

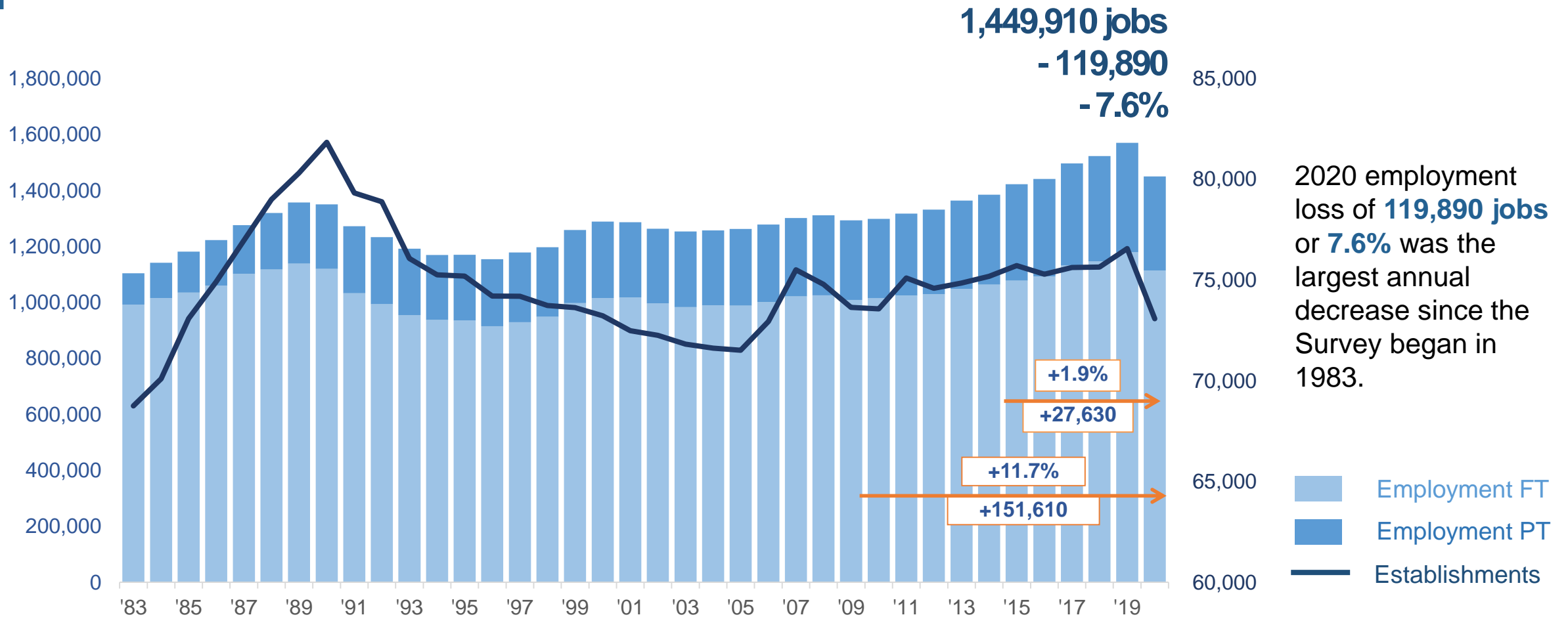
Toronto Employment Survey 2020

Planning & Housing Committee

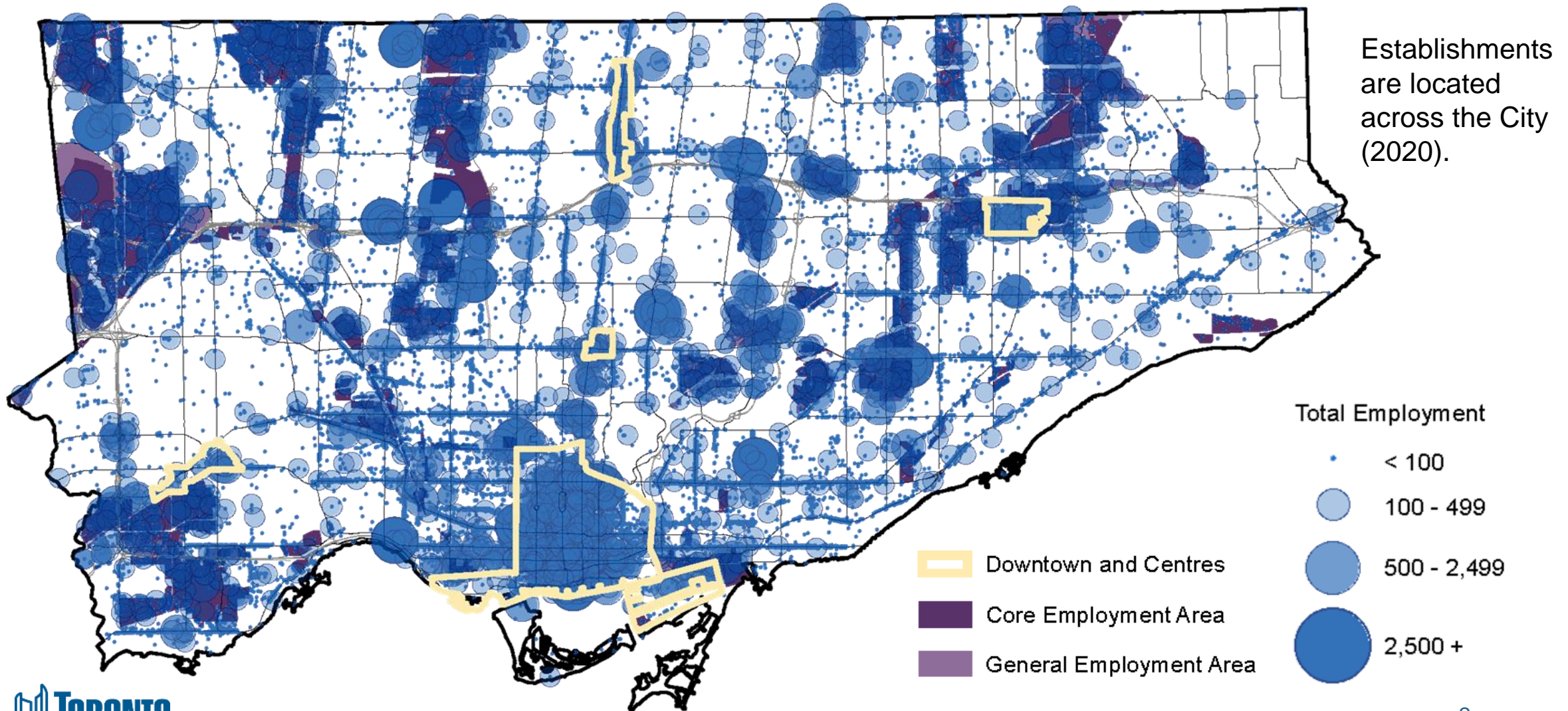
May 20, 2021



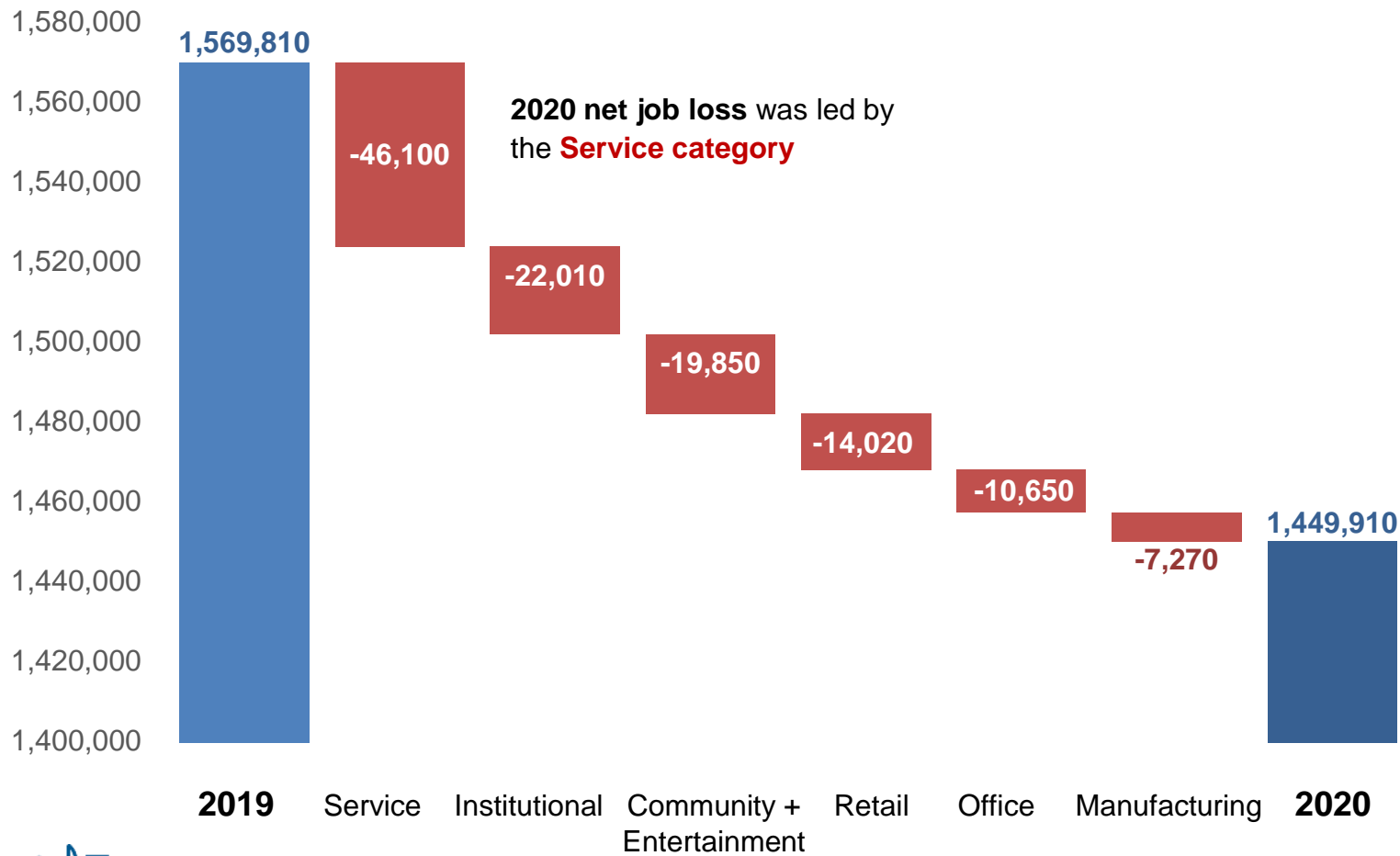
Employment at 1.45M, down 120k jobs



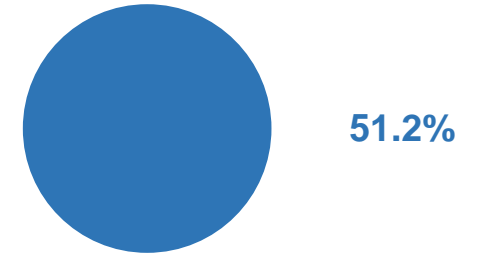
Employment distributed across the city



