EP11.23a Attachment 1 - Part 1



Acknowledgments

The site of Exhibition Place has had a long tradition as a gathering place. Given its location on the water, these lands would have attracted Indigenous populations before recorded history.

We acknowledge that the land occupied by Exhibition Place is the traditional territory of many nations including the Mississaugas of the Credit, the Anishnabeg, the Chippewa, the Haudenosaunee and the Wendat peoples and is now home to many diverse First Nations, Inuit and Metis peoples.

We also acknowledge that Toronto is covered by Treaty 13 with the Mississaugas of the Credit, and the Williams Treaties signed with multiple Mississaugas and Chippewa bands.



Figure 1. Moccasin Identifier engraving at Toronto Trillium Park

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Niagara Neighbourhood Now

Ontario Place for All

Ossington Community Association

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Note: All uncredited photos are property of the City of Toronto



Executive Summary

Exhibition Place is a unique landmark and historic site with a long tradition as Toronto's gathering place and central fairgrounds, covering approximately 192 acres (78 hectares) of land along the city's western waterfront. It is Toronto's largest entertainment, convention and trade show complex, attracting over 5.5 million visitors to over 350 events each year, including conventions, meetings, exhibitions, the Canadian National Exhibition, Royal Agricultural Winter Fair and the Toronto Honda Indy as well as year-round attractions. As the surrounding context grows and evolves, establishing a framework and guidelines for the physical attributes of the site can assist with setting priorities for heritage conservation, future development opportunities and public realm enhancements.

At its meeting of May 14-15 2019, City Council requested City Planning staff to undertake a Master Plan for Exhibition Place:

- under the guidance of the recently-completed Cultural Heritage Landscape Assessment for the grounds (CHLA, 2019),
- in accordance with a recommended study framework;
- in consultation with various stakeholder groups, the community at large and the Indigenous community;
- in coordination with the Province of Ontario with respect to the revitalization of Ontario Place: and
- in coordination with the development of a new Strategic Plan for Exhibition Place.



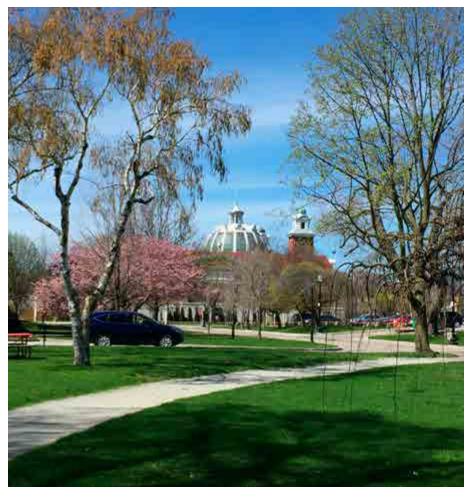


Figure 3. View of existing cultural landscape

The purpose of the Master Plan is to provide the overall vision, guiding principles and planning framework to guide physical change and usage of the Exhibition Place grounds, to:

- support its economic benefits to the City
- introduce public realm improvements that enhance the visitor experience;
- rehabilitate heritage buildings and landscapes as a key component of the Exhibition Place identity/sense of place;
- leverage external initiatives that will greatly improve local and regional transit accessibility and connectivity; and
- establish City priorities and opportunities for mutually beneficial collaboration with the revitalization of Ontario Place.

City Planning staff launched Phase 1 of the Exhibition Place Master Plan exercise in June 2019 with a robust consultation and information gathering strategy. A draft vision, guiding principles and preliminary urban design analysis were presented at public and stakeholder meetings, and to the Board of Governors in early Fall 2019. Staff returned to these groups in Winter 2019-2020 to present an emerging Master Plan Strategy, including proposed key actions for long-term implementation.

The following Vision, Guiding Principles, draft Structure Plan and "Quick Start" Initiatives are proposed as the basis for further analysis in the development of a Final Master Plan. These Phase 1 findings and proposals will be studied in future phases, with consideration for external influences, including the revitalization of Ontario Place and the detailed design of the Ontario Line.

Vision

Exhibition Place is Toronto's gathering place. Its historic and landmark buildings, landscapes and features provide the foundation for signature events, festivals and activities that bring people together and inspire us. The ongoing evolution of Exhibition Place will build upon this tradition by showcasing innovation and enhancing spaces for all visitors to relax, entertain and exhibit.

In serving as a public gathering place, Exhibition Place is:

A place of innovation, inspiration and economic development a centre for conventions, meetings, exhibition, festivals, and premier events, including sporting, cultural and public celebrations.

A green destination – a unique place within the City that prioritizes environmental sustainability and provides publicly accessible parkland and a green retreat, with connections to the waterfront open space network.

A historic place – a location of extensive cultural heritage resources, including landscapes, buildings and public art, which are conserved and enhanced to celebrate the City's cultural heritage and historic character.

A place of entertainment – a year round entertainment hub for Torontonians, tourists and event goers.

A place of recreation – a multi seasonal destination offering active and passive recreation opportunities for local residents, visitors and the surrounding communities.

Guiding Principles (Summary)

The following guiding principles, informed by the Cultural Heritage Landscape Assessment, urban design analysis, and public and stakeholder consultation, are grounded in the core principles expressed in the Central Waterfront Secondary Plan:

Prioritizing Transit / Removing Barriers / Making Connections

- Prioritize public transit as primary means to move people to and through the site
- Enhance and promote cycling connections
- Accommodate emerging mobility technologies to complement transit and active transportation
- Improve the site's interface with the rest of the City
- Improve linkages to Ontario Place through enhanced transit service and/or alternative modes of transportation

Building a Network of Spectacular Waterfront Parks & Public Spaces

 Contribute to the waterfront open space network by connecting and enhancing the public realm and maximizing green open space within Exhibition Place and its surroundings, through improved linkages to Ontario Place

Promoting a Clean & Green Environment

- Build in Resilience through sustainability initiatives, low impact development, and optimized surface parking treatments that promote adaptability for multiple purposed
- Maximize Efficiency of Site Operations optimizing vehicular access and servicing

Creating Dynamic & Diverse New Places

- Celebrate and conserve the cultural heritage of Exhibition Place
- Complement built form with programming and open space
- Continue to develop and display an extensive public art collection

Ensuring Openness and Transparency/Responsiveness to Community and Stakeholders

• Engage with the community and stakeholders throughout the Master Plan process and implementation

Conceptual Strategy

The recommended approach to the 192 acre Exhibition Place organizes the grounds according to their prevalent program areas - Relax, Entertain and Exhibit.

- Relax Zone (west end) features the greatest concentration
 of heritage buildings and landscapes. The focus is on passive
 recreational opportunities and improved connections to Marilyn
 Bell Park and South Parkdale.
- Entertain Zone (central area) the key opportunity area for creating and enhancing gathering places, multipurpose public plazas and north south connections linking between Exhibition GO/TTC/Ontario Line transit hub and Ontario Place.
- Exhibit Zone (east end) reinforces the formal pattern of Princes'
 Boulevard with new development and public realm improvements
 to support exhibition and trade functions. Enhanced linkages
 to Coronation Park, Gore Park and Fort York/Bentway provide
 connectivity to the surrounding green space network.

These program areas would be bound together with "Green DNA" – a network of public realm improvements, green infrastructure and open spaces – and grounded in the recommendations of the CHLA to restore the site's cultural heritage landscapes.

Structure Plan

A draft Structure Plan has been developed for the grounds, proposing a cohesive physical strategy to achieve:

- New and enhanced Gateways and Meeting Places, including an expanded Transit Hub and potential Park Bridge over Lake Shore Boulevard West linking to Ontario Place;
- Primary axes/corridors for moving people to and through the site;
- Existing surface parking areas to be upgraded as flexible, hardscape open spaces that can accommodate programming, parking, staging and operations;
- Future development sites to to accommodate potential future expansion of the Enercare Centre and Hotel X (Phase 2);
- Other areas for future development which can potentially accommodate parking as needed;
- Potential pedestrianization of selected road segments;
- Pedestrian and/or multiuse promenade encircling the perimeter of the grounds; and
- Potential shuttle routes to improve last-mile accessibility through the site.

Quick Start Initiatives

A series of potential improvements can be implemented in the short term as the Master Plan continues to be developed:

- Pedestrian Path at the West Side of the Food Building
- Landscaped Link to Ontario Place
- Transportation Innovation Zone
- Enhanced East Gateway (Princes' Gates)
- Under Gardiner enhancements



Figure 4. Conceptual Strategy: the three zones within the Exhibition Place



1. Introduction

1.1 Overview

Exhibition Place is a unique Toronto landmark and historic place with a long tradition as the City's gathering place and central fairgrounds. Located at 2 Strachan Avenue, it is situated immediately west of downtown Toronto, bounded by the Gardiner Expressway, Lake Shore Boulevard, Dufferin Street and Strachan Avenue, just north of Ontario Place and Lake Ontario.

Exhibition Place is Toronto's largest entertainment, convention and trade show complex covering approximately 192 acres (78 hectares) of land. It attracts over 5.5 million visitors and hosts over 350 events a year, including conventions, meetings, exhibitions, the Canadian National Exhibition, Royal Agricultural Winter Fair and the Toronto Honda Indy. It is home to several notable venues including the Enercare Centre, Beanfield Centre, BMO Field, Better Living Centre, Queen Elizabeth Building, Bandshell Park, Liberty Grand, and the Coca-Cola Coliseum, among others. Exhibition Place is owned by the City of Toronto, and managed, operated, maintained and promoted by Exhibition Place and its Board of Governors, an agency of the City of Toronto.

Figure 5. (opposite page) Bird's eye view towards Exhibition Place (Source: https://theex.com/main/quest-info/)

The site is visually prominent in the City's landscape, defined by iconic entrances, buildings and structures, and connected to the broader Toronto waterfront. It is well known to Torontonians, the Greater Toronto Area, and more broadly throughout the province, Canada and internationally. It is a place that has showcased critical periods and crowning achievements in Toronto's history, including events that are also significant to Ontario and Canada.

Toronto City Council requested staff to undertake a Master Plan for Exhibition Place, under the guidance of the Cultural Heritage Landscape Assessment (CHLA) completed in 2019, and in collaboration with the Province with regard to the revitalization of Ontario Place. The purpose of a Master Plan is to provide the overall vision, guiding principles and planning framework to guide physical change and usage of the Exhibition Place grounds. It is intended to guide future development of the Exhibition Place grounds over the long term, including the conservation and rehabilitation of heritage resources and landscapes, with a cohesive strategy for placemaking on the site as a whole.



Figure 6. Medieval Times



Figure 10. The Fashion Incubator



Figure 15. Centennial Square Park & Playground



Figure 19. Fire Hall



Figure 24. Princess Margaret Fountain



Figure 7. Beanfield Centre



Figure 11. Liberty Grand



Figure 16. Bandshell



Figure 20. Food Building



Figure 25. Queen Elizabeth Building



Figure 8. Coliseum Complex



Figure 12. Princes' Gate



Figure 17. Better Living Centre



Figure 21. BMO Field



Figure 26. Enercare Centre



Figure 13. Scadding Cabin



Figure 18. Dufferin Gate



Figure 22. Horticultural



Figure 27. Hotel X



Figure 9. Horse Palace



Figure 14. Stanley Barracks



Figure 23. Press Building



Figure 28. Rose Garden



Map 1. Study Area and existing buildings and structures

(Opposite page sources: Figures 13, 15, 17 and 28. https://www.explace.on.ca; Figure 22. Wikipedia)



1.2 History of Exhibition Place

Exhibition Place is a special and distinct waterfront asset in Toronto that represents an assemblage of built heritage resources and cultural heritage landscape features. It is a place that has organically evolved in relation to its strategic location on the Lake Ontario shoreline. It is a provincially significant cultural heritage landscape that contains a rich layering of designed areas that have gradually changed and coalesced over time to create a unique public complex.

Before recorded history, Toronto was part of a meeting point of land and water routes, with trails running northward from the shoreline, along the Don and Humber rivers, and linking the lower and upper Great Lakes. For ten millennia, temporary encampments and semi-permanent villages of various sizes comprised the extent of human habitation along the Lake Ontario shore. Given the location of the Exhibition Place site on the north shore of Lake Ontario, it is a place that would have attracted Indigenous populations for its rich natural resources and water access.

In 1750, the French constructed a storehouse enclosed by a palisade, known as Fort Toronto, on the east bank of the Humber River. However, the structure was deemed too small for an adequate garrison and a new post, Fort Rouillé, was built on the present-day Exhibition Place grounds in 1751. After the fall of Fort Niagara on July 25, 1759, the French burned and abandoned Fort Rouillé.

In 1793, the Town of York was founded by Lieutenant Governor John Graves Simcoe on the west side of the outlet and associated wetlands of the Don River, and a military establishment was created further to the west at the mouth of Garrison Creek. This new garrison, Fort York, was intended to control entry to the town's harbour.

Figure 29. (opposite page) Extract from CHLA - Figure 5-19: View looking northeast through Bandshell Park to Horticulture Building, 1924 (Source: Toronto Public Library, Toronto Star Archives, tspa_0112026f)

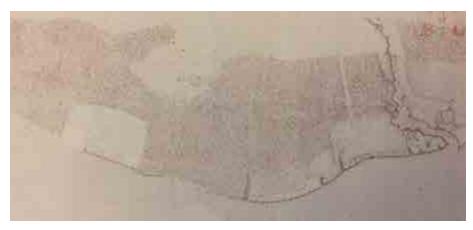


Figure 30. Extract from CHLA - Figure 4-26: Sketch of the Ground In Advance of and Including York, Upper Canada, November 1813. (Source: NMC22819. Library and Archives Canada, Ottawa)



Map 2. Extract from CHLA - Map 9 in CHLA: Pre-1793 Period Diagrammatic Map

After the destruction of most of Fort York and a portion of the town during the Battle of York and its aftermath in 1813, plans were laid for improved defenses. A new barracks establishment known as the "New Fort" (to distinguish it from Fort York, which had been rebuilt) was built in 1841 on what is now the east part of Exhibition Place.

The Exhibition Place grounds have also contributed to Ontario's agricultural history and development. Agricultural fairs in Ontario were first developed to support the province's developing agricultural economy in the early nineteenth century. The first Provincial Exhibition was held in Toronto in 1846, and it became an annual event, with the host city changing every year. When it returned to Toronto in 1852 it was a four-day event that attracted more than 30,000 visitors, roughly the population of Toronto at that time. Toronto broke away from the Provincial Exhibition rotation in 1879 and established its own annual exhibition, which drew

Figure 31. Extract from CHLA - FIGURE 4-48: Music Building, c. 1920s showing sidewalks (Source: C.N.E. Archives)

the largest crowds and was seen to set the standard for all other regional fairs. On September 3, 1879 the new exhibition grounds on the waterfront opened for a three-week period.

