

**THE
BETTER WE
MOVE**

**THE
GREATER
WE
BECOME**

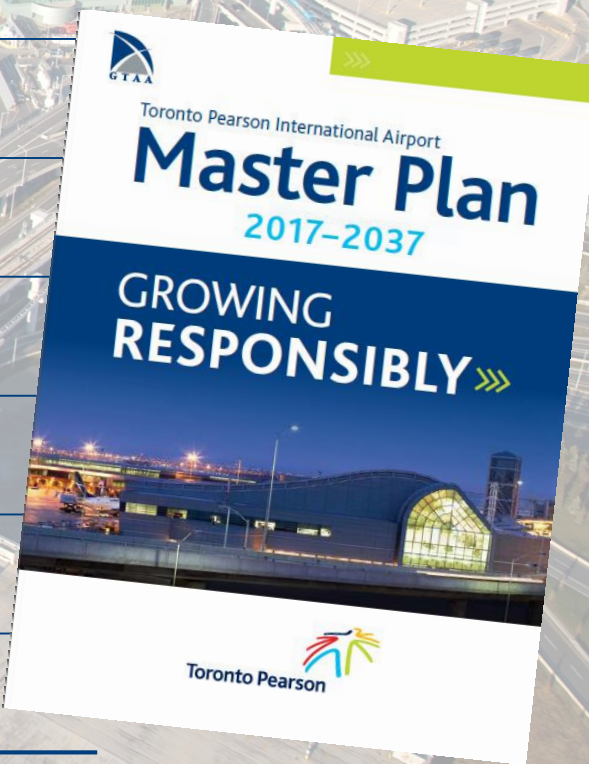
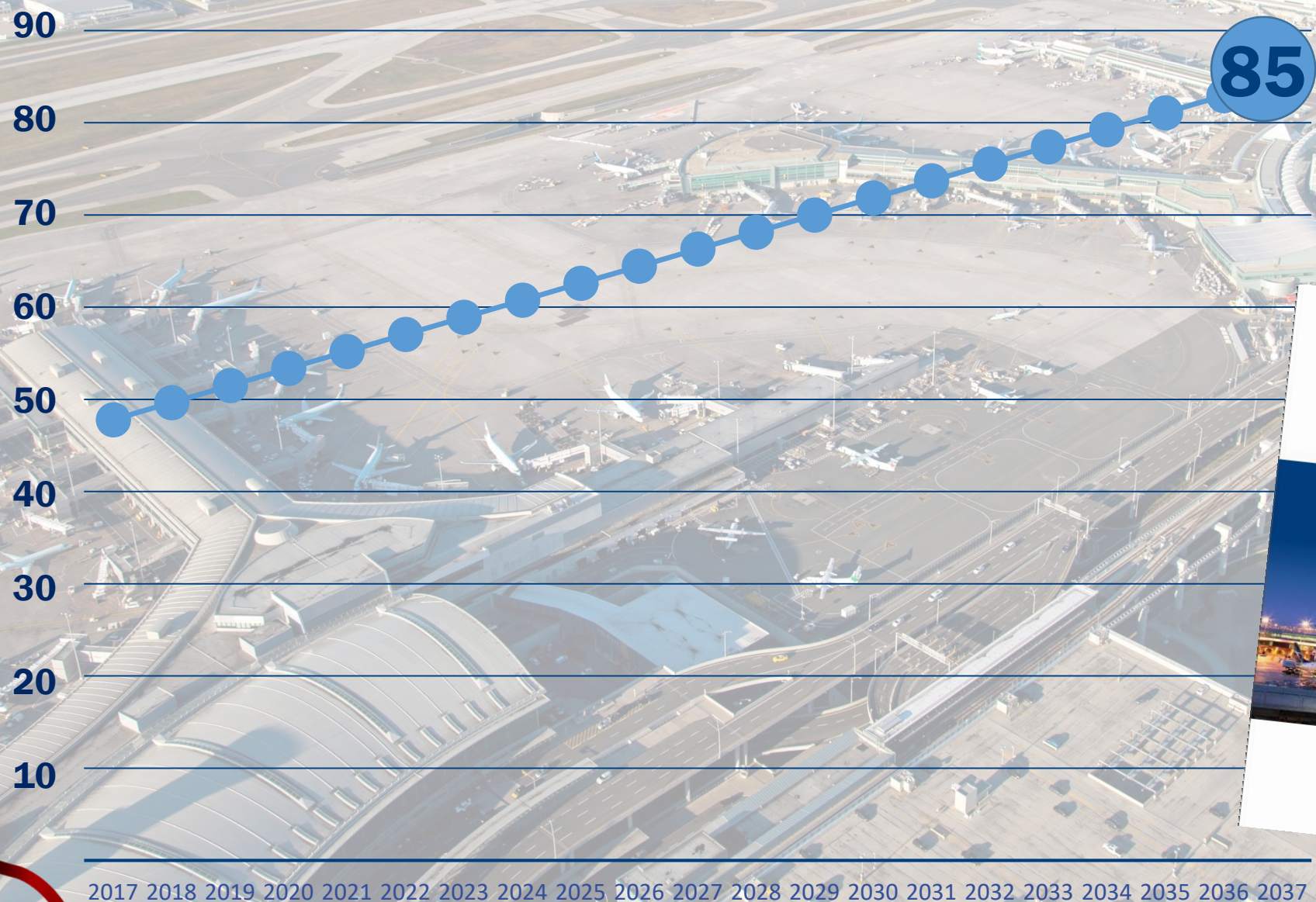
**2018
Update to
Economic Development Committee**



