

September 15, 2016

Sylvia Adriano
T: 416-947-5095
sadriano@weirfoulds.com

VIA E-MAIL

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City of Toronto, Planning Department
c/o Bennett Jones LLP
3400 One First Canadian Place
P.O. Box 130
Toronto, ON M5X 1A4
Attention: Mr. Paul Mantini

Dear Sirs/Mesdames:

**Re: Canadian National Railway Company/The Toronto Terminals Railway Company
Limited sale to CRAFT Acquisitions Corporation of their air space above the rail,
south of Front St. West, between Bathurst Street and Blue Jays Way, Toronto (the
"Property")**

We are the solicitors for Canadian National Railway Company and The Toronto Terminals Railway Company Limited.

We confirm that our clients have entered into an agreement of purchase and sale for the sale of the above-noted Property to CRAFT Acquisitions Corporation.

In addition, we are advised by our clients that confirmation of the above was also provided directly by them to Greg Lintern, Planner, City of Toronto, on or about September 23, 2015.

Yours truly,

WeirFoulds LLP



Sylvia Adriano

SA/rk

c. E. Longo

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