Economic impact by land use



Office represents 1 of every 2 jobs in the city



Institutional 250,660 17.3%

Service 150,960 10.4%

Retail 140,110 9.7%

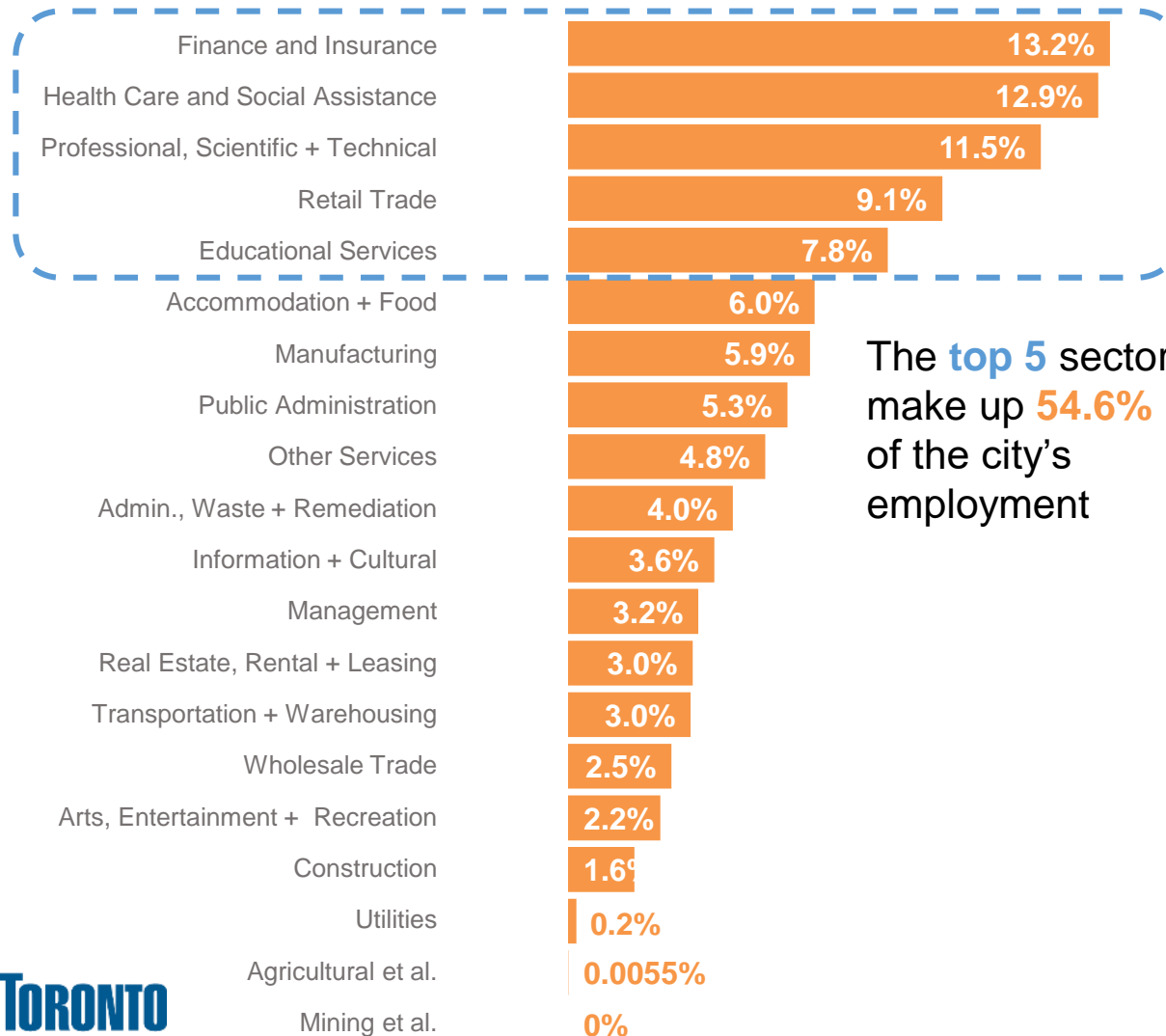
Manufacturing 129,020 8.9%

Community + Entertainment 36,390 2.5%

Total 1,449,910

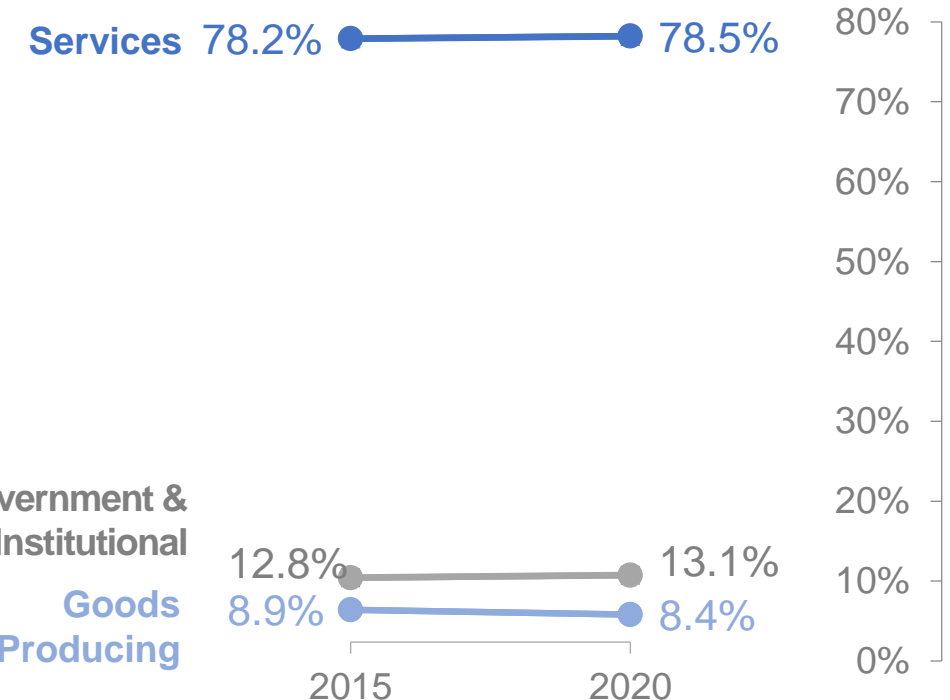
