



Toronto Employment Survey 2018

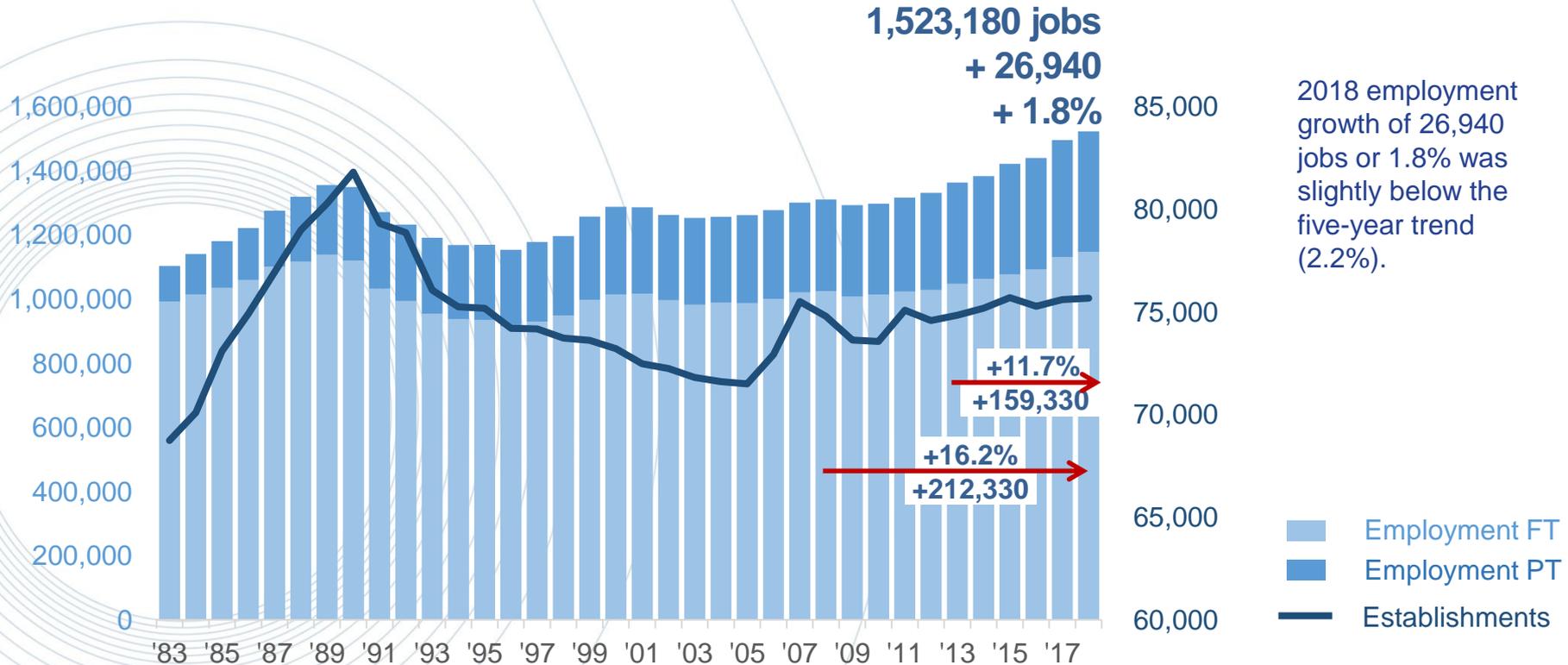
Planning & Housing Committee

20 March 2019

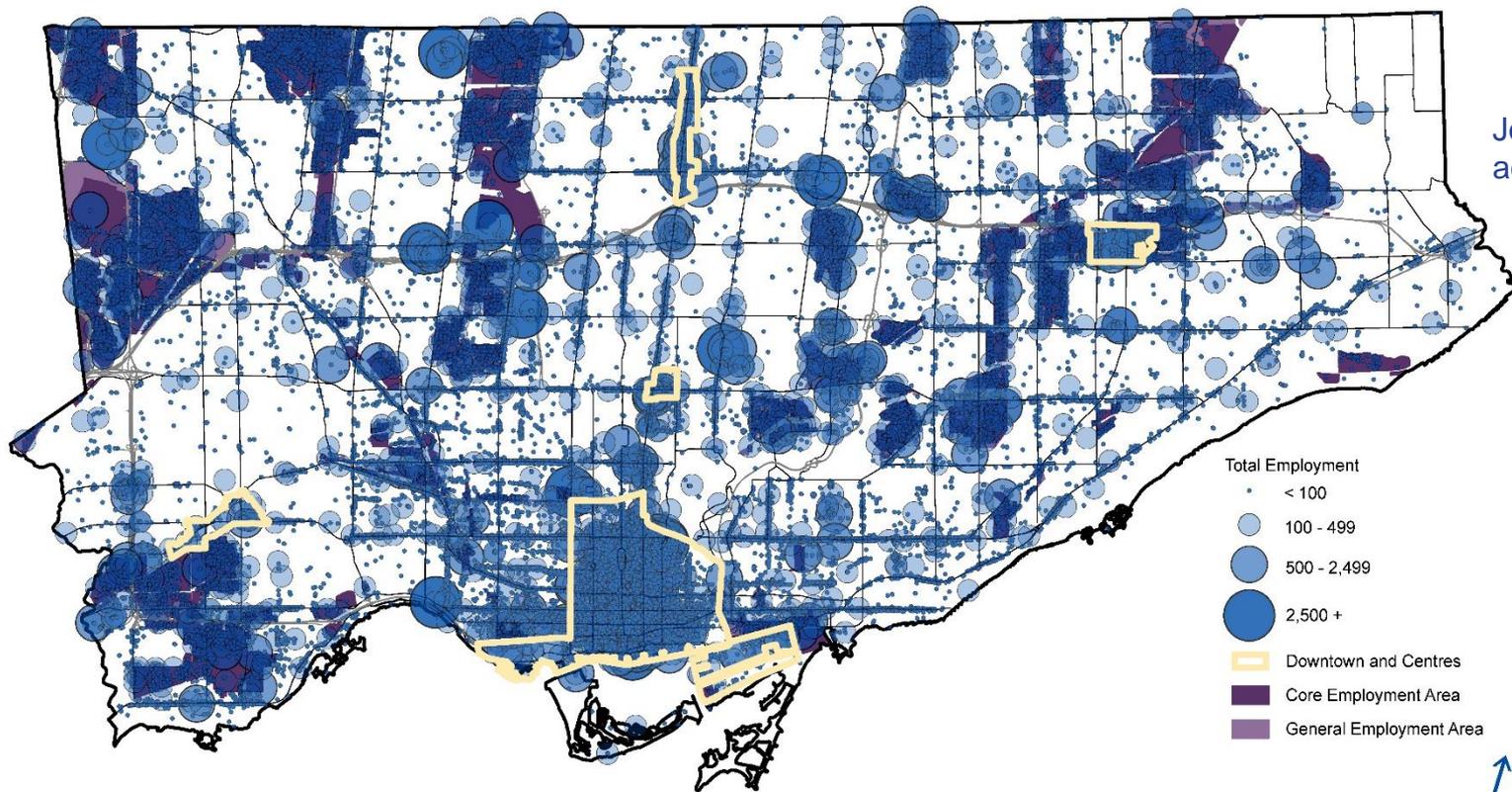
Citywide Employment Survey 2018

- The Survey presents an annual picture of change in Toronto's economy:
 - Current, accurate and comprehensive data
 - Contacted 75,680 business establishments across the City
 - Collect business employment counts
 - Collect employment-related land use information
 - Classify employment by economic sector

