



Toronto Employment Survey 2017

Planning and Growth
Management Committee

5 April 2018



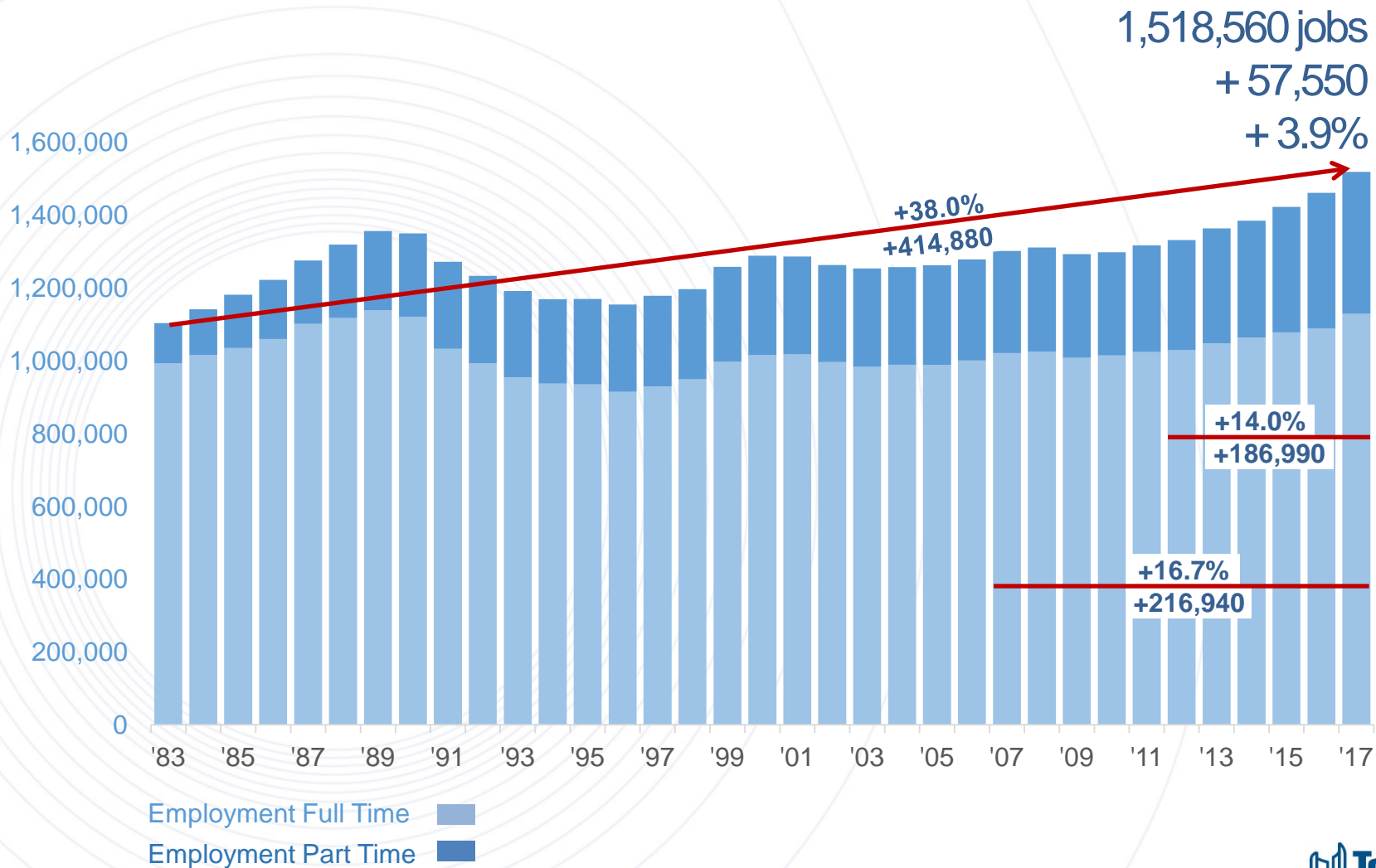
Citywide Employment Survey 2017

The Survey presents an annual picture of change in Toronto's economy:

- Current, accurate and comprehensive data
- Contacted 75,620 business establishments across the City
- Collect business employment counts
- Collect employment-related land use information
- Classify employment by economic sector



Employment is 1.5M, up 57,550 jobs





Census 2016 Comparison

Survey Employment Counts vs. Census 1996-2016



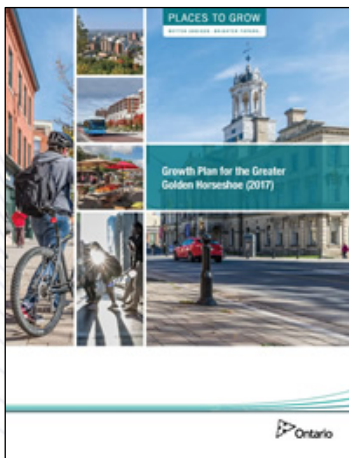
The 2016 Employment Survey counted **1% more jobs** than employed people by place of work reported by the 2016 Census

* In 2011 the National Household Survey (NHS) replaced the Long-Form Census.



