

Goodmans^{LLP}

Barristers & Solicitors
Bay Adelaide Centre
333 Bay Street, Suite 3400
Toronto, Ontario M5H 2S7
Telephone: 416.979.2211
Facsimile: 416.979.1234
goodmans.ca

Direct Line: 416.597.4299
dbronskill@goodmans.ca

March 8, 2023

Our File No.: 202396

WITHOUT PREJUDICE

City of Toronto Legal Services
26th Floor, 55 John Street
Metro Hall
Toronto, ON M5V 3C6

Attention: Mark Crawford

Dear Sirs/Mesdames:

**Re: Case No. OLT-22-002097 – 212-220 King Street West
Heritage Alteration Application**

We are solicitors for Dundee 212 King LP, 214 King Holdings Limited & 220 KSW LLP in respect of the lands municipally known as 212-220 King Street West (the “**Property**”). As you know, on behalf of our client, we will be providing a without prejudice settlement offer in respect of the above-noted Ontario Land Tribunal appeal (the “**Appeal**”) for consideration by City Council at its meeting scheduled to commence on March 29, 2023.

We are writing to confirm that the heritage alteration application submitted on behalf of our client on a without prejudice basis forms part of the overall without prejudice settlement offer to be provided to the City regarding the Appeal and should be treated as confidential until the conclusion of the above-noted City Council meeting. If the settlement offer is not accepted by City Council at this meeting, then the settlement offer should be considered as withdrawn.

Please let us know if any further clarification is required.