By the turn of the twentieth century Toronto was emerging as a strong home for manufacturing and industrial factories. Space to set up displays during the exhibition was inadequate, and in 1902 the City of Toronto engaged a number of architects, predominantly George Gouinlock, to redesign the Exhibition grounds. Gouinlock embarked on an ambitious building campaign that was influenced by the City Beautiful movement. Over the next decade Gouinlock became the favoured architect for new exhibition buildings and his designs incorporated classical elements: domes, columns, statuary and detailing. The 5 extant Gouinlock-designed buildings were commemorated as a National Historic Site in 1985. These buildings include: the Arts and Crafts, Press, Music, and Horticulture buildings, as well as the Fire Hall and Police Station.



Figure 32. Extract from CHLA - FIGURE 5-19: View looking northeast through Bandshell Park to Horticulture Building, 1924 (Source: Toronto Public Library, Toronto Star Archives, tspa 0112026f)

When war was declared in 1914, there were few permanent military garrisons in Canada. Exhibition Park, with its numerous permanent buildings, functioned as a winter barracks, a centre where troops were assembled before they went overseas, and finally a demobilization centre for returning troops. Part of the Stanley Barracks also served as a detention camp for people considered to be "enemy aliens" of the federal government.

In 1920, Toronto architects Chapman and Oxley were commissioned to develop a fifty-year plan for the grounds. The intention was to add, over time, monumental buildings to the grounds that would reflect Toronto's pride in its role as the economic engine of Canada. Their plan included buildings designed in the Beaux Arts tradition and the Art Deco style set in monumental landscapes. The Princes' Gates were designed by Chapman and Oxley to commemorate the sixtieth anniversary of Confederation and were opened on August 30, 1927 by



Figure 33. Press Building (Source: Extracted from CHLA – Figure 5-4: The Press Building, representing the Administrative Building Type (A.S.I. 2018))



Figure 34. Extract from CHLA - FIGURE 4-46: Ontario Government Building, 1929 (Source: C.N.E. Archives)



Figure 35. Extract from CHLA - 4-5: Exhibition Railway Station with troops during First World War, 1915 (Source: Toronto Public Library E 9-253)

Prince George and his brother Edward, Prince of Wales. Concurrently with the development of this plan, The Royal Agricultural Winter Fair was established on the site in 1922. In 1939, the military returned to the Exhibition Park and many of the larger buildings became homes to detachments of the Canadian military.

The open spaces of Exhibition Place are a co-evolving balance between buildings and landscape. In the early years of the Exhibition, landscape played an equal or even more important role in the overall grounds as a place for public gatherings, events, and displays. Beginning in the early twentieth century, and continuing until the 1970s, Exhibition Place embarked on ambitious building programs that would support the site's permanent and continued use as the Canadian National Exhibition and the Royal Agricultural Winter Fair. The complexes and features established during this period signaled that Toronto and Ontario's capital had become a world class and cosmopolitan city.

The full Statement of Significance is included as Appendix A of this report.

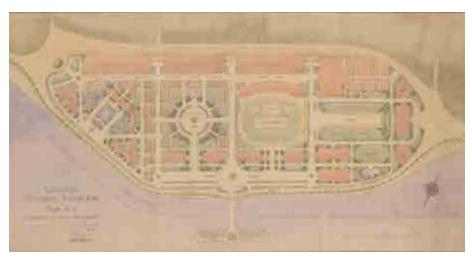


Figure 36. Extract from CHLA - FIGURE 3-13: Canadian National Exhibition Plan No. 2 Illustrating Ultimate Development by Chapman and Oxley, February 1921, as planned and partially built (Source: C.O.T.A. Series 724 Item 280)



Figure 37. Extract from CHLA - FIGURE 10-8: The monumental scale of the Liberty Grand building is balanced by its generous southwest lawn and plaza

(Source: 1929, C.O.T.A., Fonds 1244, Item 2024)



Figure 38. Extract from CHLA - FIGURE 4-43: Princes' Gates 1927 (Source: C.N.E. Archives)



Figure 39. Extract from CHLA - FIGURE 4-45: Automotive Building c. 1920s (Source: C.N.E. Archives)



Figure 40. Extract from CHLA - FIGURE 5-66: View northwest of the Flower Garden south of the Bandshell, 1963 (Source: Toronto Public Library (TSA) tspa_0111824f)



Figure 41. Extract from CHLA - FIGURE 5-63: Parterre Gardens at the Shrine Peace Memorial

1.3 Cultural Heritage Landscape Assessment

A cultural heritage landscape is a defined geographical area modified by human activity and identified as having cultural heritage value or interest. A Cultural Heritage Landscape Assessment (CHLA) of Exhibition Place was completed in early 2019 as a comprehensive exercise to consider the cultural heritage value of the site holistically.

The CHLA included archival research, an analysis of the site's evolution and changes over time, and heritage evaluation using Ontario Heritage Act criteria to confirm the property's cultural heritage value and level of local and provincial significance, and to identify corresponding heritage attributes.

The CHLA establishes the historical context for development of agricultural fairs and industrial exhibitions, domestic and international, in the 19th and 20th century. It identifies key periods of development at the site and traces how it evolved over time. The CHLA presents an inventory of the site's key features, and analyzes the extent to which the overall site, and its constituent elements, retain enough integrity to effectively communicate cultural heritage value. Maps included in the study illustrate features, patterns and elements that comprise the cultural heritage landscape.

The results of the CHLA conclude that Exhibition Place is a provincially significant cultural heritage landscape that incorporates a rich layering of designed areas that have gradually changed and organically evolved over time. As a whole, the site retains extensive original and significant building fabric and forms, landscape features and relationships, known archaeological resources, and open space coverage patterns that make it a provincially significant cultural heritage landscape.



Figure 42. Extract from CHLA - FIGURE 4-50: Better Living Centre c. 1960s (Source: C.N.E. Archives)



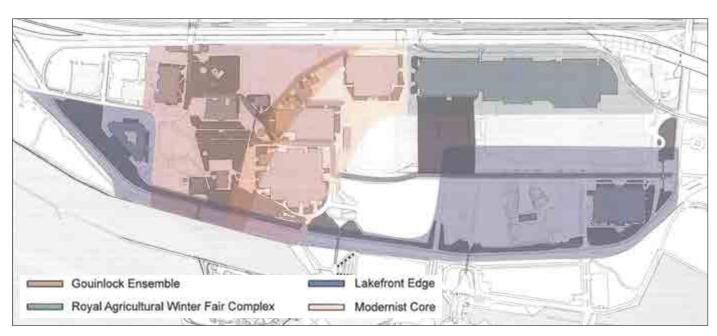
Figure 43. Extract from CHLA - FIGURE 4-51: Queen Elizabeth Building, 1957 (Source: C.O.T.A. Fonds 1231, Item 575b)

Exhibition Place is strongly characterized by elements and features that have endured across the site over time, and which are associated with its defensive origins and design as an exhibition ground. The site retains integrity and is significant for its design, historical, and contextual value. It clearly expresses itself as a unique exhibition complex in continuous use that is rare in the Province of Ontario and within North America.

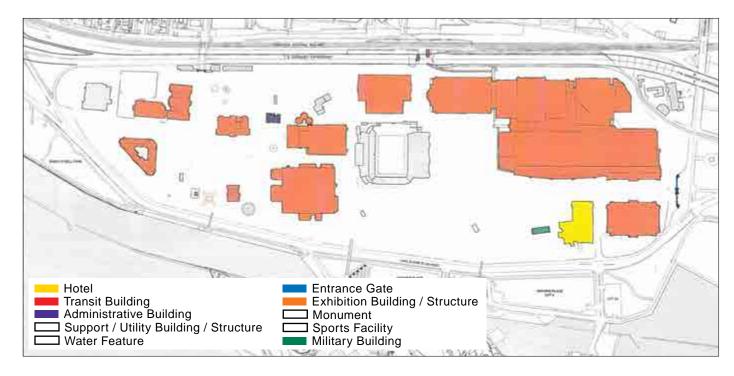
As Exhibition Place enters the next stage in its future, and as ongoing interventions are made to the site and its surroundings, it is recommended

that the primary conservation approach include rehabilitation. The CHLA recommends conservation strategies and principles to guide the rehabilitation of this provincially significant cultural heritage landscape.

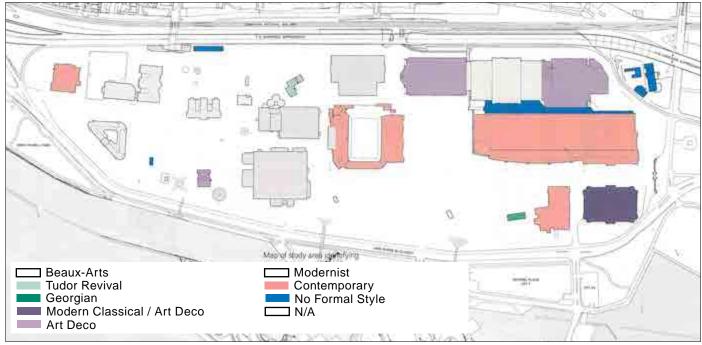
This approach is appropriate to ensure the protection of the cultural heritage values and heritage attributes of Exhibition Place, while allowing for the revitalization of historical relationships and setting, repair and replacement of deteriorated features, and alterations or additions to Exhibition Place which may be planned for its continued use as Toronto's downtown fairgrounds.



Map 3. Extract from CHLA (Map 66) Exhibition Place Designed C.H.L.s and Attributes



Map 4. Extract from CHLA (Map 43) Building and Structure Types

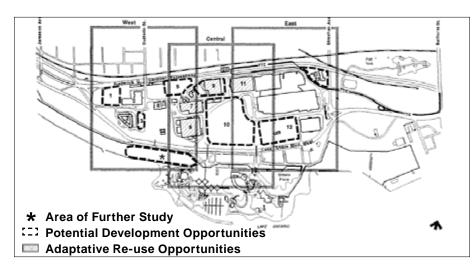


Map 5. Extract from CHLA (Map 44) Building Styles

1.4 Past Studies

1.4.1 Exhibition Place Program and Development Concept (1998)

In 1998, the City of Toronto Planning Division and the Board of Governors of Exhibition Place undertook a collaborative effort to study and provide a framework for considering development opportunities within the grounds. In addition to identifying potential uses and an overall structure concept, the final Plan identified ten Planning and Development Objectives. These elements formed the basis for a Program and Development Framework that identified development opportunity sites as well as opportunities for the adaptive reuse of existing buildings in three distinct precincts. Criteria by which proposals would be evaluated were also provided based on the ten objectives.



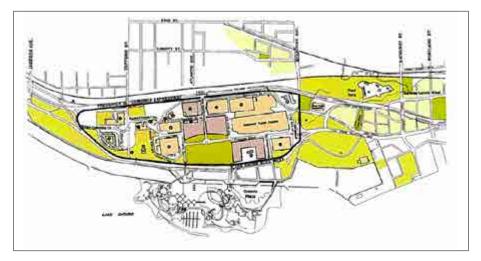
Map 6. Exhibition Place Program and Development Concept (1998)

1.4.2 Exhibition Place Development Concept Plan (2004)

Five years after the adoption of the 1998 Plan, the Board of Governors initiated a review based on three main objectives:

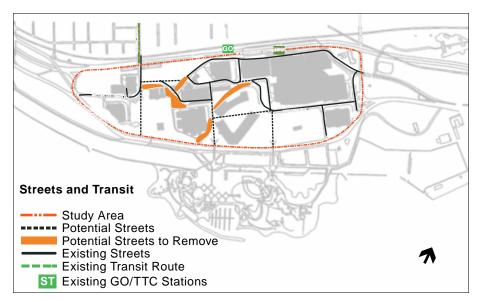
- Review and revise the concept plan in light of the long-term developments that have taken place at Exhibition Place since 1998.
- Update the 1998 Structure Plan to guide future developments with a specific timeframe of the next five years, taking into consideration the City of Toronto's initiatives in the Central Waterfront.
- Ensure the revised plan fully considers the needs of the major users of the grounds.

The revised Plan contained updated criteria requiring proposals to recognize the City's recently adopted Plan for a revitalized waterfront as well as refocusing attention on the value of merging Exhibition Place with Ontario Place as a planning precinct.