Toronto Pearson welcomed 47.1 million passengers in 2017



Economic Growth Drives Air Travel





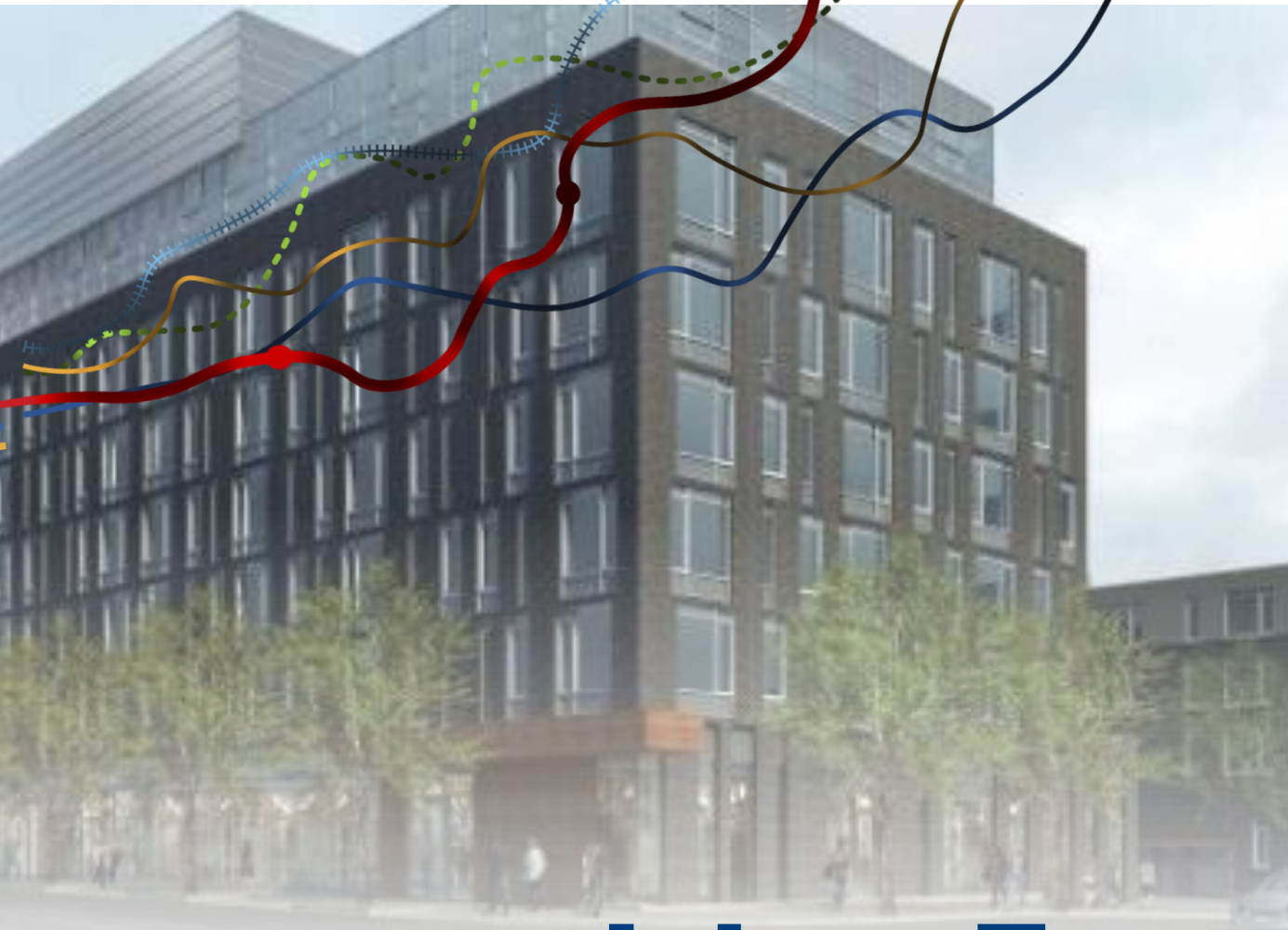
**Supports our region, the country
and North America**