Regional Employment Policies

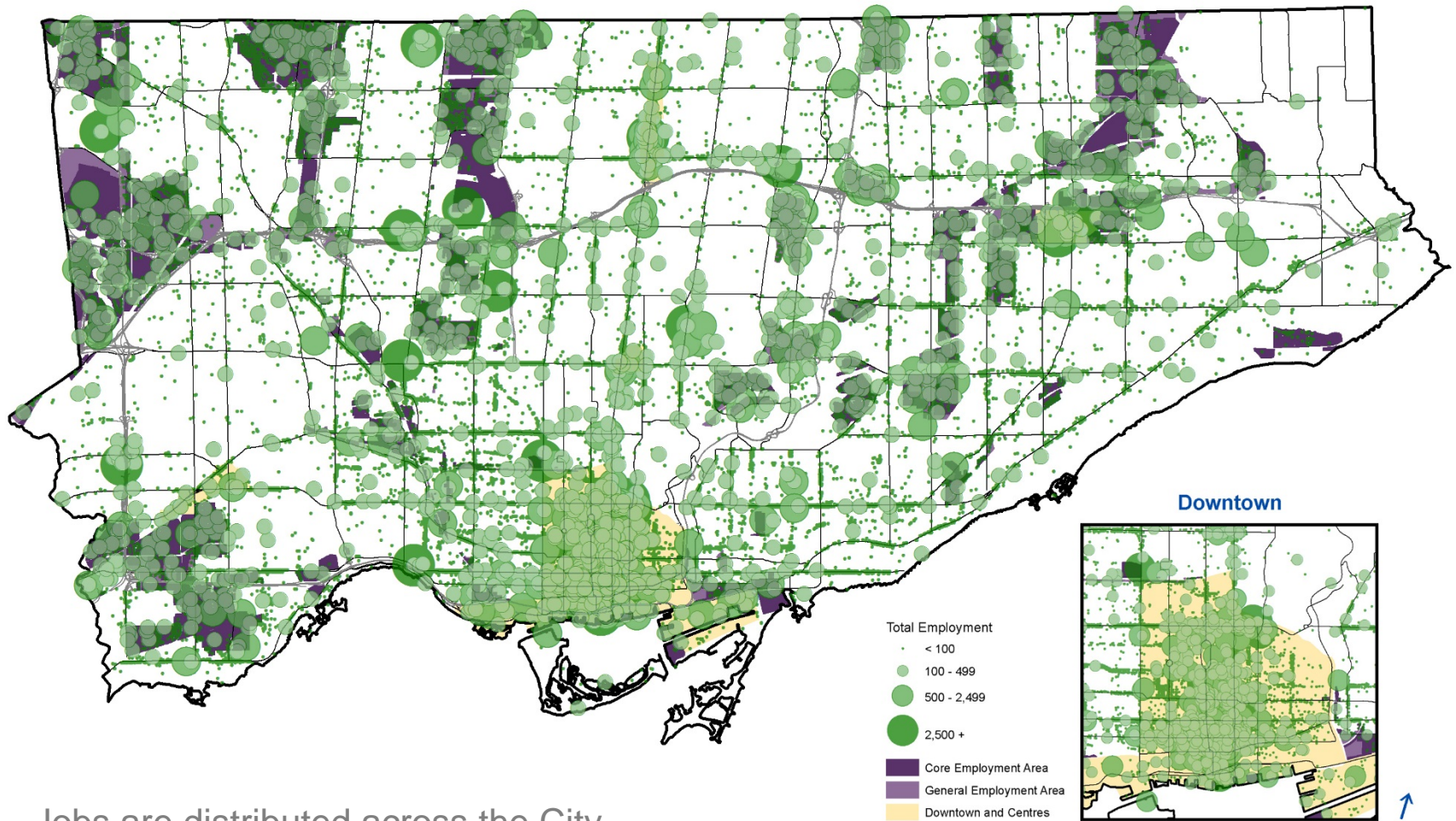
- The Provincial Growth Plan for the Greater Golden Horseshoe includes an employment forecast for the City of Toronto of 1,720,000 jobs by 2041.
- Recent growth rates from the Survey:
 - Last 5 years → 2.66% growth per year on average
If this continued over the next 5 years → the City would achieve the forecast before 2026
 - Since 2001 → 1.04% growth per year on average
If this continued over the next 13 years → the City would achieve the forecast by 2031
- Employment growth is on track with the forecast supporting the Growth Plan.



- The Places to Grow Act requires the Province to review the Growth Plan forecasts every five years.
- The next review, due to be launched in 2018, is likely to include a review of Toronto's forecasted employment.



