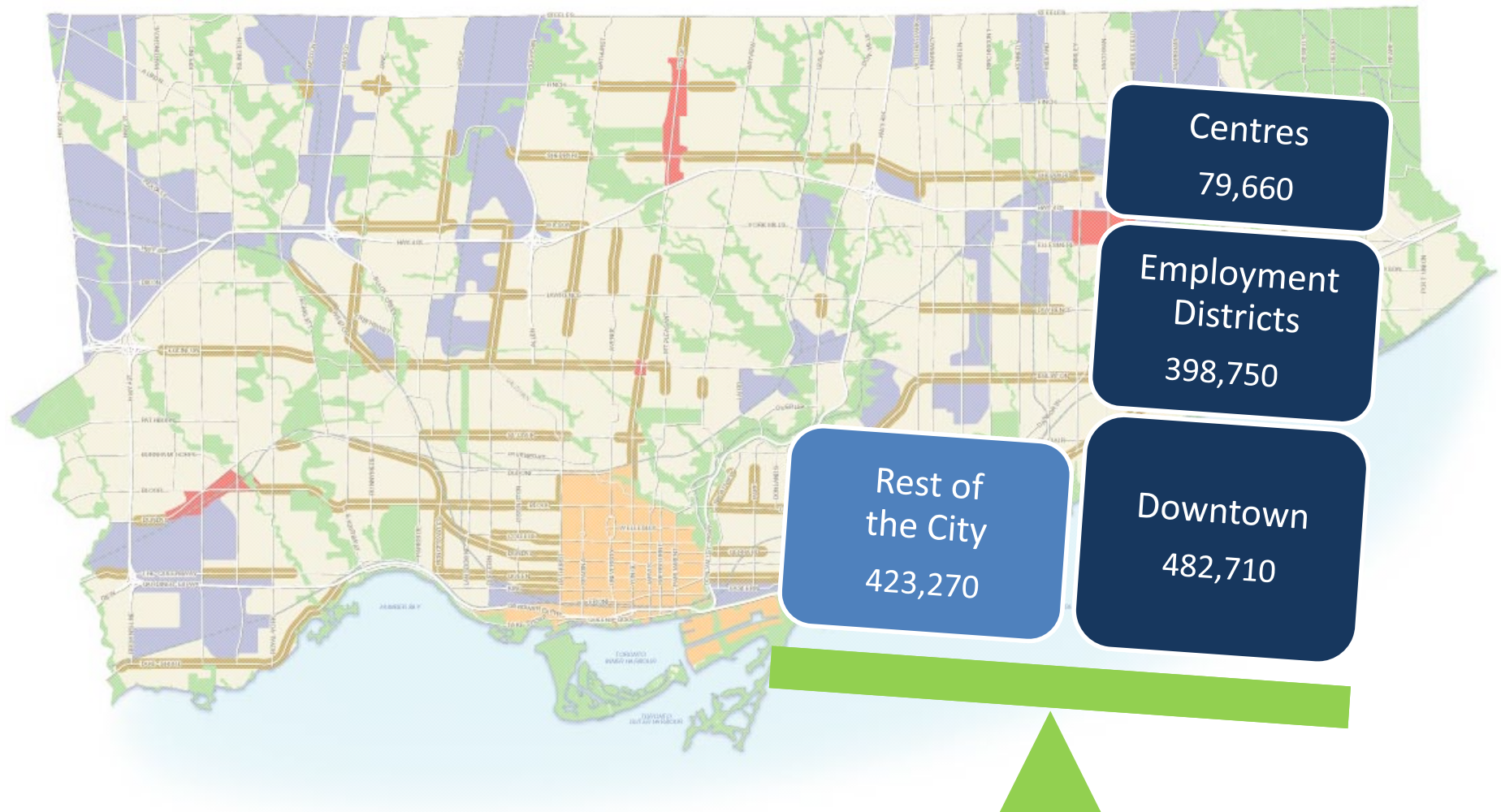


230 Manufacturing establishments were new in 2014 accounting for **1,360** jobs

Top Five NAICS Sectors comprise 50% of Toronto's jobs

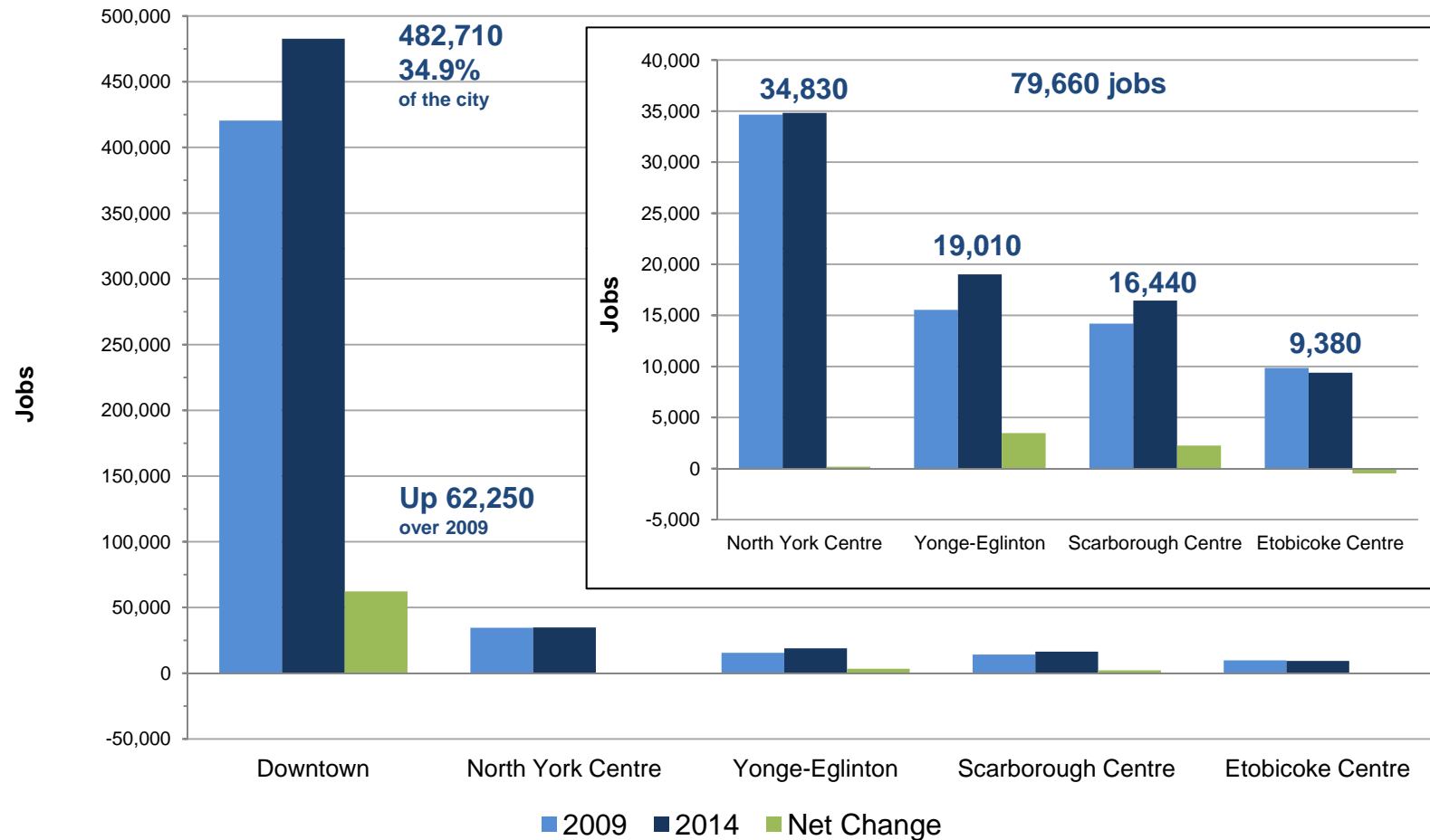


