

HUMAN HEALTH & SCIENCES CLUSTER

TOHEALTH.CA

@TOHEALTHTORONTO



WHY HEALTH?

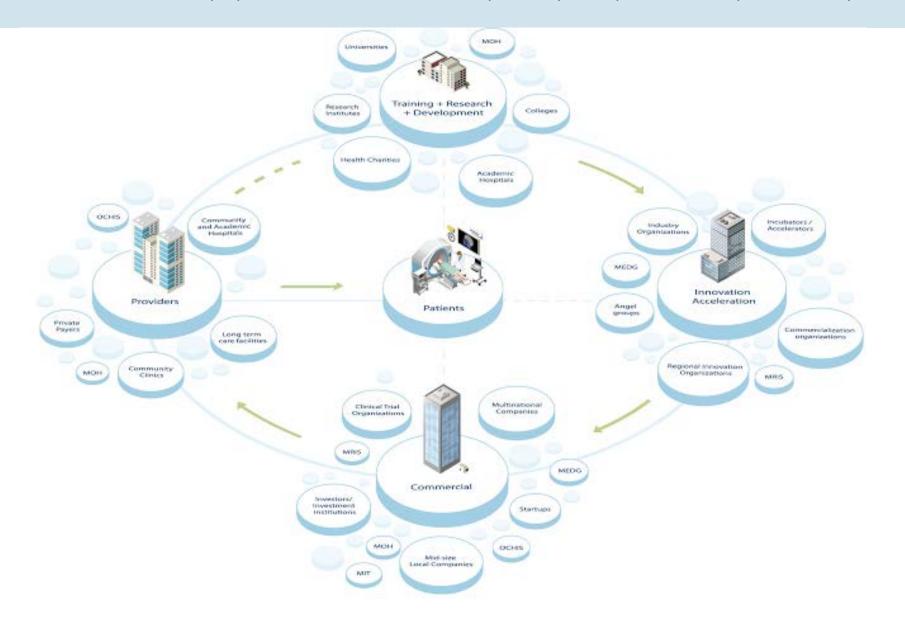


...AND BECAUSE IT'S A HUGE BUSINESS!

	Pop'n	GDP	Health Spend	R&D Spend	Pharma Revenues
Canada	35.8M	\$1,956B	\$215B (11% GDP)	\$14B	\$15B
Ontario	13.8M (40%)	\$733B (37%)	\$5.9B (41% Budget)	\$7B (50%)	\$8B (53%)

TORONTO REGION HEALTH SCIENCES CLUSTER: A PERFECT MIX OF SCIENCE, BUSINESS AND LIFESTYLE IN THE ONLY GROWING METRO REGION

FOUR PILLARS OF THE HEALTH CLUSTER

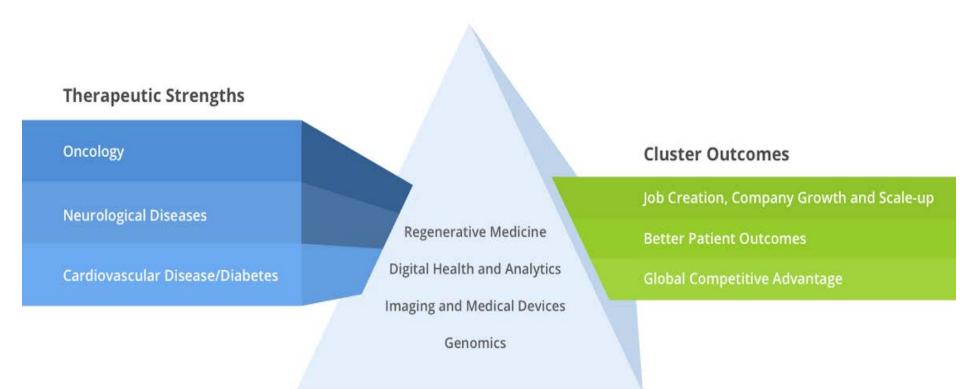


EMBEDDED IN AN URBAN INNOVATION HUB

Linking creative & business assets of Toronto



TORONTO REGION CLUSTER STRENGTHS



Technology Opportunities

PEOPLE ARE STARTING TO TAKE NOTE....YET WE REMAIN A HIDDEN SOURCE OF OPPORTUNITY



CONVERGENCE CREATES OPPORTUNITIES: DEALS IN THE REGION

• FEB 23, 2017: FUSION PHARMACEUTICALS, A TARGETED RADIOPHARMACEUTICAL COMPANY, LAUNCHES WITH A \$25M USD SERIES A FINANCING

