

Billy Bishop Toronto City Airport

Restart and Recovery of Air Service: Overview

Presented to: City of Toronto Economic and
Community Development Committee

December 1, 2021

PORTS
TORONTO

BILLY
BISHOP
TORONTO CITY AIRPORT



PORTS TORONTO

PortsToronto owns and operates Billy Bishop Toronto City Airport. Operations at the airport are guided by a Tripartite Agreement between PortsToronto, the City of Toronto and Transport Canada (Federal Government)

Certain components of the airport are owned by private groups. This includes the passenger terminal, which is owned and operated by Nieuport Aviation, and the parking concession which is owned by Stolport.

PortsToronto also owns and operates the Outer Harbour Marina, the marine Port of Toronto, as well as properties along Toronto's waterfront, including water lots in the Harbour.

**BILLY
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TORONTO CITY AIRPORT

**PORT OF
TORONTO**

OUTER HARBOUR
Marina

**REAL ESTATE
AND PROPERTY HOLDINGS**

Billy Bishop Toronto City Airport (YTZ)

- Served 2.8 million passengers in 2019 and is Canada's ninth-busiest airport.
- Service to more than 20 cities in Canada and the U.S. in 2019, with connection opportunities to more than 80 international destinations via our airlines' networks.
- Home to Porter Airlines and Air Canada, as well as regional carriers such as FlyGTA, tour operators such as HeliTours, and a flight school.
- Connect Airlines is preparing to launch service from Billy Bishop Airport in early 2022.
- More than 4,800 Medevac flights per year to/from Billy Bishop Airport operated by Air Ornge.



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Airport Commercial Restart

- Porter Airlines and Air Canada temporarily suspended service in March 2020 due to the impacts of the COVID-19 pandemic.
- During this time the airport remained open to ensure continued operations of Ornge medevac service. In addition to patient care, Ornge headquartered its efforts to provide immunization to northern communities from Billy Bishop Airport – (Operation Remote Immunity).
- Commercial service resumed on September 8, 2021.
- From March 2020 to August 2021, the airport was quieter than usual which allowed for upgrades and improvements to the passenger and community experience.
- Billy Bishop Airport has received Airport Council International (ACI) Airport Health Accreditation.



Timeline

Rebuilding YTZ Air Service



September 8, 2021

Successful Restart of Passenger Service

Porter Airlines resumes domestic service.

Air Canada resumes Montreal service.



September 17, 2021

YTZ Added to Approved International Airports

Porter Airlines resumes service to 4 US markets.

Airline services operating at 30% capacity
compared to pre-pandemic levels.

Timeline

Rebuilding YTZ Air Service



October 6, 2021

Full Destination Offering

Porter Airlines resumes all year-round services. Overall the airline service is at 40 to 50% pre-pandemic

October 8 to 11, 2021

Thanksgiving Day Weekend

First long weekend with strong travel days



October 31, 2021

New Service

Air Canada commences service to Ottawa



Timeline

Rebuilding Y TZ Air Service – Continued



Holiday Season 2021

Airline Planned Capacity

Billy Bishop Airport anticipates between 70 to 80% capacity as compared to pre-pandemic including Porter's resumption of seasonal service to Mt. Tremblant.