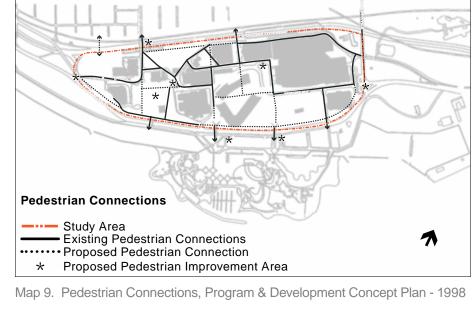


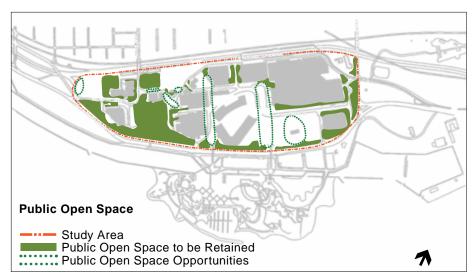
Map 7. Exhibition Place Development Concept Plan (2004)

Program & Development Concept Plan – 1998

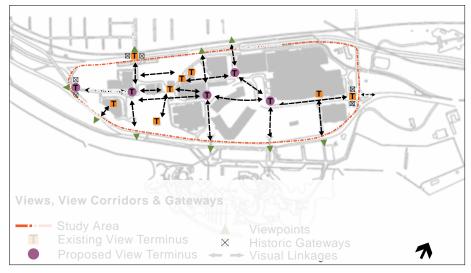


Map 8. Streets and Transit, Program & Development Concept Plan - 1998



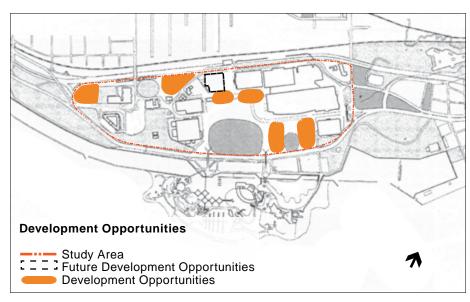


Map 10. Public Open Spaces, Program & Development Concept Plan - 1998

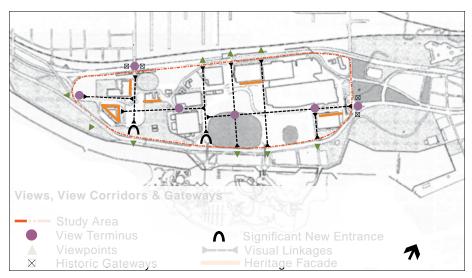


Map 11. Views, View Corridor & Gateways Program & Development Concept Plan - 1998

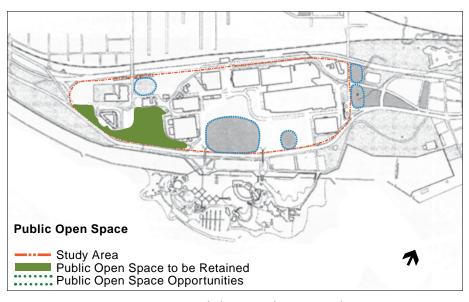
Exhibition Place Development Concept Plan – 2004



Map 12. Development Opportunities, Exhibition Place Development Concept Plan -- 2004



Map 14. Views, View Corridors and Gateways Exhibition Place Development Concept Plan – 2004



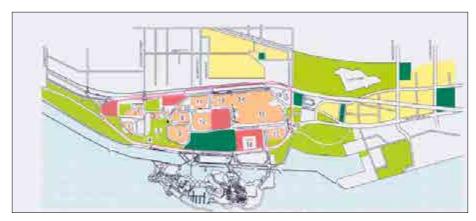
Map 13. Public Open Spaces Exhibition Place Development Concept Plan – 2004

1.4.3 Exhibition Place Structure Plan (2010)

The 2010 Structure Plan provided a further update on the original 1998 and 2004 Plans by the Board of Governors. As with previous versions, the 2010 Structure Plan established the framework for potential development and accordingly identified the following:

- Potential locations for new developments;
- Where major new open spaces would be preserved or created for major festivals to complement the surrounding park system;
- New roads, bridges and pedestrian routes;
- Important buildings and landmarks to be maintained and integrated into the plan.

Intended to reflect the Board's 2009 Strategic Plan, the Structure Plan is based on three key goals of business development, infrastructure provision and environmental protection/enhancement. The Plan also set out a number of 'primary ambitions' to be achieved by 2014 including the construction of a hotel facility reflecting an increased emphasis on business development.



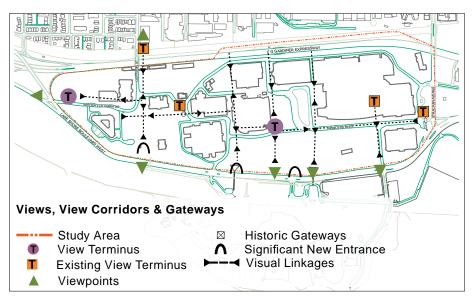
Map 15. Exhibition Place Structure Plan (2010)

Exhibition Place Structure Plan - 2010



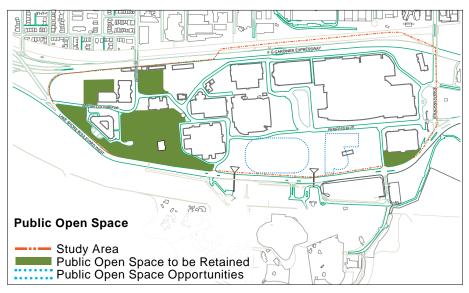
Map 16. Development Opportunities

(Source: Exhibition Place Structure Plan – 2010)



Map 18. View Corridors and Gateways

(Source: Exhibition Place Structure Plan – 2010)



Map 17. Public Open Spaces

(Source: Exhibition Place Structure Plan – 2010)

1.5 Legislative, Policy and Regulatory Framework

1.5.1 Planning Act

The *Planning Act* is provincial legislation that governs land use planning in Ontario. It sets out matters of provincial interest to which planning authorities must have regard when making decisions under the *Planning Act*. Key matters of provincial interest, as they may relate to Exhibition Place, include but are not limited to: heritage conservation; the efficient use of infrastructure; the development of safe and healthy communities; accessibility; the provision of social, cultural and recreational facilities; financial and economic well-being; the appropriate location of growth and development; sustainable, transit-oriented and pedestrian-oriented development; well-designed built form; high-quality public spaces; and mitigation of environmental impacts.

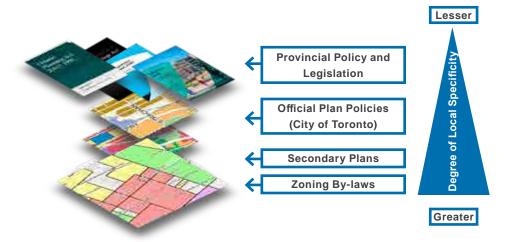


Figure 44. Planning Framework

1.5.2 Ontario Heritage Act

The *Ontario Heritage Act* is provincial legislation that enables municipalities to:

- maintain a heritage register of listed properties of cultural heritage value or interest:
- designate properties of cultural heritage value or interest under Part IV of the Act;
- designate heritage conservation districts under Part V of the Act, and;
- designate a property of archeological or historical significance under Part VI of the Act.

The *Ontario Heritage Act* regulates, among other things, how municipal councils can identify and protect heritage resources, including archeological resources, and identifies the tools to achieve this.

Given Exhibition Place contains numerous cultural heritage resources, including listed and designated properties, identified cultural heritage landscapes, and known archeological resources, the recently completed Cultural Heritage Landscape Assessment will be a key document to inform decision making about future development of the site and the conservation/rehabilitation of its heritage attributes.

1.5.3 City of Toronto Act, 2006

Section 406 of the *City of Toronto Act, 2006*, contains provisions pertaining to Exhibition Place that assign its operation, management, and maintenance to a Board of Governors.

The City of Toronto Act, 2006, requires that an exhibition be held annually at Exhibition Place, and states what Exhibition Place shall be used for, including:

- parks and exhibition purposes;
- the purposes of trade centres and trade and agricultural fairs such as, but not limited to, the annual Canadian National Exhibition and Royal Agricultural Winter Fair;
- displays, agricultural activities, sporting events, athletic contests, public entertainment and meetings;
- highway, electrical transmission or public utility purposes; and
- any other purpose that the City may approve.

Given these statutory provisions, the former City of Toronto Zoning Bylaw 438-86, as amended, is considered to not apply to development at Exhibition Place. The lands are not included in City of Toronto Zoning By-law 569-2013, as amended.

An alternative site plan process has been established by City Planning to guide and shape development as it takes place. This planning framework emphasizes the need for a Master Plan to assist in shaping the future of Exhibition Place as an iconic City of Toronto landmark site.

1.5.4 Provincial Policy Statement, 2020

The Provincial Policy Statement (PPS) contains the Province's policy direction on matters of provincial interest and sets the foundation for regulating the development and use of land province-wide. The PPS recognizes that Ontario communities are diverse and that the consideration of local context is important. All decisions affecting land use planning matters "shall be consistent with" the PPS. At the time of writing this report, the Province has updated its PPS, which will come into effect May 1, 2020.

Exhibition Place is a unique area within the City of Toronto, and is host to a number of functions at local, regional, provincial, national and international scales. It contains a distinct mix of uses including employment and entertainment uses, recreation, parks and open spaces, many of which are specialized to take advantage of the special context of the site. Exhibition Place is also notable for its rich history and heritage resources. While the PPS is wide-reaching in its scope, it generally applies to Exhibition Place in the following areas.

The PPS promotes healthy, livable and safe communities, sustained by, among other matters:

- efficient development and land use patterns which support the financial well-being of the province and municipalities over the long term; and
- accommodating an appropriate range and mix of uses, including but not limited to employment, recreation, parks and open space uses, to meet long-term needs.

The PPS directs planning authorities to promote economic development and competitiveness by providing for an appropriate mix and range of land uses and a diversified economic base, supported by the necessary infrastructure.

Long-term economic prosperity is supported by promoting opportunities for economic development; encouraging a sense of place through well-designed built form and cultural planning; conservation of built heritage resources and cultural heritage landscapes; providing for multimodal transportation and sustainable tourism development; sustaining the agrifood network; and promoting energy conservation.

Energy conservation and efficiency can be supported by promoting the use of active transportation and transit as well as design which considers the mitigating effects of vegetation and green infrastructure.

Healthy, active communities are promoted through the planning of safe, connected, pedestrian- and cycling-friendly streets and spaces, a range of recreational opportunities in natural and built environments, and improved public access to shorelines.

The PPS promotes a land use pattern and mix of uses that minimize the length and number of vehicle trips, and support increased transit use, walking and cycling.

Cultural heritage resources and archeology shall be conserved and properly managed, with due consideration for the interests of Indigenous communities.



Figure 45. Provincial Policy Statement 2014 Cover

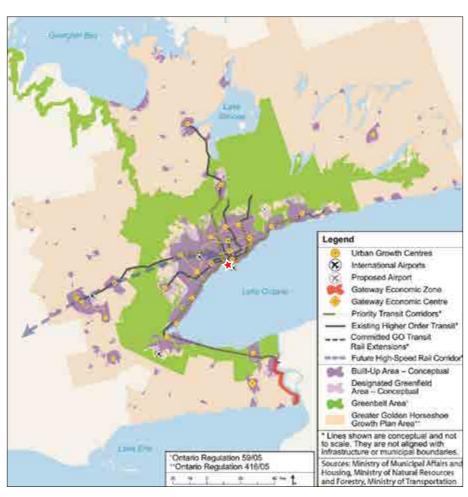
1.5.5 A Place to Grow: Growth Plan for the Greater Golden Horseshoe. 2019

A Place to Grow: Growth Plan for the Greater Golden Horseshoe, 2019 (Growth Plan) is a provincial plan that establishes the framework for directing and managing growth and change across the Greater Golden Horseshoe, including Toronto. All planning decisions must conform to the Growth Plan.

The policies of the Growth Plan are structured around where and how to grow, infrastructure to support growth, and protecting what is valuable. It also includes population and employment forecasts which must be used for planning and managing growth to the year 2041.

The Growth Plan envisions accommodating growth to create complete communities which are well designed to meet people's needs for daily living. Complete communities are supported by providing development in a compact built form, providing active transportation, increasing transit usage, a high quality public realm, opportunities for recreation, and creating communities which are more resilient to the impacts of a changing climate, among other matters.

In the Growth Plan, Exhibition Place is located within an existing *built-up* area and on a *priority transit corridor* (the Lakeshore West GO Line). It is also located at a major transit station area, centered on the Exhibition GO Station and Exhibition TTC Loop.



Map 19. Extract from A Place to Grow (Schedule 5. Moving People - Transit)

Major transit station areas are to be planned and designed to be transit supportive and to achieve multi-modal access to stations and connections to nearby major trip generators like Exhibition Place.

This can be achieved by providing, where appropriate, connections to local and regional transit services to support transit integration, infrastructure to support active transportation, and commuter pick-up and drop-off areas.

In the context of the Growth Plan policies, Exhibition Place is a major trip generator with a concentration of varied activities; a driver for economic development within the region; and an area rich in cultural heritage resources that are to be conserved to foster a sense of place and benefit communities.

1.5.6 2041 Regional Transportation Plan, 2018

The 2041 Regional Transportation Plan (2018) guides the transformation of the transportation system across the Greater Toronto and Hamilton Area, providing a plan for an integrated multimodal regional transportation system. The Plan identifies a number of transportation infrastructure projects and considerations within, or in proximity to, Exhibition Place. These include the existing Lakeshore West GO Line; the Waterfront West LRT (in development); a future priority bus route along Dufferin Street connecting Exhibition GO station to Wilson Station; and the Waterfront (Martin Goodman) Trail as a primary cycling route with other secondary routes near Exhibition Place.

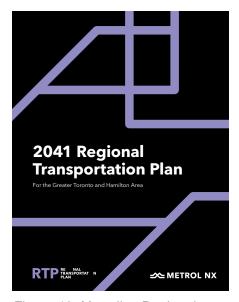
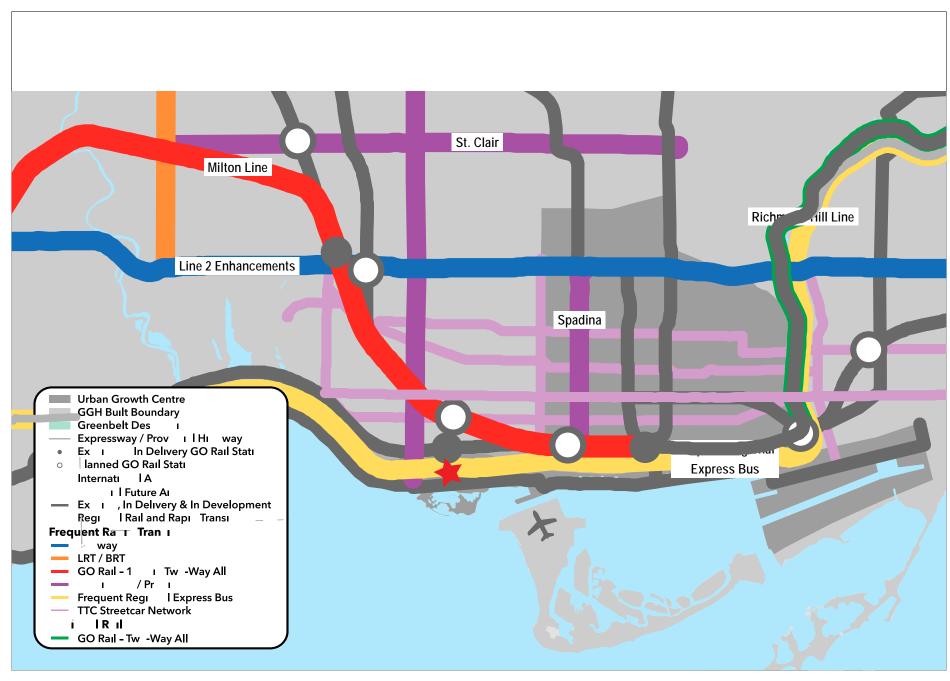
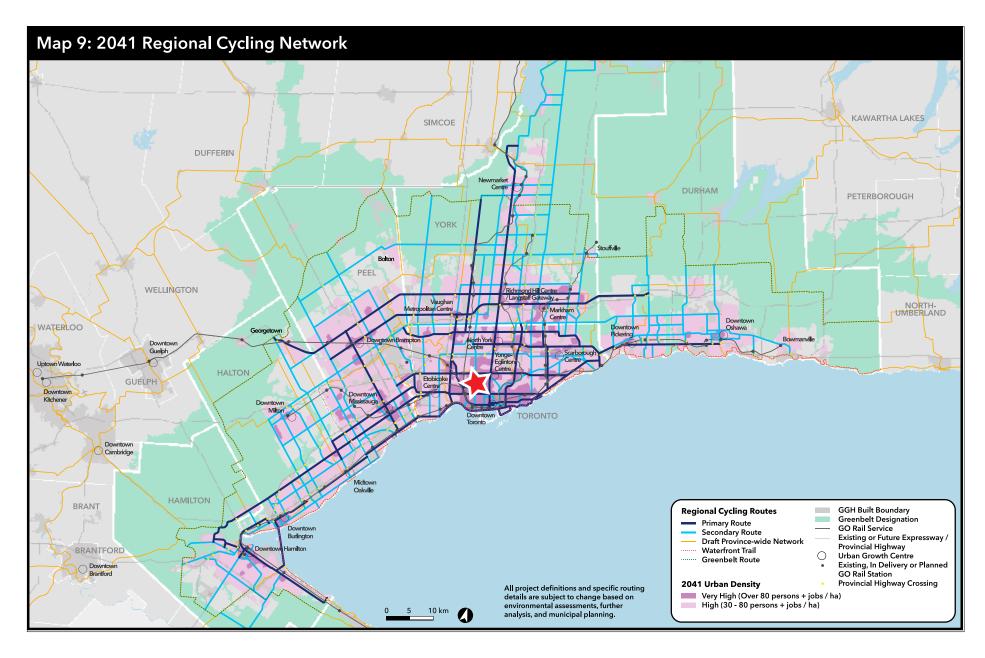


