

Appendix A: Canadian and International Jurisdictional Reviews – Summary Table

Jurisdiction	Start Date	Fare media	Eligibility	Price per Patron	Discount	Estimated # of Patrons	Program Cost	Funding Source
GTHA								
Halton Region	2011	monthly pass	LICO-BT Gross LICO + 15% Sponsored refugees (gov't/ private) OW/ODSP (those not in receipt of transportation support)	\$30-\$47 (2011) (varies by municipality) \$25-\$57.50 (2016)	50%	437 monthly (2011) 550 monthly (2015)	2015 Annual Budget: \$630,000	100% municipal budget approved annually through council Budget pooled among three municipalities
Hamilton	2008	monthly pass (Presto)	LICO-AT who are employed OW/ODSP and working	\$43.50 (2012) \$47.50 (2016)	50%	2015: 6,047 (approved) and 4,749 (purchased) 2013: 6,292 (approved) and 4,778 (purchased)	2015: \$278,062 Net (Gross \$342,540)	2015: Ongoing operational cost savings and departmental surplus 2013/14: Hamilton Social Services Initiative Reserve Fund and OMCSS
York Region	2012 (pilot) 2014	tickets (agencies) monthly pass (clients)	OW (new applicants looking for work, with ft/pt earnings, clients exiting OW due to emp't) ODSP (in employment programs, with ft/pt earnings)	OW clients : 1 Zone - \$33 2 Zone - \$44.25 ODSP clients: 1 Zone - \$66 2 Zone - \$88.50	2012: 50% OW/ODSP 2014: 50% for ODSP 2014: 75% for OW 2015/16: change from percentage based discount to a flat rate	2012: 3,056 (vouchers issued) and 1,629 (vouchers redeemed) 2015: 6,558 (issued) and 4,206 (redeemed) Comparing 2015 to pilot: 215% increase in vouchers issued, 258% increase in voucher redeemed	2015 annual budget for program \$668,670	2013/14: Social Assistance Reserve Fund 2015: funded by tax levy and Social Assistance Reserves

LICO-BT-low income cut-off before tax; **LICO-AT**-low income cut-off after tax; **LIM**-low income measure; **OW**-Ontario Works; **ODSP**-Ontario Disability Support Program

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Durham	2006	monthly pass	Only available for disabled residents – 'access pass' through Specialized Services	\$45 (\$112) \$46 (\$115)	40%	2013: 179,000 trips	2013: \$5M for Specialized Services (\$69M budget for total DRT)	Municipal budget: fares, other revenues
Peel Region-Mississauga only	2014 (pilot 1)	monthly pass (Presto)	OW	\$40	65%	Sept 2014-Aug 2015: 250 available and 232 purchased	\$398,500	2014-2015 City of Mississauga/MiWay, the Region of Peel, and OW clients.
	2016 (pilot 2)	monthly pass (Presto)	LIM	\$65	50%	June –Dec 2016: 2500 available	\$1,420,000	2016: City of Mississauga/MiWay and Region of Peel
Ontario								
Cornwall	2009	monthly pass	OW/ODSP	2015: \$42.00 per pass (regular \$63)	33%	175 passes available each month on a first come, first serve basis	\$44,000	100% municipal budget approved annually through council
Guelph	2012	monthly pass	LICO-BT	2016: \$37.50 (adult) \$32.00 (youth) \$31.00 (senior)	53%	Total # of applications exceeded projected 1800 by 50%	2012: 135,350	Municipal tax levy
Waterloo Region	2002	monthly pass	LICO-BT	2016: \$42	47%	2011: Approx. 2000 passes/month; waiting list of 1000 2016: Approx. 2000 passes/month; waiting list of 700	2016: \$828,500	Municipal tax levy and gas tax levy