Employment is 1.52M, up 26,940 jobs



Employment Distribution in 2018

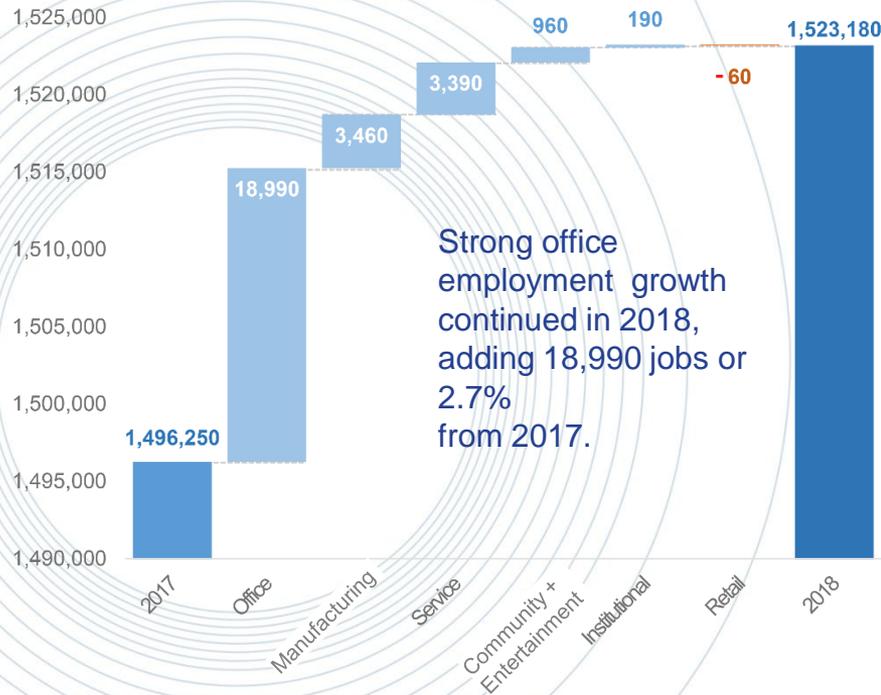


Jobs are distributed across the City

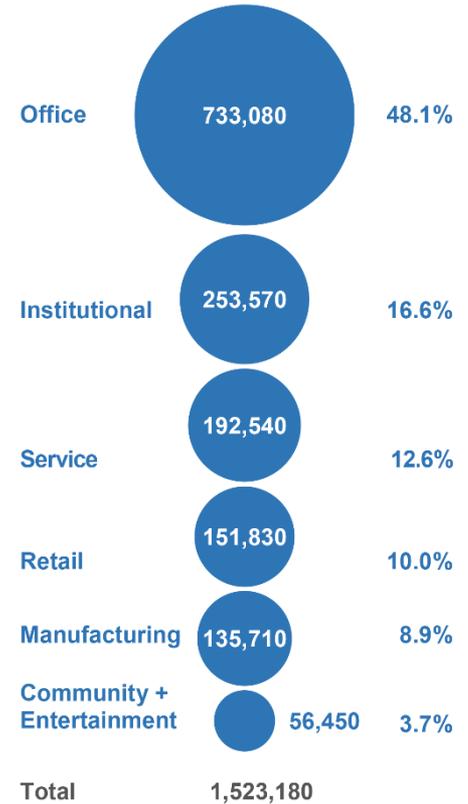
- Total Employment
- < 100
- 100 - 499
- 500 - 2,499
- 2,500 +
- Downtown and Centres
- Core Employment Area
- General Employment Area