Employment by sector

5YR Trend 2020 Total

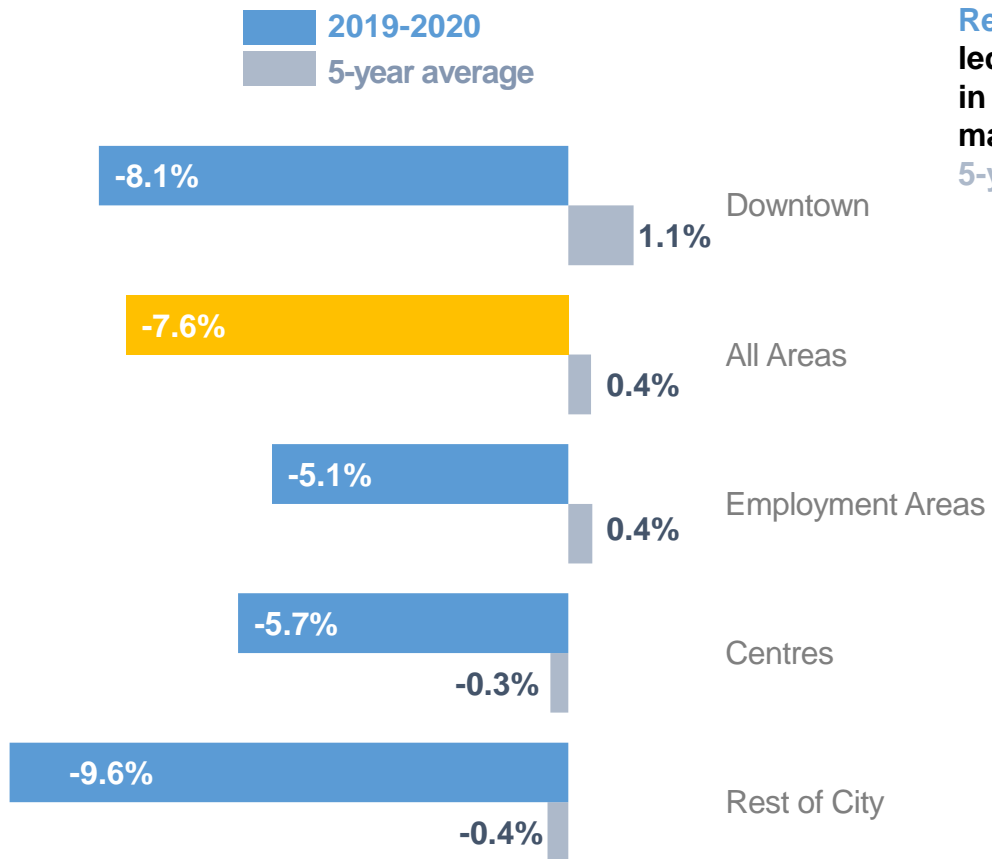


The **top 5** sectors make up **54.6%** of the city's employment

Service-based industries provide **78.5%** of employment in Toronto's economy



Downtown and Centres

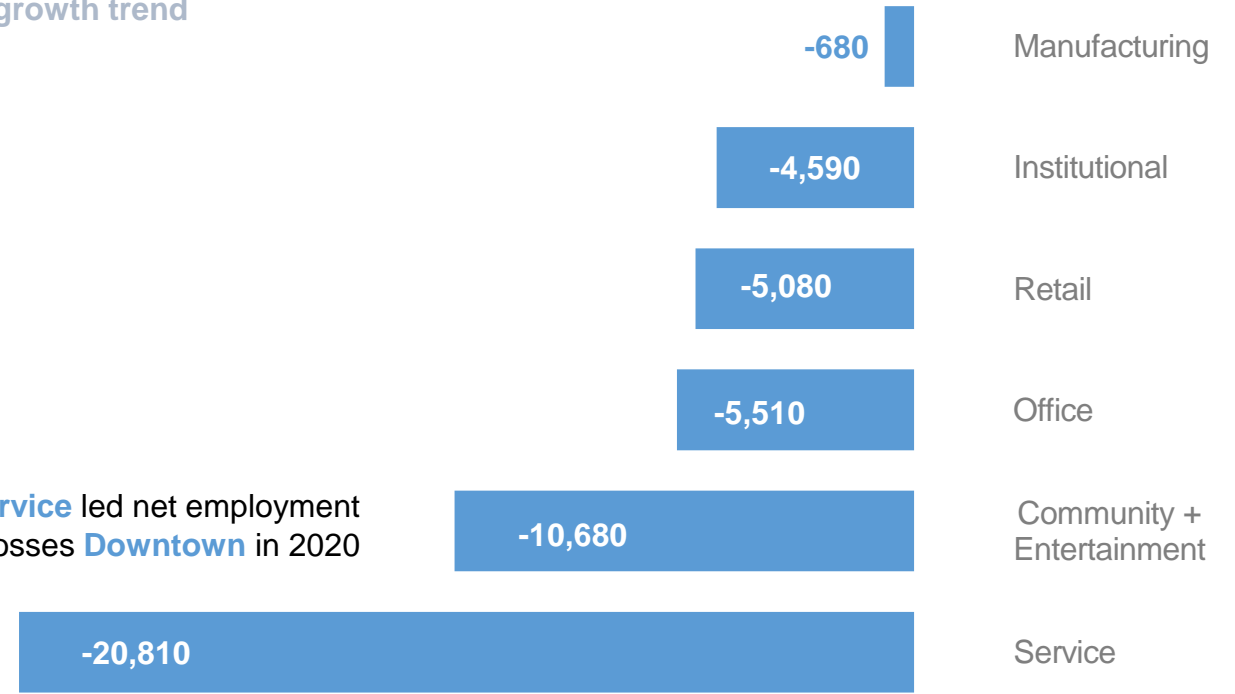