Figure 46. Metrolinx Regional Transportation Plan (2018) cover



Map 20. Extract from 2041 Regional Transportation Plan (Map 5). 2041 Frequent Rapid Transit Network



Map 21. Extract from 2041 Regional Transportation Plan (Map 9). 2041 Regional Cycling Network

1.5.7 Official Plan

The City of Toronto Official Plan sets out the vision, principles and policies to guide and manage future growth and change across the City. It is the most important vehicle for implementing Provincial policy.

The Official Plan provides the strategy for directing where growth should occur, and sets out policies for the management of change including the integration of land use and transportation. The Plan recognizes that the competitiveness of the GTA economy is shaped by the unique functions found within the City. It promotes the integration of transportation and land use planning to increase mobility by providing modal choice, and to increase proximity to shorten travel times. Map 2, Urban Structure, identifies Exhibition Place as being located within the *Central Waterfront* and the *Green Space System*.

Actions will be taken on lands within the *Green Space System* to improve, preserve and enhance green space, improve public access and enjoyment of lands under public ownership, and restore, create and protect a variety of landscapes. The sale and disposal of City owned lands within the *Green Space System* is not permitted, and any development that occurs within this area may not result in the loss of public space. Specific direction is provided to improve the enjoyment of the waters' edge, including minimizing physical and visual barriers between the City and Lake Ontario.

Private development and public works on lands along or near the water's edge will 'improve public spaces in the waterfront; maintain and increase opportunities for public views of the water; and support a sense of belonging to the community.

Higher Order Transit Corridors are to be implemented in exclusive rightsof-way as priorities are established, funding becomes available, and the Environmental Assessment review process is completed. Map 4 identifies a transit corridor expansion westward from Exhibition GO Station.

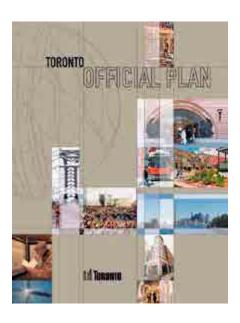
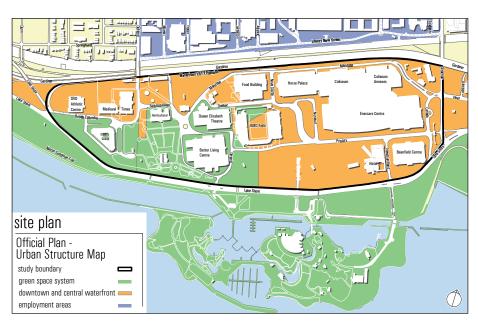


Figure 47. City of Toronto Official Plan cover

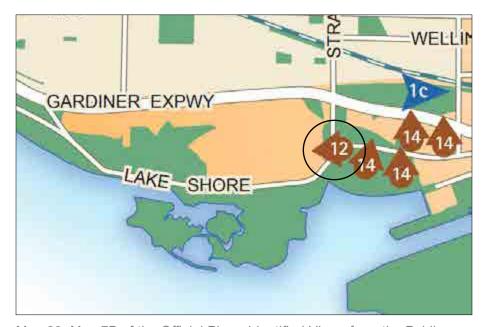
Map 7B identifies the view from Lakeshore Boulevard West at Fort York Boulevard toward the Princes' Gates on the Exhibition Place grounds as a prominent view to be protected and enhanced.

The Exhibition Place lands are designated *Regeneration Areas* and *Other Open Space Areas* on Map 18, Land Use Plan. The Official Plan permits a broad range of uses within *Regeneration Areas*, which are intended to help attract investment, re-use existing buildings and encourage new construction in underutilized areas of the City. The Official Plan requires the creation of a Secondary Plan for each *Regeneration Area* in order to ensure the unique characteristics and requirements of each area is reflected in a 'tailor-made' strategy and framework for development and revitalization. As outlined below, Exhibition Place is within the Central Waterfront Secondary Plan area.

Parks and Open Space Areas contribute to the City's Green Space System and uses are generally restricted to recreational and cultural facilities, conservation projects and essential public infrastructure. The Other Open Space Areas are generally used for specialized uses and facilities. Any development within Parks and Open Space Areas will protect and enhance: trees and vegetation; public visibility and access; linkages between parks and open spaces; the usability of publicly-owned lands for parks, recreational and cultural purposes; their form, design, character and function; and continuous and safe pedestrian connections.

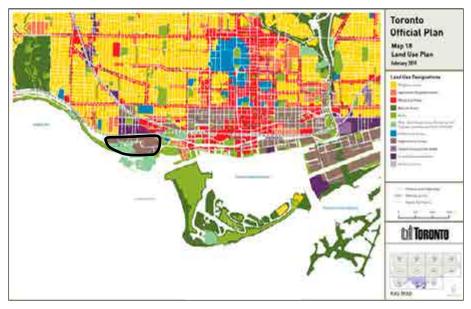


Map 22. Urban Structure (Official Plan Map 2) designations overlaid on Exhibition Place and surrounding area

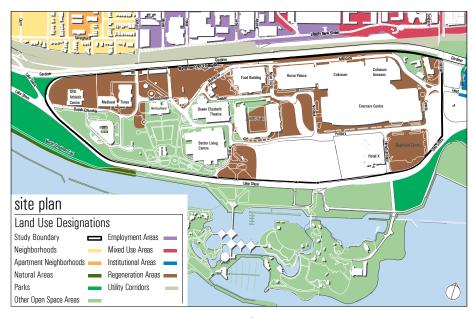


Map 23. Map 7B of the Official Plan - Identified Views from the Public Realm: Downtown and Waterfront Area

The Official Plan recognizes the importance of protecting and managing the City's significant heritage buildings, properties, districts, landscapes and archaeological sites. Cultural heritage is recognized as an important component of sustainable development and place making. The policies of the Official Plan set out the tools available to the City which can be used to conserve the significant cultural heritage values and attributes of the City's heritage properties and provide for the protection of archaeological resources and cultural heritage landscapes. The policies ensure that cultural heritage landscapes will be identified and evaluated to determine their significance and cultural heritage values, and that significant cultural heritage landscapes will be included on the Heritage Register and/or designated under either Part IV or Part V of the *Ontario Heritage Act*. In the recently completed Exhibition Place Cultural Heritage Landscape Assessment, Exhibition Place was identified as a significant cultural heritage landscape.



Map 24. Map 18 of the Official Plan - Land Use Designation



Map 25. Land Use Designation of the Study Area

1.5.8 Secondary Plans

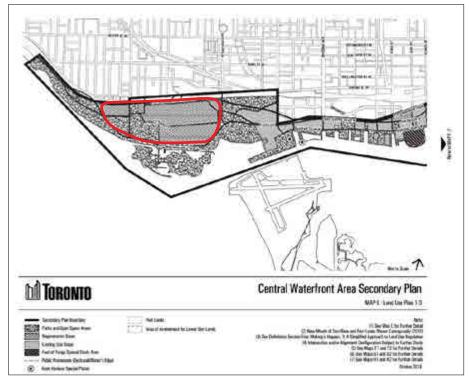
Central Waterfront Secondary Plan

Exhibition Place is located within the Central Waterfront Secondary Plan (CWSP). The CWSP was adopted by Council in 2003, and came into effect for the Exhibition Place lands in August 2018. The CWSP is founded on four core principles:

- 1. Removing Barriers/Making Connections;
- 2. Building a Network of Spectacular Waterfront Parks & Public Spaces;
- 3. Promoting a Clean & Green Environment; and
- 4. Creating Dynamic & Diverse New Communities.

The Plan includes a series of "big moves" that will guide change in the Central Waterfront in accordance with these principles. Those relevant to Exhibition Place include:

- A New Waterfront Transit Network including an extended Waterfront LRT line and expanded GO Transit rail service;
- Lake Shore Boulevard an Urban Waterfront Avenue, to maximize opportunities for pedestrians and cycling;
- Completing the Waterfront Trail with connections to the city-wide system of trails and pathways;
- Waterfront Cultural and Heritage Corridors linking the cultural heritage assets with the water's edge;
- Reserving the Water's Edge for Public Use linking the city to public open spaces along existing and extended street corridors;
- An Expanded Marilyn Bell Park by consolidating the road network at the west end of Exhibition Place and improving this location as a gateway to the waterfront;
- Ontario Place, a Waterfront Destination providing a new trail system with connections to the north, east and west to better connect pedestrians and cyclists to Ontario Place;



Map 26. Map E of the Central Waterfront Secondary Plan - Land Use

- Priority for Sustainable Modes of Transportation, such as transit, cycling, walking, and water transport and reduced car use; and
- Exhibition Place, A Place for Work, Celebration and Living, which contemplates:
 - expanding Exhibition Place into a place where people work, visit and live;
 - contemplating housing at select periphery locations on the site that will not detract from Exhibition Place's primary role;
 - realignment of Lake Shore Boulevard to add land available for development and easier integration with Ontario Place;
 - ensuring the Enercare Centre continues to function as a magnet to attract new business and support facilities;
 - providing for a new significant open space plaza capable of housing large gatherings and festivals; and,
 - respecting the existing heritage architecture and views of buildings from the water, and the adaptive reuse of heritage buildings.

The Central Waterfront Secondary Plan includes area-wide policies that give additional, specific direction in the realization of the four core principles, through improved road and transit networks, excellence in design, accommodating a variety of maritime and high-value tourism-related activities; the provision of public community, cultural and entertainment facilities, and sustainable development practices.

Map E of the Secondary Plan confirms the land use designation of the Exhibition Place lands as *Parks and Open Space Areas*, predominantly found on the western portion of the property; and *Regeneration Areas*, predominantly found on the eastern side of the property.

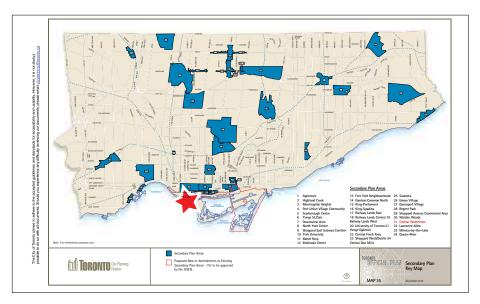
Because the extensive policy framework of the Central Waterfront Secondary Plan applies to a broad geographic area, amendments to the Official Plan specific to Exhibition Place may be necessary to more accurately reflect and implement the recommended Master Plan strategy.

Garrison Common North Secondary Plan

The Garrison Common North Secondary Plan area (e.g. Liberty Village) is north of Exhibition Place, separated by the railway corridor (e.g. Lakeshore West GO Line) and the Gardiner Expressway. One of the major objectives of the secondary plan is that new development will enhance visual and physical connections to the waterfront. To improve pedestrian circulation through Garrison Common North to the waterfront, policies identify that pedestrian links over the rail corridors will be considered through public and private initiatives.

The Exhibition Place Master Plan can help address these policy objectives for improved pedestrian circulation opportunities by accommodating:

- improved pedestrian linkages across the rail corridor; and,
- improved north-south pedestrian connections from the growing neighbourhoods north of the railway corridor through Exhibition Place to the waterfront.



Map 27. Map 35 of the Official Plan - Secondary Plan Key Map

Fort York Neighbourhood Secondary Plan

The Fort York Neighbourhood Secondary Plan area is directly east of Exhibition Place, sharing a border along Strachan Avenue. One of the goals for the Fork York Neighbourhood is to integrate it with the area context and promote the creation of a broader system of linked public open spaces.

Transportation policies within the Secondary Plan identify that the street-level pedestrian realm will be safe, comfortable and diverse. The Plan sets out a pedestrian circulation system of public sidewalks, to be enhanced by securing, among other matters, linkages to the Exhibition Place GO station including under the Gardiner Expressway.

The Exhibition Place Master Plan can support the improved connectivity of pedestrian circulation between the Exhibition GO Station and the Fort York Neighbourhood, including under the Gardiner Expressway.



Map 28. Map 13-5 of the Fort York Neighbourhood Secondary Plan - Land Use

Downtown Plan and the Downtown Parks and Public Realm Strategy

The Downtown Plan (OPA 406), approved in 2019, guides growth and change within Toronto's central core. The Downtown Plan applies to the area just to the east of Exhibition Place, bounded by Bathurst Street.

One of the five implementation strategies of the Downtown Plan is the Downtown Parks and Public Realm Strategy. It sets out a vision for parks, open spaces and streets, and proposes a framework to reimagine, transform and grow public space. The Downtown Parks and Public Realm Strategy consists of five transformative ideas, two of which are particularly relevant to Exhibition Place: the Core Circle, and the Shoreline Stitch.