**49,000
people directly
employed at
Toronto Pearson**

**5,000 live in
The City of Toronto**

**60,000 jobs in Toronto are
generated or facilitated
by Toronto Pearson**





- **Jobs • Economic growth**
- **Long-Term Prosperity**

The GTAA spends over \$150 million a year in Toronto

Managing the impact on our neighbours

**Published in
November 2017**

- **Encouraging carriers to adopt improved technology**
- **Conferring with NAV Canada**
- **Clear, timely communications**



GROWING RESPONSIBLY

2018-2022

Noise Management Action Plan





Investing in the Passenger Experience



Investing 1% of net revenue in support of community-based organizations

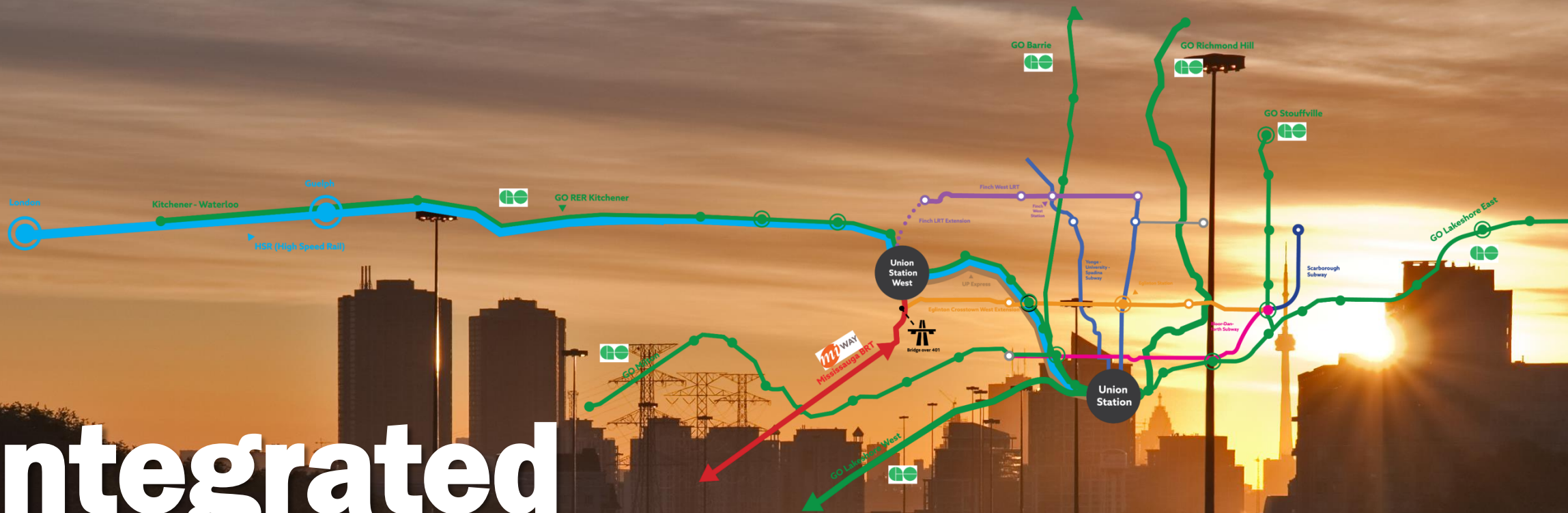
\$800,000 provided through our community investment program, the Propeller Project

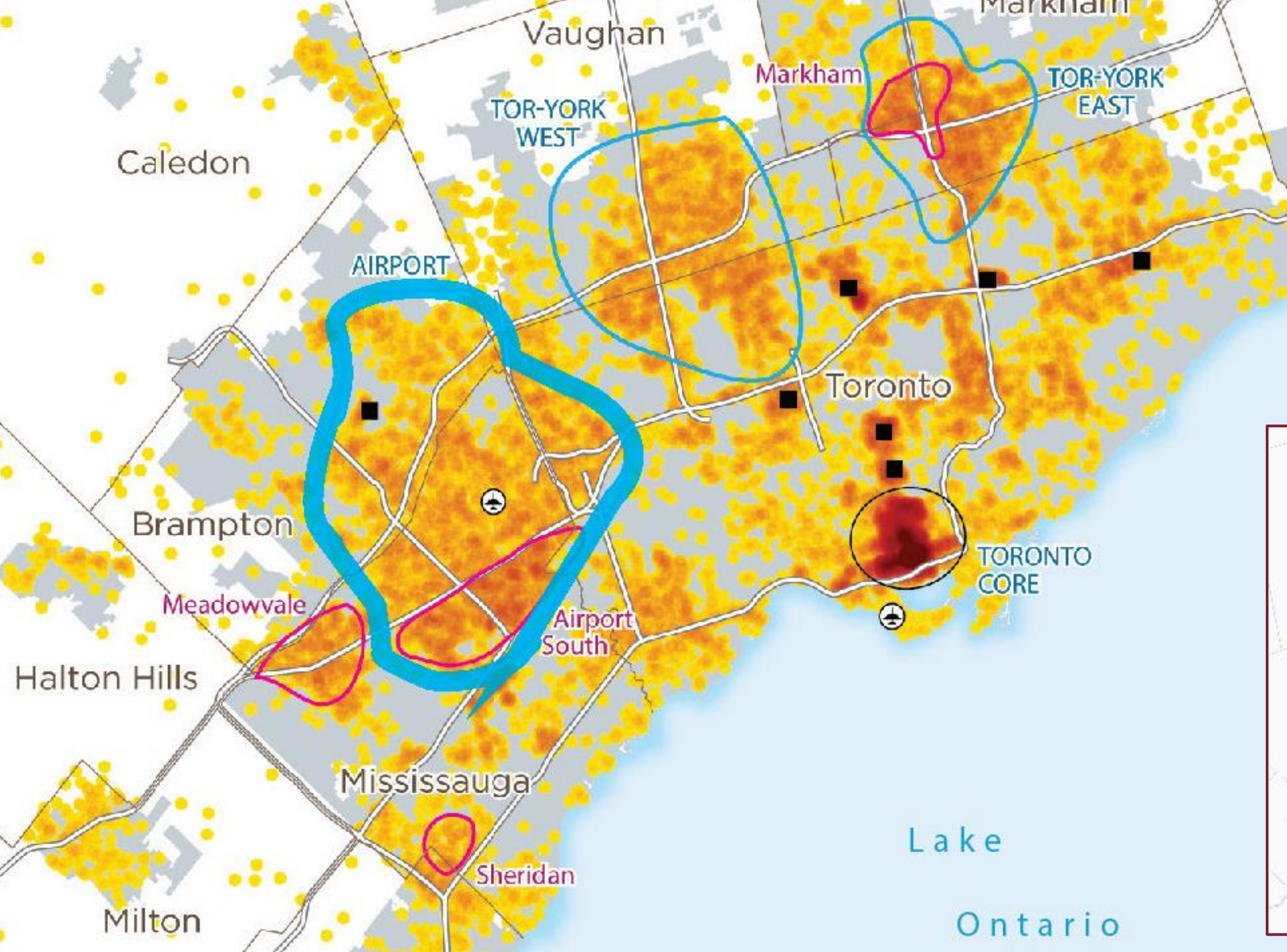
Southern Ontario is a Key Economic Engine for Canada