Employment by Geography



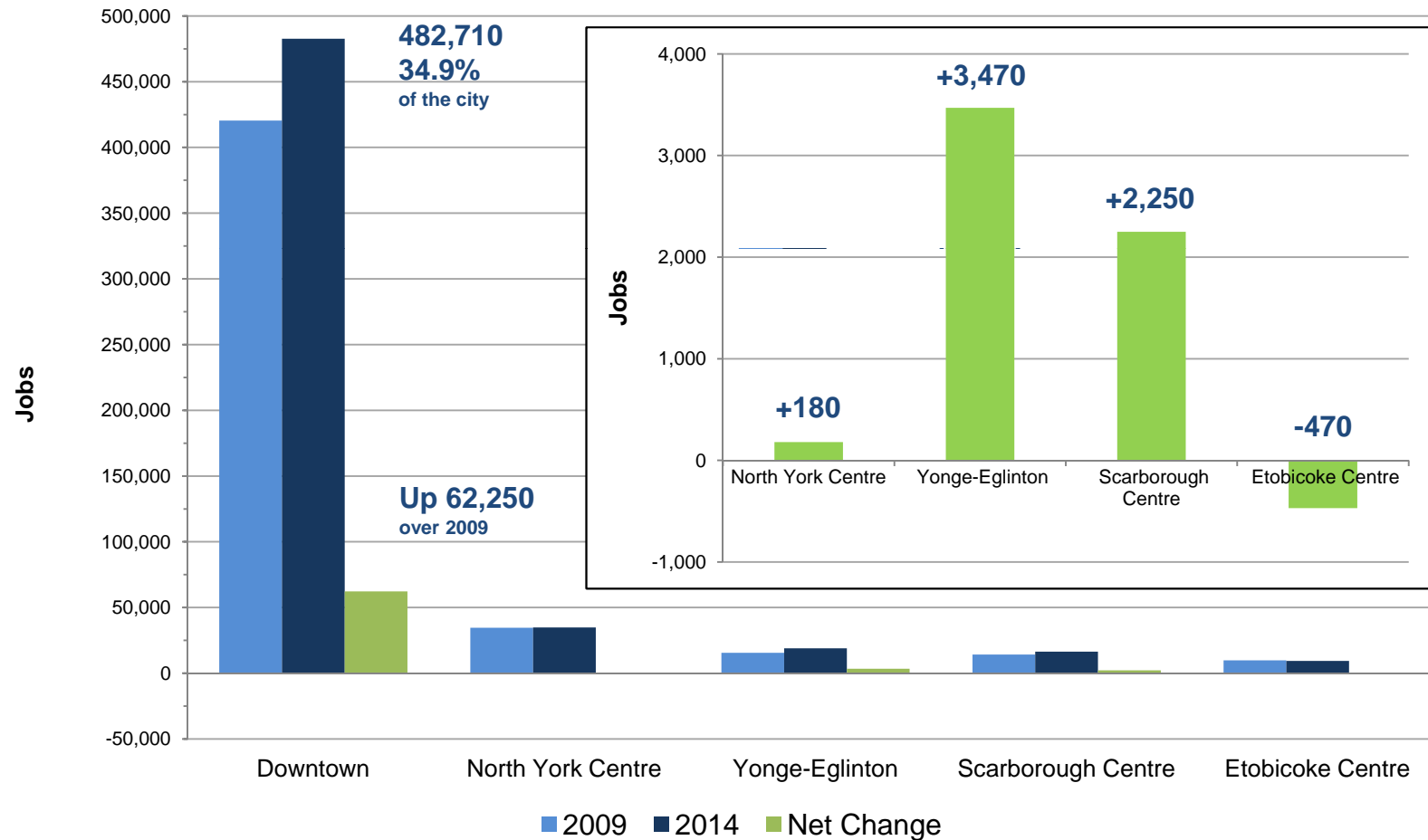
Downtown and Centres

562,370 jobs - Up 67,680 or 13.7%



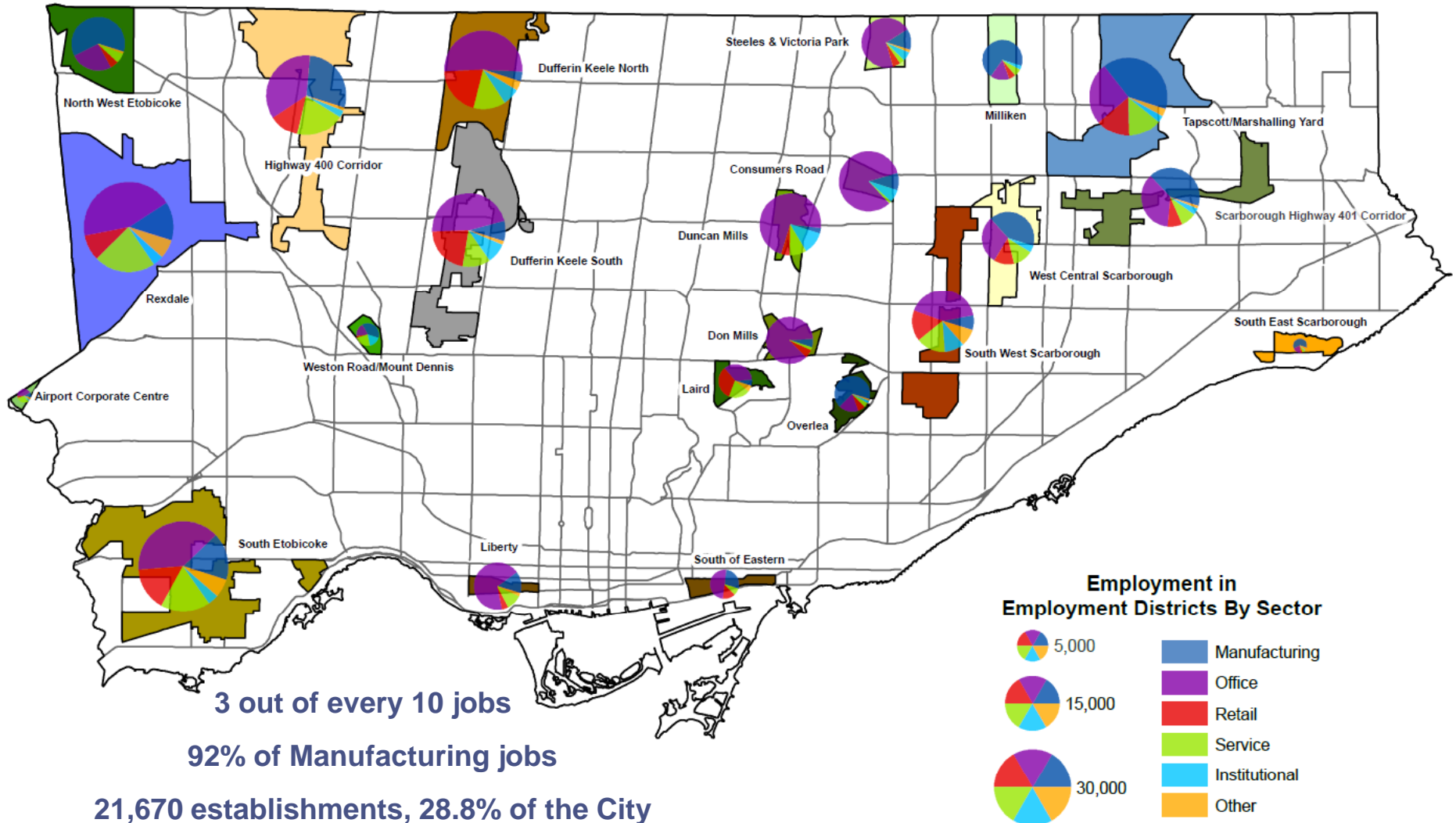
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