Rest of City and Downtown led employment **net losses** in 2020, though Downtown maintained a positive 5-year growth trend

Downtown
537,310 jobs



Service led net employment losses Downtown in 2020



Centres

77,630 jobs

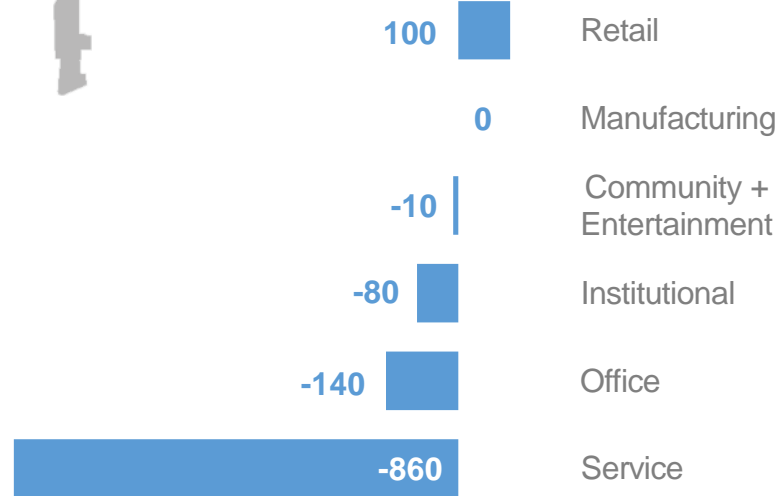
The **Centres** each experienced net employment loss in 2020.