The Core Circle represents a circuit of public spaces that connect natural features around the Downtown. While Exhibition Place is just outside of the Downtown Plan area, the Core Circle includes lands along the eastern edge of Exhibition Place, including Coronation Park, Gore Park, Fort York and the Bentway, forming part of the overall network. The Downtown Plan contains several Core Circle policies that establish a vision for a connected system of parks and open spaces, to which Exhibition Place can contribute.



Map 29. Extract from Downtown Parks and Public Realm Plan (2019) - The Core Circle



Map 30. Downtown Stitch, extract from the Downtown Parks and Public Realm Plan.

The Shoreline Stitch generally comprises the area encompassing the Union Station rail corridor, Gardiner Expressway and ramps, and Lake Shore Boulevard between Exhibition Place and Corktown Common. The Shoreline Stitch is a series of public realm improvements intended to limit the barrier effect of the existing transportation infrastructure and to stitch communities and their parks and public realm together, thereby increasing accessibility to waterfront parks, improving connections to community assets and creating new civic places.

Related to Exhibition Place, the Shoreline Stitch is intended to:

- increase and improve physical and visual north-south connections for pedestrians and cyclists across the rail corridor and under the Gardiner Expressway;
- increase and improve east-west connections for pedestrians and cyclists along the Union Station rail corridor and Gardiner Expressway/ Lake Shore Boulevard corridors:
- improve safety, comfort and accessibility for pedestrians crossing and walking along and across Lake Shore Boulevard; and,
- include the development of a connected public realm under and around the Gardiner Expressway to serve local neighbourhoods, workers, visitors and the city as a whole.

The development of these public realm improvements should be considered and integrated as part of the Exhibition Place Master Plan.

1.5.9 Billy Bishop Toronto City Centre Airport

Billy Bishop Toronto City Centre Airport is approximately 85 hectares in size and is located on the Toronto Islands, southeast of Exhibition Place. The airport is connected to the mainland by a passenger tunnel and ferry service, with approximately 2.8 million passengers travelling through the airport in 2017.

The airport is managed by Ports Toronto in accordance with the 1983 Tripartite Agreement, executed by the City of Toronto, Transportation

Canada, and Ports Toronto. The agreement requires Ports Toronto to operate the facility as a public airport until June 2033.

Building heights at Exhibition Place may be limited by the proximity of the Billy Bishop Toronto City Centre Airport. Though the airport Zoning By-law regulations do not extend to Exhibition Place, airspace restrictions associated with the airport's instrument procedures do apply over much of the property.



Figure 48. Bird's eye view towards Billy Bishop Airport and Downtown Toronto

1.6 Exhibition Place Strategic Plan

The Exhibition Place Strategic Plan provides a framework for guiding the Exhibition Place Board of Governors and staff in their actions and decision-making to achieve its long-term vision for the site. There have been three Strategic Plans since 2009, the most recent being the 2017-2019 Strategic Plan.

The 2017-2019 Strategic Plan introduced a vision of Exhibition Place as a "Gathering Place" for residents of the city and province, as well as national and international visitors to the region, while protecting the facilities, cultural assets, and parklands of the City of Toronto. The Strategic Plan recognizes the role Exhibition Place has as an international exposition centre, as a host venue for major public celebrations and events, and as a waterfront site that is part of the cultural fabric of the city and its communities.



Figure 49. Exhibition Place Strategic Plan (2017-2019) cover

The 2017-2019 Strategic Plan has seven key focus areas including: public space and infrastructure, business development, environment, safety and security, recognition and public understanding, organization and staffing, and finance. Each focus area has a number of corresponding objectives. These objectives include, among other matters:

- providing stewardship in protecting, on behalf of the City, land, buildings and cultural assets;
- improving access to and within the site;
- developing a comprehensive Master Plan with targets for infrastructure investment;
- implementing the Festival Plaza Plan to advance the Plan's vision as a "Gathering Place";
- maintaining strong relationships with existing clients/events and cultivate new opportunities and areas for revenue enhancement;
- developing and maintaining a communication strategy to increase the public's understanding of the role of Exhibition Place;
- improving connections to Exhibition Place with surrounding communities; and
- remaining fiscally responsible.

The Strategic Plan's focus area concerning public space and infrastructure includes an objective to define a longer-term vision for Exhibition Place (15+ years) through the completion of a Master Plan for the site. The Master Plan is to:

- Delineate usage zones (e.g. meeting/convention, sport, entertainment, services, parkland, conservation) and identify target future infrastructure needs and/or development opportunities within each zone;
- Identify connectivity between each zone within Exhibition Place, including the nature and type of support services, transportation and parking;
- Identify the linkages to future public transit and road networks;
- Identify opportunities for private sector involvement where appropriate;
- Ensure that the preservation and interpretation of cultural assets has a predominant position in the planning (e.g. heritage buildings and public art);
- Include public input as a vital part of the process;
- Set a priority to implement the Festival Plaza Master Plan including funding options; and,
- Consider the future integration of the western waterfront plan, including a redeveloped Ontario Place.

The Strategic Plan is intended to establish the goals and objectives to meet the emerging needs of Exhibition Place and its stakeholders, while the City's Exhibition Place Master Plan will play a significant role in its future physical development and evolution. Both documents should work together to guide decision-making for the site.



Figure 50. View towards Enercare Centre



Figure 51. View towards Ontario Place pedestrian bridge



Figure 52. View towards Ontario Place (Source: ASI, 2019)



Figure 53. View towards Lake Ontario

1.7 Recent Initiatives and Development

A common objective among previous studies and plans for Exhibition Place has been to improve connectivity, circulation, open spaces, access points, views and vistas. Specific initiatives to implement the concepts articulated in previous plans are detailed below.

BMO Field

BMO Field was completed in 2008 and is centrally located on the Exhibition Place grounds. BMO Field is home to Canada's National soccer team, the Toronto F.C., and the Toronto Argonauts football team. The facility was expanded in two phases between 2014 and 2016. Phase I included the additional of 8,400 seats, bringing the stadium to approximately 30,000 seats, as well as updated clubs and suites. Phase II included the construction of a canopy over the east, west and south stands, and audio visual system upgrades, among other improvements. In February 2018, an announcement by the Toronto F.C. president indicated potential further plans to expand the facility ahead of the 2026 FIFA World Cup, which may further expand the seating capacity.

Hotel X

Hotel X is a hotel and sports club complex located at the southeast end of the grounds, developed to complement the trade show and convention facilities at Exhibition Place. The plan to build the facility with a 49-year lease agreement was adopted by City Council on November 30, 2009. The hotel opened in 2018, including over 400 rooms, two ballrooms, business centre, rooftop bar with pool, restaurants and cinema, as well as a 90,000 square foot athletic centre containing four tennis courts, nine squash courts, and gyms/studios. To the west of the hotel, the complex includes



Figure 54. View of BMO field



Figure 55. View of Hotel X (Source: ASI, 2018)

the exposed foundations of several of the original barracks buildings, and a landscaped plaza complementing the historic Stanley Barracks, which are also being restored. Hotel X has an option for a second phase of development to expand hotel and/or ancillary uses onto adjacent lands to the west of Stanley Barracks, within the first ten years of the lease.

Festival Plaza

The 2009-2012 Exhibition Place Strategic Plan established a goal to "enhance and sustain our dynamic and diverse public assets and integrate these assets with the surrounding urban fabric". To achieve this, the Plan included a specific objective to develop a master plan for "Festival Plaza," on a 6.7 hectare surface parking lot located south of BMO Field and the Enercare Centre, west of the Stanley Barracks and east of the Better Living Centre. The purpose of the plan was to address infrastructure deficits and enhance public assets at Exhibition Place. In 2011, the Festival Plaza Master Plan was developed by Urban Strategies Inc., Phillips Farevaag Smallenburg and Arup, proposing to provide a flexible gathering space and a destination within the City. The Exhibition Place Board of Governors approved the Festival Plaza Master Plan in late 2011, however it has not yet been implemented.

Pedestrian Bridge

On November 15, 2018, the Exhibition Place Board of Governors approved a final concept design for an elevated bridge to connect Hotel X with the Beanfield Centre over Newfoundland Drive, and work with City Planning to finalize matters related to the submission of an application. A site plan application was reviewed in 2019 and the bridge is currently under construction.



Figure 56. Festival Plaza (Source: Urban Strategies Inc.)



Figure 57. Proposed bridge at X Hotel (Source: NORR, 2019)

The OVO Athletic Centre

The OVO Athletic Centre, formerly the BioSteel Centre, is a basketball training facility used by the Toronto Raptors, affiliate teams and community groups. Maple Leaf Sports and Entertainment (MLSE), owner of the Toronto Raptors, proposed to build the facility and lease the property from the City and the plan was adopted by City Council on August 25, 2014. The facility opened in February 2016 in the northwest area of Exhibition Place. The two-storey building contains two full-size basketball courts, locker rooms, training and medical facilities, player amenity space, and associated parking areas.



Figure 58. View towards OVO Athletic Centre

Ontario Place Revitalization

On January 18, 2019, the Province of Ontario announced the start of a process for the comprehensive redevelopment of the Ontario Place, with a Call for Development launched on May 28, 2019. Given the close geographic relationship between Ontario Place and Exhibition Place, the complementary uses on both sites and the need for a coordinated transportation approach, City Council directed staff to engage the Province of Ontario to develop a joint planning strategy in a collaborative, cooperative and consultative manner with all stakeholders. The Exhibition Place Master Plan Study has proceeded with the intention to adapt as best as possible to the outcomes of the Ontario Place redevelopment process as further details emerge.



Figure 59. View towards Ontario Place

1.8 Study Process

Phase 1 of the Master Plan study consisted of three stages, carried out from May 2019 to April 2020.

Stage 1 – GATHER (May – June 2019)

Stage 1 of the study commenced with an extensive background information review, which focused on the Cultural Heritage Landscape Assessment, its Conservation Strategies and Recommendations, including Rehabilitation Principles and Protective Mechanisms; an inventory of existing conditions; and current programming and event requirements.

A social media campaign using the hashtag #nextplaceplan was launched to engage the broader public and to invite participation in a photo essay exercise.

The GATHER stage concluded with Public Open House #1, held on June 25, 2019.

1.8.1 Stage 2 – ANALYZE (July – early October 2019)

During this stage, the study team undertook a more detailed SWOP analysis (Strengths, Weaknesses, Opportunities and Potentials), outlined in Section 2.6 below. This analysis informed the development of the draft Vision and Guiding Principles to guide the project. The team formulated a conceptual strategy, described in Section 3.1 below, identifying the three key program areas: Relax – Entertain – Exhibit. The strategy envisions that these program areas would be affirmed and bound together with "Green DNA" – a network of public realm improvements, green infrastructure and open spaces - and grounded in the evolution and morphology of the site as a significant cultural heritage landscape. The draft Vision, Guiding Principles and conceptual strategy, detailed in Section 3.0 of this report, were presented to the public and stakeholders for feedback.

Extensive public and stakeholder consultation, including the creation of a project webpage and online survey, occurred during this part of the process. Numerous pop-up consultation events were held in public locations throughout Toronto, including downtown, North York, Scarborough, Etobicoke and Exhibition Place itself. Additionally, the study team consulted with various stakeholder groups, including the tenants and clients of Exhibition Place, a Technical Advisory Committee of City divisions and agencies, a Local Advisory Committee of area residents' and business associations, and the Exhibition Place Board of Governors.

The ANALYZE stage concluded with Public Open House #2, held on October 10, 2019.

1.8.2 Stage 3 – EVOLVE (October 2019 – March 2020)

Stage 3 of the study began with a review of the feedback received through public and stakeholder consultation, to refine and finalize the Vision and Guiding Principles. To articulate work completed in previous stages, a draft Structure Plan was developed. The Structure Plan illustrates:

- connections to, from and within the site;
- new and existing gateways and meeting places;
- hardscaped open space areas;
- potential above- and below-grade parking areas;
- an expanded Transit Hub; and
- a Park Bridge / Plaza over Lake Shore Boulevard West, connecting to Ontario Place.

Illustrative components of the draft Structure Plan were presented to the stakeholder groups including the Technical Advisory Committee, the Exhibition Place Board of Governors, the Local Advisory Committee, Exhibition Place Tenants and Stakeholders, the City of Toronto Planning Review Panel, and a joint Design Review Panel including both City of Toronto and Waterfront Toronto members. Public Open House #3 was held on January 13, 2020 to present the work undertaken through Phase 1, as well as recommended next steps for further study.

On January 20, 2020, City staff conducted a workshop with Exhibition Place tenants and operators to gain further input on the current use of the grounds and advice for future considerations in the development of the Master Plan.

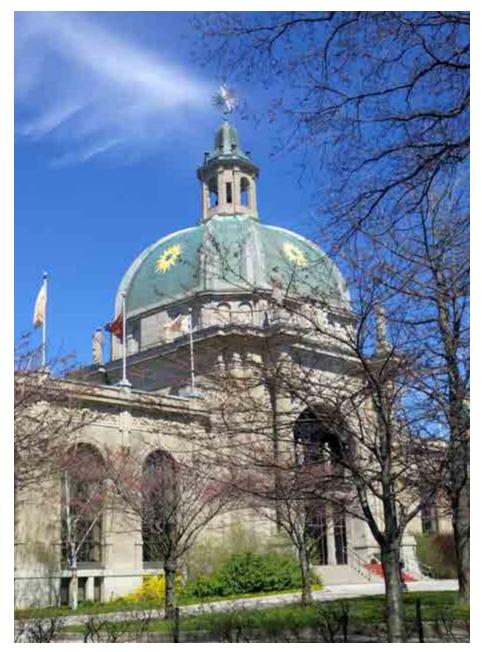


Figure 60. Liberty Grand

2019 2020 GATHER ANALYZE **EVOLVE** MAY - JUNE JULY - SEPTEMBER OCTOBER 2019 - JUNE 2020 Meeting 1 (Venue/ Letter to Tenant and Stakeholders Board of "Big Five" Client Meeting 9 Pop-up LAC TAC Board Governors Meeting #2 Events Meeting #2 Meeting #3 Renters) Meeting #3 of Governors CofT Tenant and Phase 1 Waterfront TAC LAC Stakeholders Design Review **Proposals** Meeting #1 Meeting #1 Meeting #2 Report Panel Indigenous Consultation Board of Tenant and 1 Pop-up Event **Stakeholders** Governors Meeting #1 Letter Meeting #2 Board of Governors Meeting #1 Public **Public Public** Open Open Open House #1 House #2 House #3

Figure 61. Timeline of the project



2. Information Gathering and Analysis

2.1 Context

Exhibition Place is situated between the Gardiner Expressway, Lake Shore Boulevard, Dufferin Street and Strachan Avenue just north of Ontario Place and Lake Ontario. As noted earlier, it is Toronto's largest entertainment venue, encompassing approximately 192 acres (78 hectares) of land area.