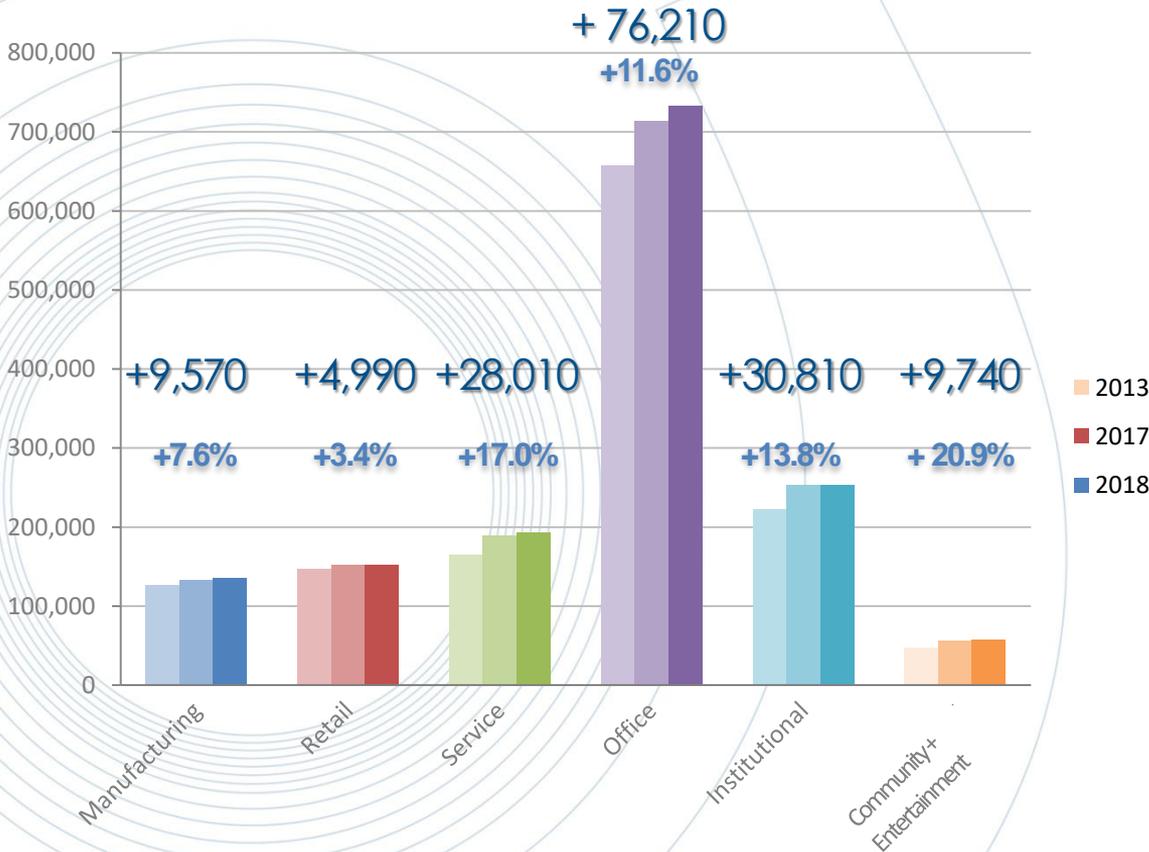
Employment Overview 2018



Toronto's top employment categories are Office (48.1%), Institutional (16.6%) and Service (12.6%).



Category Growth, 2013 - 2018



Manufacturing employment continued its strong growth in 2018, adding 3,460 jobs or 2.6% from 2017.

Community and Entertainment employment is the fastest growing category, averaging 3.9% growth per annum since 2013.

Growth by NAICS sector since 2014



In 2018, the top sector for job growth was Finance and Insurance, adding 12,430 net jobs or 8.3%.