LEDBY JO Johnson Johnson innovation

• DEC 12, 2016: BAYER AND VERSANT VENTURES JOIN FORCES TO LAUNCH BLUEROCK THERAPEUTICS, A

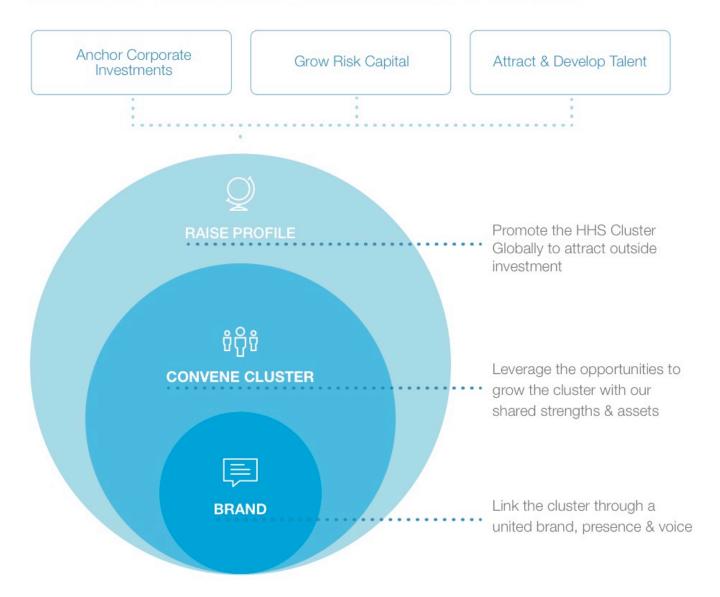


 Nov 2, 2016: Turnstone Biologics, a clinical STTURNSTONENY PEXELOPIN **SVIRAL** IMMUNUTHERAPIES, COMPLE SERIES B

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TOHEALTH! STRATEGY

ROADMAP TO ACHIEVE TOP 5 CLUSTER IN 10 YEARS



TOHEALTH! ACCOMPLISHMENTS

TORONTO WON THE BID TO HOST THE MEDTECH CONFERENCE 2020

- A HUGE COLLABORATIVE EFFORT BETWEEN CITY, PROVINCE, INDUSTRY ORGS
- A GLOBAL MEDICAL DEVICE CONFERENCE, 3000 PEOPLE, NEARLY \$10M IN REVENUE FOR TORONTO
- FIRST TIME OUTSIDE OF THE US!

TORONTO HEALTH INNOVATION WEEK 2017

- 2000+ ATTENDEES OVER THE WEEK, 26 EVENTS THROUGHOUT THE CITY
- In partnership with MaRS + many other entities, create a draw into the Toronto Region to do Business in Health
- FAMILY OFFICE HEALTH SCIENCE FORUM: EDUCATION AND NETWORKING FOR INVESTORS IN HEALTH SCIENCE (SEPT 6, 2017)

CREATING A MAJOR GLOBAL EVENT



THIW 2017 SPONSORS (NOTABLE ABSENCE)

FOUNDING PARTNERS























































Bruce Power























































































TOHEALTH! PROGRAMS 2018

- TORONTO REGION HEALTH SCIENCES PORTAL: INTERACTIVE PORTAL TO DISCOVER AND CONNECT WITH TORONTO'S RICH HEALTH SCIENCE ASSETS (Q4 2017)
- PARTICIPATION IN EVENTS/SPEAKING/SHOWCASING
 OPPORTUNITIES, CONNECTING INTERNATIONAL ORGANIZATIONS
 WITH THE TORONTO CLUSTER
 - BIOXCLUSTERS PANEL IN BERLIN BIOEUROPE 2017
 - BIO 2018 SIMILAR PROGRAMMING TO 2017, WITH MONTREAL IN VIVO
 - THE CLUSTER INITIATIVE GLOBAL CONFERENCE 2018, TORONTO CLUSTER TOUR LEAD
- STEWARDSHIP PROGRAM: DEVELOPING A PROGRAM TO BUILD AND MAINTAIN INTERNATIONAL RELATIONSHIPS WITH SECTOR SPECIFIC CLUSTER AND INNOVATION GROUPS, GLOBAL MNE HEADQUARTERS, ETC AND LIASON BETWEEN THESE GROUPS AND THE TORONTO CLUSTER

IMPACT HEALTH (AND WEALTH) HERE

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