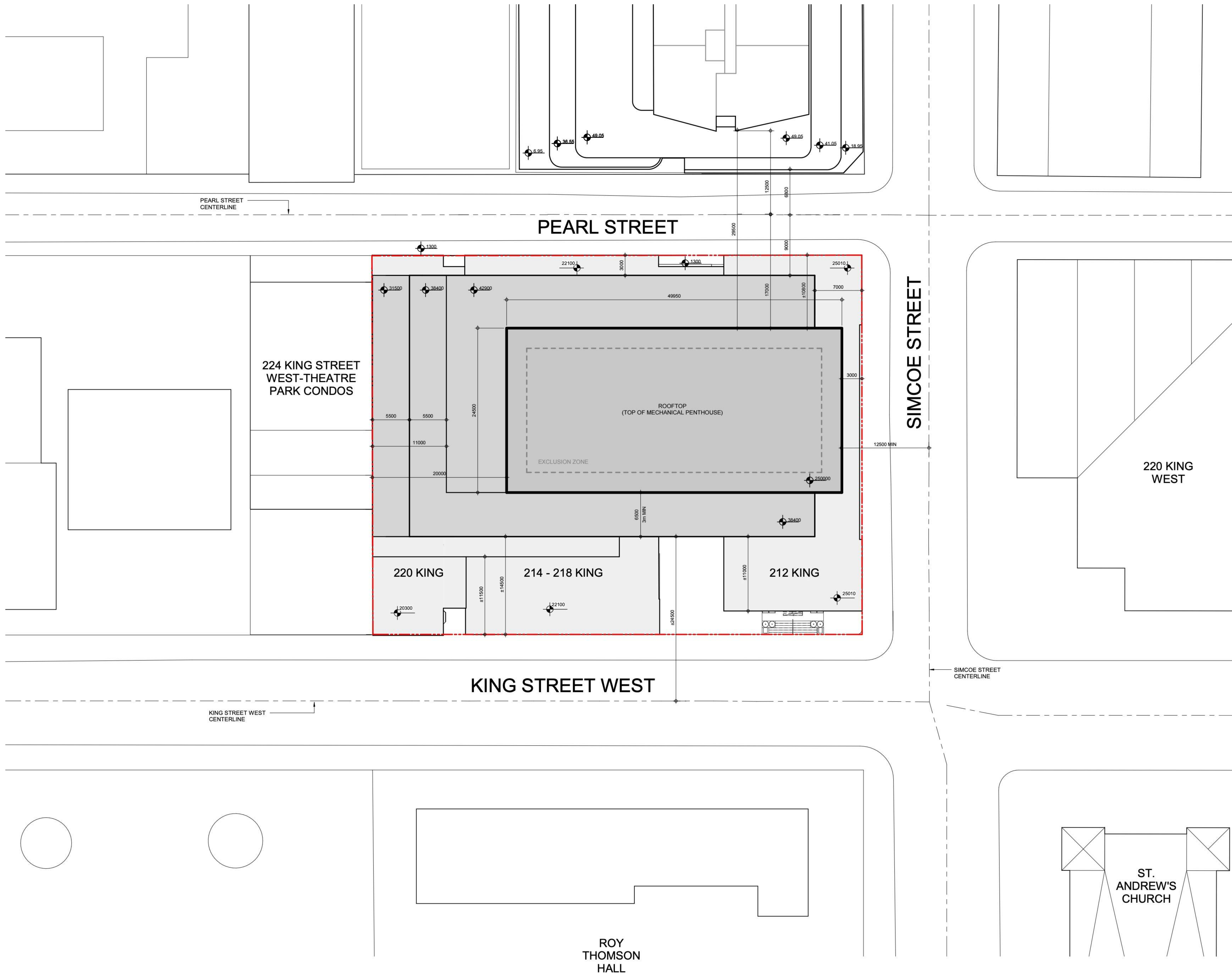
Yours truly,

Goodmans LLP

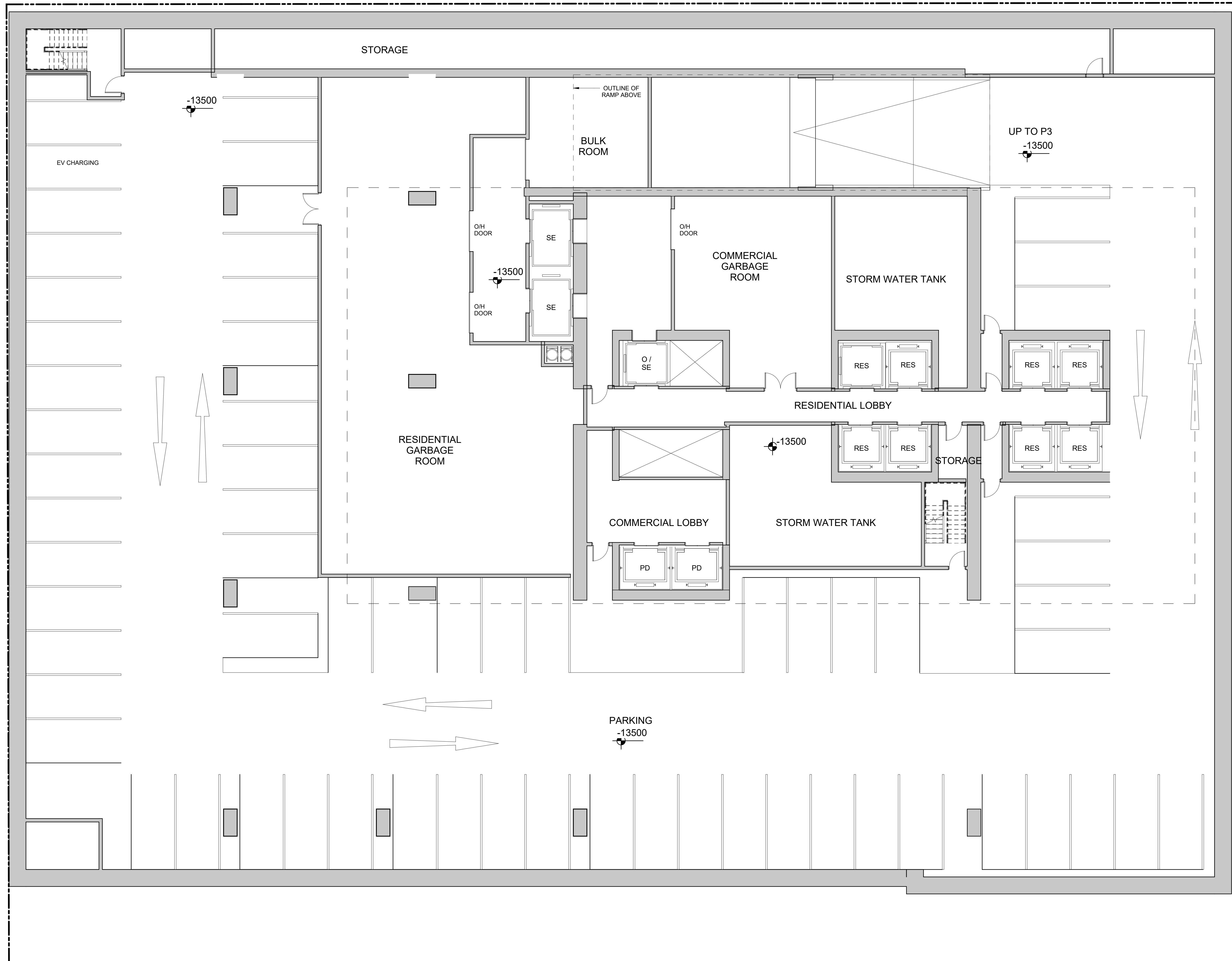


David Bronskill
DJB/

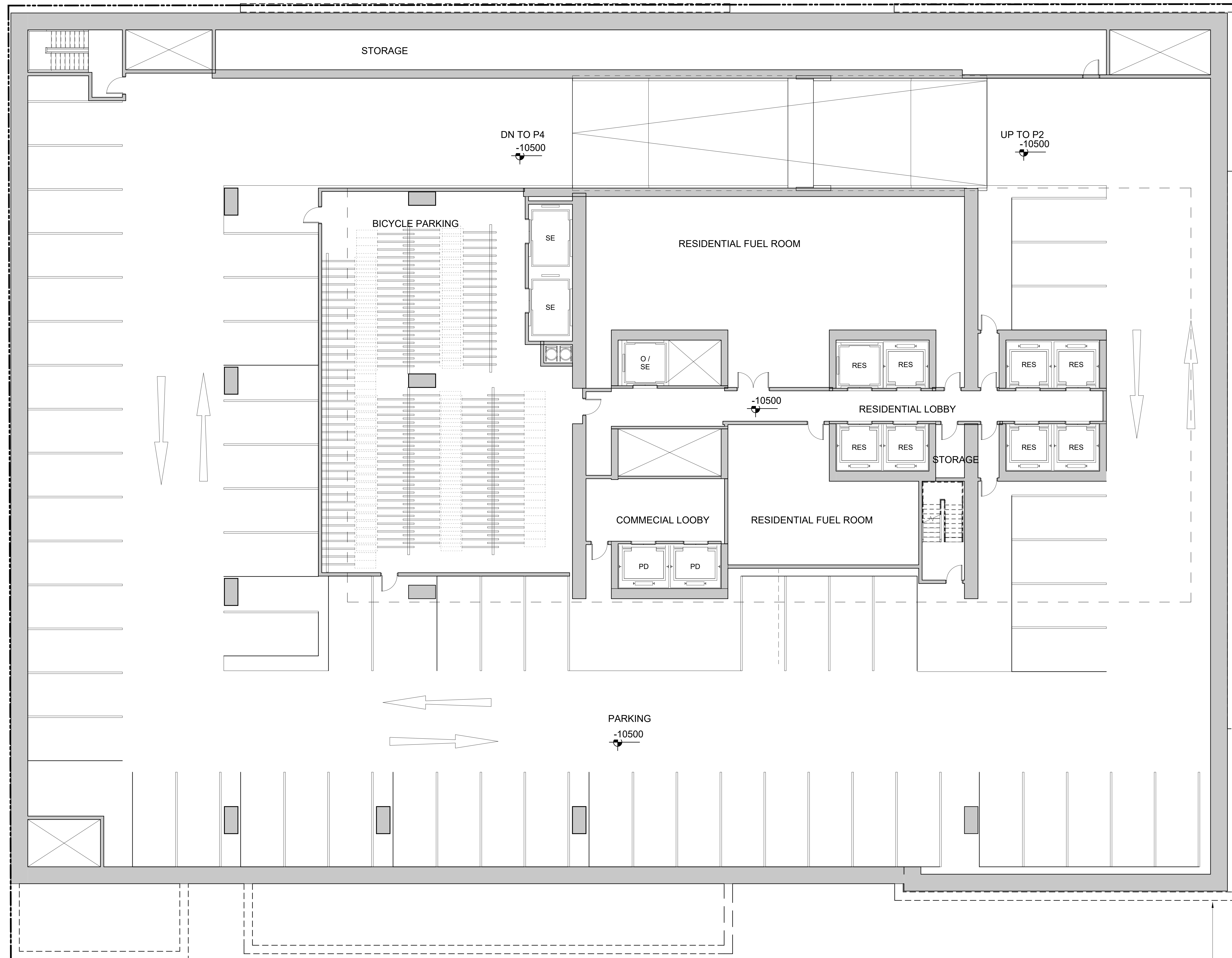
212-220 KING ST W
CONFIDENTIAL WITHOUT PREJUDICE



SITE PLAN
1:200

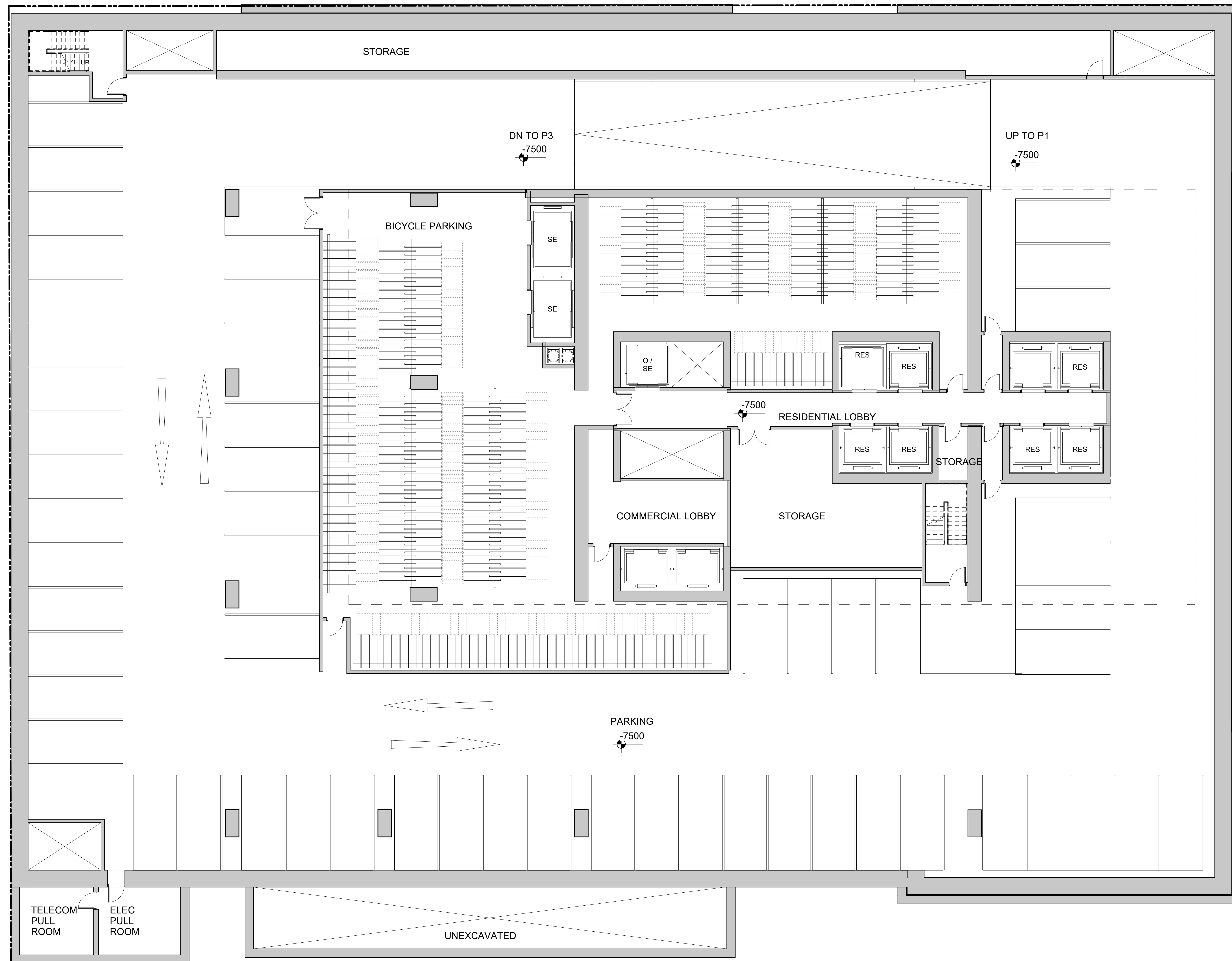


BASEMENT 4
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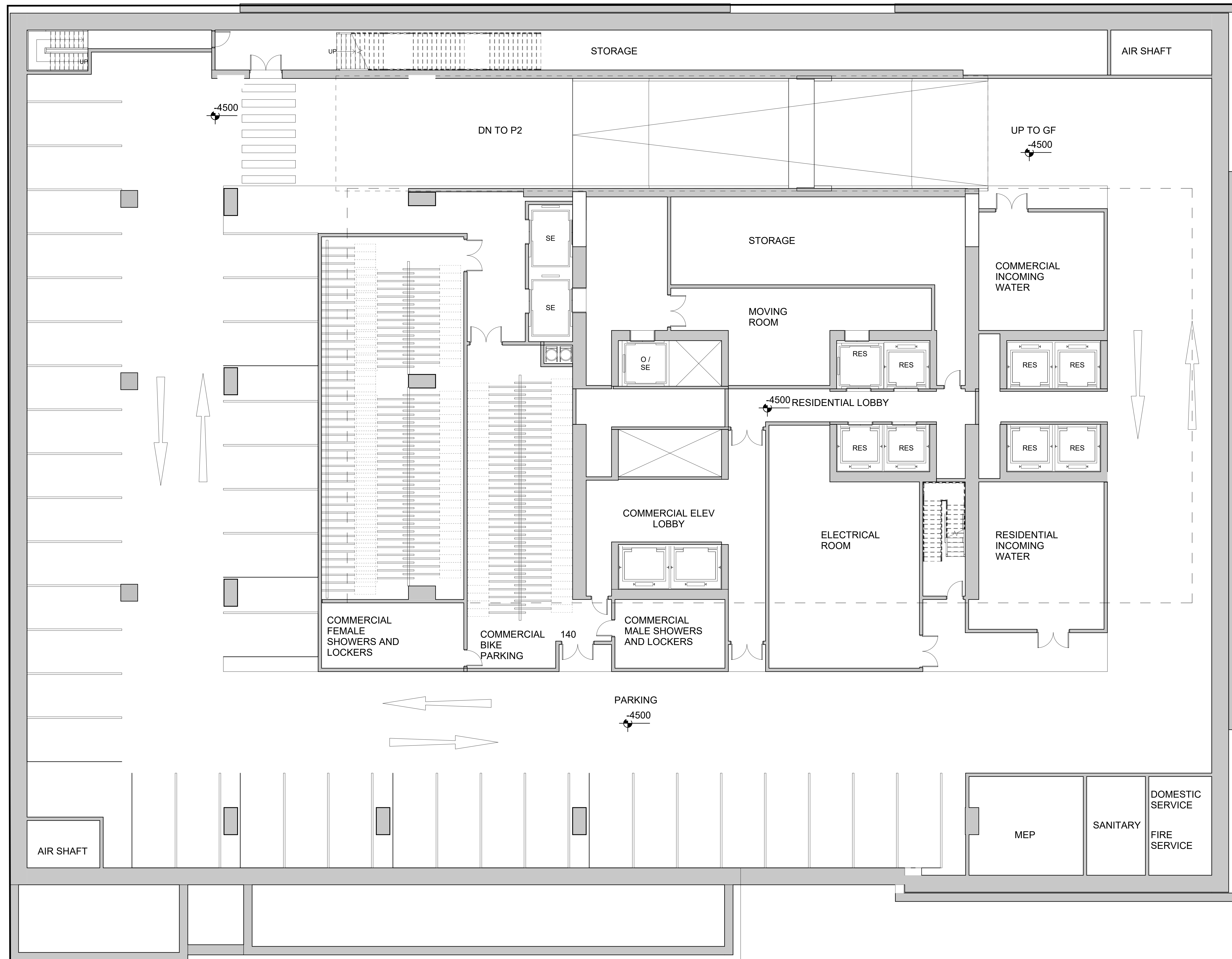