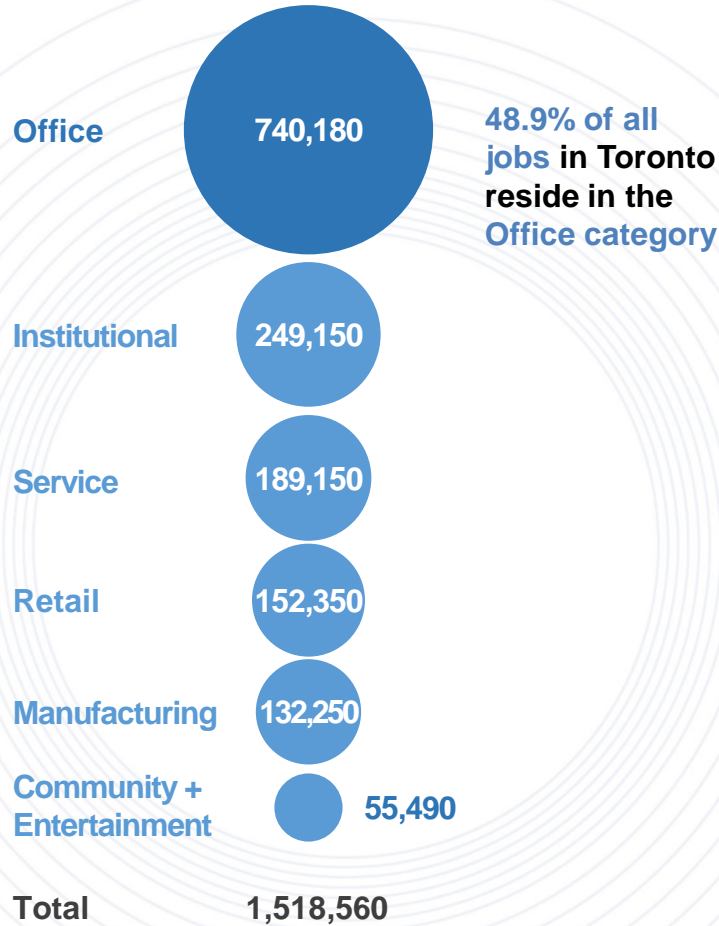
Employment Distribution in 2017



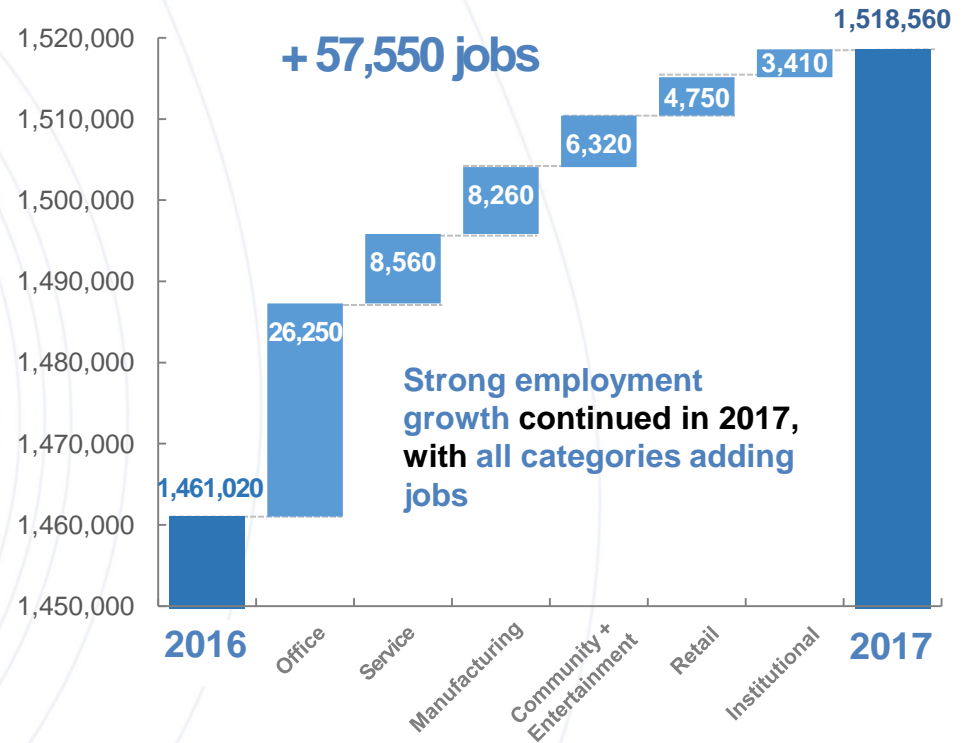
Jobs are distributed across the City



Employment Overview 2017

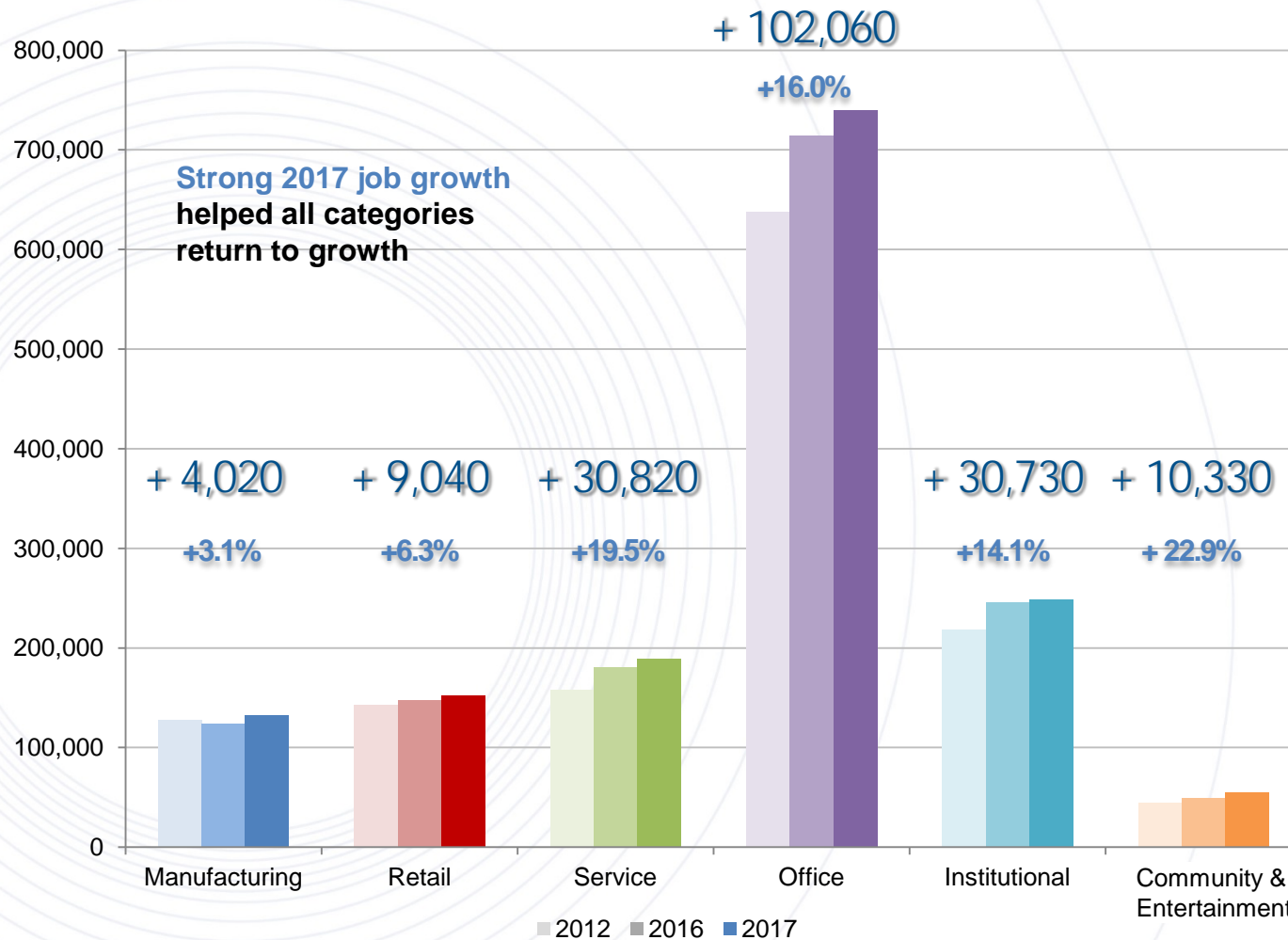


Where the jobs came from in 2017



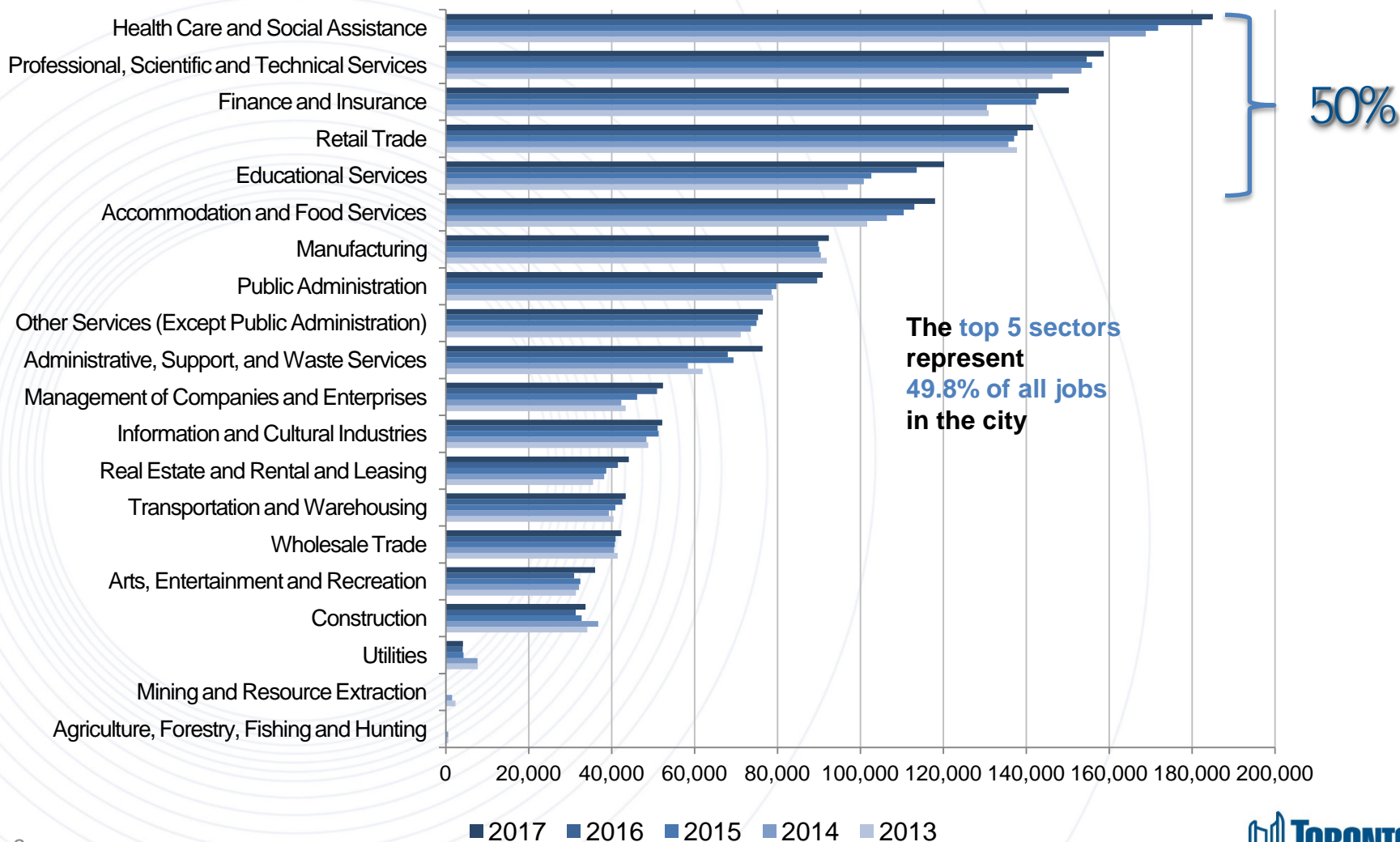