North York added net **Retail** jobs due in part to the opening of a new grocery store.

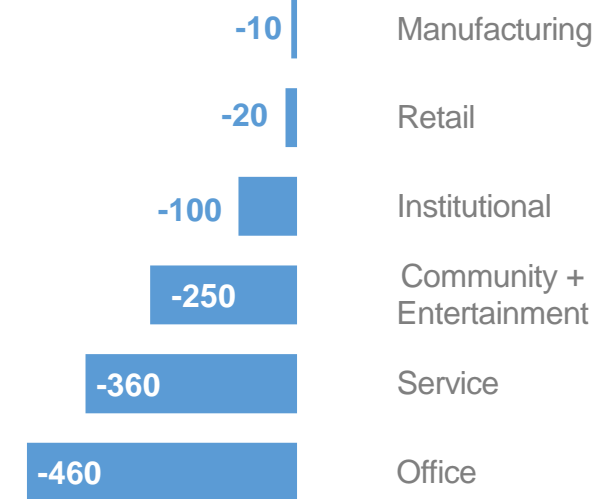
Etobicoke added net **Community & Entertainment** due in part to construction employment at new project sites.



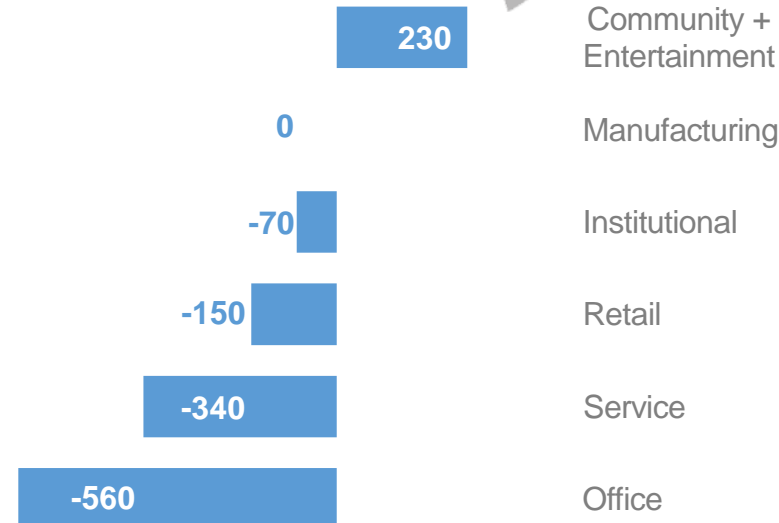
North York Centre



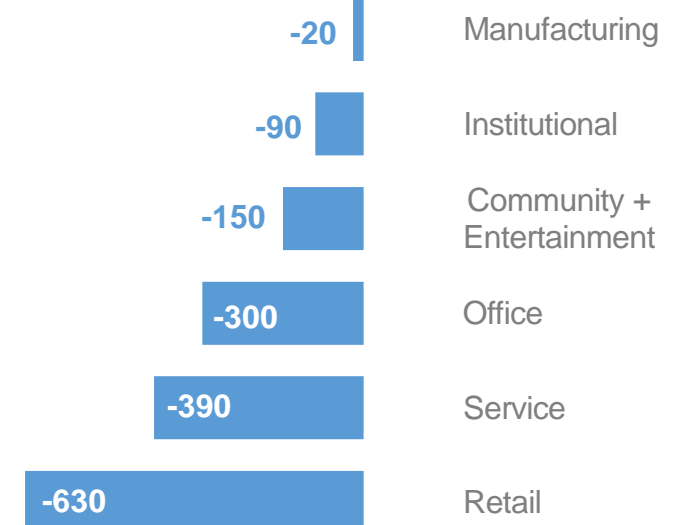