BASEMENT 3
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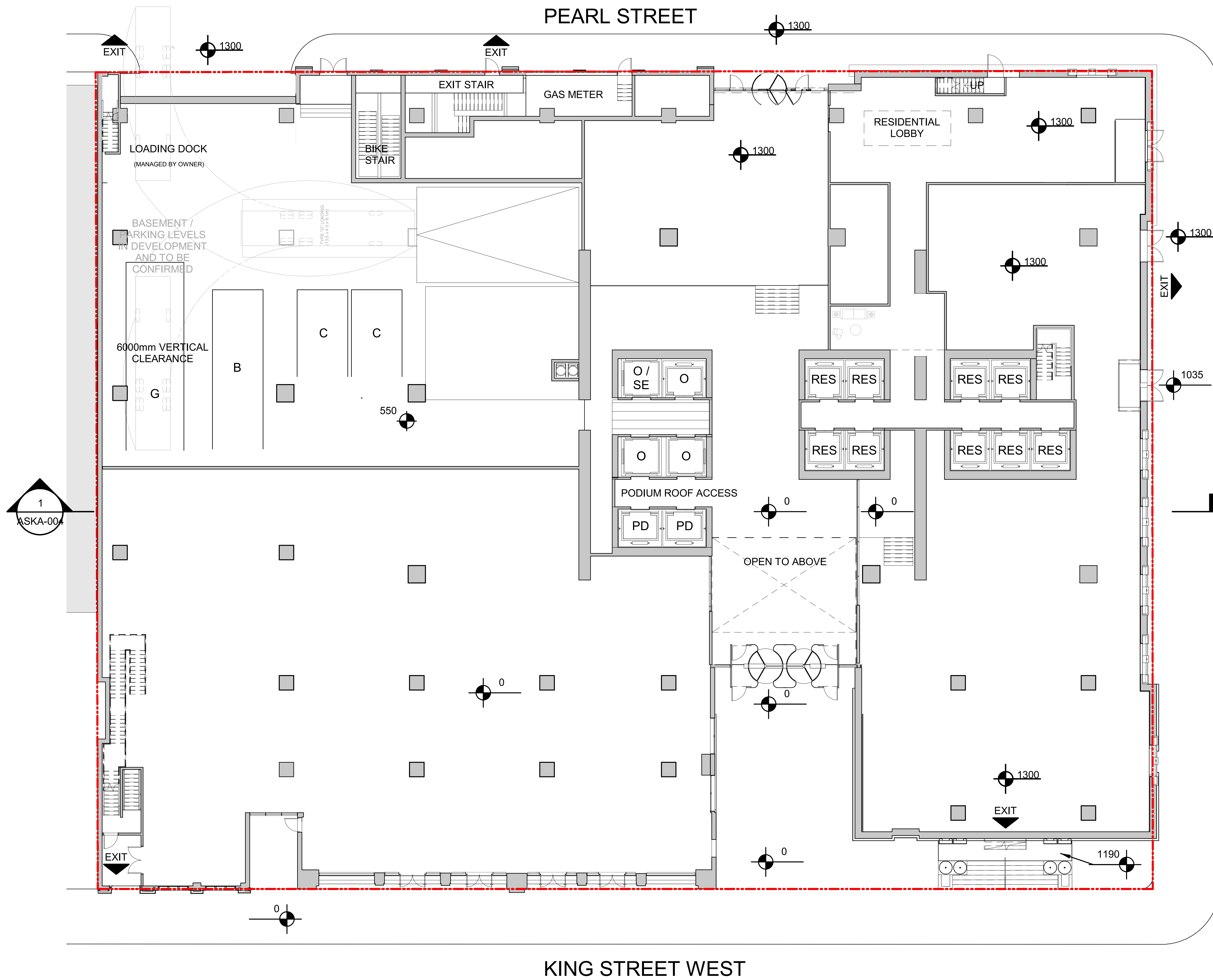
EXTENT
 HERITAGE
 FOUNDATIO
 N WALL
 ABOVE