Employment Growth, 2012 - 2017





Strong and Diverse Economy





Over 1.5 Million Total Jobs

2017

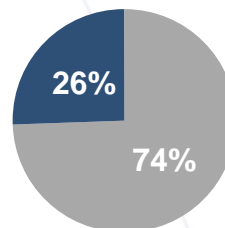


Full Time
 +41,180
 +3.8%

Part Time
 +16,370
 +4.4%

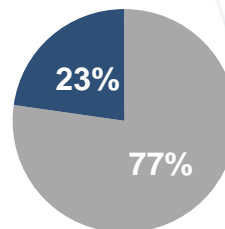
In 2017, Toronto experienced a net increase of 2.5 full-time jobs for every part-time job.

2017



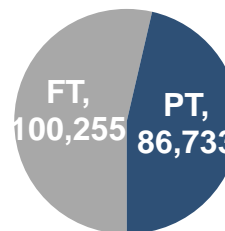
389,460
 1,129,110
 1,518,560

2012



302,720
 1,028,850
 1,331,570

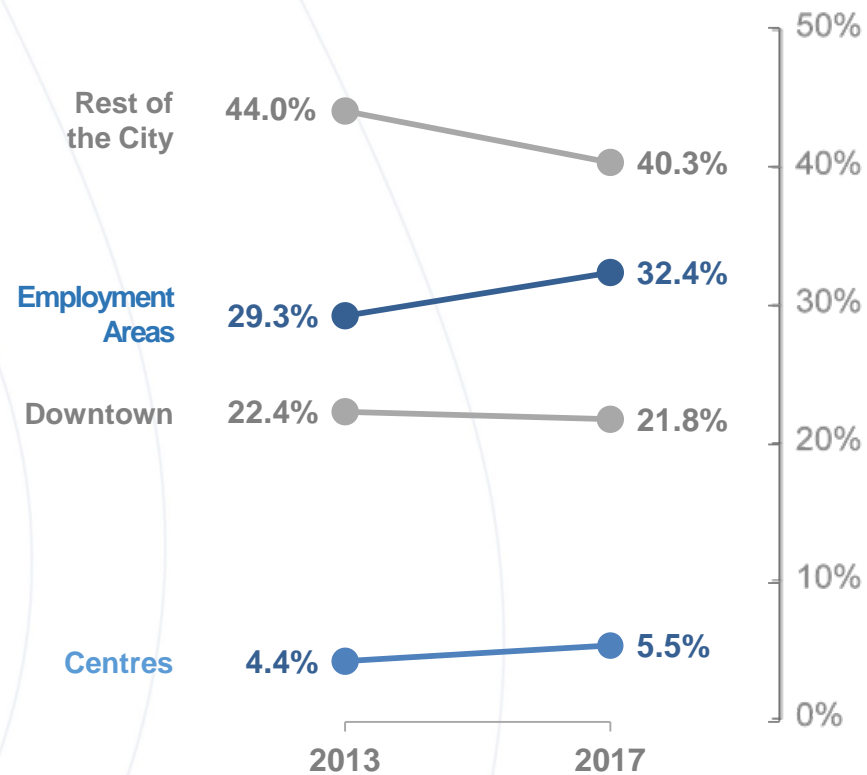
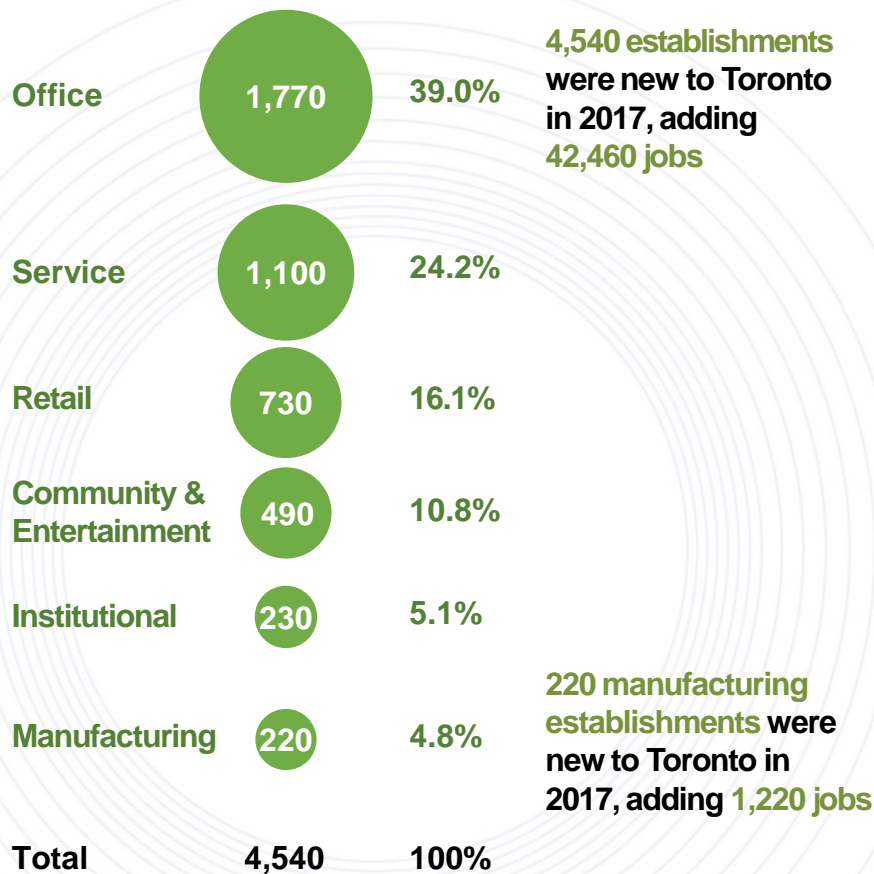
2012-2017