Yonge-Eglinton Centre



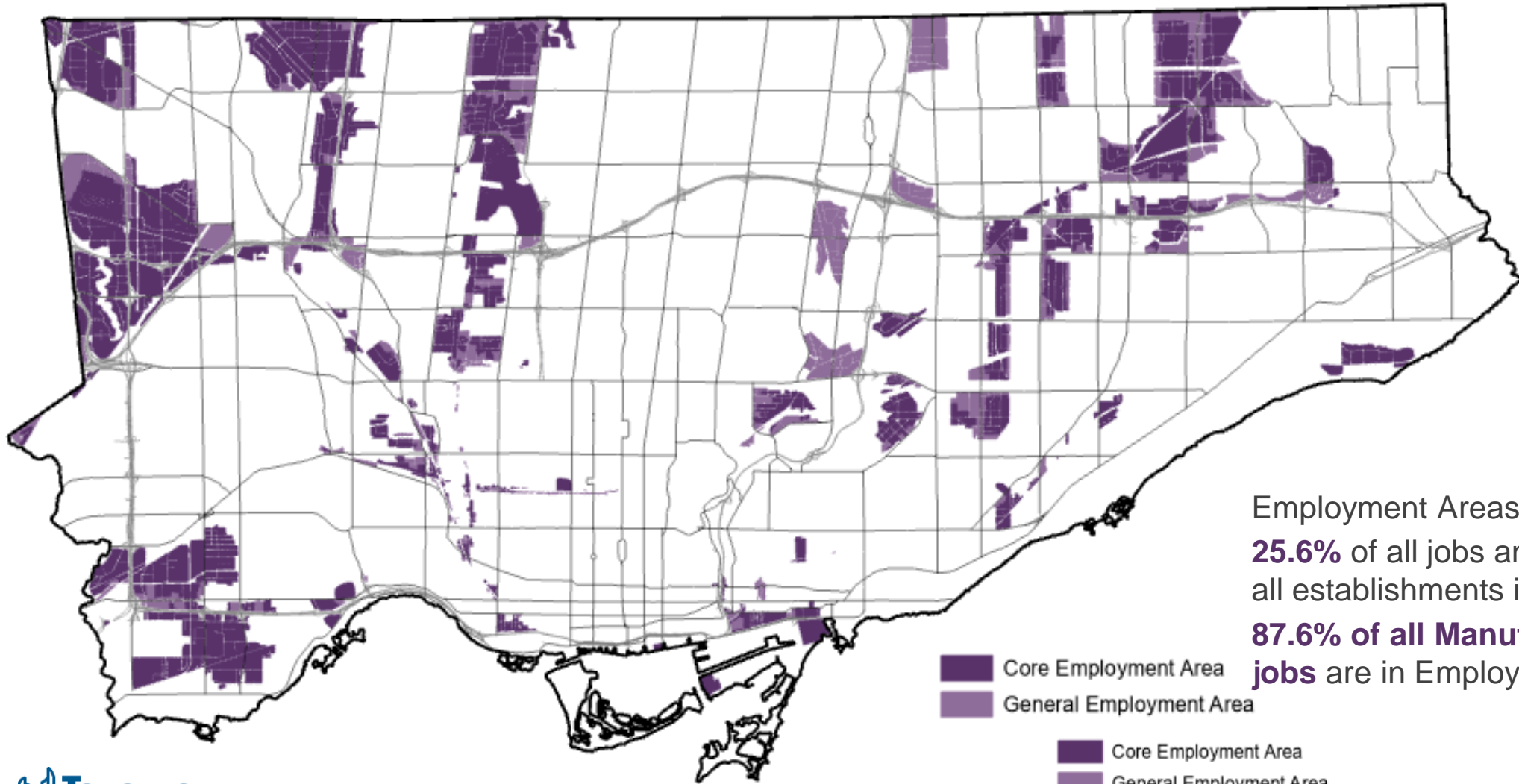
Etobicoke Centre



Scarborough Centre

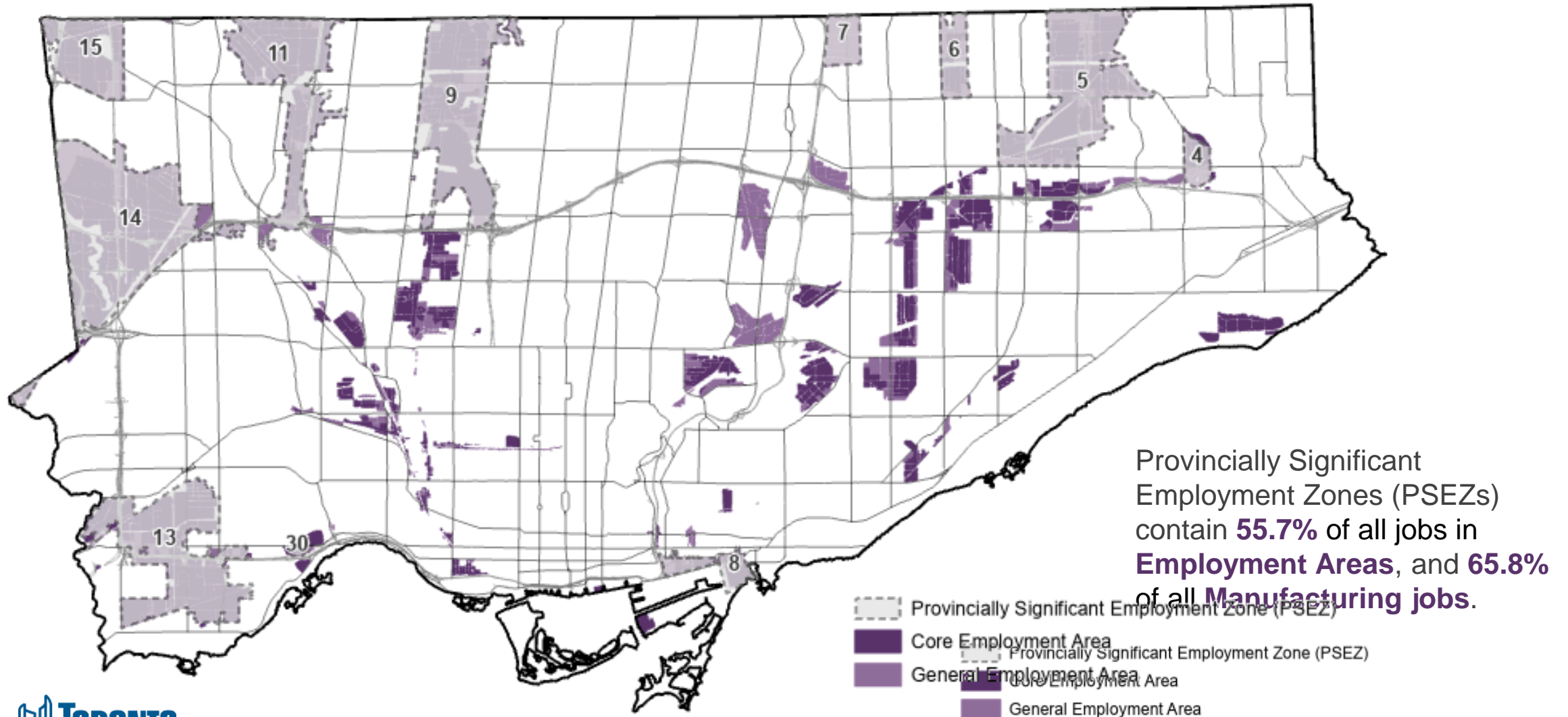


Employment Areas host 402,250 jobs



Employment Areas contain **25.6%** of all jobs and **29.6%** of all establishments in the city.
87.6% of all Manufacturing jobs are in Employment Areas.

