Toronto Pearson: Canada’s Gateway

September 20, 2017
Greater Toronto Airports Authority
Toronto Pearson today

1,250 daily aircraft movements

130,000 daily passengers

1,233 daily tonnes of cargo

60 airlines

180 destinations

2nd in North America in terms of inbound int’l traffic

Anticipated in 2017 - 48 Million Passengers
Toronto Pearson in your community

- 60,000 Jobs
- $150M Procurement from Toronto businesses
- $380,000 in Community investment
- 20 local events this summer

Toronto Pearson in your community
Toronto Pearson is a crucial economic engine for the region & Canada

**TODAY**
- 67% of global economies
- 6.3% of Ontario’s GDP ($42 B)
- 332,000 jobs

**FUTURE**
- 80%+ of global economies
- 8.5% of Ontario’s GDP
- 700,000 jobs (approx.)
Toronto Pearson’s connectivity breeds opportunities

What they want:
- Within 45 minutes of an international airport
- Daily, direct flights to Seattle, New York, San Francisco/Bay Area, and Washington, D.C.
- Access to mass transit

What we have:
- Daily, direct access to 67% of the world’s economy
- 4th largest global entry point into the U.S.
- 253 daily U.S. bound flights serving 72 cities
Planning for the Future
Southern Ontario is a key economic region

Ontario accounts for 39.4% of the national economy

$1.0 Trillion
Ontario GDP in 2043
(25.3% growth)

~15.5 Million
Population in 2043
(10.9% growth)
Aviation demand in the region is expected to double, adding stress to existing infrastructure.

Driving times to Toronto Pearson are expected to rise by an average of 30% in the next 20 years.

49 million passengers is the present regional demand.

110 million passengers over the next 30 years.
Planning for the Future: Master Plan 2017

- Anticipated Growth in Aviation Demand
- Infrastructure Plan
- Land Use Plan
- Impacts & Mitigation
## Growth Forecasts

<table>
<thead>
<tr>
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<th>2016</th>
<th>2037</th>
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<tbody>
<tr>
<td>Passengers at Toronto Pearson</td>
<td>44.3 million</td>
<td>85 million</td>
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<tr>
<td>Total aircraft movements</td>
<td>456,000</td>
<td>632,000</td>
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<tr>
<td>Passengers/passenger movement</td>
<td>106</td>
<td>140</td>
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<tr>
<td>Tonnes of cargo</td>
<td>450,000</td>
<td>950,000</td>
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To accommodate growth:
- Phased terminal expansion including additional gates, more baggage capacity
- Eventual single contiguous terminal
- Addition of passenger processing centre, linked to terminal buildings

Current runways and airspace can safely accommodate expected growth in aircraft movements
A Toronto Pearson Regional Transit Centre can deliver networked connectivity for the region.
Toronto Pearson is committed to building a Regional Transit Centre that could serve as the GTHA’s second mobility hub and transform the region.
Better use of aviation resources to support aviation demand

Airports will have an increasingly important role to play as the demand for air services grows.

Better transit connectivity between airports will reduce road congestion and support goods movement.
Environmental responsibility

Stormwater management

Waste management

Energy conservation

34% reduction in GHG emissions since 2006

74% waste diversion
Noise Management

Toronto Pearson Residents’ Reference Panel

Survey on Noise Fairness & Airport Growth

GTAA & NAV Toronto Noise Mitigation Initiatives

Community Environment and Noise Advisory Committee

Noise Monitoring Terminals
Investing in communities

1% of net revenues to help people enhance skills and find jobs
Keys to achieving full economic benefit of growth

Top Tier International Hub
- 8.5% of Ontario GDP
- Up to 700,000 jobs
- Connected to 80% of global economies

Global Hub
- 6.3% of Ontario GDP
- 332,000 jobs
- Connected to 67% of global economies

1. Regional transit network: Connect to Southern Ontario with a multi-modal hub

2. Shorter wait times for passengers: Increased funding for CATSA and CBSA

3. International Passenger Supportive Policies: Regulatory changes to support international passenger movement

4. Being a good neighbour: Growing responsibly and sustainably
Thank You

Greater Toronto Airports Authority