Next Steps / Planning –

Summer 2022

**US CBP – U.S. Customs
and Border Protection Preclearance**

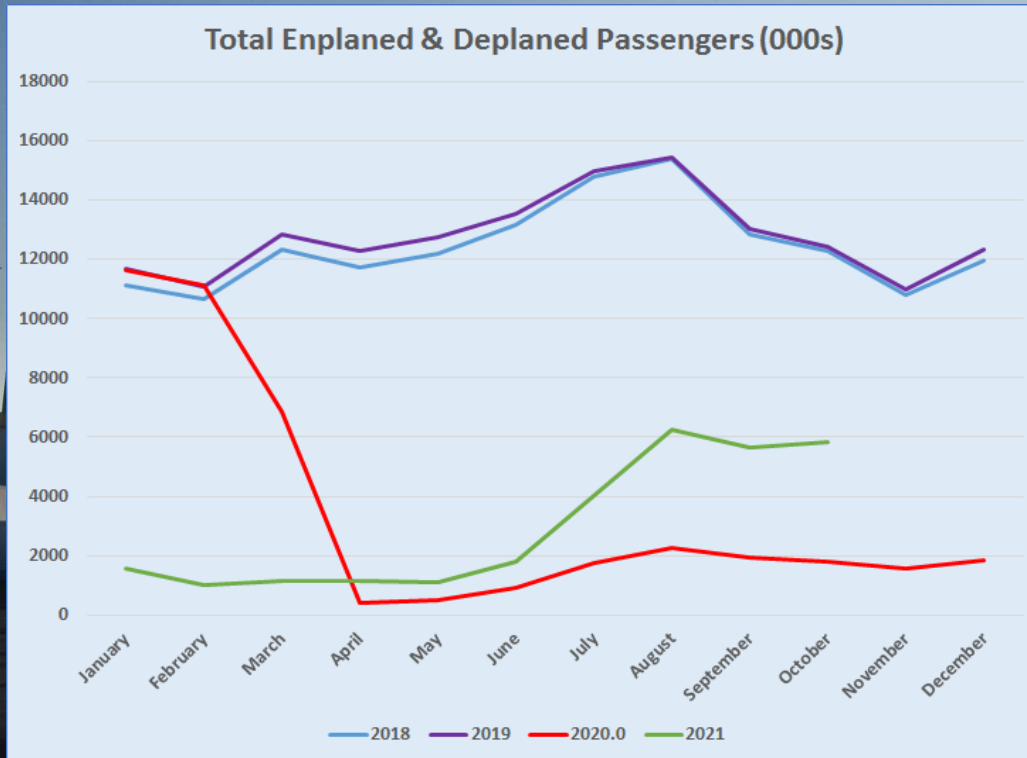
**Connect Airlines Start up
(WMA)**



Canada's Airports: Total Passenger Traffic Statistics



CANADIAN AIRPORTS COUNCIL
CONSEIL DES AÉROPORTS DU CANADA



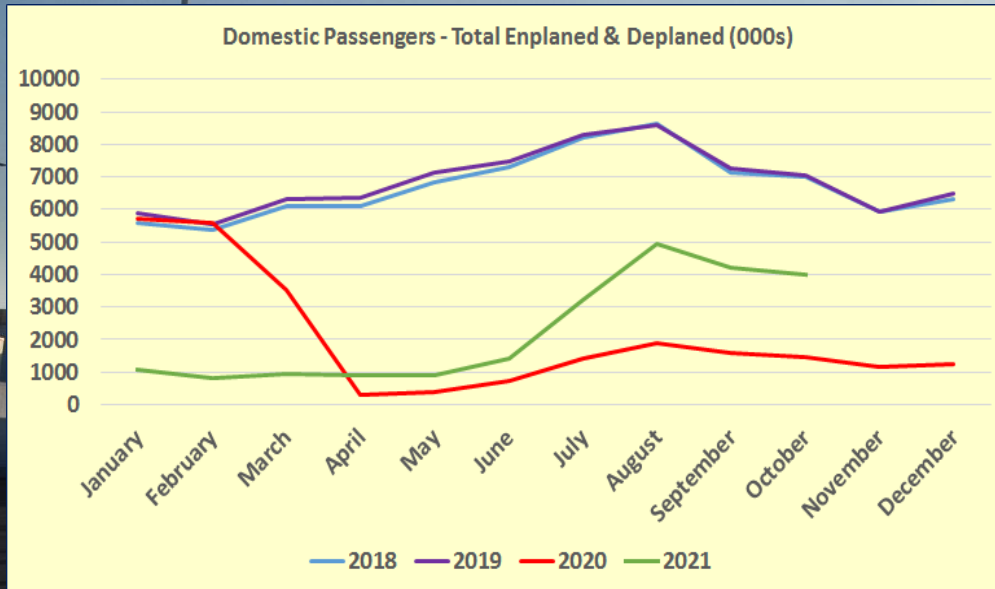
	October vs 2019	Year to Oct vs YTA 2019
Total Enplaned/Deplaned Passengers	47%	23%

Note the passenger traffic data comes from the Canadian Airports Information Sharing, a survey of 21 of the busiest airports in Canada, which represent more than 95% of Canada's air passenger traffic