Over 1.5 Million Total Jobs

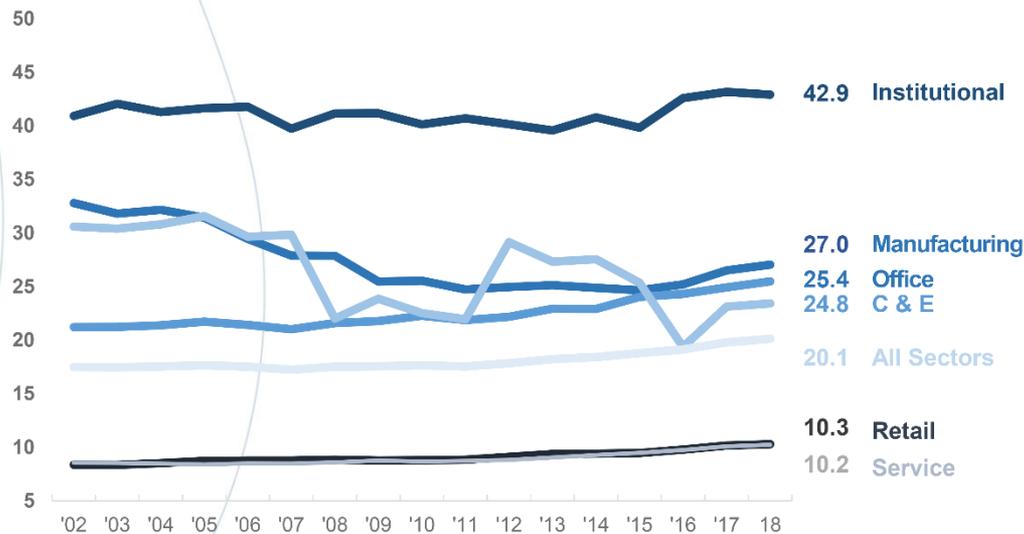
2018



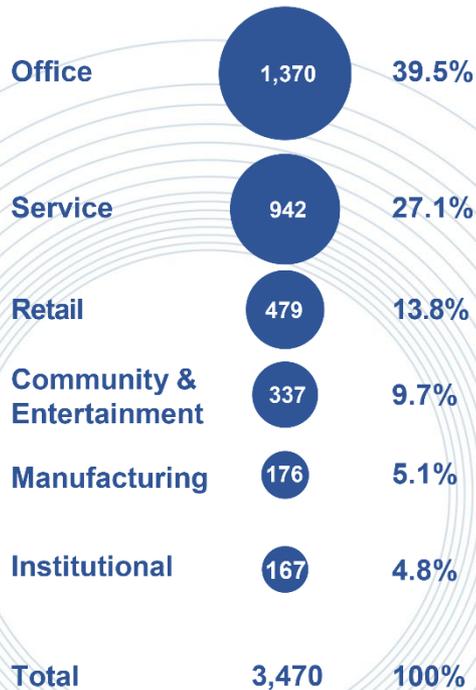
Full Time	Part Time
+15,580	+11,360
+1.4%	+3.1%

Full-time employment growth continued in 2018, adding 15,580 jobs (1.4%) from 2017.

In 2018, the average number of employees per establishment increased to 20.1

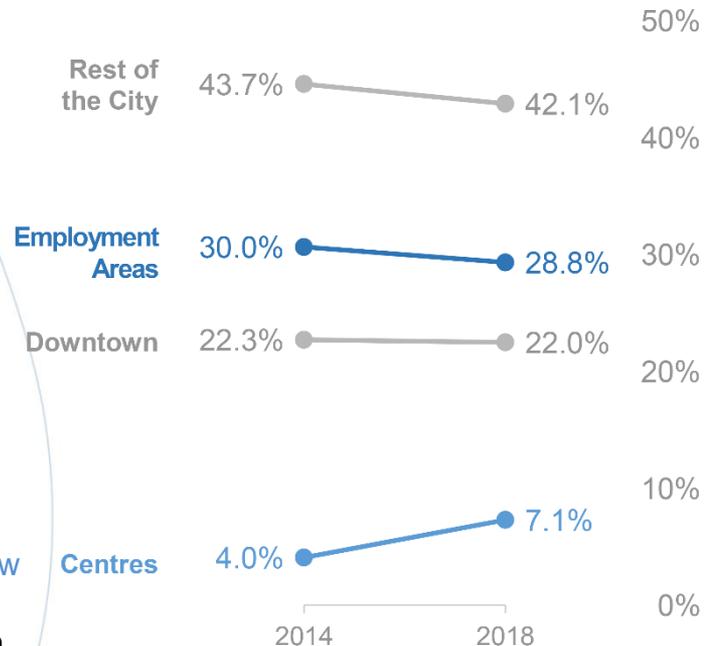


New Establishments



Toronto added 176 new Manufacturing establishments in 2018, contributing to a yearly increase of 3,460 Manufacturing jobs