Exhibition Place is surrounded by a number of neighbourhoods including Liberty Village to the north, Parkdale to the northwest, South Niagara to the northeast, Fort York to the east and Ontario Place to the south.

An extensive park network borders Exhibition Place including The Gore to the east, Coronation Park to southeast and Marilyn Bell Park to the southwest. A linear public open space, The Bentway, is adjacent to the northeast corner of the site. The multi-use Martin Goodman Trail runs along the south side of Lake Shore Boulevard West between Exhibition Place and Ontario Place.

Figure 62. (opposite page) Staff visit at Exhibition Place - Photo taken in front of Toronto Fashion Incubator

2.2 Existing Conditions

Following its evolution as a permanent exhibition space that has been added to and adapted over time, the site has sustained a dedicated focus on agricultural education, entertainment, trade and exhibition use. It remains an impressive collection of the Beaux-Arts style of architecture and axial planning complemented by modernist buildings, interventions and designed open spaces. Together, these make Exhibition Place the most remarkable Canadian exhibition grounds, and a unique surviving, and active example of this kind of cultural heritage landscape in North America.



Map 31. Context map

Buildings and Structures

There are 42 extant buildings and structures on the Exhibition Place grounds. Several buildings are notable due to their capacity to host large events and conferences, their prominent location on the site, and/or building scale.

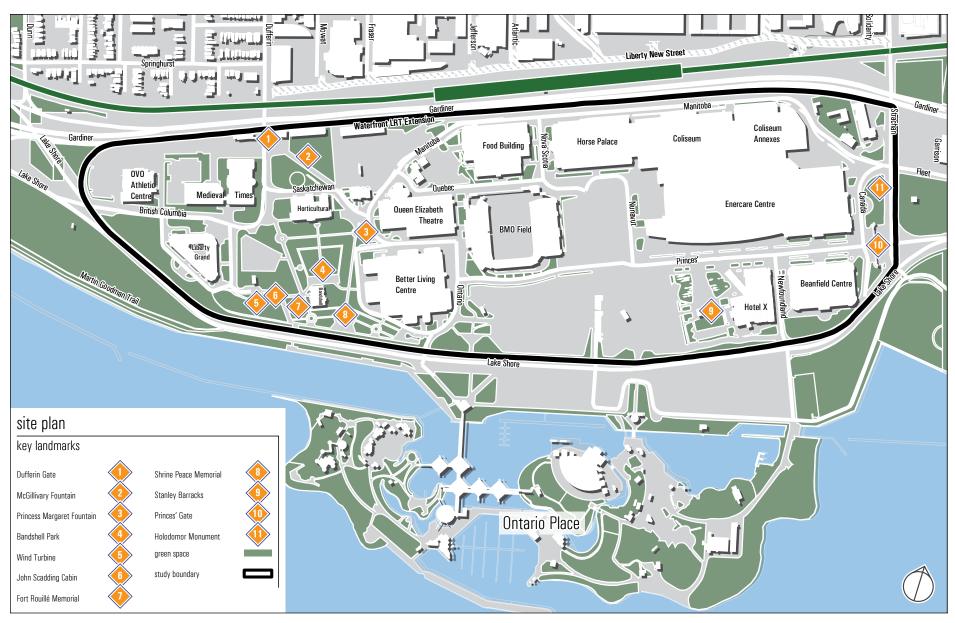
On the eastern side of the site, major event venues include the Beanfield Centre, Hotel X, Enercare Centre, The Coliseum and its Annexes, Horse Palace, Food Building, and BMO Field.

On the western side of the site, major event venues include the Better Living Centre, Queen Elizabeth Building, Press Building, Horticulture Building, Bandshell, Ontario Government Building and the Arts and Crafts Building.

In addition to these major venues, Exhibition Place features buildings and structures from the site's early history (Scadding Cabin, Stanley Barracks, Fort Rouillé monument); functional, service and utility uses (fire hall, police station, hydro facilities, wind turbine); public landmarks and gateways (Princes' Gate, Dufferin Arch, fountains, flagpole, carillon tower); and bridges connecting the site to the north and south.



Figure 63. Coca-Cola Coliseum at Exhibition Place



Map 32. Key landmarks

Properties of Cultural Heritage Value or Interest

Exhibition Place contains 24 properties identified on the City of Toronto's Heritage Register, of which 10 properties are designated under Part IV of the Ontario Heritage Act, 13 properties are listed on the City of Toronto Heritage Register, and one property is intended for designation.

Part IV designated properties include:

- Stanley Barracks (Fort York Garrison) constructed 1841
- John Scadding Cabin constructed 1794
- Medieval Times (Arts and Crafts Building) constructed 1912
- Music Building (Railways Building) constructed 1907
- Liberty Grand (Ontario Government Building) constructed 1926
- Coliseum constructed 1922
- Coliseum Annexes constructed between 1917 and 1928
- Princes' Gates constructed 1927
- Horse Palace constructed 1931
- Automotive Building constructed 1929



Figure 64. Enercare Centre

Listed properties on the heritage register include:

- Fort Rouillé Site constructed 1751
- Press Building constructed c. 1904
- Horticulture Building constructed 1907
- Fire Hall and Police Station constructed 1912
- Bandshell constructed 1932
- Shrine Peace Memorial constructed 1930
- Dufferin Gate #3 constructed 1960
- Princess Margaret Fountain constructed 1958
- Queen Elizabeth Building constructed 1957
- Better Living Centre constructed 1962
- Food Products Building #2 constructed 1954
- Carlsberg Carillon constructed 1974
- CNE Flagpole constructed 1930, replaced 1977, not extant

The Intended property on the heritage register is:

• Sports Hall of Fame – constructed 1961



Figure 65. Beanfield Centre

Archaeological Resources

There are two registered archaeological sites within the Exhibition Place grounds. The Fort Rouillé (AjGu-13) site is located near the foot of Dufferin Street. The fort was a small wooden trading post built by the French in 1751 and abandoned in 1759. It sat on a slight promontory overlooking the original Lake Ontario shoreline. The New Fort (AjGu-32) was built in 1841 on what is now the east part of Exhibition Place to replace Fort York as the principal barracks for the Toronto Garrison. The majority of the structures associated with this establishment were demolished in the 1950s.

Both Fort Rouillé and the New Fort have been designated as Archaeologically Sensitive Areas (ASAs) in the City of Toronto Archaeological Management Plan. ASAs represent large archaeological sites or combinations of sites that are considered to be of heightened concern from a planning perspective, in that developments and land use alterations (even at a small scale) may adversely impact extant archaeological deposits.

In addition to recognizing and protecting the two registered archaeological sites on the Exhibition Place grounds, the City of Toronto's Archaeological Management Plan identifies approximately 50% of Exhibition Place as general areas of archaeological potential.



Figure 66. The Fort Rouille Plaque at Exhibition Place

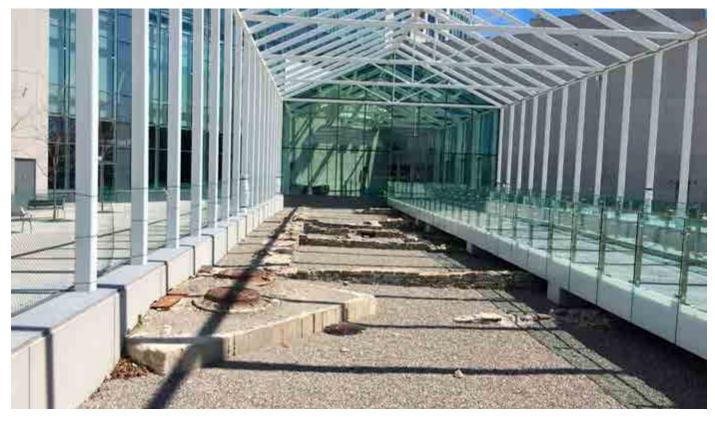
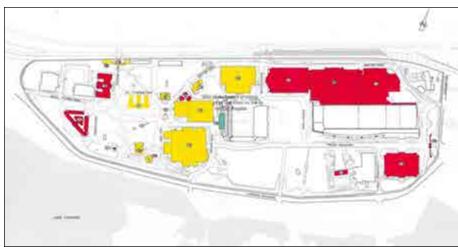


Figure 67. Archeological site next to Stanley Barracks



Map 33. Extract from CHLA (Map 2) Heritage Register



Map 34. Extract from CHLA (Map 3). Areas of archeological potential and identified Archeological Sensitive Areas

Park and Open Space Areas

The Exhibition Place grounds include large open space settings, framed in part by buildings that provide additional landscaped areas. This pattern creates a park-like atmosphere and sense of place that is most prominent on the west side of the Exhibition Place grounds. The CHLA (2019) defines open space and landscape types to assist in describing and characterizing the grounds and their components. The landscape types include: Lakefront Edge, Foundation Plantings, Parterre Gardens, Palatial Landscapes and Large Open Spaces, Entrances, and Residual Open Spaces. Notable open spaces within the grounds are the soft landscaped areas located primarily in the western part of the site including Centennial Park, Bandshell Park, and the Rose Garden; as well as the lakefront promenade, allowing for pedestrian movement through a soft landscaped area along much of the south edge of the site.

Viewsheds, Landmark Buildings and Structures

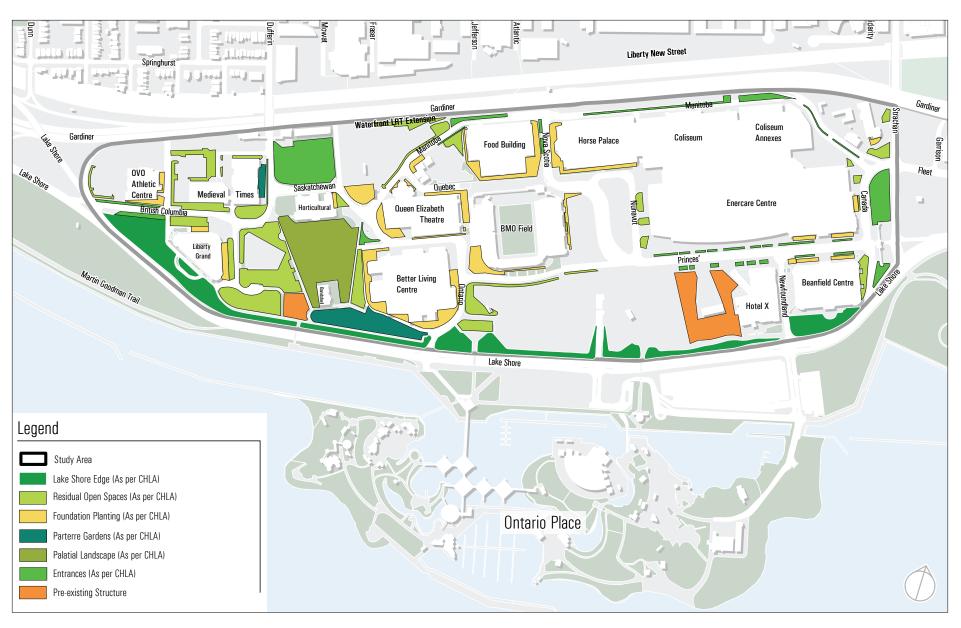
The CHLA (2019) identifies 20 viewsheds associated within the Exhibition Place grounds (as shown in map 44), which are views between an observer and a landscape or landscape feature, or between relative dimensions of landscape features. Long-range viewsheds between the site and Lake Ontario emphasize the site's historical, visual and contextual relationship with the water and surrounding features such as the Waterfront Trail and Ontario Place. Viewsheds are also identified to protect the integrity of views of the Princes' Gates, Dufferin Gates, the domes of the Arts and Crafts Building, Horticultural Building and Liberty Grant Building, the Carillon, Ontario Place and Lake Ontario as visually prominent, landmark features at the site.



Figure 68. View towards open space in front of Stanley Barracks



Figure 69. Medieval Times



Map 35. Different types of landscape at Exhibition Place (As per CHLA)

Public Art

There are a total of 39 individual or groupings of outdoor art installations on the Exhibition Place grounds (as shown on map 54). Notably, a grouping of 20 limestone sculptures known as the Garden of the Greek Gods, stands just south of the Horticulture Building. These sculptures were created by the late Toronto artist Elford Bradley Cox (1914-2003). The collection features sculptures depicting ancient Gods of Greek Mythology, including Medusa, Orpheus, and the tallest sculpture, Hercules, at over 3 metres. When including both indoor and outdoor art installations, there are close to 100 individual works, created with a range of media.

Plaques

There are nearly 100 plaques across the Exhibition Place grounds, many of which commemorate events or people directly or indirectly associated with the site. Examples of plaques include those referencing Fort Rouillé, The Defence of York, Marilyn Bell, Princes' Gates, the former Exhibition Stadium, and the Stanley Barracks.



Figure 70. Greek Gods Public Art - Photo from the 1990's



Figure 71. Toronto Rochester Plaque

2.3 Transit and Transportation

Transit

TTC provides both bus and streetcar services to Exhibition Place. Frequent, all-day and overnight services operate from the Dufferin Street, Bathurst Street, and Harbourfront corridors, connecting Exhibition Place to the subway network and other TTC services. During special events, such as the CNE, the Caribbean Carnival, and Honda Indy, extra service is operated.

