

IB1.03 Attachment 1

Attachment 1

City of Toronto

Outstanding Public Debt Issues - Maturity Schedule

As at December 31, 2018

Name	Coupon	Maturity	Principal (at Par)	By-Law Number
Toronto	4.50%	02-Dec-19	\$400,000,000	886-2009
Toronto	6.80%	26-Jul-21	\$150,000,000	613-2001
Toronto	3.50%	06-Dec-21	\$500,000,000	1429-2011, 686-2012
Toronto	3.90%	29-Sep-23	\$300,000,000	1232-2013
Toronto	3.40%	21-May-24	\$300,000,000	491-2014
Toronto	2.45%	06-Feb-25	\$300,000,000	199-2015, 1113-2015
Toronto	2.40%	24-Jun-26	\$300,000,000	666-2016, 885-2016
Toronto	2.40%	07-Jun-27	\$700,000,000	604-2017, 341-2018
Toronto	2.95%	28-Apr-35	\$400,000,000	461-2015, 1114-2015, 1277-2015
Toronto	3.50%	02-Jun-36	\$750,000,000	377-2016, 856-2017, 1342-2018
Toronto	5.20%	01-Jun-40	\$600,000,000	440-2010, 968-2010
Toronto	4.70%	10-Jun-41	\$450,000,000	755-2011, 1428-2011
Toronto	3.80%	13-Dec-42	\$300,000,000	1655-2012
Toronto	4.15%	10-Mar-44	\$300,000,000	223-2014
Toronto	3.25%	24-Jun-46	\$500,000,000	667-2016, 886-2016, 407-2017
Toronto	3.20%	01-Aug-48	\$300,000,000	1059-2018
Total			<u>\$6,550,000,000</u>	