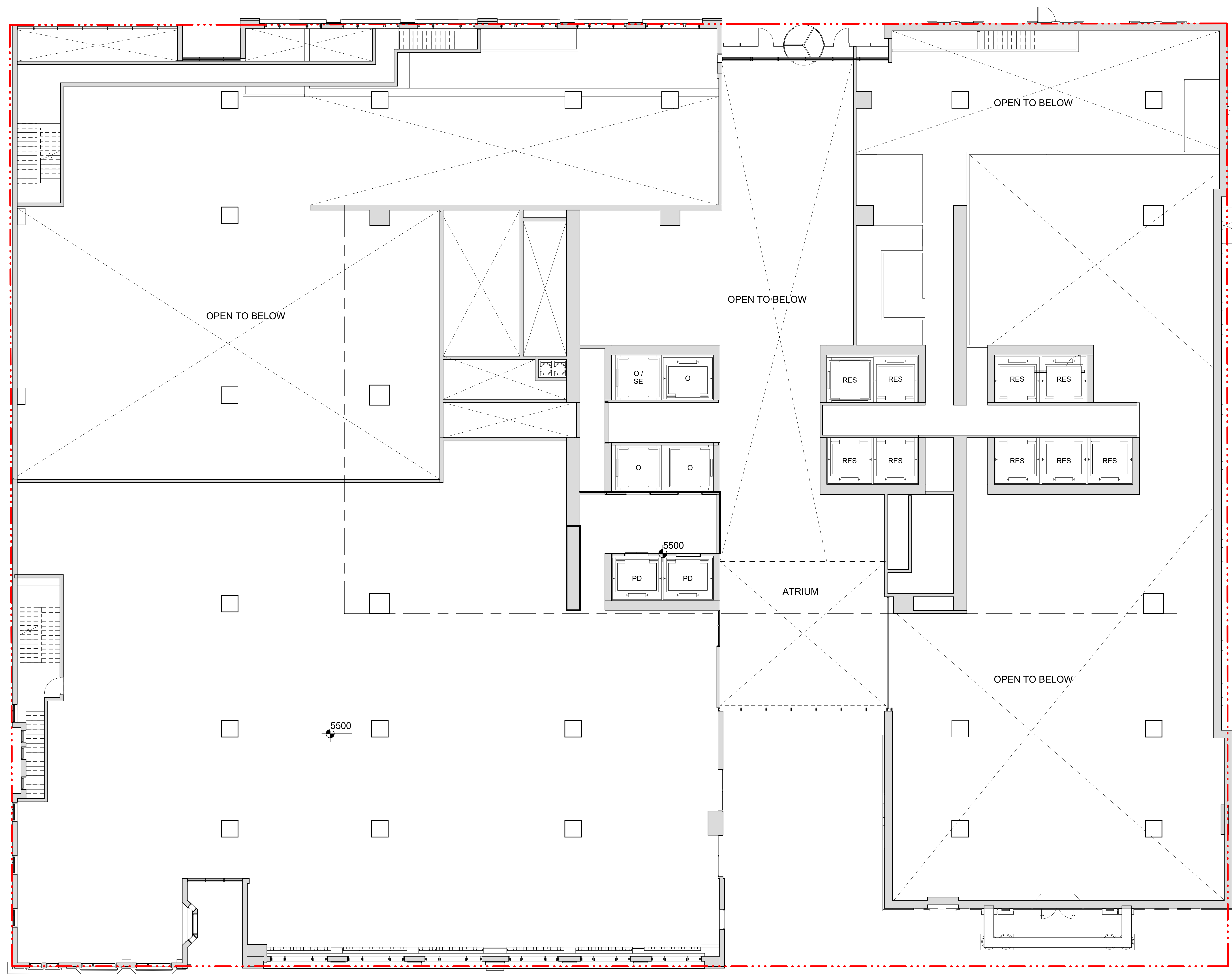
BASEMENT 2
1:100



BASEMENT 1
1:100



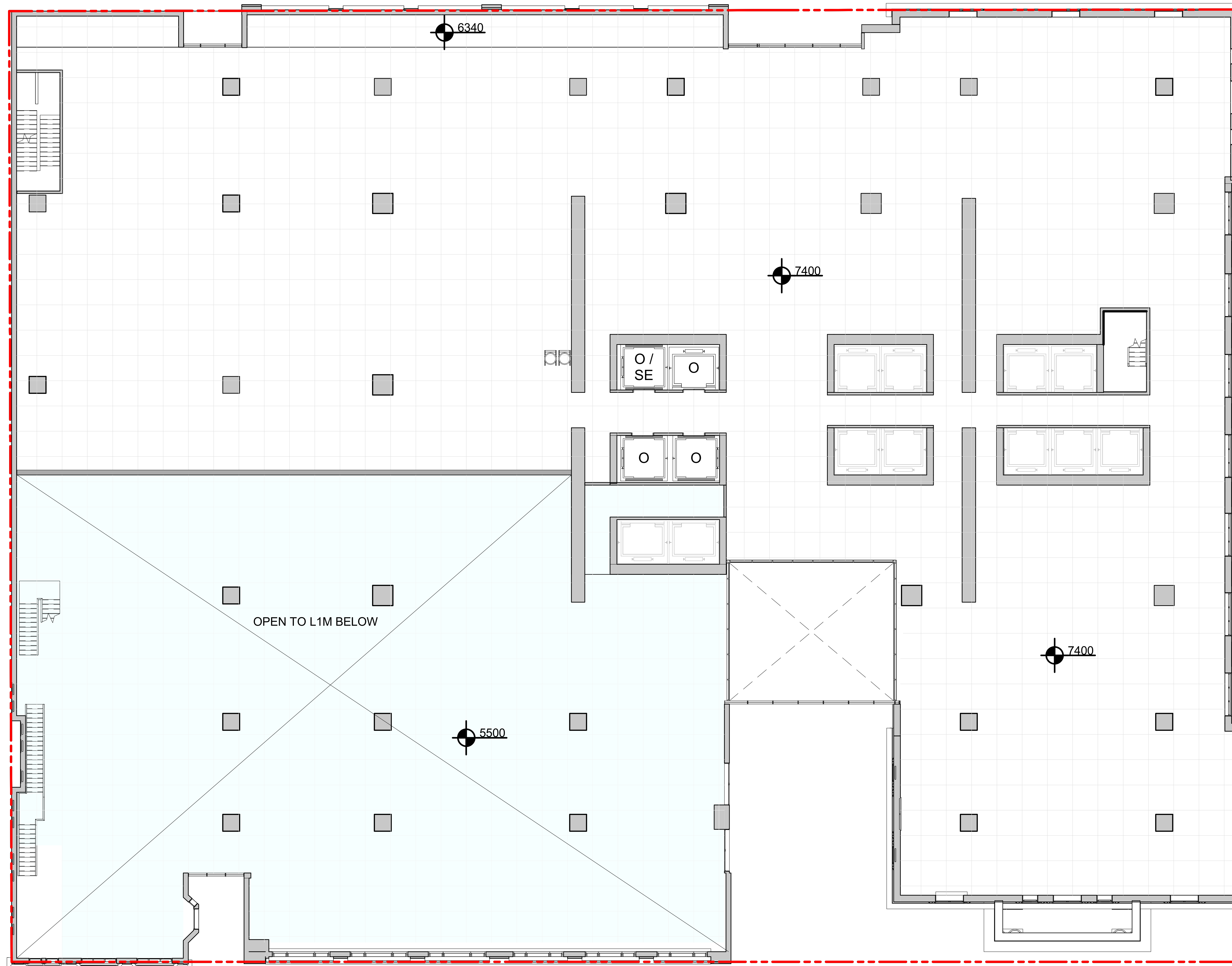
GROUND FLOOR
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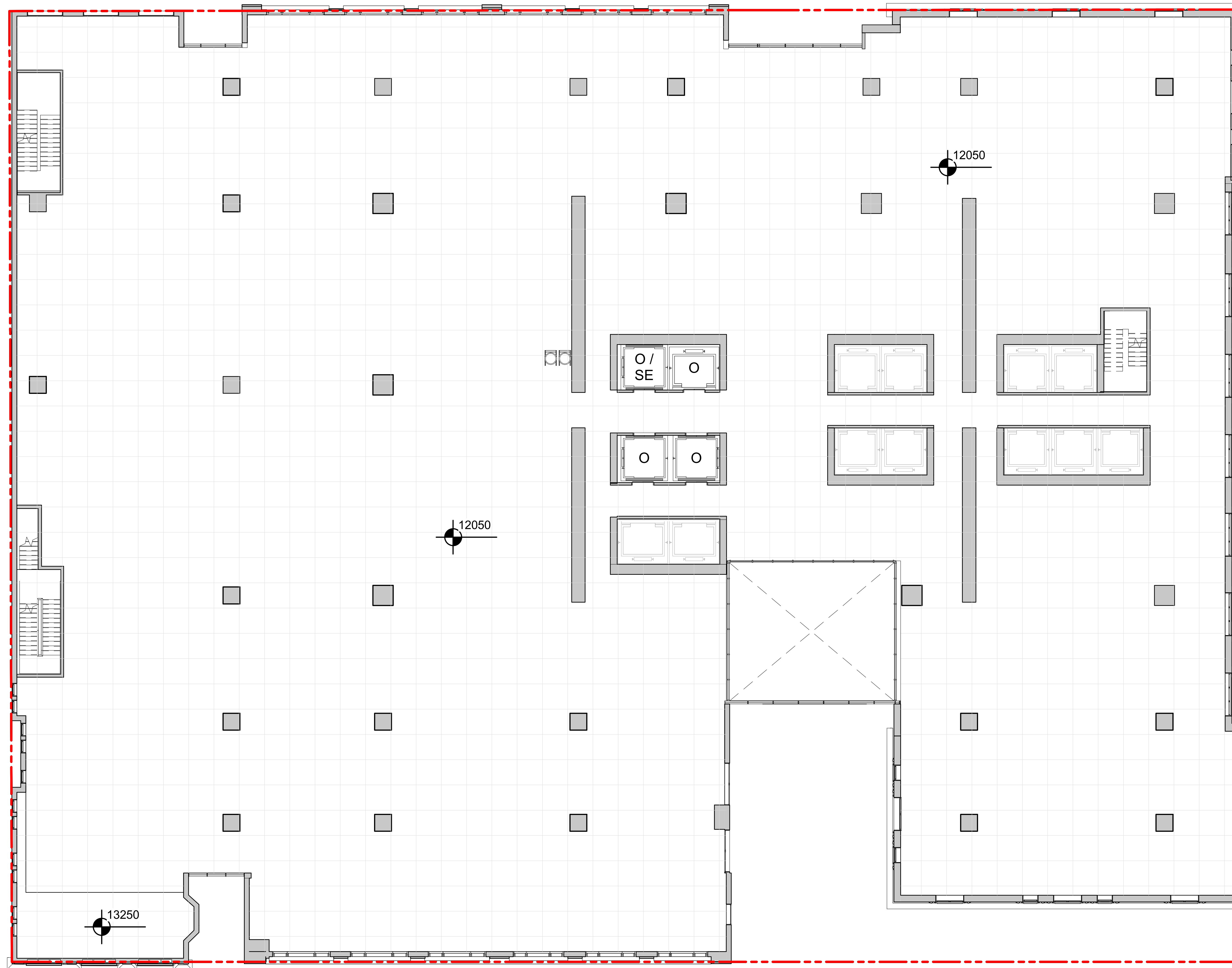
SIMCOE STREET