Service is provided on the following bus and streetcar routes as part of the Ten Minute TTC Network:

- 29A Dufferin (Dufferin Gate to Wilson Station via Dufferin Station)
- 29C Dufferin (Canada Blvd Loop to Wilson Station via Dufferin Station)
- 63 Ossington (Liberty Village to Eglinton West Station via Ossington Station)
- 504B King (Dufferin Gate to Broadview Station)
- 509 Harbourfront (Exhibition to Union Station)
- 511 Bathurst (Exhibition to Bathurst Station)

Other TTC service includes:

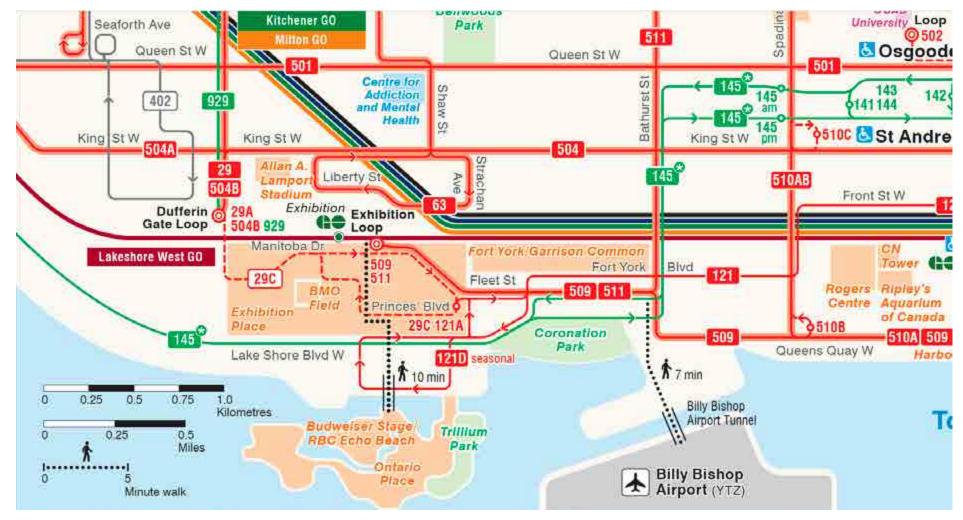
- 929 Dufferin Express, with express service from Dufferin Gate to Wilson Station
- 121 Fort York-Esplanade, with service from Princes' Gate to Union Station, and seasonal summer service to Ontario Place
- Overnight bus service on 307 Bathurst, 329 Dufferin, and 363
 Ossington all terminate on Manitoba Drive at Exhibition Loop



Figure 72. Streetcar and buses eastbound at Exhibition Loop



Figure 73. Dufferin buses on Princes' Boulevard



Map 36. TTC System Map (May 2019)

Special events at Exhibition Place can limit the provision of TTC bus service entering the site. For example, 29 Dufferin buses do not enter Exhibition Place for a portion of the summer.

The City's Waterfront Transit Network Plan was approved by Council in 2018, and is included within the 2041 Regional Transportation Plan. In the Exhibition Area, the Waterfront LRT is planned to extend west along the northern portion of the site from Exhibition Loop to Dufferin Street and, in the longer term, to South Etobicoke. In addition to an improved Exhibition streetcar station, a new streetcar stop at Dufferin Street is planned adjacent the Dufferin Gate. The extension of the dedicated streetcar right-of-way infrastructure and additional station facilities provides TTC the ability to operate extended or additional streetcar routes, allowing other areas of the City more direct connections to Exhibition Place. TTC buses may be permitted to use the dedicated right-of-way during major events, allowing year-round bus access to and through the core of the site.

GO Transit provides two-way all day service on the Lake Shore West Corridor, with trains serving Exhibition GO Station along the northern edge of the site. This line provides a direct heavy rail link between Exhibition Place and Etobicoke, Mississauga, Oakville, Burlington, Hamilton, and Niagara Region, along with connections to numerous transportation services at Union Station connecting to the broader Greater Toronto and Hamilton area. As part of its GO Expansion Program, Metrolinx plans to increase service along the Lakeshore West GO Corridor to 15 minutes or better in both directions, all day.

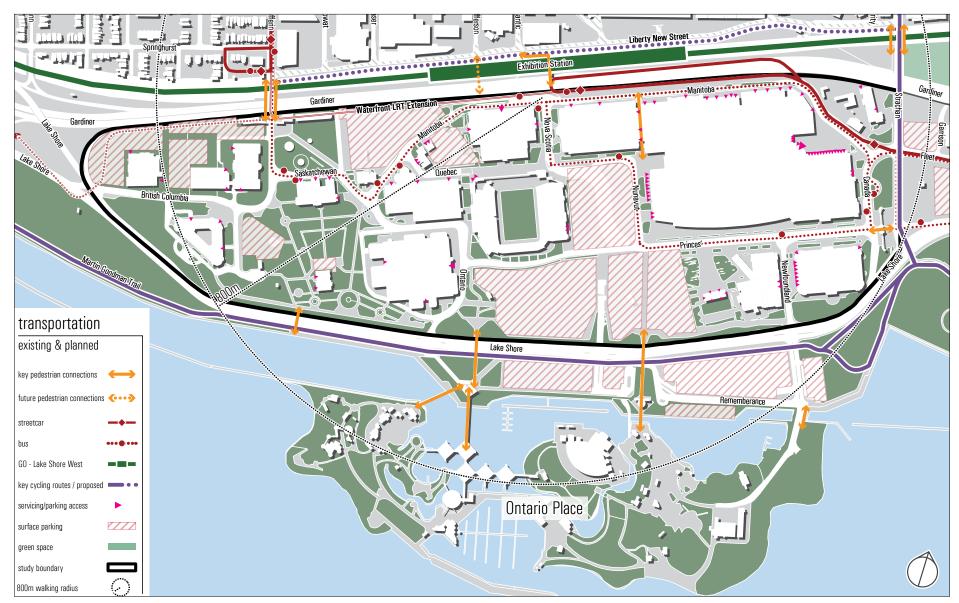
Exhibition GO Station platforms are accessed via a single, narrow pedestrian tunnel, which also provides a link between Exhibition Place and Liberty Village. Planned improvements to Exhibition GO Station include new pedestrian connections across the rail corridor and improved station facilities. New pedestrian connections across the rail corridor will help safely accommodate event surge crowds, and improved connectivity between Exhibition Place and Liberty Village. These new connections are planned to be supported by active transportation infrastructure improvements along Jefferson Avenue, the west side of the Food Building, future Liberty New Street, and other areas near the station.

In April of 2019, the Province of Ontario introduced its proposed "Transportation Vision" for Toronto. As part of this vision, the Ontario Line higher-order transit line is proposed to connect from the Ontario Science Centre at Eglinton Avenue and Don Mills Road, to Ontario Place/Exhibition Place. The Province's preliminary business case for the Line, released in July 2019, identified the Line's western terminal station adjacent the Exhibition GO Station/TTC Exhibition Loop Area. Planning and design for the line is in progress and led by Metrolinx and Infrastructure Ontario. The assessment includes various potential alignments & station locations, maintenance facilities, consultation with City and TTC staff, and focus on the need to provide the most effective and long-lasting relief to TTC's Line 1 subway while accommodating future growth in ridership from population and employment increases along the line.

Station design and track alignment of the Ontario Line may potentially impact work on the planned streetcar connection between Exhibition Loop and Dufferin Loop, as well as any additional connections at Exhibition GO station.

Access and Entry Points

There are several points of entry into the Exhibition Place grounds, providing a range of access for vehicles, active transportation, and transit. Access and entry points are shown on the adjacent map and generally discussed below.



Map 37. Existing and planned transportation conditions and initiatives

Pedestrian Environment

Existing pedestrian connections to the site include:

- North Dufferin Street Bridge, the Exhibition GO tunnel and the Strachan Avenue bridge;
- East crosswalks at Strachan Avenue and Fleet Street;
- South crosswalks at Lake Shore Boulevard, Newfoundland Road, New Brunswick Way / Remembrance Drive and British Columbia Road; the bridge to Budweiser Stage / Ontario Place; the bridge to the Ontario Place pods / West Island; and the bridge to the Martin Goodman Trail from the vicinity of Fort Rouillé.

Within the wider context, pedestrian connectivity to and from the north has been improved by the construction of the King-Liberty Pedestrian Cycling Bridge between Douro Street and Western Battery Road, and the Garrison Crossing pedestrian and cycling bridge between Stanley Park South, Ordnance Park, and Garrison Common.

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Figure 74. Pedestrians walking on sidewalk next to the Lakeshore Boulevard West

Pedestrian conditions within the site are variable. Connectivity is generally high, with many possible outdoor routes through the site. However, these routes can be poorly defined, with discontinuous and/or absent sidewalks; this is especially the case in the central portion of the site where most of the parking is located. The Enercare Centre galleria – Coca-Cola Coliseum-Beanfield Centre complex provides internal, weather protected connectivity, mainly for event patrons at specific times of year. There are also canopies providing a degree of weather protection between Exhibition GO, TTC Exhibition Loop, the Horse Palace, Coca-Cola Coliseum, and the Enercare Centre.

This weather protected pedestrian network will be further expanded by the implementation of the pedestrian bridge between the Beanfield Centre and Hotel X, and there may be future opportunities to expand accessibility and pedestrian comfort.



Figure 75. Crowd walking at Exhibition Place

Cycling Environment

Two major cycling routes are adjacent to the site. Strachan Avenue runs north-south along the eastern edge of the site, connecting to the Richmond-Adelaide cycle tracks, the Martin Goodman Trail, and to Shaw Street via Trinity Bellwoods Park. The Martin Goodman Trail runs eastwest along the south side of Lake Shore Boulevard West opposite the site, and connects to the Western and Central Waterfront. Bike lanes within the site run roughly east-west along Princes' Boulevard and Saskatchewan Road, with some sections featuring sharrows. There are also bike lanes on Dufferin Street between Saskatchewan Road and the Dufferin Gate, as well as New Brunswick Way. The site sees recreational usage by joggers and cyclists, largely connecting to nearby features such as the Martin Goodman Trail and Ontario Place.

Planned cycling improvements include the extension of cycling lanes across a new Dufferin Street bridge to connect to a multi-use trail planned south of the future Liberty New Street. In addition, the future/planned extension of the West Toronto Rail Path from Dundas Street to Sudbury Street will improve cycling connectivity between Exhibition Place and areas to the northwest via Strachan Avenue, King Street, and Sudbury Street.

Bike racks are located throughout the Exhibition Place grounds, with current capacity for approximately 750 bikes, of which approximately 250 are sheltered. There are three BikeShare stations within the site at Dufferin Gate, Exhibition GO station, and the intersection of Princes' Boulevard and Nunavut Road, with a total capacity of 48 spaces. There are an additional five BikeShare stations just outside the study area boundary along the west, south, and eastern edges, with a total capacity of approximately 120 spaces.



Figure 76. Marked bike lanes on Princes' Boulevard



Figure 77. Temporary bike racks in front of Princes' Gates during CNE

Road Network

Direct vehicular access to the site is provided from Lake Shore Boulevard, Dufferin Street, and Strachan Avenue. Access to the Gardiner Expressway is provided via ramps west of the site at Jameson Avenue and Dunn Avenue via Lake Shore Boulevard West. The internal street network is functional but not well defined in terms of an orderly hierarchy and street type: its primary function is to provide vehicles access to on-site surface parking lots and event servicing facilities, though some through traffic is present and can be substantial during periods of congestion along Lake Shore Boulevard. The surrounding road network is largely at capacity, which is typical of downtown traffic during peak periods and other busy times. Before and following many major events on site, there is significant congestion on Lake Shore Boulevard West and the Gardiner Expressway, and traffic infiltration within some Liberty Village and South Parkdale residential streets. Internal congestion is also an issue following major events, as patrons try to leave the site.



Figure 78. View of vehicles on the road at Exhibition Place

A new public road, Liberty New Street, is planned east-west between Dufferin Street and Strachan Avenue along the south edge of Liberty Village. Together, the new road and its associated multi-use trail will make it easier for people in Liberty Village to connect to multiple existing and future access points to Exhibition Place.



Figure 79. View of vehicles on Princes' Boulevard



Figure 80. View of Manitoba and Nova Scotia Drives

Parking and Pick-up & Drop-off

More than 6000 vehicular parking spaces are provided on site, including 1300 underground spaces, with the remainder as surface parking. Previous parking demand studies have found that existing supply can reasonably accommodate large event scenarios or overlapping event needs, which occurs approximately up to 25% of the year. For the majority of the year, significant portions of parking lots on-site are unused for public parking, however they may be used for event staging and operating needs.

Surface parking continues to make up a large percentage of land area at Exhibition Place. Of the total land area of the site (77.7 hectares or 192 acres), 75% of the land is unbuilt, of which approximately 16% is comprised of surface parking (about 9.3 hectares or 23 acres). As new buildings have been built at Exhibition Place, such as the Enercare Centre and Hotel X, surface parking has generally been replaced below grade.

Charging stations for electric vehicles are available at five locations within the underground Enercare Centre lot, and priority parking spots reserved for carpooling and hybrid vehicles are available throughout the site.



Figure 81. View of a parking lot at Exhibition Place

There are dedicated pick-up and drop-off lanes along Princes' Boulevard adjacent to the Enercare Centre, Beanfield Centre, and the west side of BMO Field, as well as a pick-up and drop-off lay-by adjacent to the Enercare Centre on Canada Boulevard. A taxi stand is located adjacent to the Enercare Centre on Princes' Boulevard.



Figure 82. View of underground garage entrance at Exhibition Place



Figure 83. View of drop off lane at Exhibition Place on Princes' Boulevard

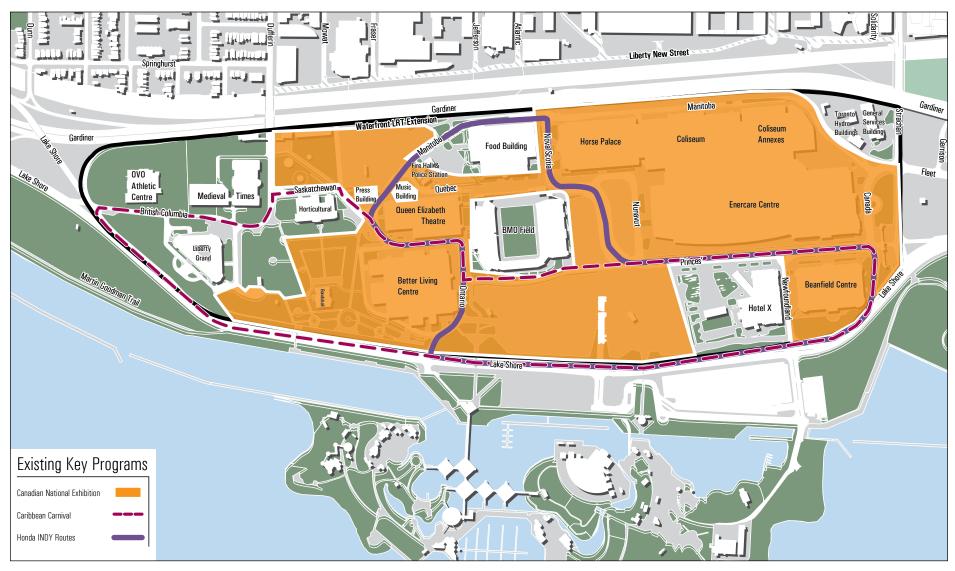
Site Servicing

Loading and servicing areas are dispersed throughout the site, with notable concentrations located on Manitoba Drive along the northern edge of the site serving the Food Building, the Horse Palace, the Coca-Cola Coliseum, and Industry Hall; at the east and west ends of the Enercare Centre, on Quebec Street serving the Queen Elizabeth Building and BMO Field; and on Newfoundland Drive serving Hotel X and the Beanfield Centre. Operators and tenants need efficient servicing and loading spaces to be available at the various venues throughout the site; however, these spaces can impact the functional and aesthetic quality of the public realm adjacent to these areas. For example, loading bays preclude the opportunity for active frontages, and generous turning radii for semi-trailers and higher volumes of truck traffic can create a more hostile pedestrian environment. Regular access routes and the availability of specific service areas are also sometimes disrupted by large events, necessitating a degree of flexibility and redundancy.