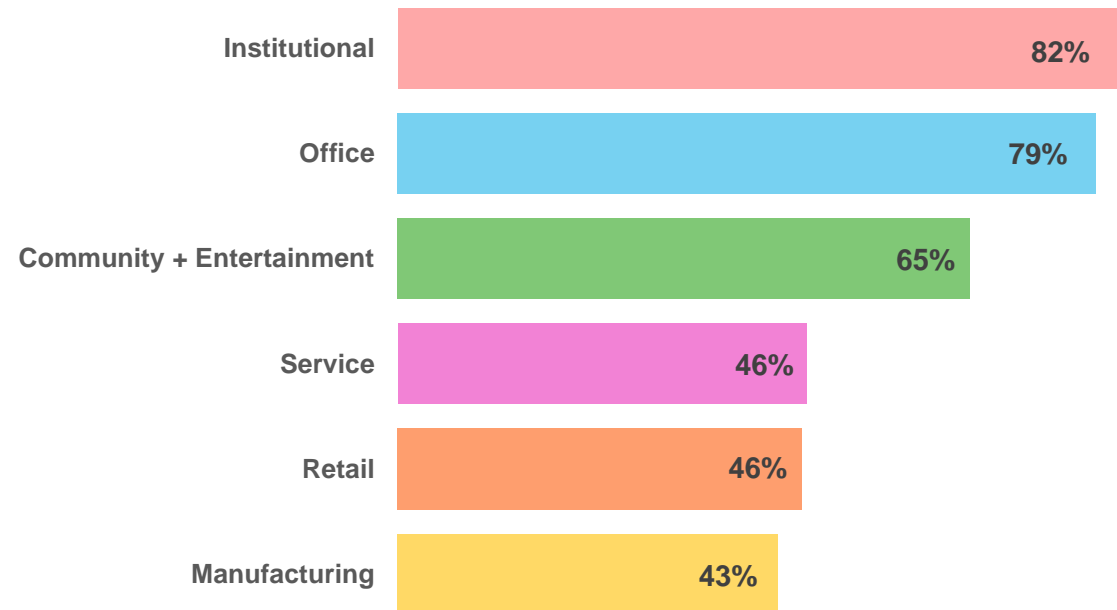
Provincially Significant Employment Zones



Detailed Pandemic Impacts

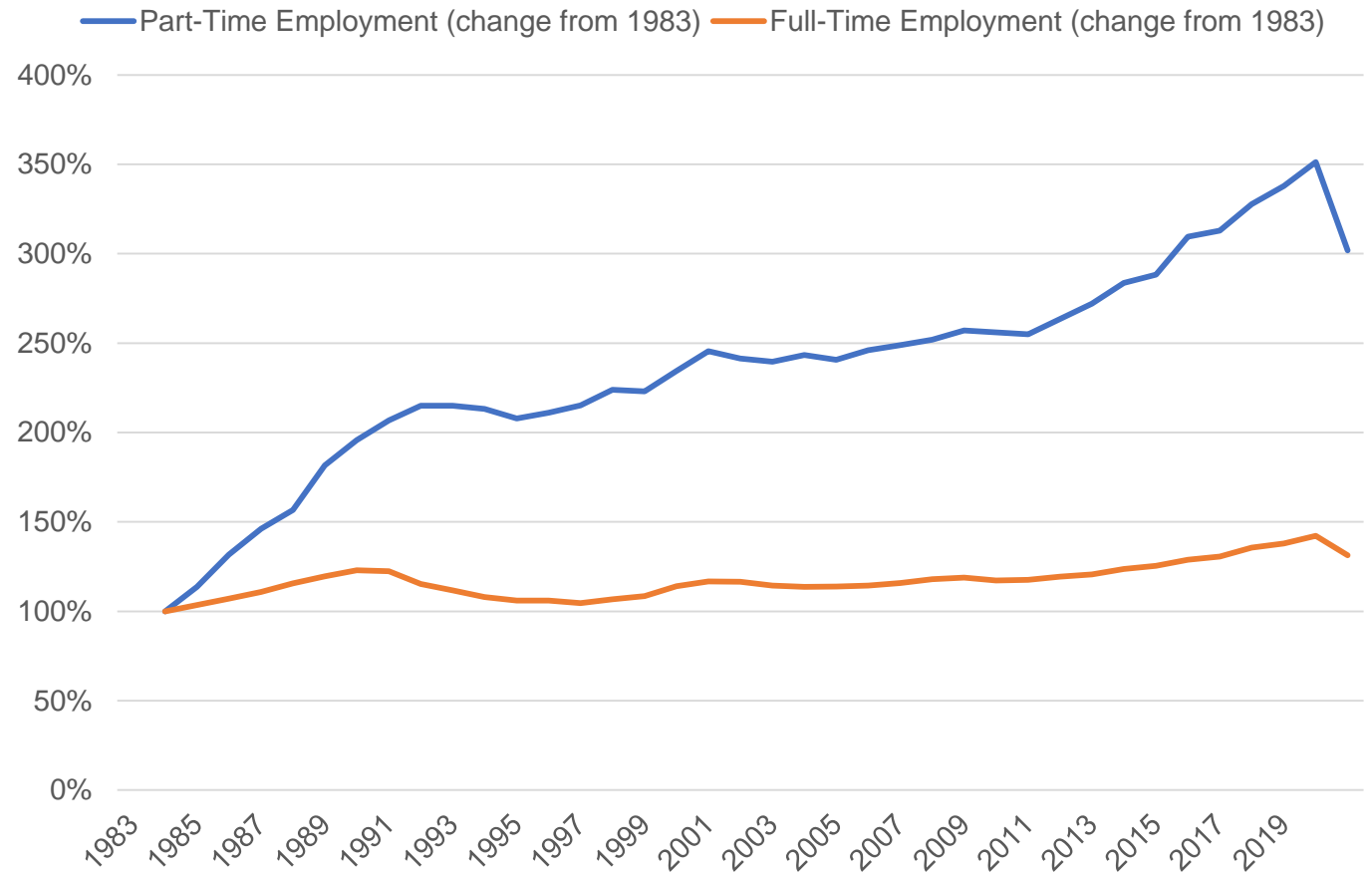
- Over **5,000 establishments** reported significant employment change as the result of the COVID-19 pandemic, representing a net loss of **82,000 jobs**.
- **Service** establishments reported the most negative impacts, with net losses of **30,000 jobs**.
- Small businesses (1-4 employees) had the highest proportion of jobs lost based of establishment size **(-82%)**.

