

TCH Ten-Year Capital Financing Plan																					
(in \$ millions)	(Actual) 2013	(Actual) 2014	(Actual) 2015	(Actual) 2016	(Actual) 2017	(Actual) 2018	(Forecast) 2019	(Forecast) 2020	(Forecast) 2021	(Forecast) 2022	(Forecast) 2023	(Forecast) 2024	(Forecast) 2025	(Forecast) 2026	(Forecast) 2027	(Forecast) 2028	(Forecast) 2029	2013 - 2018 Total	2018 - 2027 Total	2019 - 2028 Total	2020 - 2029 Total
<b>CAPITAL NEEDS (\$ millions)</b>																					
Opening Backlog of FCI Capital needs	862	914	896	1,022	1,343	1,516	1,425	1,637	1,680	1,669	1,592	1,532	1,468	1,343	1,222	1,192	1,228	862	1,516	1,425	1,637
Forecasted growth in FCI capital needs (from following year)	121	200	327	424	387	253	434	290	236	169	188	165	105	92	143	141	171	1,711	2,076	1,964	1,702
Other Adj (inflation, engineering est)	(8)	(94)	(112)	95	6	(79)	28	33	34	33	32	31	29	27	24	24	25	(193)	192	295	291
<b>Capital Needs Total</b>	<b>974</b>	<b>1,019</b>	<b>1,111</b>	<b>1,541</b>	<b>1,736</b>	<b>1,690</b>	<b>1,887</b>	<b>1,960</b>	<b>1,949</b>	<b>1,872</b>	<b>1,812</b>	<b>1,728</b>	<b>1,603</b>	<b>1,462</b>	<b>1,389</b>	<b>1,356</b>	<b>1,424</b>	<b>2,379</b>	<b>3,784</b>	<b>3,684</b>	<b>3,630</b>
<b>Capital Funding required (excluding Non Backlog Capital)</b>	<b>(60)</b>	<b>(123)</b>	<b>(88)</b>	<b>(198)</b>	<b>(220)</b>	<b>(265)</b>	<b>(250)</b>	<b>(280)</b>	<b>(280)</b>	<b>(280)</b>	<b>(280)</b>	<b>(260)</b>	<b>(260)</b>	<b>(240)</b>	<b>(197)</b>	<b>(128)</b>	<b>(128)</b>	<b>(954)</b>	<b>(2,593)</b>	<b>(2,456)</b>	<b>(2,333)</b>
<b>Year End Capital Needs*</b>	<b>914</b>	<b>896</b>	<b>1,022</b>	<b>1,343</b>	<b>1,516</b>	<b>1,425</b>	<b>1,637</b>	<b>1,680</b>	<b>1,669</b>	<b>1,592</b>	<b>1,532</b>	<b>1,468</b>	<b>1,343</b>	<b>1,222</b>	<b>1,192</b>	<b>1,228</b>	<b>1,296</b>	<b>1,425</b>	<b>1,192</b>	<b>1,228</b>	<b>1,296</b>
<b>Year end Facilities Condition Index (FCI)</b>	<b>10.1%</b>	<b>9.5%</b>	<b>11.1%</b>	<b>14.6%</b>	<b>16.2%</b>	<b>15.0%</b>	<b>16.2%</b>	<b>16.3%</b>	<b>15.9%</b>	<b>14.9%</b>	<b>14.0%</b>	<b>13.2%</b>	<b>11.8%</b>	<b>10.5%</b>	<b>10.1%</b>	<b>10.2%</b>	<b>10.5%</b>	<b>10.5%</b>	<b>10.1%</b>	<b>10.2%</b>	<b>10.5%</b>
<b>CAPITAL NEEDS FUNDING (\$ millions)</b>																					
TCHC Cash Opening Balance	-	117	154	287	160	267	171	206	241	201	150	119	120	122	147	222	222	-	267	171	206
<b>Sources of Funds</b>																					
TCHC Funding	158	123	300	102	324	46	77	-	-	-	-	-	-	-	-	-	-	1,053	123	77	-
City Funding	19	42	9	9	9	128	107	160	160	160	160	160	160	160	160	160	160	216	1,515	1,547	1,600
Provincial Government Funding	-	-	-	-	9	7	38	107	-	-	-	-	-	-	-	-	-	15	152	145	107
Federal Government Funding	-	-	-	-	15	22	127	118	150	139	159	166	166	165	162	-	-	37	1,374	1,352	1,225
<b>Cash Available</b>	<b>177</b>	<b>282</b>	<b>462</b>	<b>398</b>	<b>517</b>	<b>471</b>	<b>519</b>	<b>591</b>	<b>551</b>	<b>500</b>	<b>469</b>	<b>445</b>	<b>447</b>	<b>447</b>	<b>469</b>	<b>382</b>	<b>382</b>	<b>1,322</b>	<b>3,431</b>	<b>3,292</b>	<b>3,139</b>
<b>Capital spend to achieve 10% FCI</b>																					
Backlog Capital spend	(60)	(123)	(88)	(198)	(220)	(265)	(250)	(280)	(280)	(280)	(280)	(260)	(260)	(240)	(197)	(128)	(128)	(954)	(2,593)	(2,456)	(2,333)
Non-Backlog Capital spending	0	(5)	(87)	(40)	(30)	(35)	(63)	(70)	(70)	(70)	(70)	(65)	(65)	(60)	(49)	(32)	(32)	(197)	(617)	(614)	(583)
<b>Total Capital Spend</b>	<b>(60)</b>	<b>(128)</b>	<b>(175)</b>	<b>(238)</b>	<b>(250)</b>	<b>(300)</b>	<b>(313)</b>	<b>(350)</b>	<b>(350)</b>	<b>(350)</b>	<b>(350)</b>	<b>(325)</b>	<b>(325)</b>	<b>(300)</b>	<b>(247)</b>	<b>(160)</b>	<b>(160)</b>	<b>(1,151)</b>	<b>(3,209)</b>	<b>(3,070)</b>	<b>(2,917)</b>
<b>TCHC Cash Balance (Restricted and/or Unrestricted)</b>	<b>117</b>	<b>154</b>	<b>287</b>	<b>160</b>	<b>267</b>	<b>171</b>	<b>206</b>	<b>241</b>	<b>201</b>	<b>150</b>	<b>119</b>	<b>120</b>	<b>122</b>	<b>147</b>	<b>222</b>	<b>222</b>	<b>222</b>	<b>171</b>	<b>222</b>	<b>222</b>	<b>222</b>