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Waterloo Region	2010	monthly pass	OW and education to Grade 12 or equivalent	Free		2012: 300-400/month 2016: 260/month	2016: \$257,000	Cost-shared with Province (5.8%)
Kingston	2009	monthly pass	LICO-AT	\$46.75 (adult) \$34.75 (youth) \$34.75 (senior)	36%	Approx. 1800 individuals access this program annually	2010: \$165,000 No limit to the number of ATP riders; revenue loss absorbed in the Kingston Transit budget	Municipal tax levy
Kington	2015	monthly pass	LICO-AT - for two months for people entering or re-entering the workforce	Free		First quarter of 2015-7 passes issued		Ontario Works
Windsor	2011	monthly pass	LICO-BT ODSP and OW	\$44	49% (adult) 27% (student)	Number of ongoing clients served: 2438 Households 3947 Clients	2016: \$200,000 Annual Allocation Additional program costs are absorbed by Transit Winds	Windsor's Pathway to Potential Fund

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Rest of Canada								
Banff		monthly pass	LICO	free	100%			
Calgary	2005	monthly pass	75% LICO-BT (2009) 87.5% of LICO (2013) 100% LICO (2014) Youth (6-17) if parent meet eligibility Social assistance Refugees	\$40 (2012) \$44 (2016 – \$99 regular pass for adult/youth)	44% (2015) 46% (2014) 47% (2013) 43% (2012)	2015: 24,000 (approved applicants); 199,300 (adult/youth passes sold @ 100% LICO) 2013: 20,400 (approved applicants); 134,900 (adult/youth passes sold @ 87.5% LICO)	Subsidy value: \$8.697M (2015); \$7.103M (2014); \$5.507M (2013)	100% municipal budget (No separate line item in budget for the low income transit pass program, cost absorbed)
Moose Jaw		monthly pass	Social Assistance	\$20	66%	2,400	2014/15: \$54,000 (Prov. portion)	Cost-shared with Province.
Saskatoon (part of the Sask Discount Bus Pass Program)	2003	monthly pass	LICO-BT or Social Assistance	\$64	15%; similar discount for youth		2015: Approx. \$97,000 city portion	Cost-shared with Province.
Victoria (part of the BC Bus Pass Program)	1967	monthly pass	Agencies -> low income seniors and those with disability	\$45 per calendar year	100%	1,200 passes		

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International								
London, U.K.	2000s	Discount card provided by Job Centre Plus: rate pay as you go fares (zone based far for rail, flat fare bus)	Income Support Program Employment and Support Allowance (illness or disability affects ability to work) Jobseekers Program	Bus fares set by bus company; train fare depends on journey (time/day)	50%	2015: 4,800	Concession/ fares based on a national Government-set formula. Mayor of London determines concessions every calendar year.	Fares, other income (e.g. advertising, congestion charge), grant/cross rail funding from the Department for Transport, and Greater London Authority, borrowing.
Lyon, France		monthly pass	Social Assistance Jobseekers Refugees Enrolled in specific benefit programs	EUR 8.80/ month instead of 60.40/month EUR 17.60/month instead of 60.40 EUR	85% 71%			Not specifically noted
Paris, France	2000s	monthly pass weekly pass	Social Assistance Low Income Enrolled in specific benefit programs	Free or Discount - (Solidarity Transportation Discount Card)	75% discount on the month/weekly pass 50% on regular tickets	670,000 in 2013	Number of beneficiaries of the Solidarity Transport Card is continually increasing	State Council Operating Budget
Portland, U.S.		single fare	Fare Assistance Program: Low income clients of agencies; Fare Relief Program: Grants available to agencies	Adult Fare \$2 per ticket (usual \$2.50)	Fare Assistance: 20% lower cost to agencies Fare Relief: Grants up to \$25,000 in the form of fares		Transit authority set aside \$1.3 million to fund the Fare Assistance Program and Fare Relief Program. Funding.	50% of revenues from a district-wide payroll tax; 25% of operating revenue through fares.
San Francisco, U.S.	2005	monthly pass	Low Income	\$35 USD(\$70 USD adult monthly pass)	50%	20,000+ people per year		San Francisco Municipal Transit Agency

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