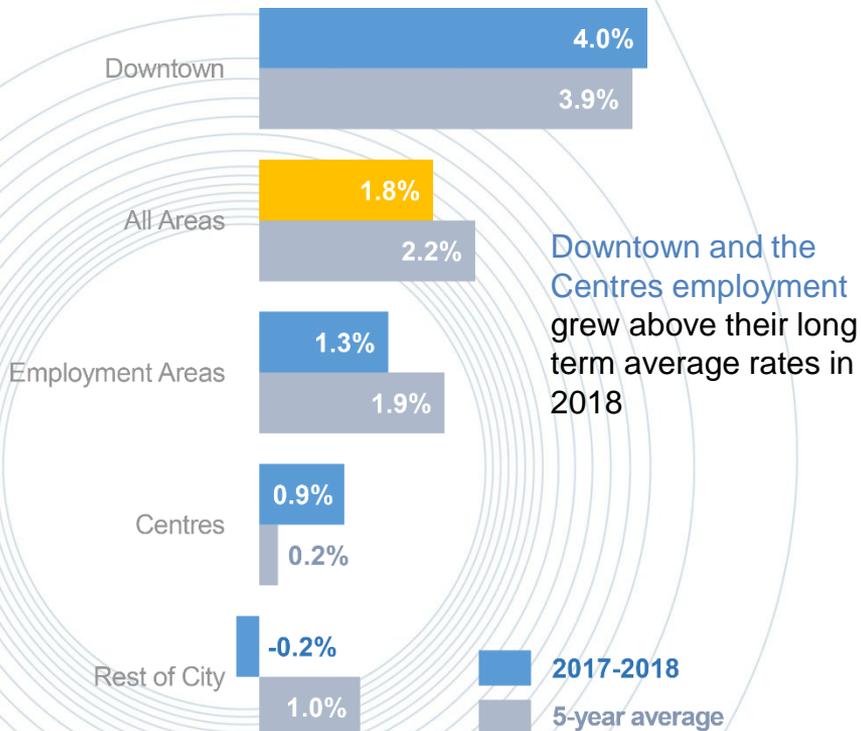
In 2018, more new establishments chose to locate in the Centres



Where the growth is



Downtown, Centres & Employment Areas



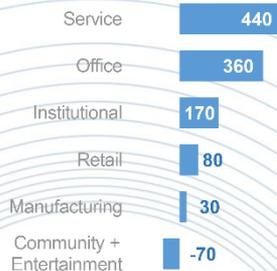
Downtown



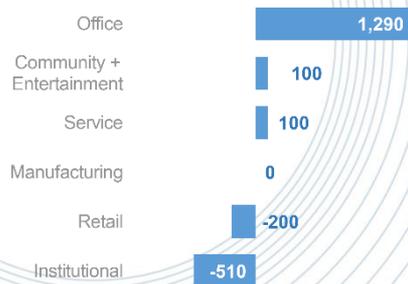
Downtown Office employment added 18,800 jobs in 2018