LEVEL MEZZANINE
1:100

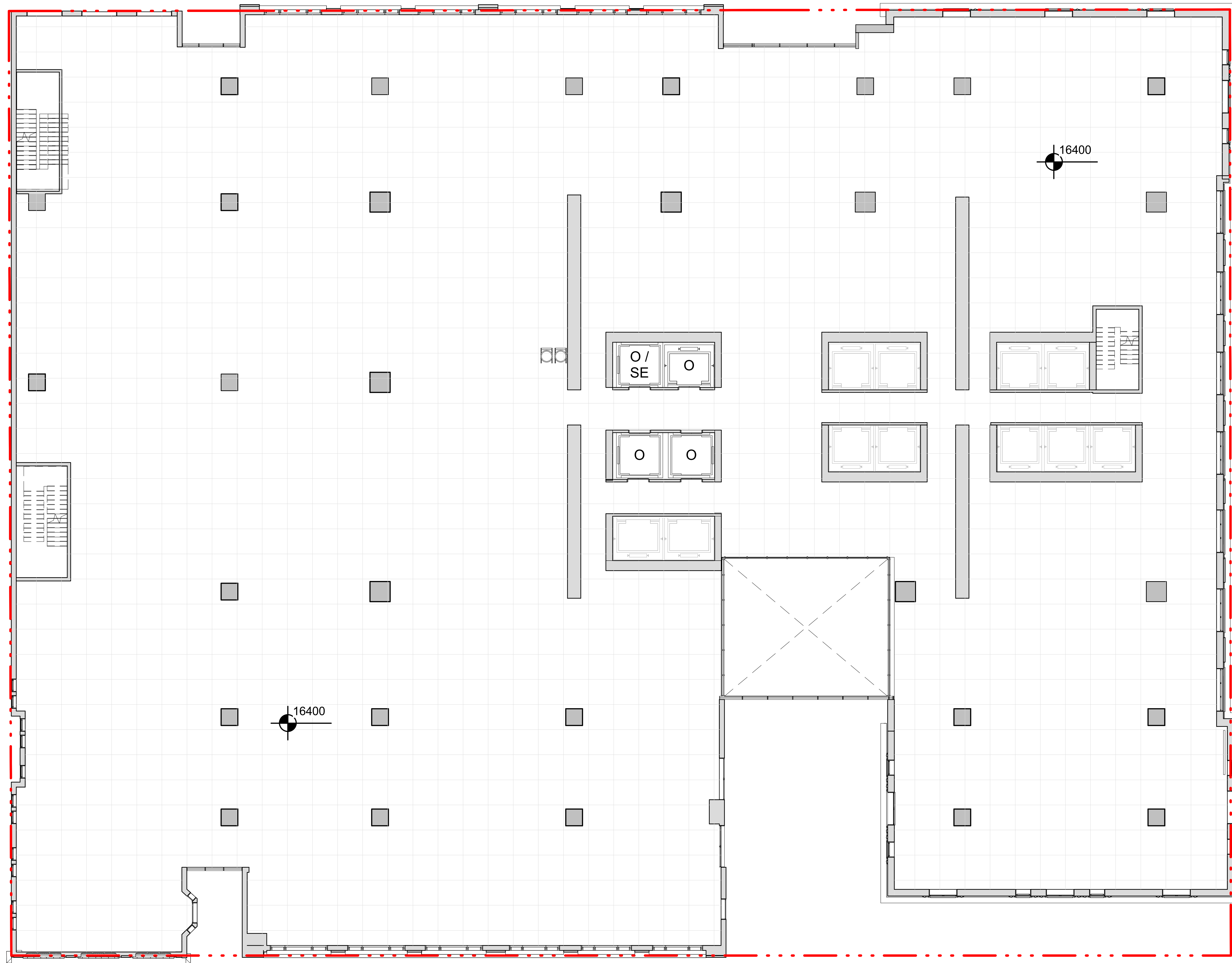
KING STREET WEST



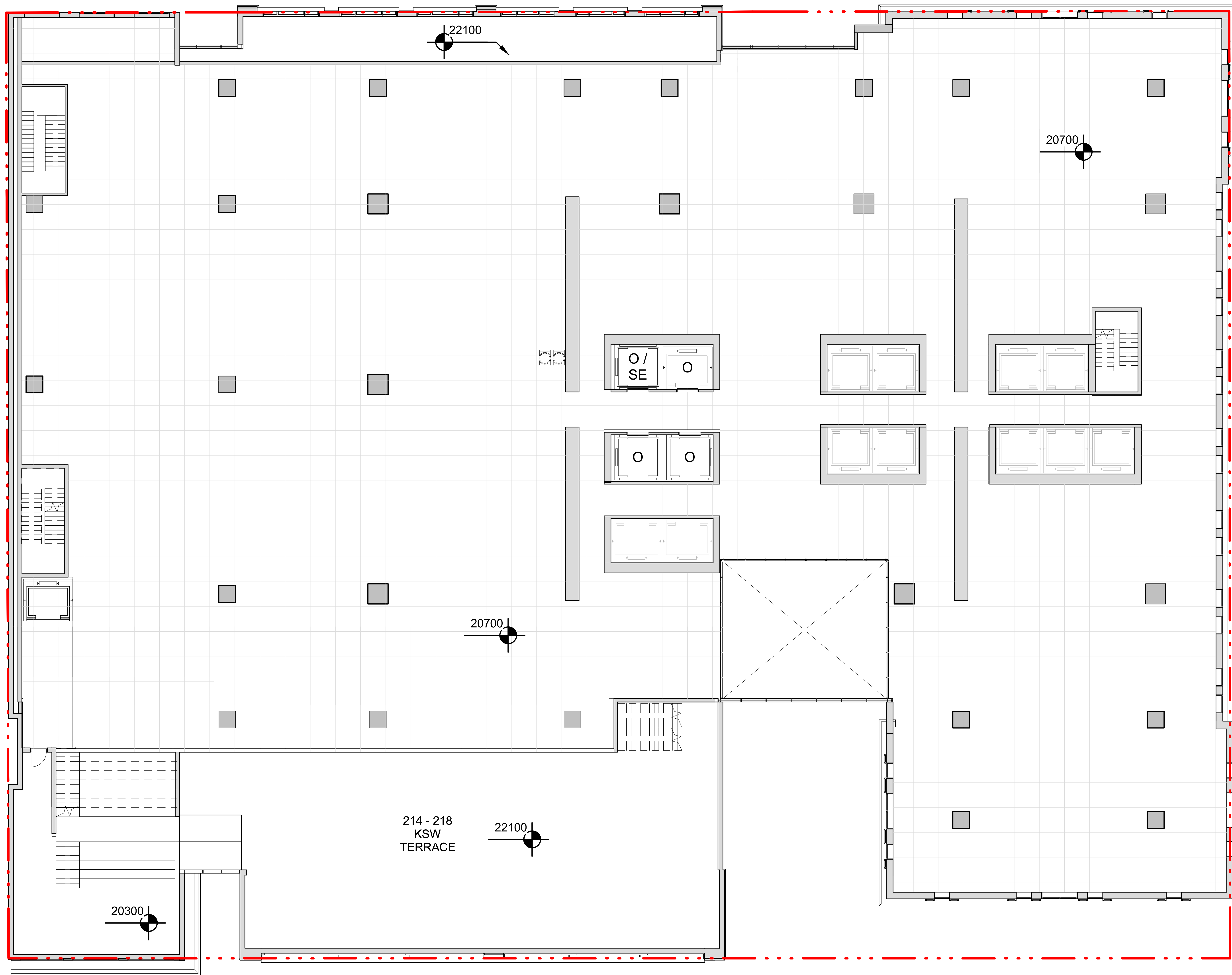
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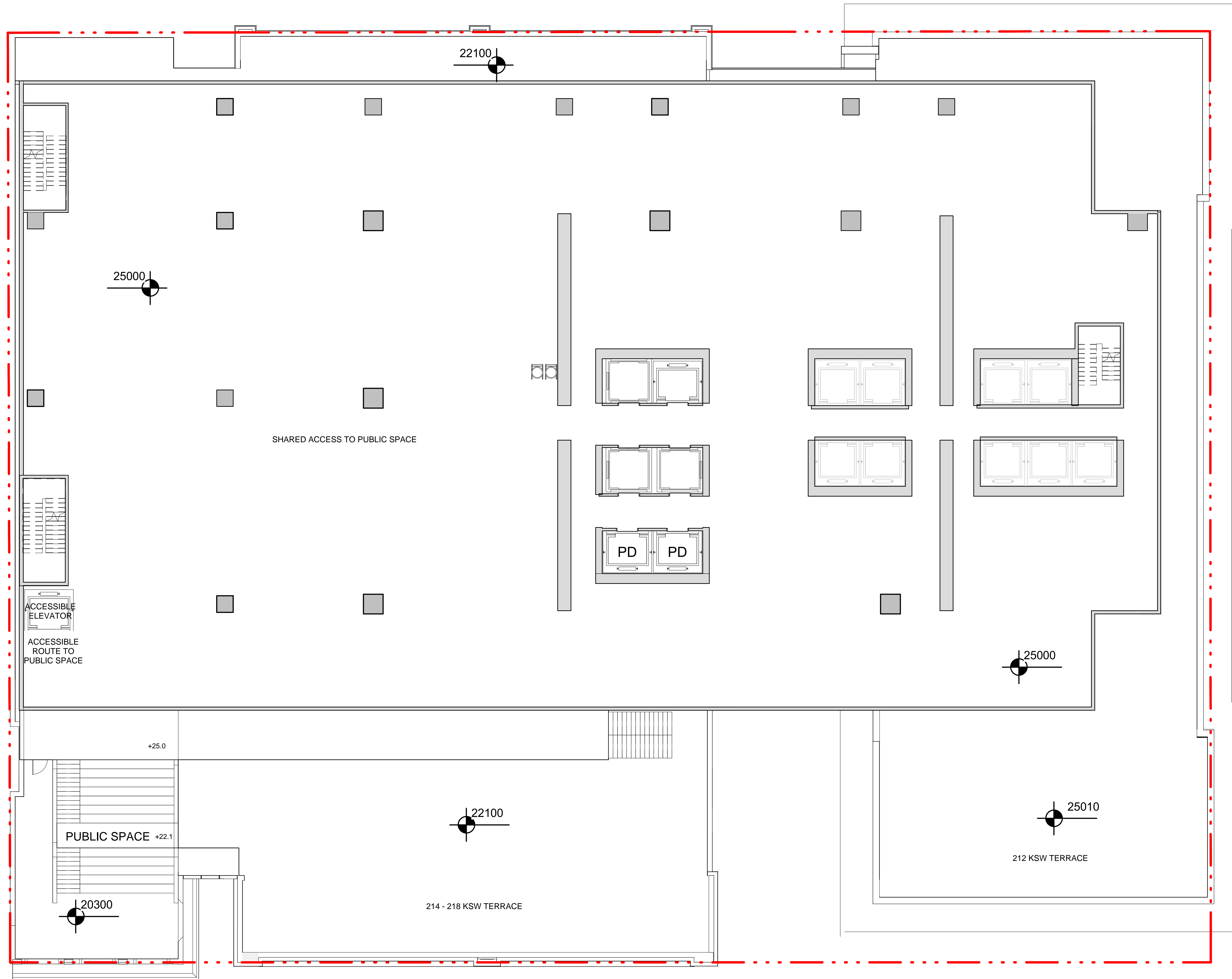
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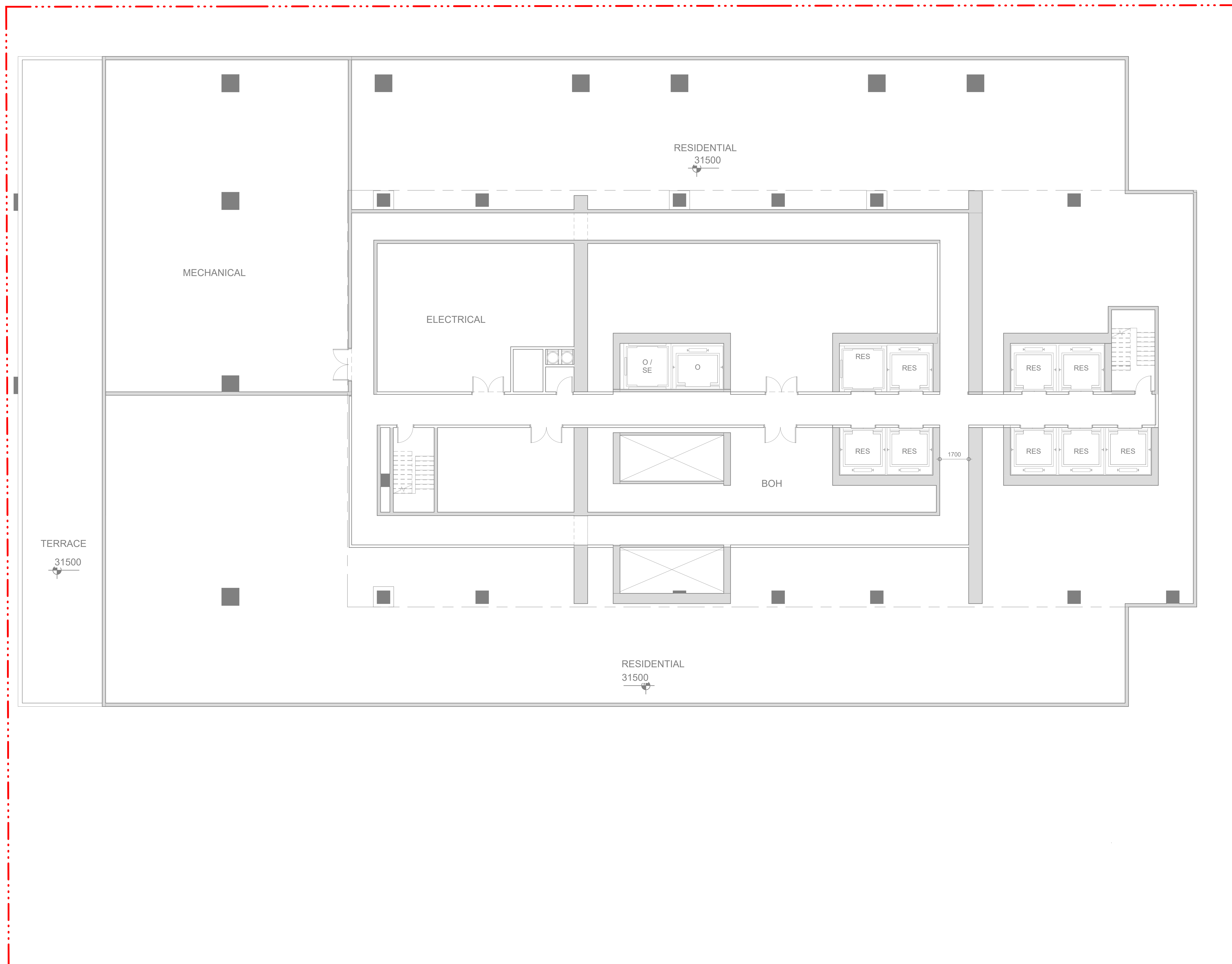