From 2012 to 2017, 54% of net jobs added were full-time



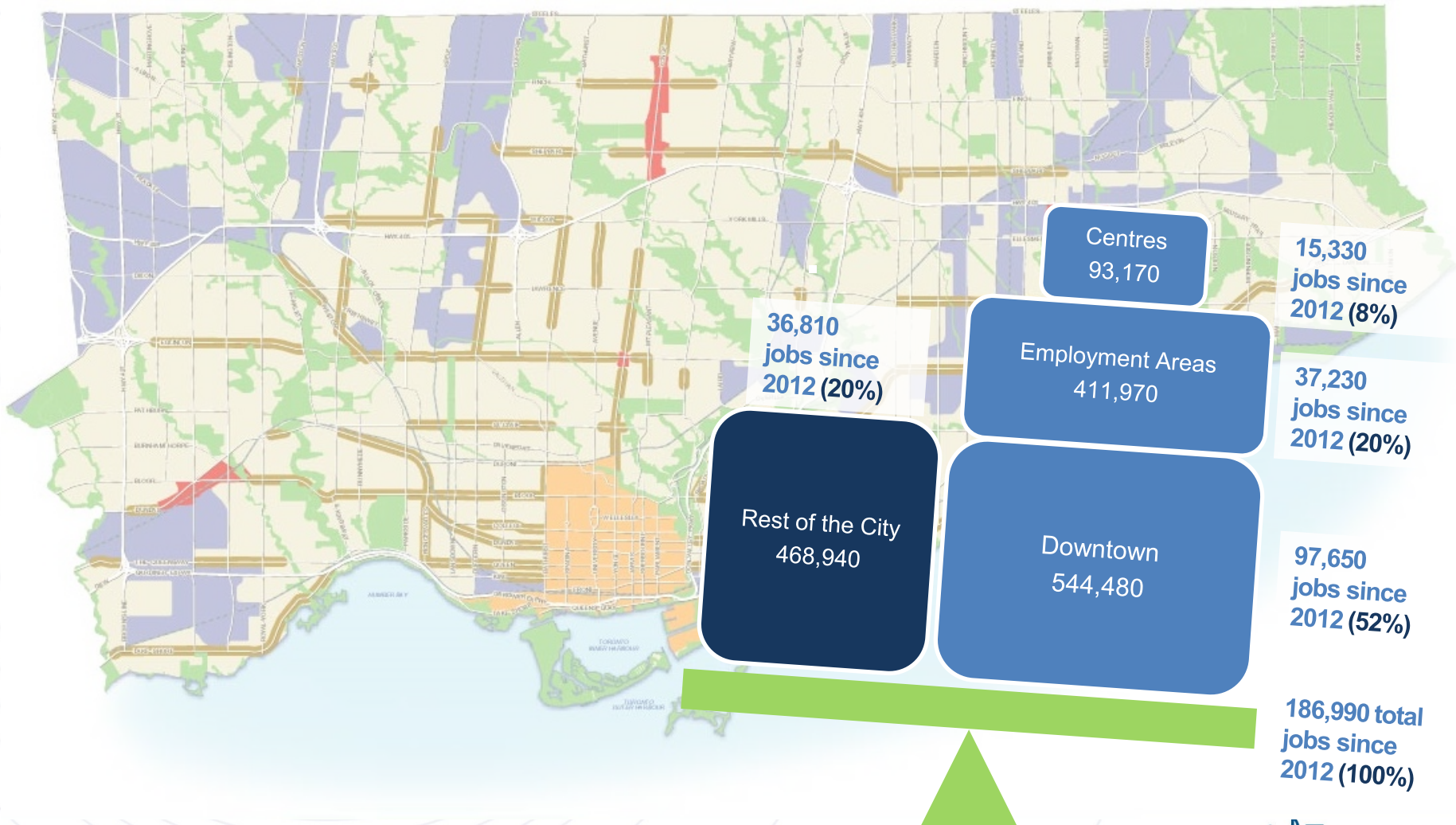
New Establishments



In 2017, more new establishments chose to locate in **Employment Areas**



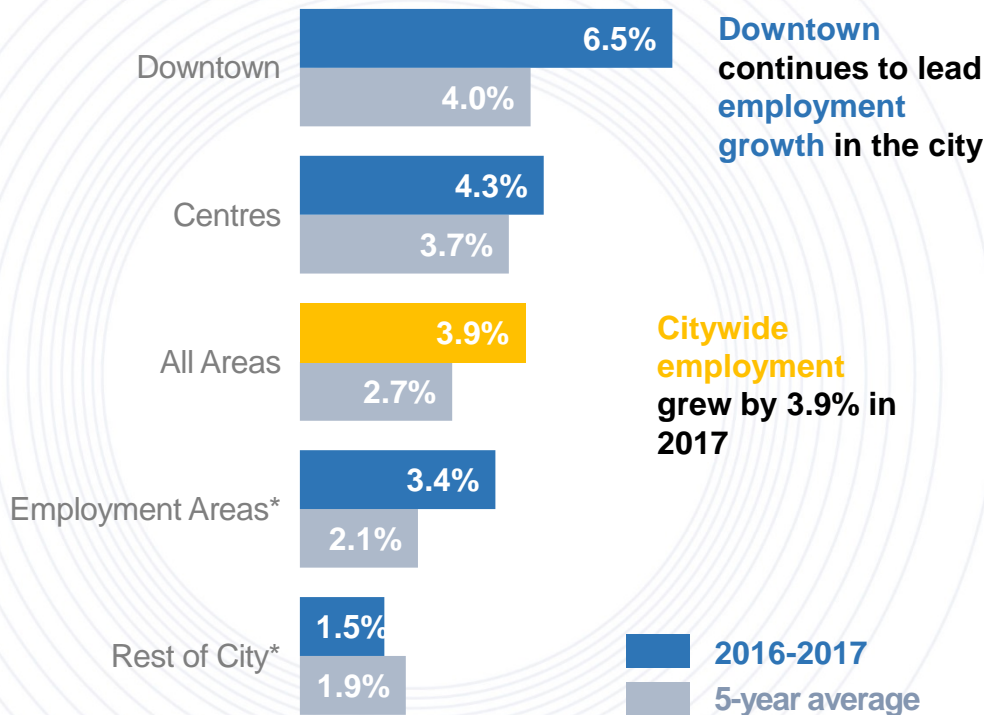
Where the growth is





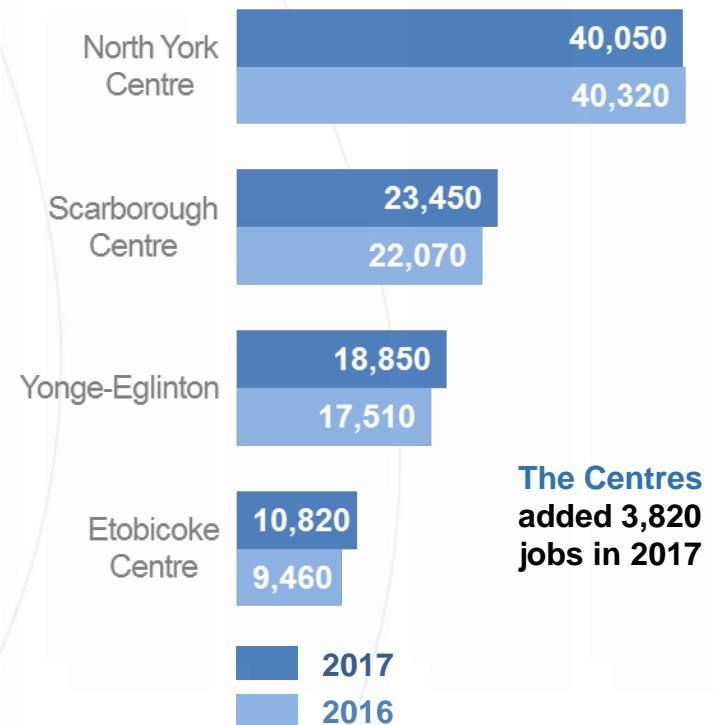
Downtown, Centres & Employment Areas

2016-2017 Employment Growth vs. 5-Year Average



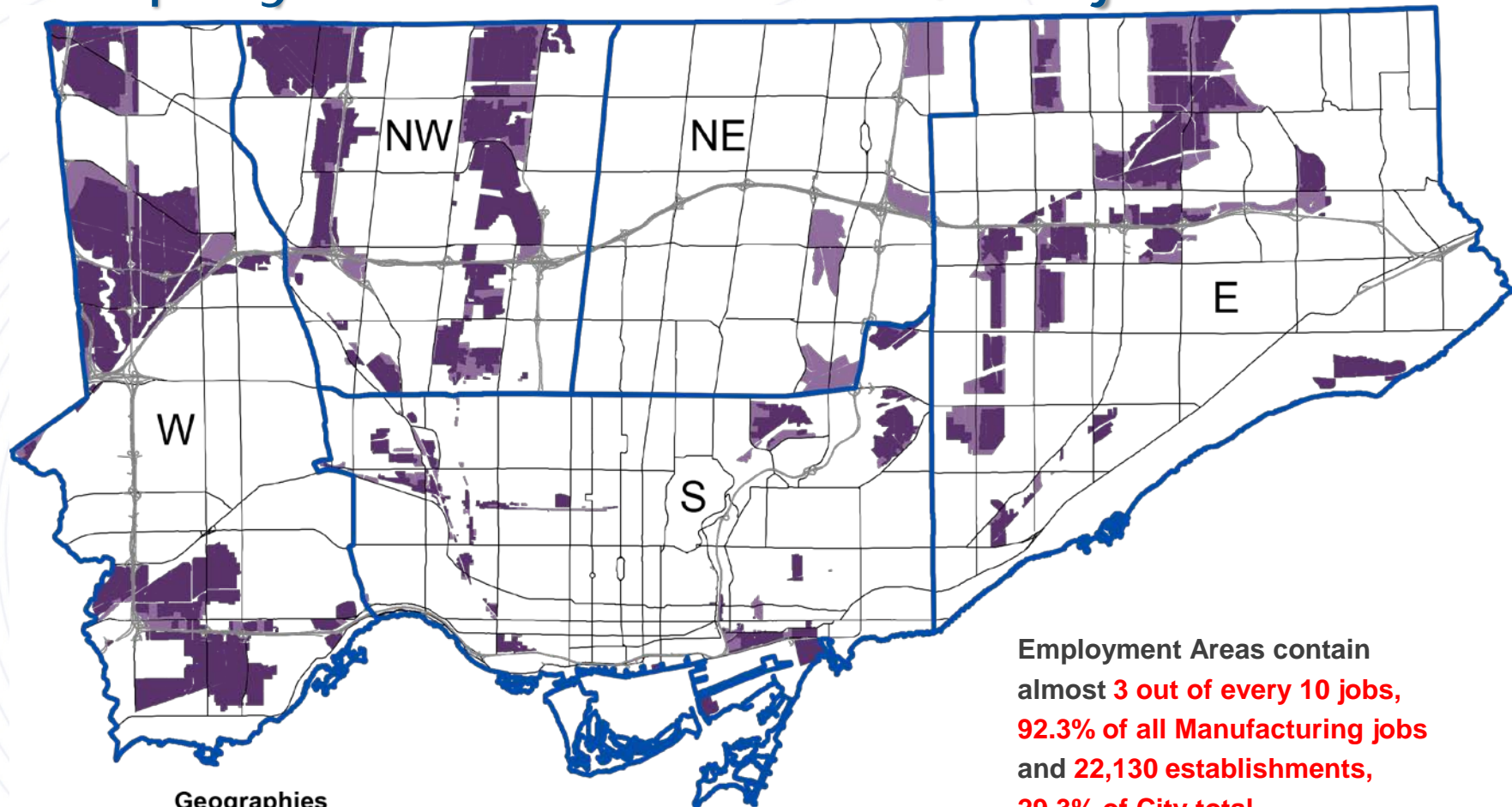