Centres Employment

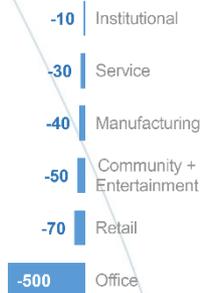
North York 2017-2018



Scarborough 2017-2018



Yonge-Eglinton 2017-2018

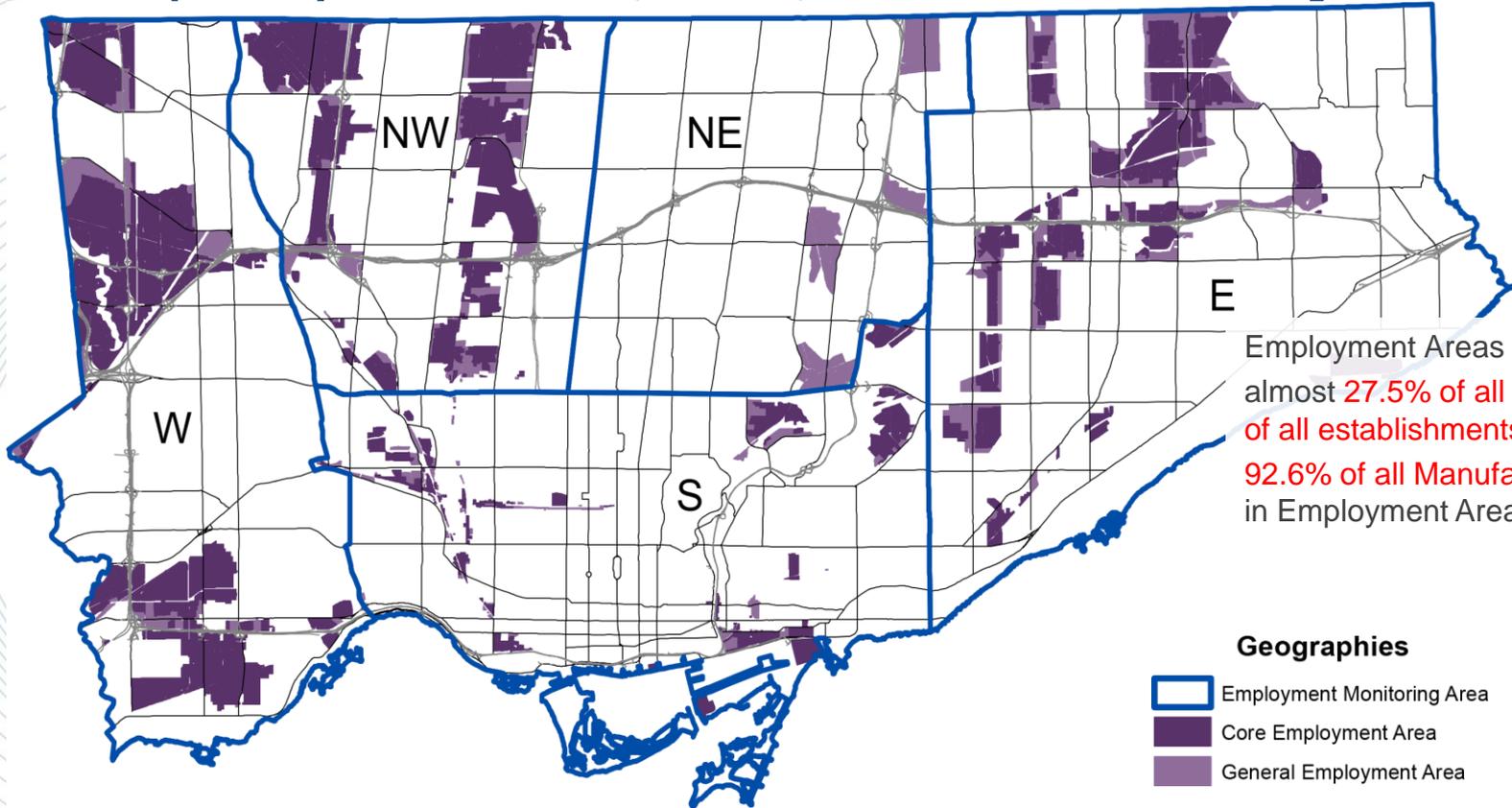


Etobicoke 2017-2018



The Centres employment held steady, showing varying net changes by category of employment in 2018

Employment Areas – 417,470 jobs



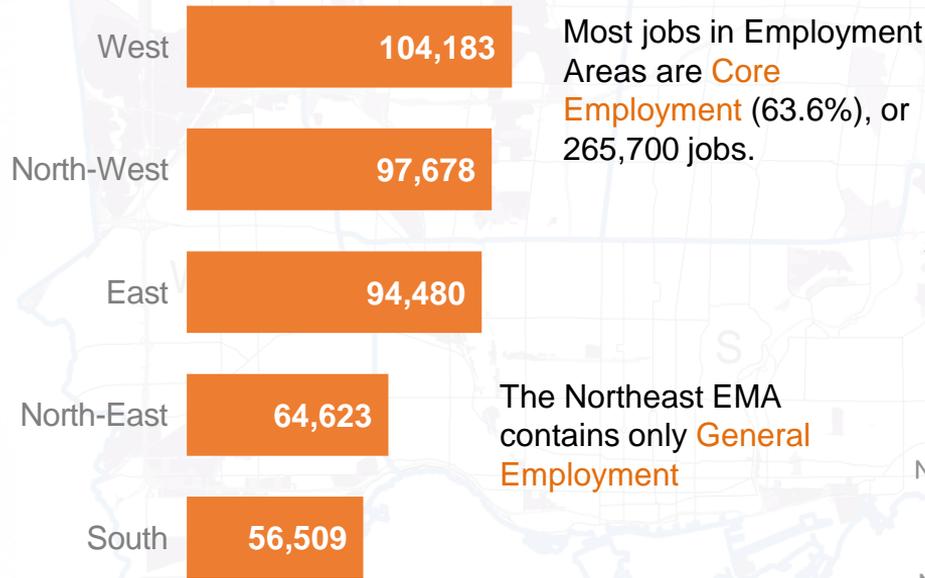
Employment Areas contain almost **27.5% of all jobs** and **29.4% of all establishments** in the City. **92.6% of all Manufacturing jobs** are in Employment Areas