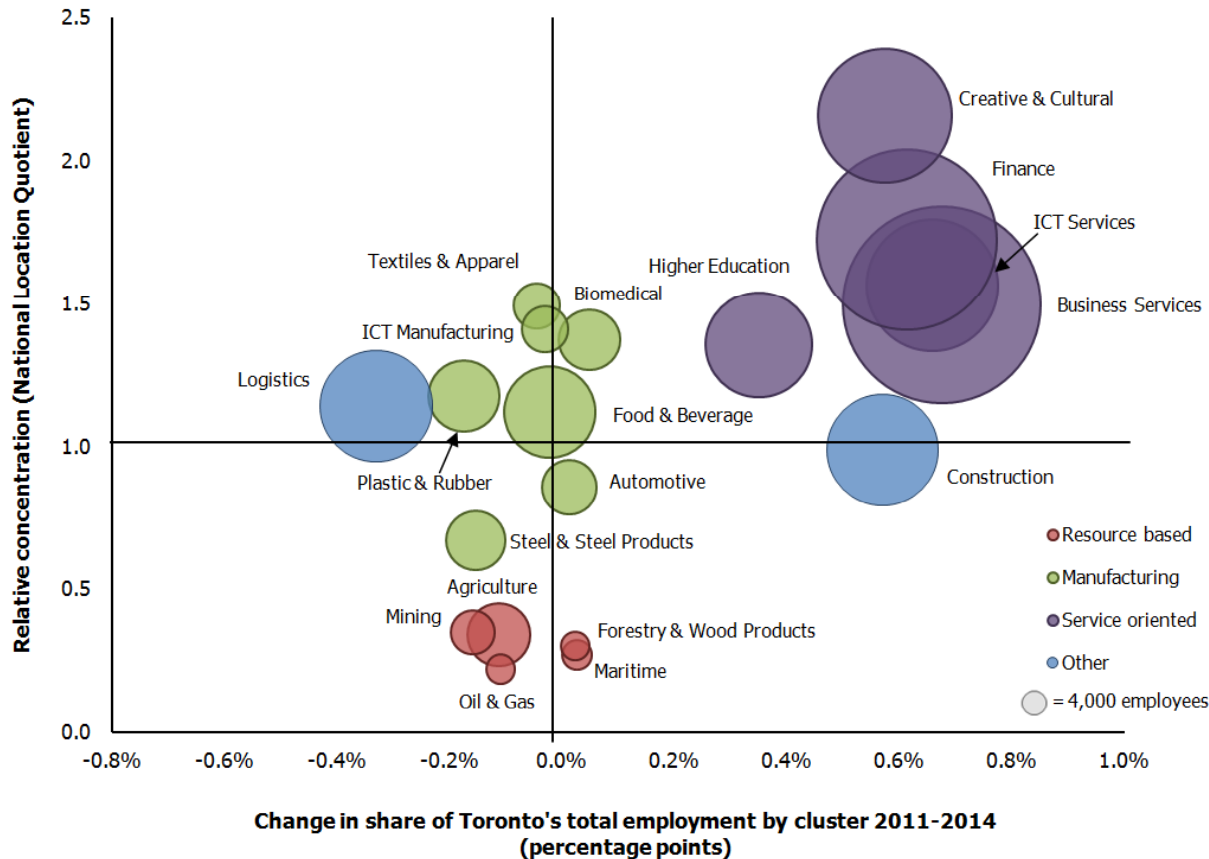


Employment Districts

398,750 jobs



Industry Clusters



Toronto is home to several significant clusters of related industries

Clusters that are service oriented are the most concentrated and have increased their share of Toronto's employment over the last three years

The City has maintained a nationally significant specialization in Manufacturing

The Employment Survey's 32nd Year

The 33rd Survey will commence in May 2015

For more information visit the
Official Plan Review site at:
toronto.ca/opreview

For previous TES Bulletins:
toronto.ca/demographics



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