* Areas compared to 4-year compound annual growth rate due to data limitations

Centres Employment Change, 2016 and 2017





Employment Areas – 411,970 jobs



Geographies

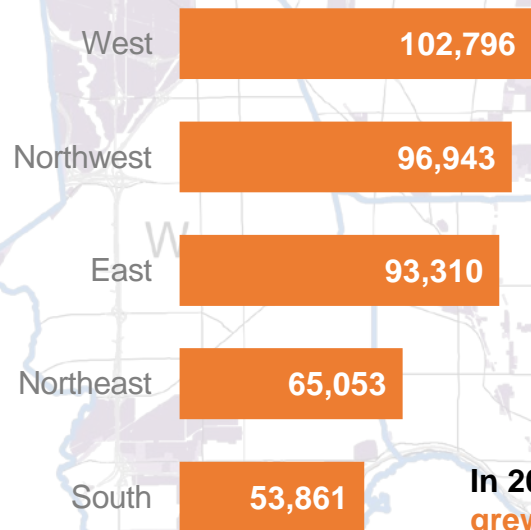
- Employment Monitoring Area
- Core Employment Area
- General Employment Area

Employment Areas contain almost **3 out of every 10 jobs**, **92.3% of all Manufacturing jobs** and **22,130 establishments**, **29.3% of City total**