Canada's Airports: Domestic Passenger Traffic Statistics



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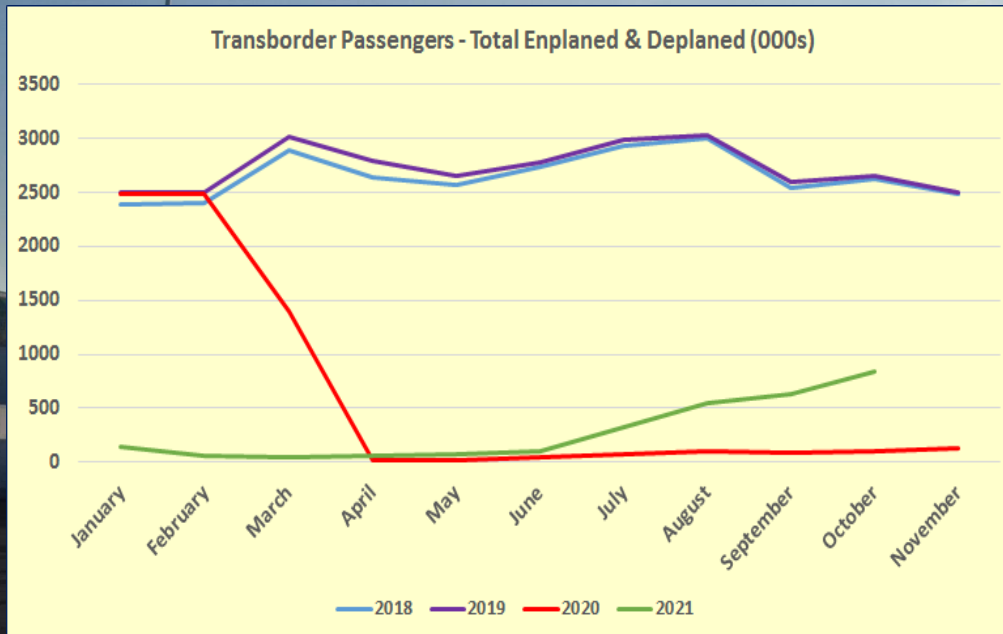
	October vs 2019	Year to Oct vs YTA 2019
Total E/D Pax	47%	23%
Domestic E/D Pax	58%	32%

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Canada's Airports: Transborder Passenger Traffic Statistics



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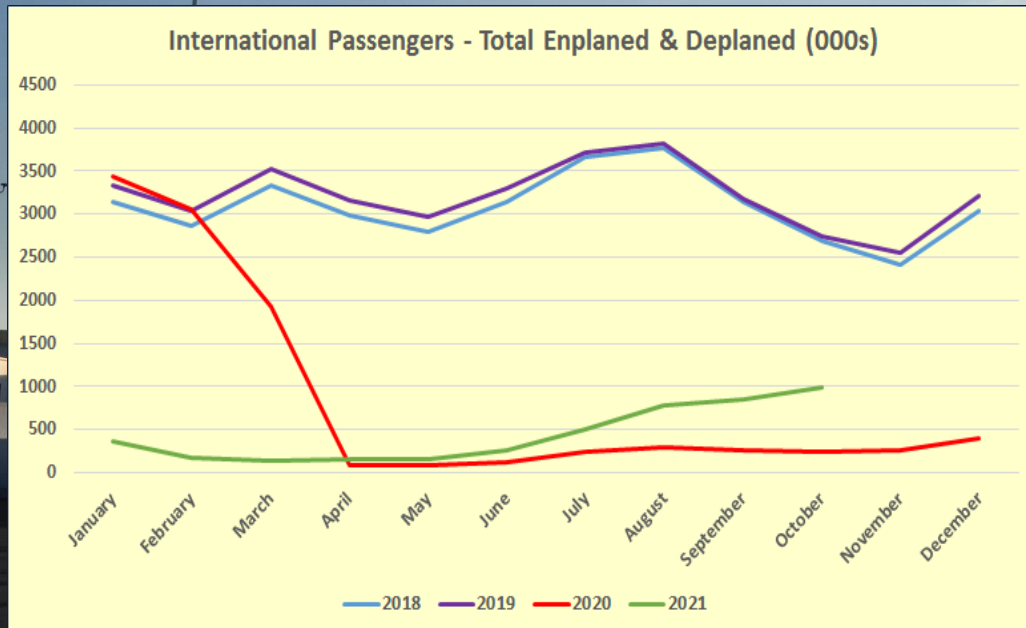
	October vs 2019	Year to Oct vs YTA 2019
Total E/D Pax	47%	23%
Transborder E/D Pax	32%	10%

Note the passenger traffic data comes from the Canadian Airports Information Sharing, a survey of 21 of the busiest airports in Canada, which represent more than 95% of Canada's air passenger traffic