Transportation Demand Management

The main transportation demand drivers are the large events at the site, which typically occur outside of normal commuting periods. Based on user surveys from some events, these events attract a higher share of automobile drivers and vehicle occupancy than is typical in downtown. This is partly a reflection of the relatively remote and disconnected site location within the City, and the adjacency to the major road and expressway network and its associated perceived convenience.

A variety of traffic demand management strategies are currently used to accommodate travel to and from the site. Temporary road closures along Nova Scotia Avenue and portions of Princes' Boulevard are implemented during games at BMO Field, and vehicular lanes providing access through the Princes' Gates have been permanently closed. A reversible third lane along British Columbia Road has recently been implemented to help accommodate surge traffic leaving the site following large events. Paid duty officers are often employed during large events to actively manage traffic. Exhibition Place makes best efforts to avoid scheduling major on-site events simultaneously, and to stagger start and end times for events that do overlap. Certain events offer discounted transit fares with tickets and other incentives to encourage transit use. Bike parking and BikeShare facilities on site have been increased in recent years, and there are significant transit improvements planned for the site (as described above).



Map 38. Recurring outdoor events within the Study Area

2.4 Events and Programming

Since its establishment as a permanent exhibition ground in 1879, Exhibition Place has been a centre for showcasing excellence and achievement in agriculture, industry and innovation, and has further evolved to accommodate a range of trade, sports, culture and entertainment programming. Its role as Toronto's downtown fairgrounds is central to the identity of this place.

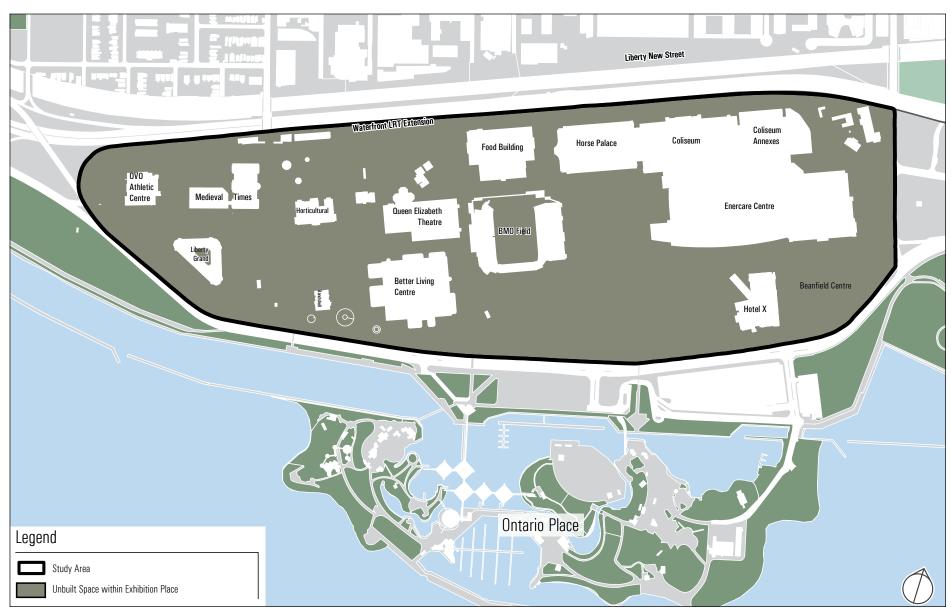
Today, Exhibition Place hosts over 350 events a year and attracts more than 5.5 million visitors annually. The site is programmed and used for a wide range of events, including as a centre for premier sporting and cultural events, public celebrations, conferences, trade and consumer shows, and recurring festivals and exhibitions. Activities occurring at Exhibition Place include annual events, seasonal uses, special functions and year-round programming.

Annual events held at Exhibition Place are generally held over a multi-day period and are temporary in duration. They include many of the signature events that attract a large number of people to the site, such as the Canadian National Exhibition, Royal Agricultural Winter Fair, Honda Indy, National Home Show, Toronto International Boat Show, and the One of a Kind Craft Show.

Each event has its own distinct needs in terms of site usage and operations, including staging and storage, loading and unloading, and programming of spaces. Events such as Canadian National Exhibition and the Honda Indy utilize the large open space areas which temporarily activate the grounds. The Royal Agricultural Winter Fair is generally contained within buildings, but requires unique functional and operational considerations due the nature of the event and the animals brought on-site. This requires flexibility in the use of space for varying purposes and functions.

The many seasonal and year-round uses on the site are generally contained within buildings, or held at specific locations on the grounds. They collectively add to the activation and usage of the site. These include, but are not limited to:

- Toronto FC, Toronto Argonauts, and Canada's National Soccer Team at BMO Field
- Toronto Marlies at The Coliseum
- Toronto Raptors at OVO Athletic Centre (formerly BioSteel Centre)
- Hotel X
- Medieval Times Dinner Theater
- Conferences at the Beanfield Centre
- Riding Academy at the Horse Palace
- Events at the Liberty Grand Entertainment Complex (Ontario Government Building)
- Events at the Toronto Event Centre (Horticulture Building)
- Events at Withrow Common and FountainBlu (Queen Elizabeth Building)
- Events and performances at Bandshell Park
- Performances at the Queen Elizabeth Theatre (Queen Elizabeth Building)
- Toronto Fire Services, Paramedic Services, Police Services Mounted Unit, and Parks Forestry and Recreation maintenance yard



Map 39. The comparison between built spaces and open space areas (Strength)

2.5 Opportunities and Constraints Analysis

The early analysis of Exhibition Place involved the identification of its strengths, weaknesses, opportunities and potentials of the physical site characteristics (SWOP Analysis). Details of this analysis are described below.

2.5.1 Strengths

Exhibition Place is a significant cultural heritage landscape in the City of Toronto and the Province of Ontario. The site contains a rich layering of designed and evolved landscape systems over time that constitute the most remarkable Canadian exhibition grounds and a notable surviving and active example of this kind of cultural heritage landscape in North America.

The study area is about 777,000 m2, which in comparison to many other international fairgrounds is a considerably generous space. Of this, 25 percent is covered with building footprint and 75 percent of it is open space, including streets, connections, surface parking and landscaped areas. This means that there is a vast area for major events, open spaces, movement and servicing. Some of this open space features historic and cultural landscapes with a variety of design elements, which in combination with the rich heritage fabric add character to the site. The conservation and expansion of these open spaces, along with enhancing the streetscape conditions can create an even stronger sense of place for Exhibition Place.

The site enjoys some transit access via TTC bus routes and streetcar loop connecting to the broader network, as well as regional connections via the GO Transit Lakeshore line.



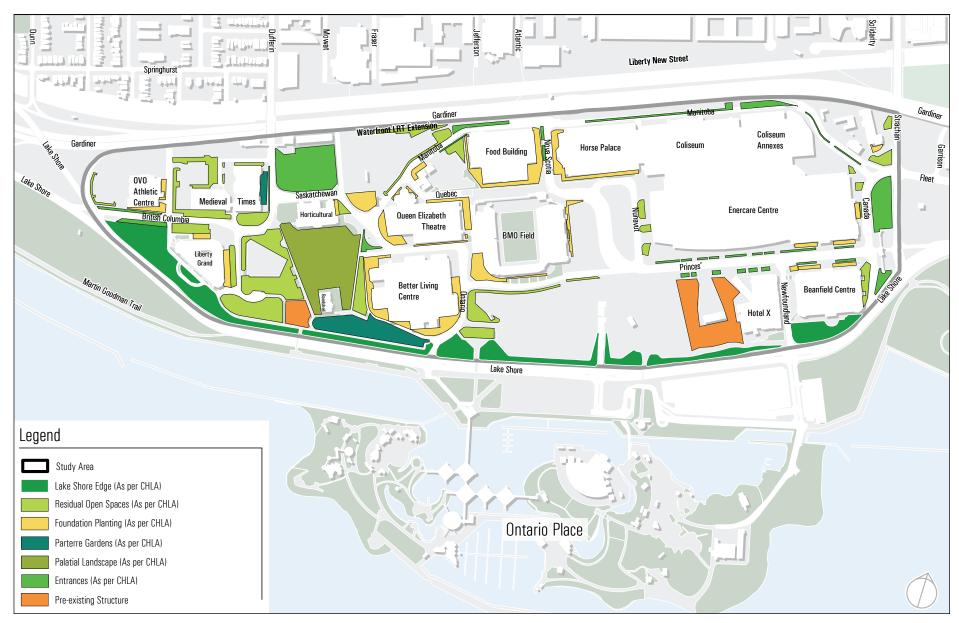
Figure 84. Existing surface parking



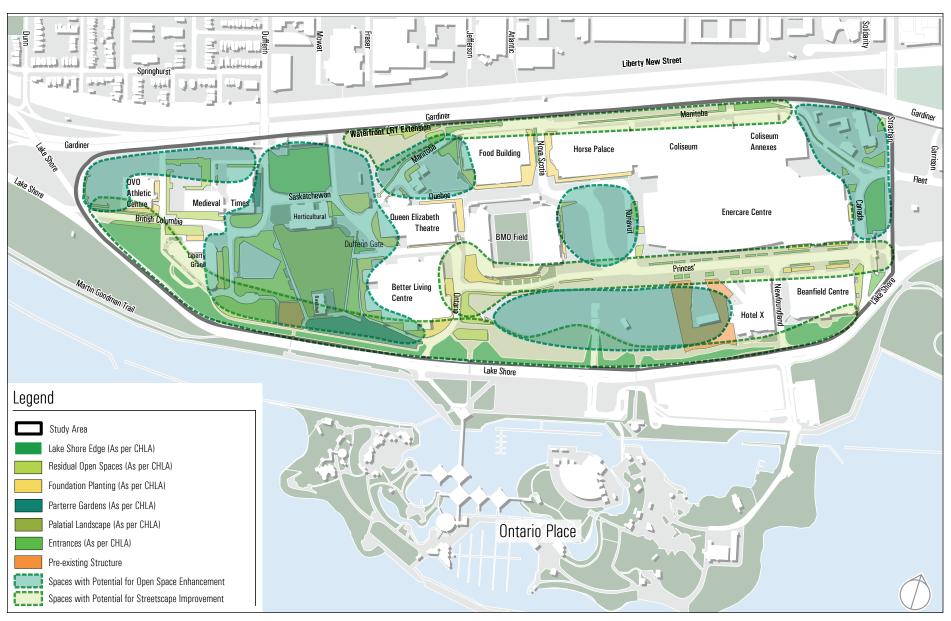
Figure 85. A segment of the streetscape along Princes' Boulevard



Figure 86. Landscape area in front of Bandshell (Source: ASI, 2018)



Map 40. Different types of landscape within the Study Area (Strength)



Map 41. Relationship between different types of open spaces (Strength)

2.5.2 Weaknesses

Exhibition Place is close to Downtown, but it is very much disconnected from the surrounding communities, streets and neighbourhoods. This is largely due to the barrier effects presented by the Gardiner Expressway and the railway to the north. This, in combination with the service road and loading areas to the north has created an unpleasant environment for commuters and visitors, and limits access points to the site. Additionally, the area is disconnected from the context on the south side. This is the result of narrow sidewalks, continuous fencing and the volume of vehicular traffic travelling on Lake Shore Boulevard West.

Visitors using transit to get to Exhibition Place are often faced with overcrowded routes and access points, especially before and after large events, resulting in an unpleasant travel experience.



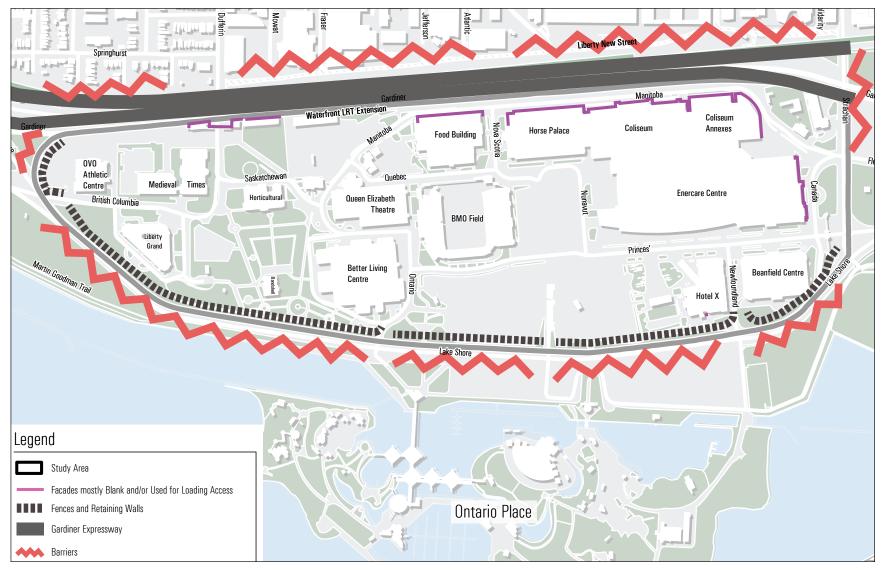
Figure 87. Gardiner Expressway looking from Manitoba Road



Figure 88. Entrance to Exhibition Place along Nova Scotia Road



Figure 89. Fences along Lakeshore Blvd West looking south from the open space in front of the Bandshell



Map 42. Weaknesses and constraints