At establishments with remote employment, the highest average **work-from-home** percentages were reported in the **Institutional** and **Office** sectors.

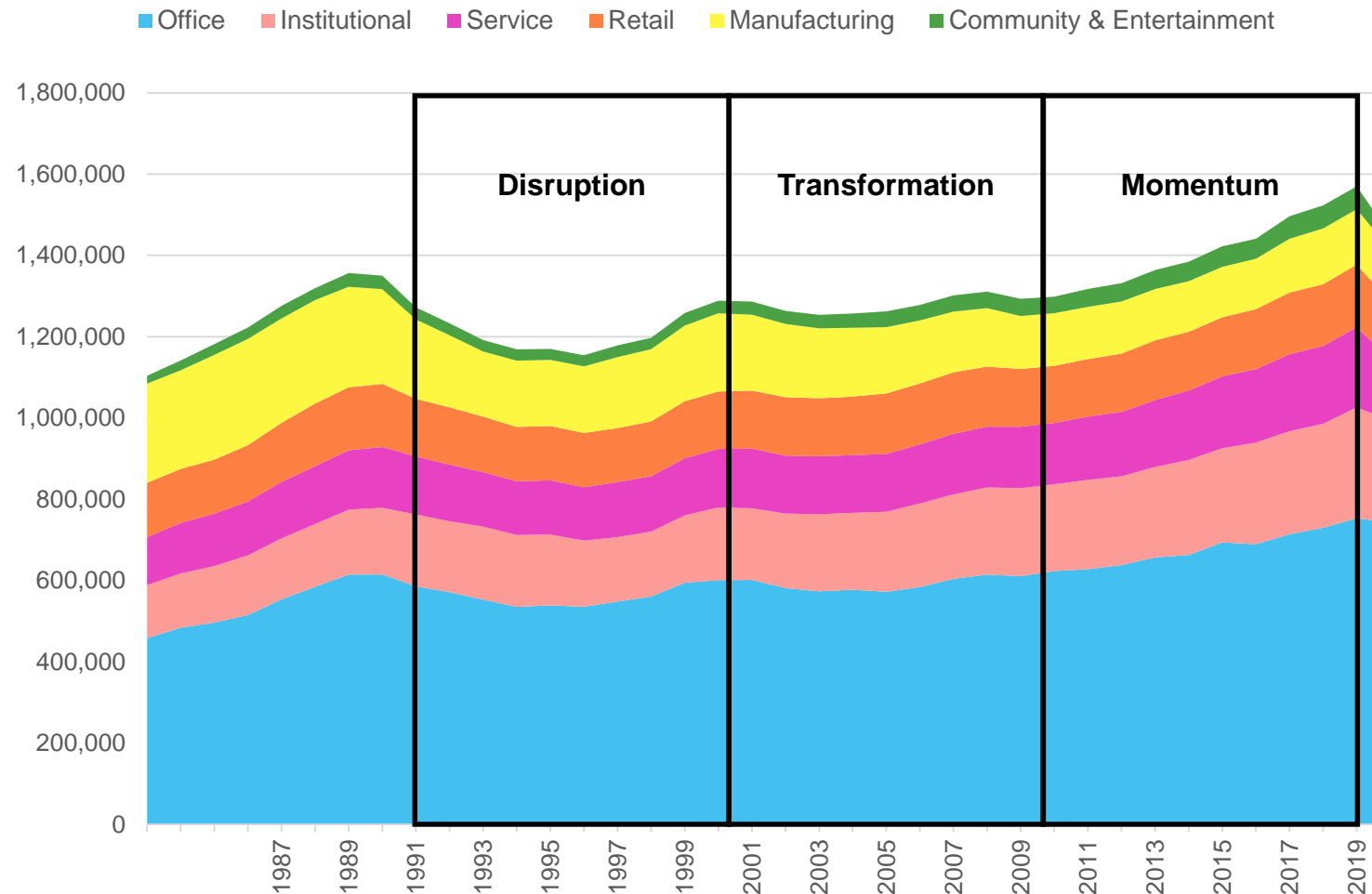


Disproportionate Impacts in 2020

- **Part-time jobs** were lost at almost three times the rate of full-time jobs in 2020
- **Service** and **Community & Entertainment** were hardest hit sectors
- The Ontario Economic Report found that **youth** (aged 15-24) and **women** experienced higher unemployment rates
- Labour Force Survey data shows that the pandemic has more severely impacted the employment of **visible minority groups**



Historic change and resiliency



Over the last **10 years** (2010-2020), **Office** and **Institutional** categories have experienced net growth.

Office: + 119,450 jobs, 19.2%

Institutional: + 37,170 jobs, 17.4%

Service: + 70 jobs, 0.0%

Retail: - 430 jobs, 0.3%

Manufacturing: - 510 jobs, 0.4%

Community & Entertainment:
- 4,140 jobs, 10.2%

Regional Growth remains on track

- Growth Plan employment forecast for the City of Toronto is for 1,979,000 jobs by 2051.
- Recent growth rates from the Survey:
 - Most recent 10 year average growth rate is 1.2% (2010-2020)
 - Pre-pandemic 10 year average growth rate was 2.1% (2009-2019)
- Even using the lower average growth rate from 2010-2020, the City will reach the Provincial Growth Plan forecast well before 2051 (24 years). If the average growth rate from 2009-2019 is used, the City will reach the forecast in 13 years.





The 38th annual Survey will commence in July 2021.

For more information, visit:

<https://www.toronto.ca/city-government/data-research-maps/research-reports/planning-development/toronto-employment-survey/>