Canada's Airports: International Passenger Traffic Statistics



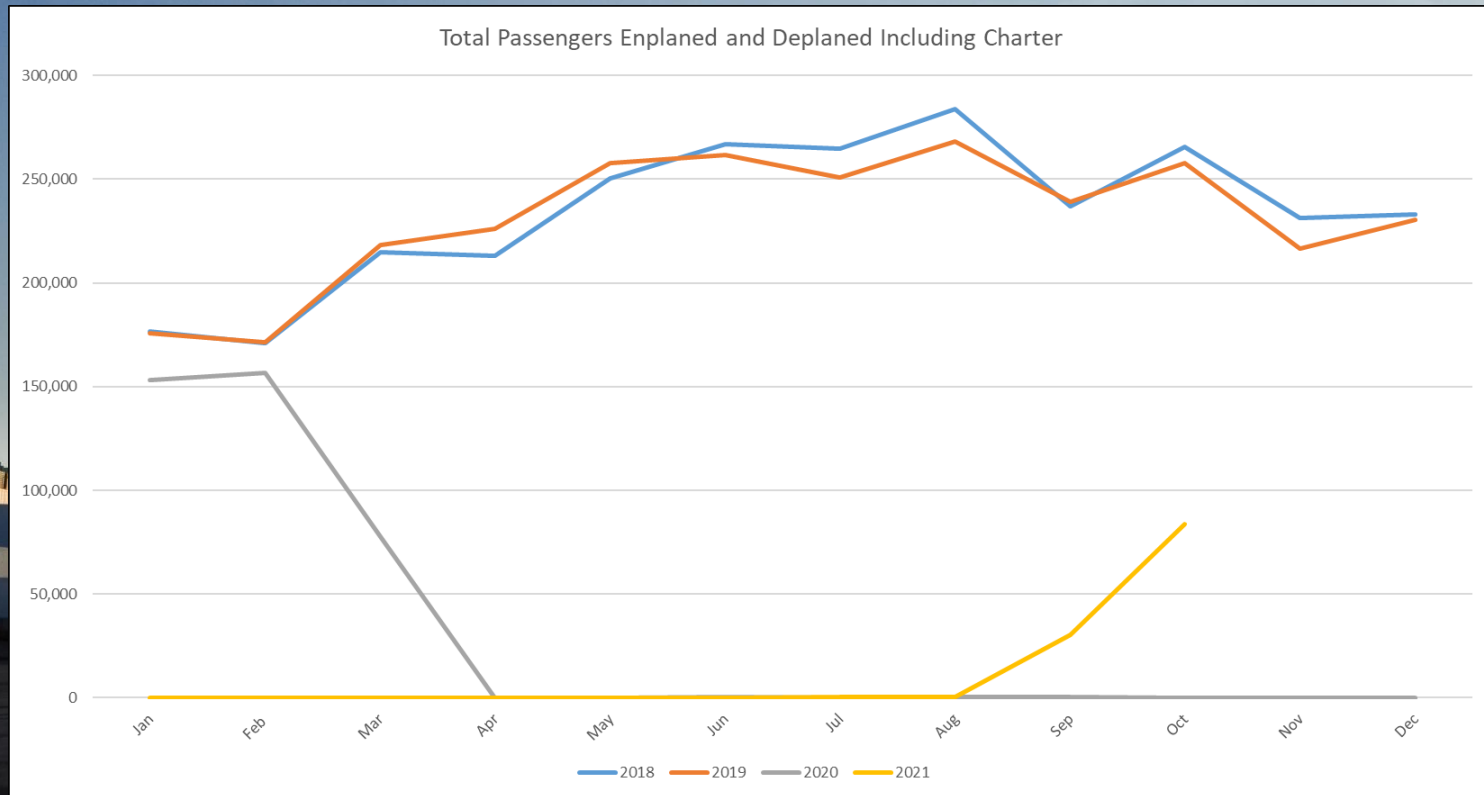
CANADIAN AIRPORTS COUNCIL
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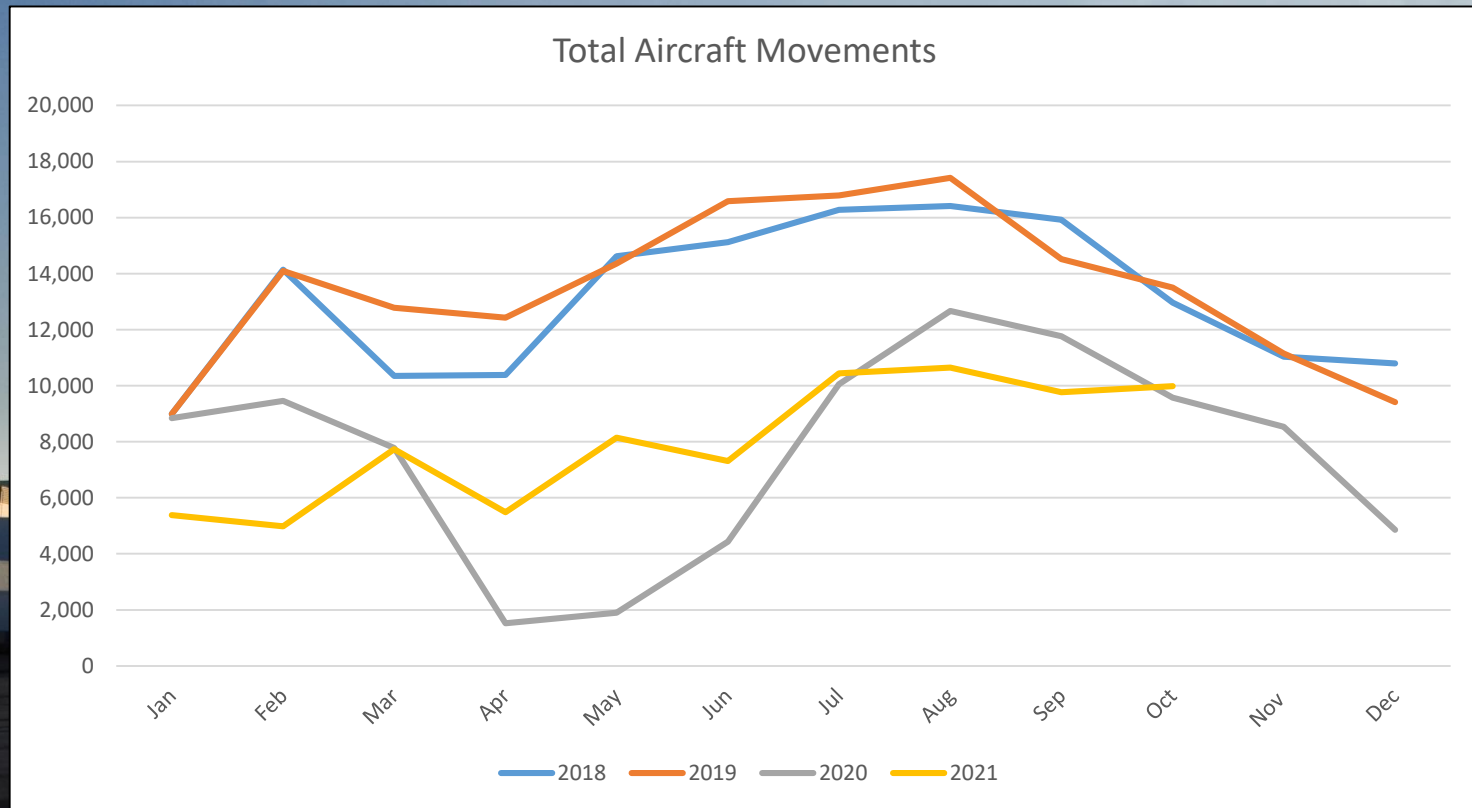
	October vs 2019	Year to Oct vs YTA 2019
Total E/D Pax	47%	23%
Other International E/D Pax	36%	13%

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Billy Bishop Toronto City Airport Passenger Traffic



Billy Bishop Toronto City Airport Aircraft Movements



Billy Bishop Toronto City Airport Recap

	October vs 2019	Year to Oct vs 2019
Total Passengers	32%	5%
Total Aircraft Movements	74%	56%

The Future

- Billy Bishop Airport is a unique and valuable asset to the City of Toronto.
- PortsToronto looks forward to working with our Tripartite Partners – the City of Toronto and Federal Government – to drive short-term recovery, and unlock the longer-term future potential of this valuable transportation asset.
- The aspirations of the City of Toronto and Billy Bishop Airport are aligned and linked and once the immediate challenges are overcome, we should all be looking at what the future holds and how we can make the right investments of energy and resources to ensure that Toronto remains a world-class city, serviced by a world-class airport right at its doorstep.



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Thank You