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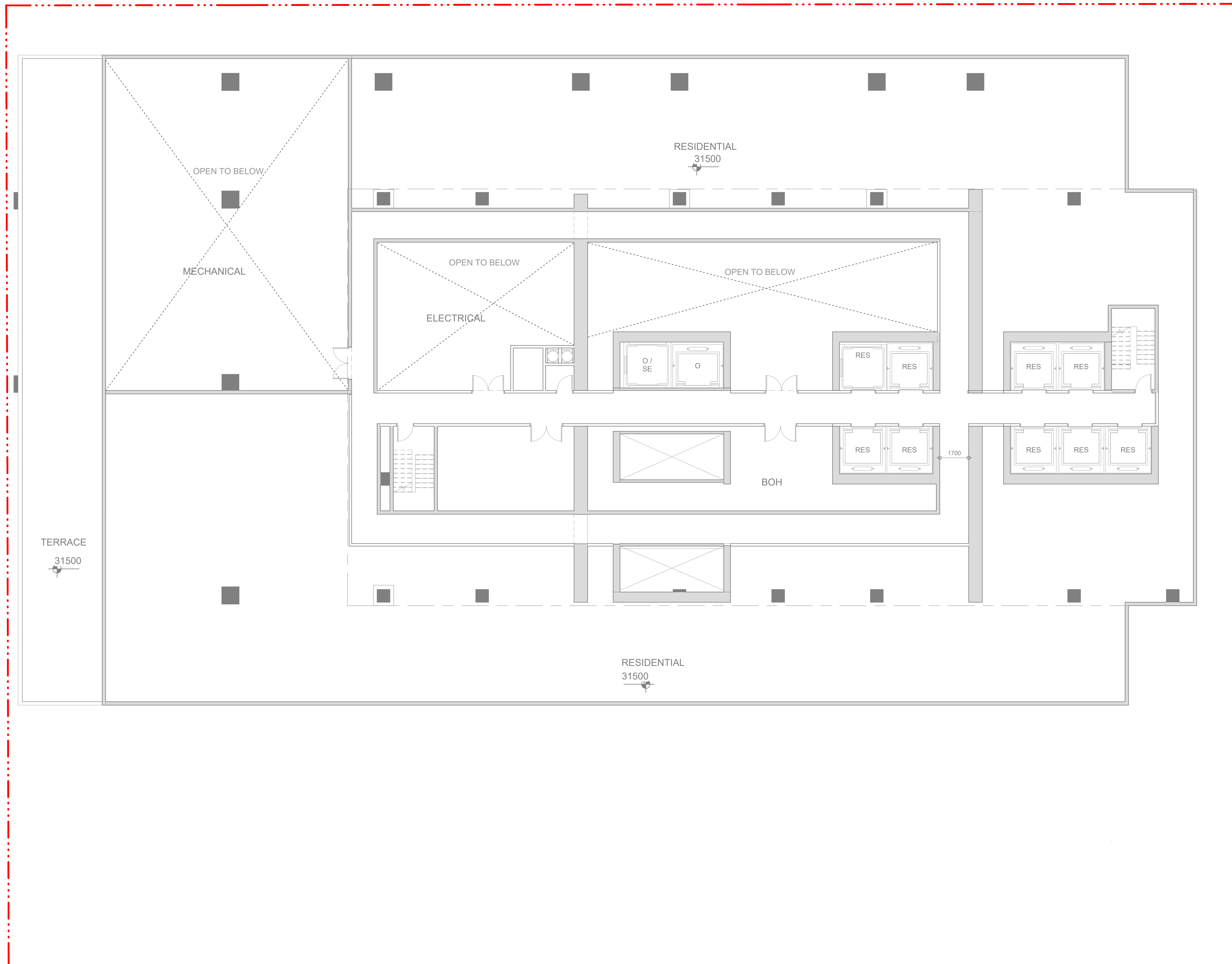
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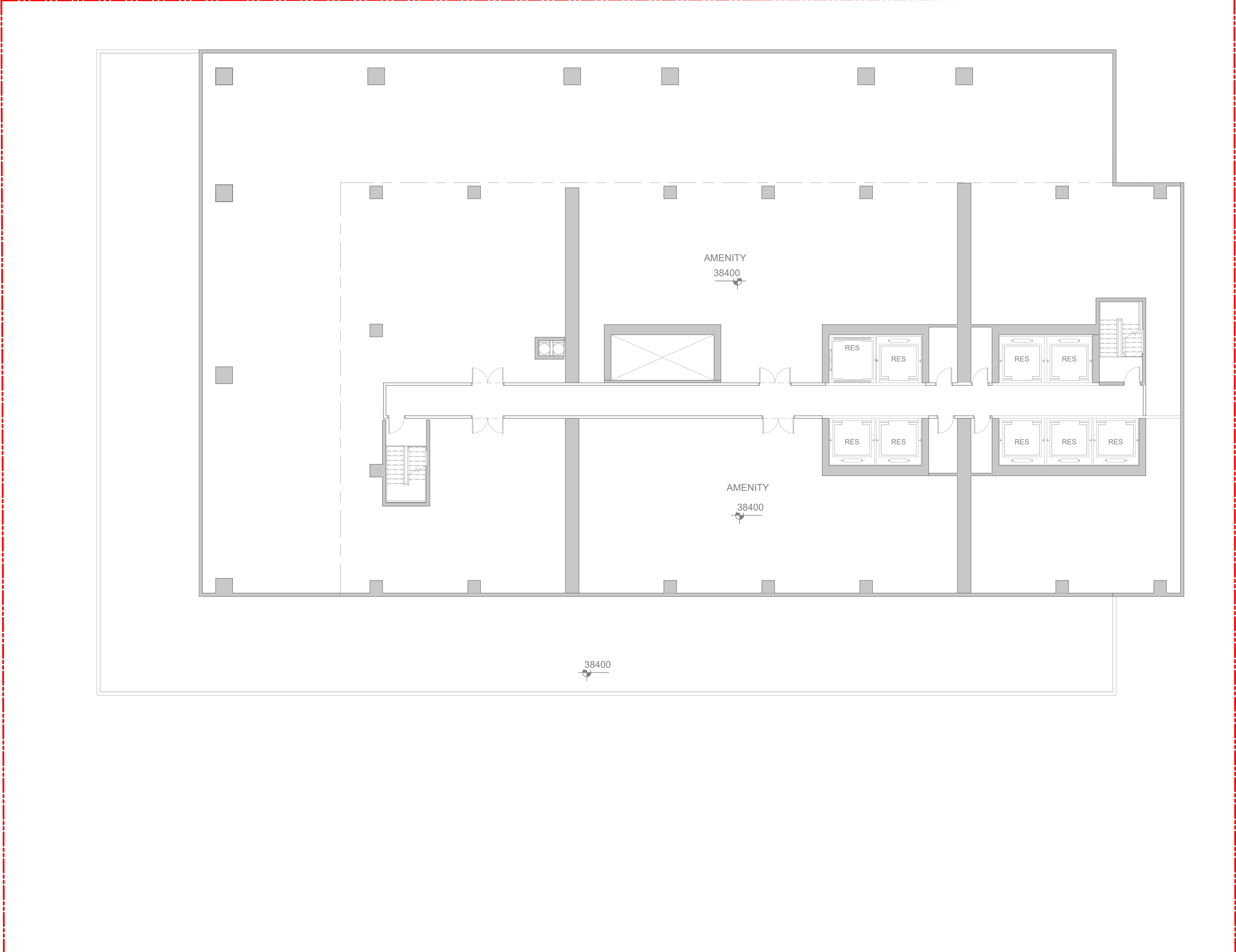
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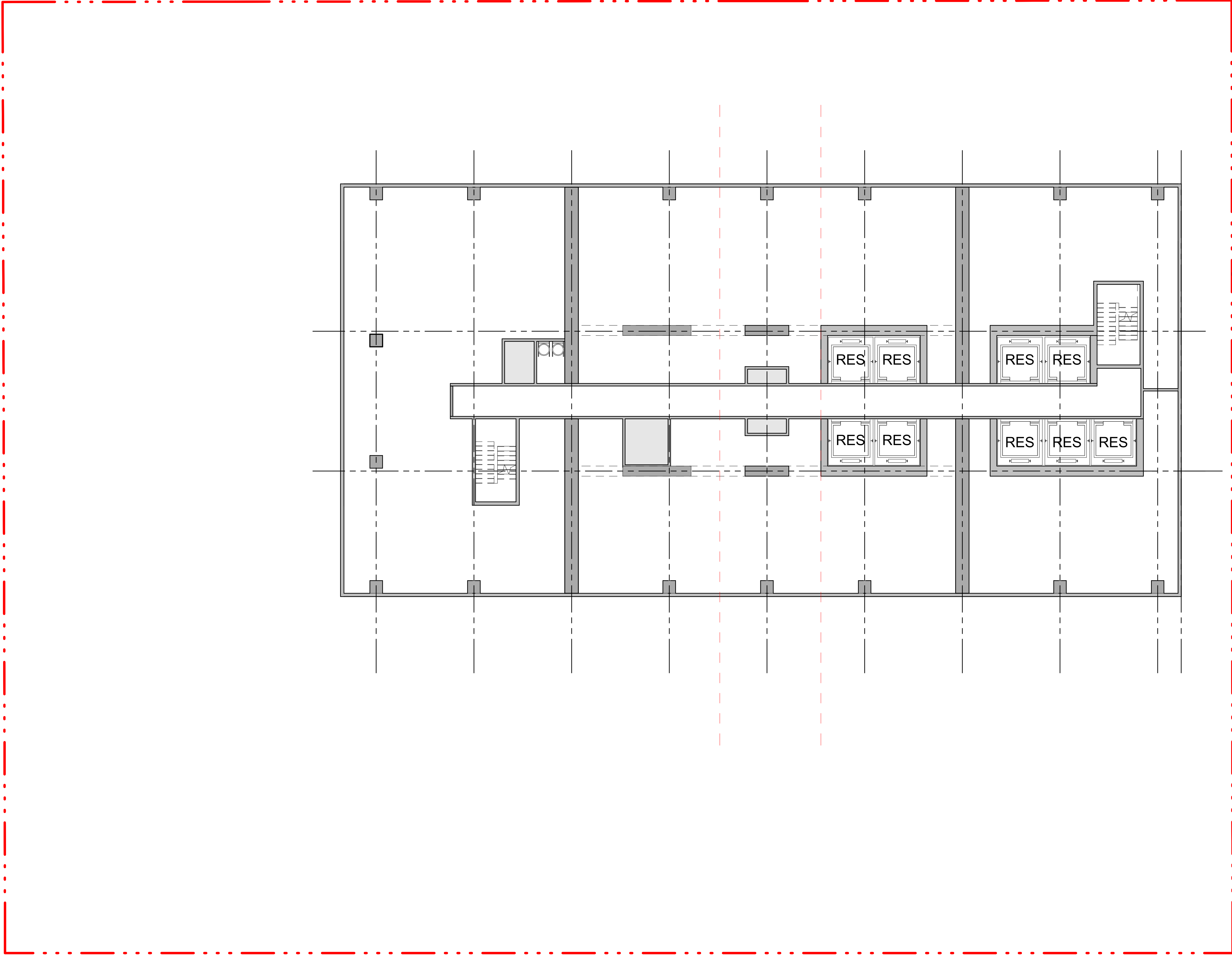
LEVEL 7 MECHANICAL
1:100