- **\$1.0T Ontario GDP by 2043**
- **~ 15.5M population by 2043**
- **110M passengers**
- **30% increase in drive times**

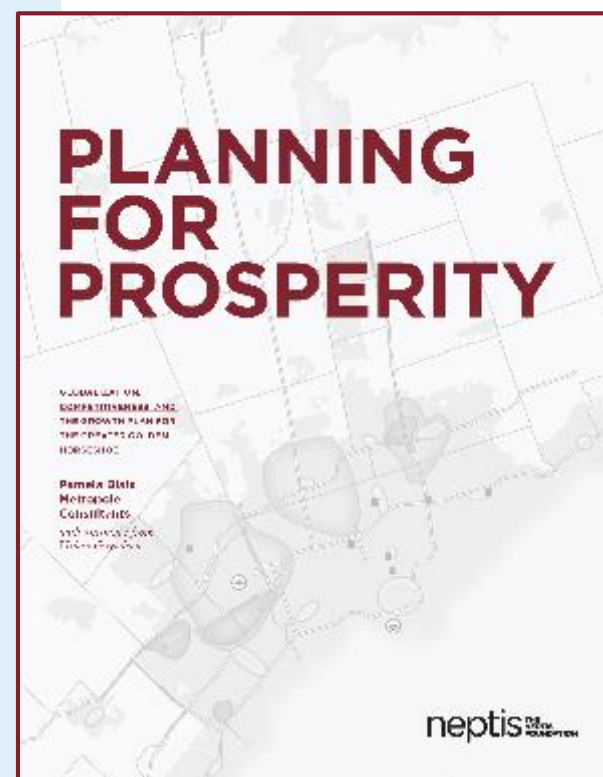


Integrated Ground Transportation



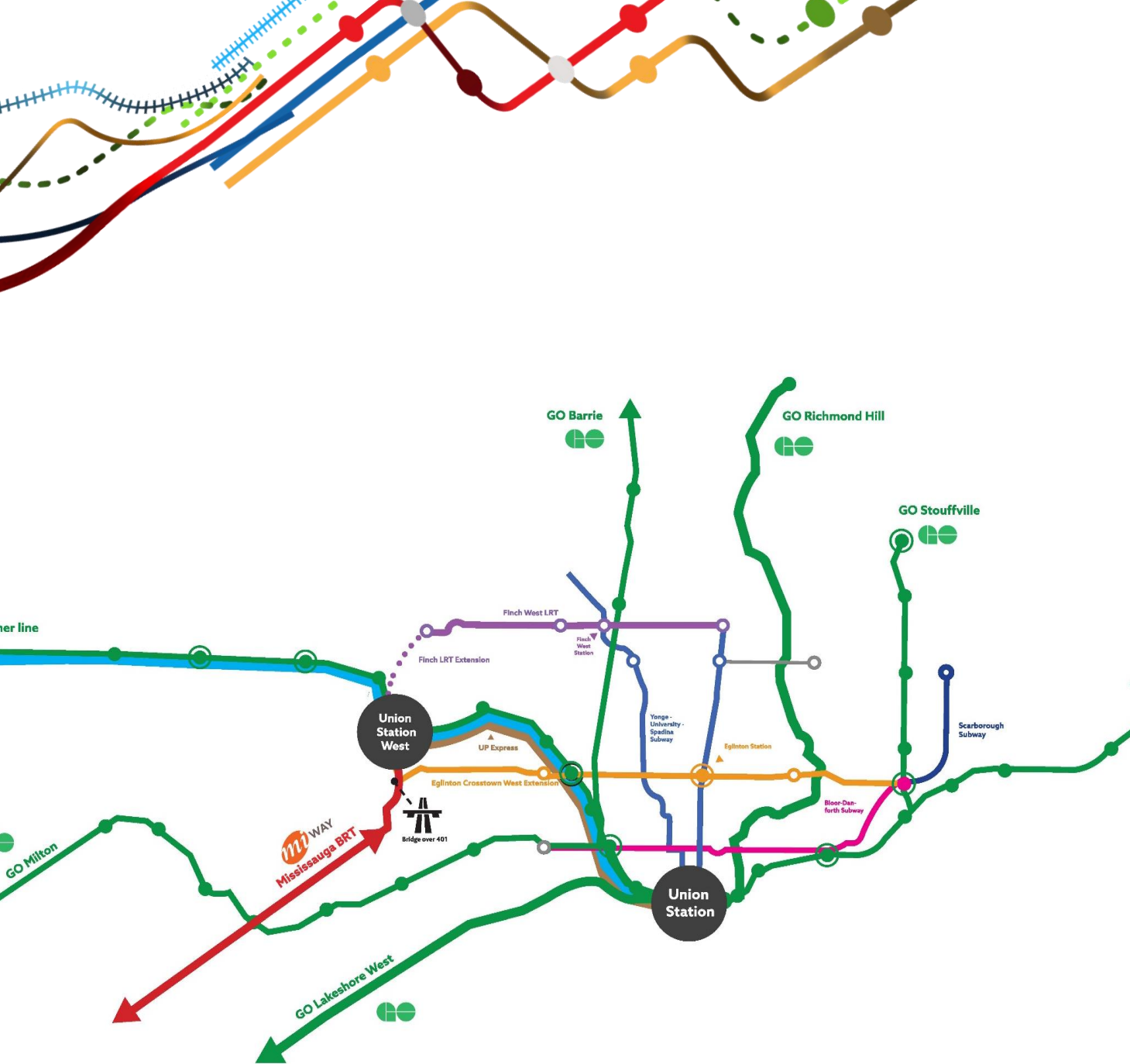


2nd largest
employment
area in
Canada





As our region continues to grow, road congestion increasingly impacts our economic competitiveness and the quality of life for people trying to get to and from their job and going about their every day lives.



Today, Union Station serves as our region's only major ground mobility hub. As our region continues to grow, additional strain will be placed on Union Station in downtown Toronto. A major hub at Toronto Pearson would allow people to travel across the region without connecting through downtown.

THE BETTER WE MOVE,
THE GREATER WE BECOME.

Toronto Pearson offers convenient transit
connections across the Greater Toronto Area.



Growing regions need multiple assets to support demand



Thank you.
**We would be pleased to answer
any questions**

