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Via Email

WITHOUT PREJUDICE AND CONFIDENTIAL

City of Toronto
c/o Legal Department
55 John Street
26th Floor, Metro Hall
Toronto ON M5V 3C6

Attention: Laura K. Bisset and
Michael Mahoney

Dear Sirs/Mesdames:

**Re: OLT Case No. PL200072
City of Toronto Proposed Official Plan Amendment No. 478**

As you are aware, Minto (Dawes) G.P. Inc. ("Minto") in its letter to you of even date, offered to settle its appeal in Ontario Land Tribunal ("OLT" formally the Local Planning Appeal Tribunal) Case No. PL190608. If the City first accepts such settlement offer, then Minto is further prepared to settle its appeal of the City's proposed official plan amendment no. 478 ("OPA 478") as captioned above on the terms set out in this letter.

It is a condition of Minto's offer herein to settle its appeal of OPA 478 that OPA 478 would be requested by the City to be modified and approved by the OLT such that the zoning by-laws contemplated to be approved by Minto's offer to settle in OLT Case No. PL190608 conform or are deemed to conform therewith. On the satisfaction of this condition, Minto would:

1. Consent to the approval of the version of OPA 478 contained in the report of the City Solicitor thereon dated July 7, 2021, and intended to be considered by City Council at its meeting scheduled to commence on July 14, 2021, [REDACTED] and/or [REDACTED]

It is also a condition of this offer that on or before July 23, 2021, or such subsequent date as is agreed to by Minto and the City Solicitor, the City confirms that a Master Functioning Servicing Report submitted to the City on behalf of Minto, among others, is to its satisfaction, including without limitation to its satisfaction as is contemplated by Section 11 of SASP 577 (in either form of OPA 478 referred to in the above-mentioned report of the City Solicitor).

It is also necessary, and thus a term of this offer, that City Council direct the City Solicitor and appropriate staff to seek the approval of OPA 478 by the OLT on such terms (i.e. with any necessary modifications) that the terms and conditions of this settlement offer are satisfied.

This offer lapses if not accepted by City Council on or before July 21, 2021.

We look forward to hearing from you.

Yours truly,

John A.R. Dawson

JAD