LEVEL 8 MECHANICAL
1:100

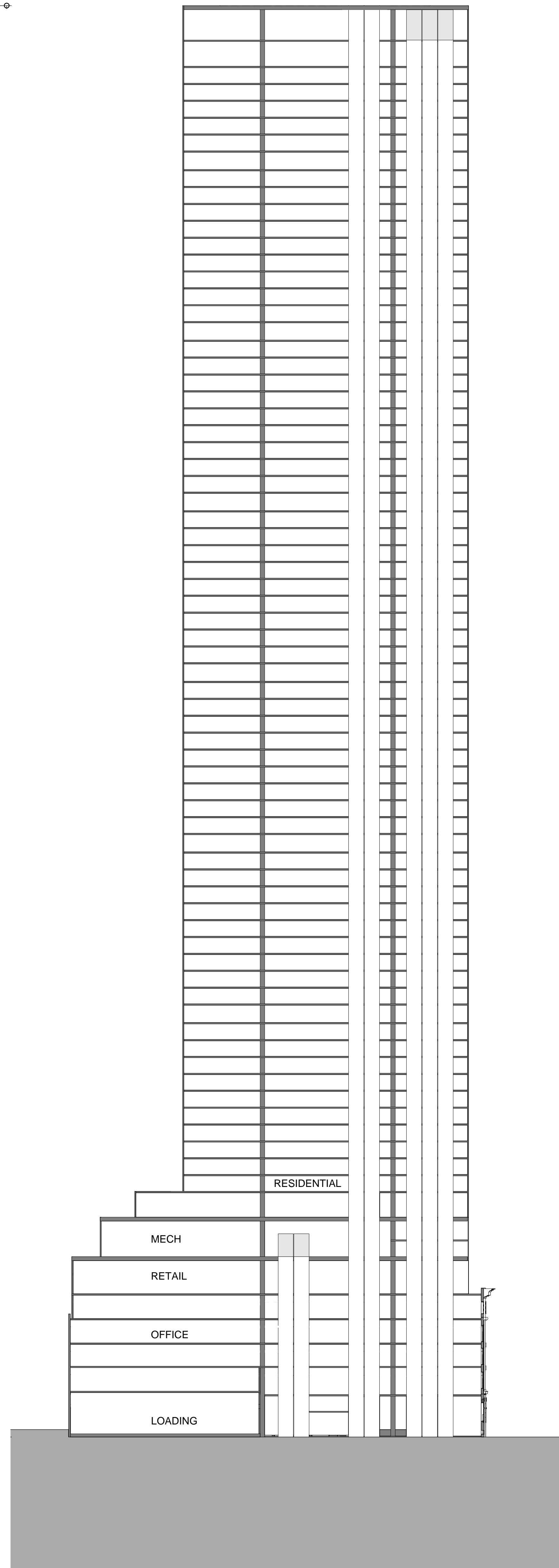


LEVEL 9
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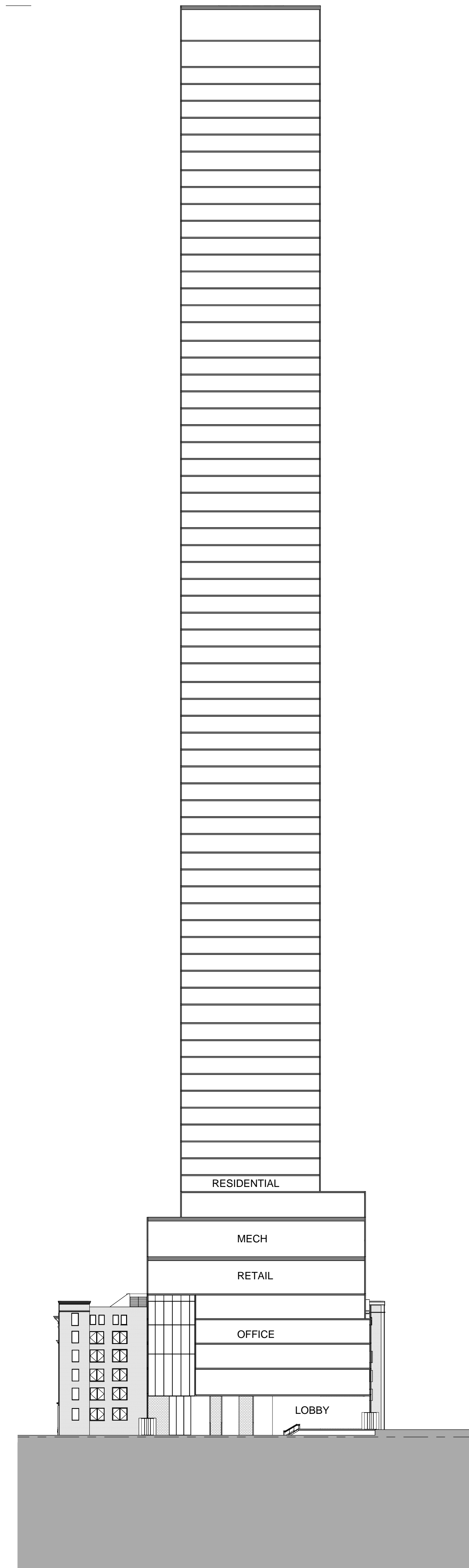
TYPICAL RESI FLOOR
1:100