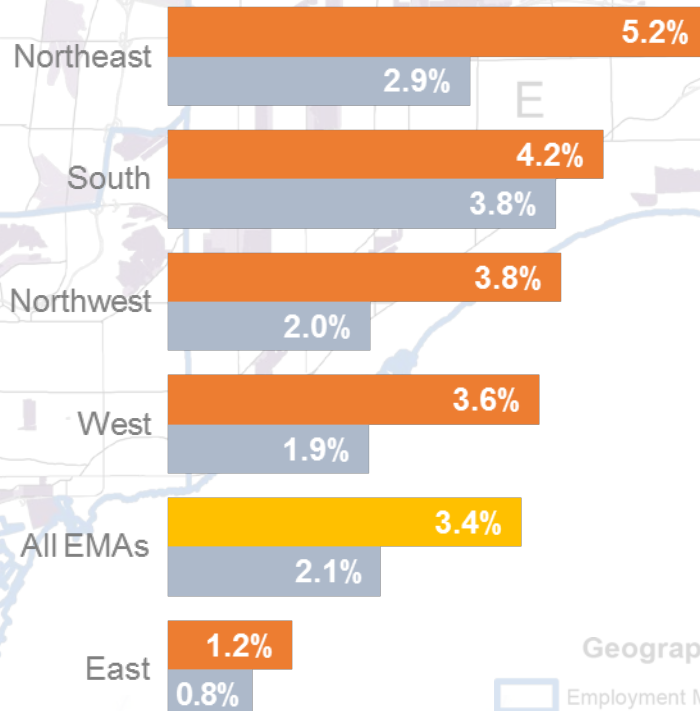


Employment Areas

2017 EMA Employment In Employment Areas



EMA Employment 2016-2017 vs. 4-Year Average



In 2017, employment grew in all EMAs, adding 13,620 jobs





Thank You

The 36th Survey will commence in May 2018

For more information visit:

www.toronto.ca/city-government/data-research-maps/research-reports/planning-development/survey