Geographies

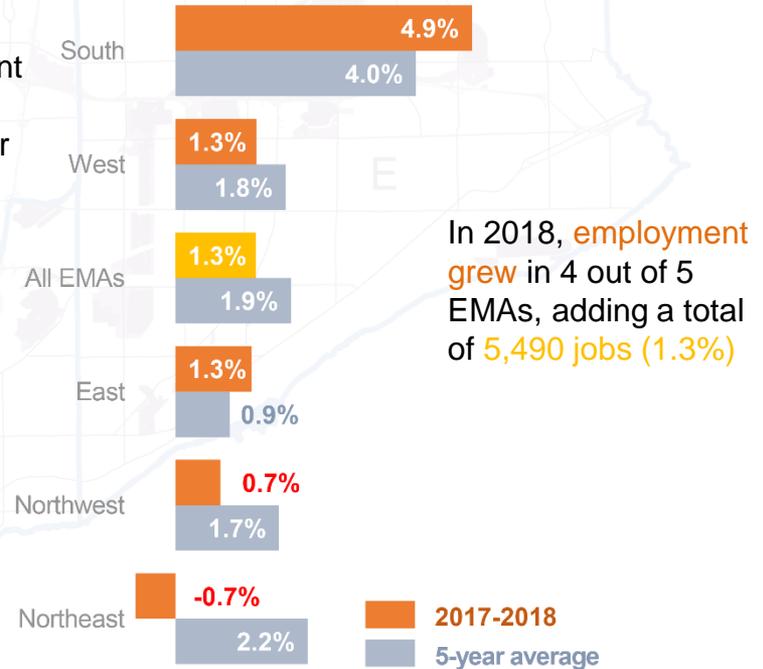
- Employment Monitoring Area
- Core Employment Area
- General Employment Area

Employment Monitoring Areas

2018 EMA Employment

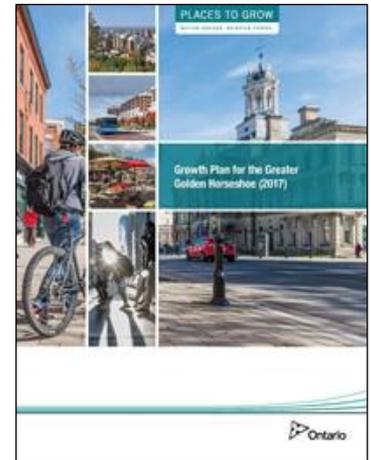


EMA Employment Change vs. 5-YR



Regional Growth Context

- Growth Plan employment forecast for the City of Toronto is for 1,720,000 jobs by 2041.
- Recent growth rates from the Survey:
 - 5 year average growth rate is 2.2% (2013-2018)
 - 10 year average growth rate is 1.5% (2008-2018)
- If 5-year growth continued, the City would achieve the forecast between 2024 and 2026 (by 2031 if 10-year rate used)
- Employment growth is on track with the forecast supporting the Growth Plan.
- The Places to Grow Act requires the Province to review the Growth Plan forecasts every five years (expected for 2018).



Thank You

The 37th Survey will commence in May 2019

For more information visit:

www.toronto.ca/city-government/data-research-maps/research-reports/planning-development/survey