250.000 \ ROOF

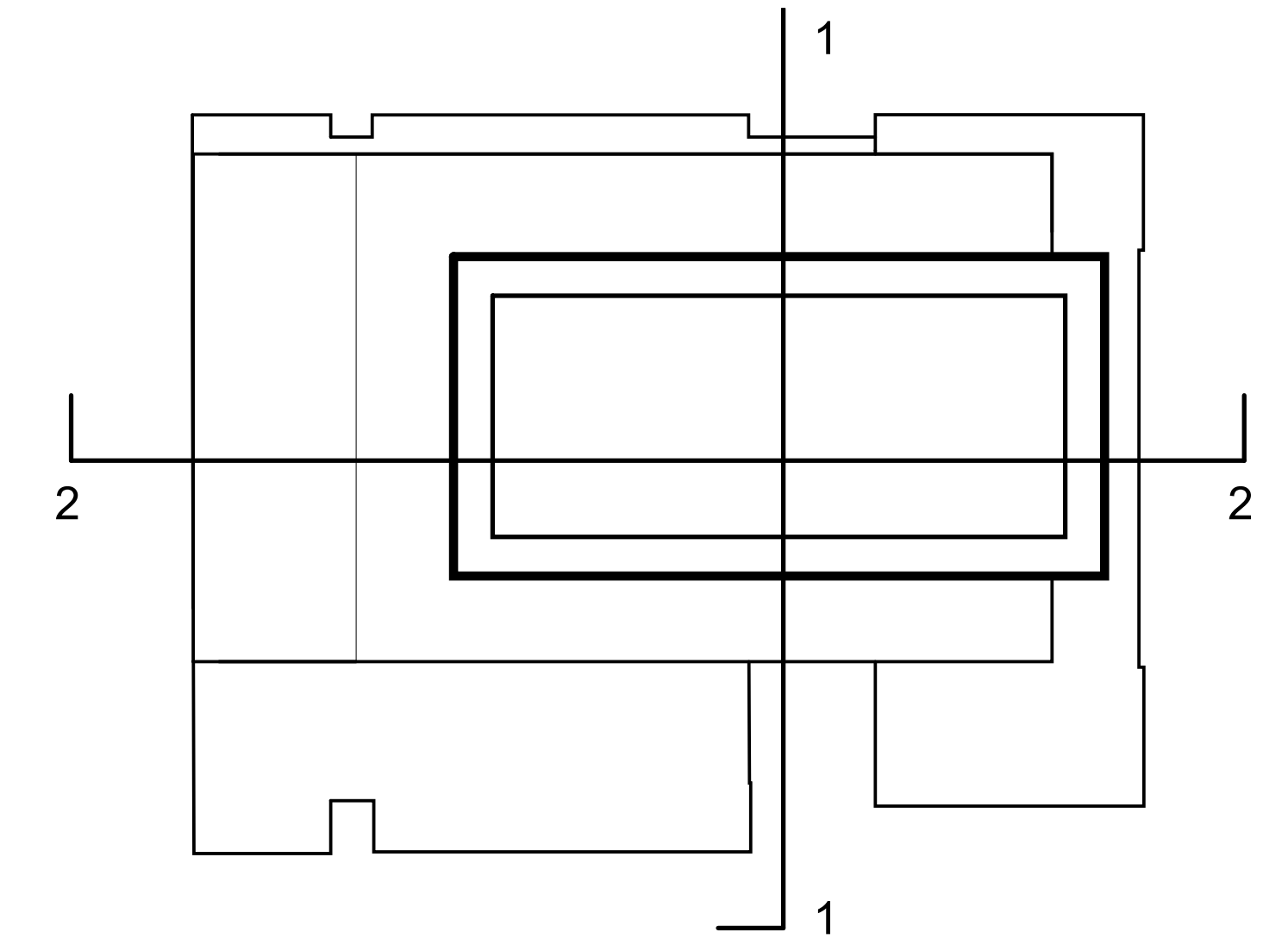


WEST - EAST SECTION
1:425

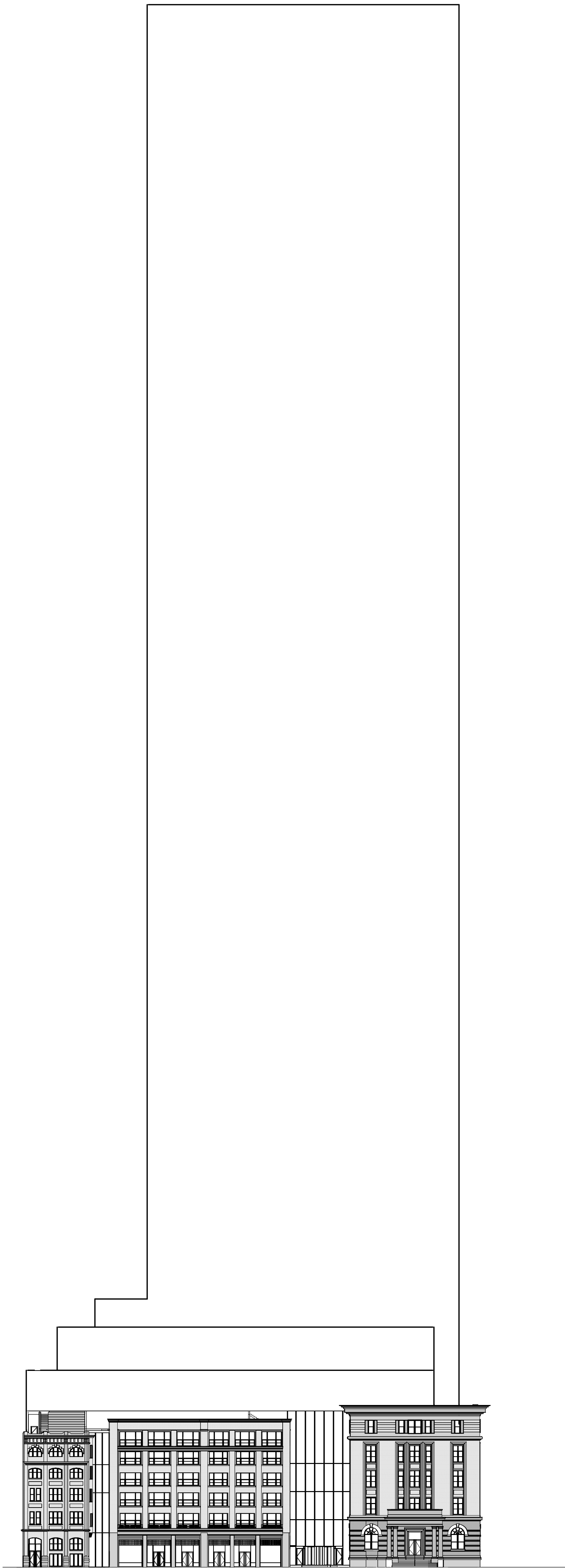
250.000 \ ROOF



SOUTH - NORTH SECTION
1:425

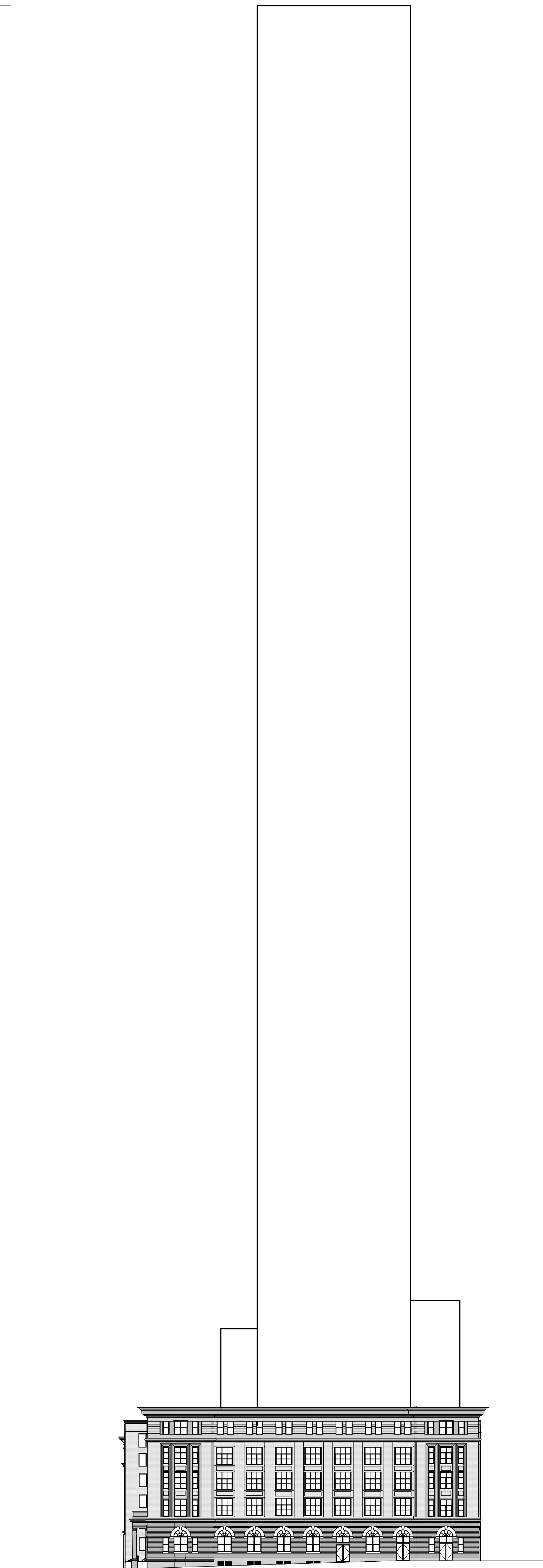


250,000 \ ROOF



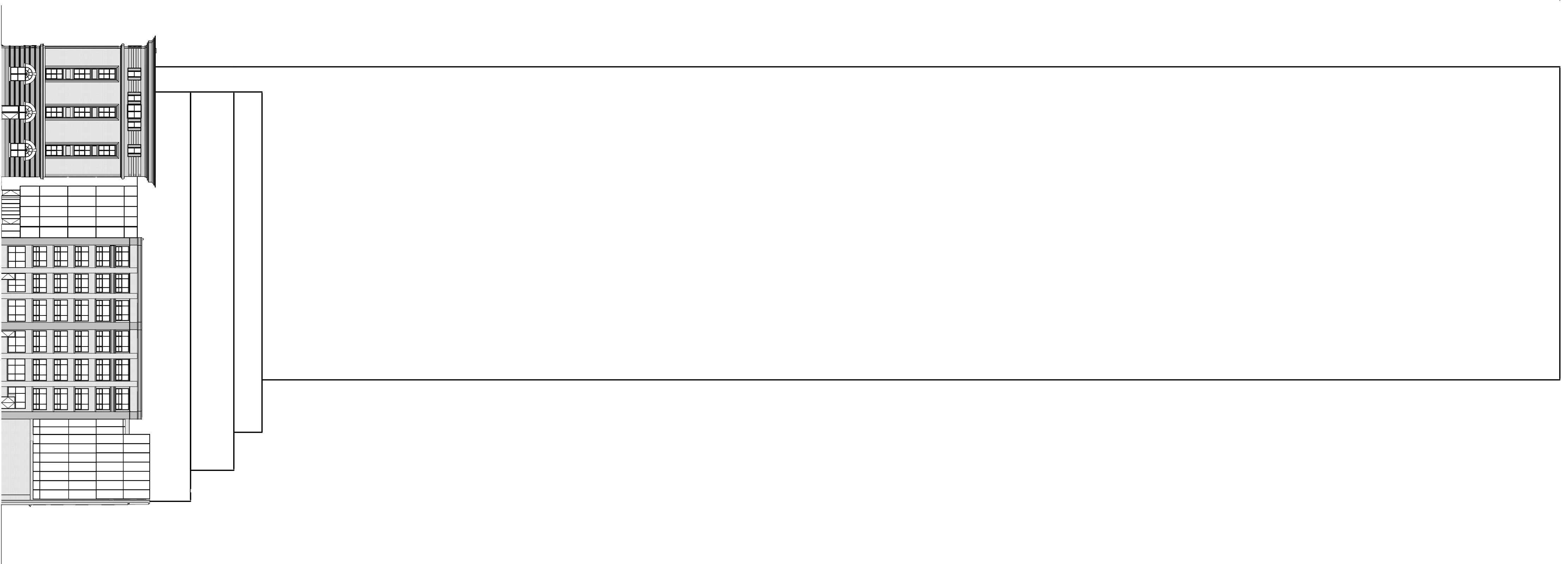
SOUTH ELEVATION
1:425

250,000 \ ROOF



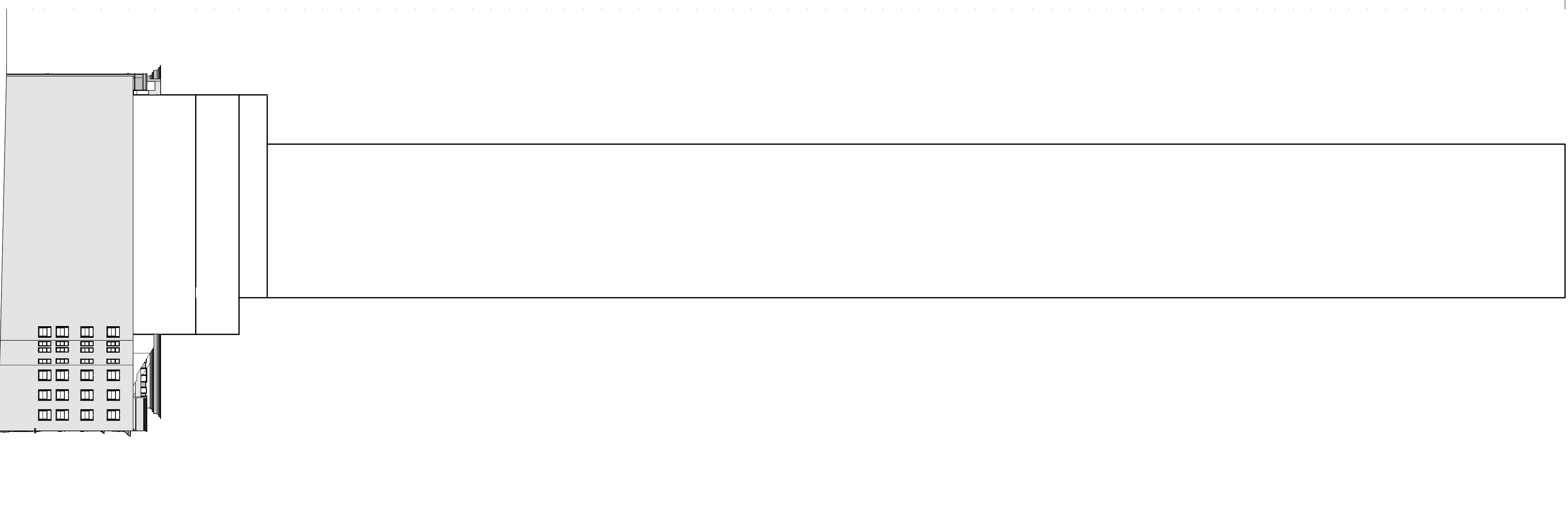
EAST ELEVATION
1:425

250.000 \ ROOF



NORTH ELEVATION
1:425

250.000 \ ROOF



WEST ELEVATION
1:425