

# Toronto Employment Survey 2022

Planning & Housing Committee

April 27, 2023



# What is the Toronto Employment Survey?

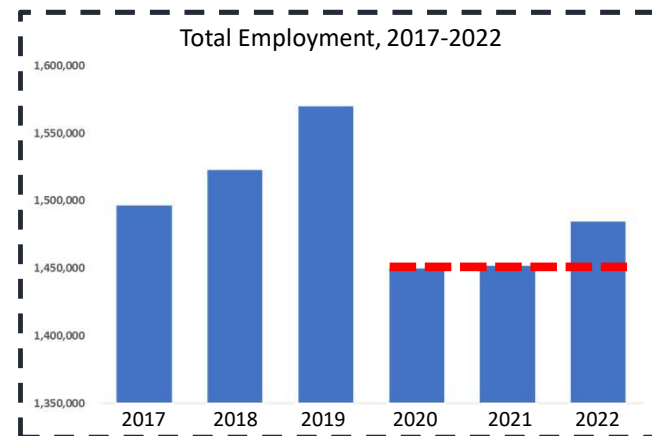
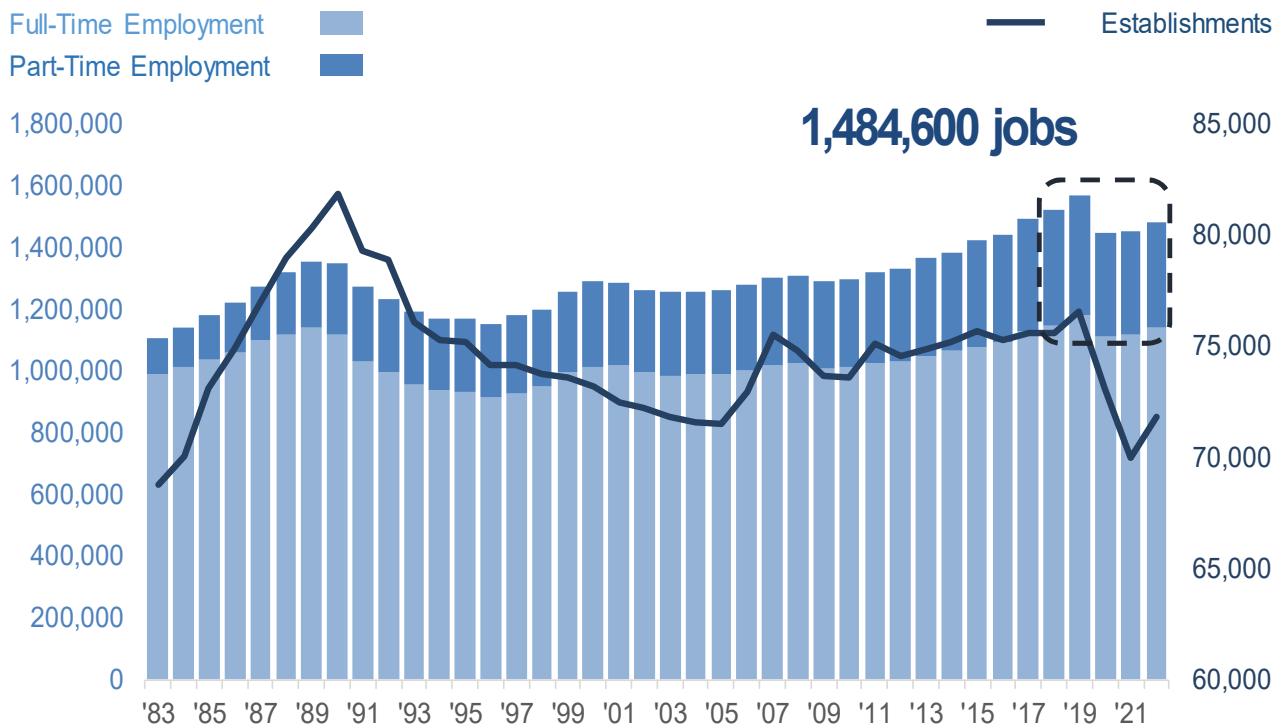
## Annual Snapshot of Toronto's economy

- Contacted **71,750** business establishments across the City
- Collect business employment counts and employment-related land use information
- Classify employment by economic sector and land use activity

## Field Survey of All Business Establishments

- Return to the field survey method consistent with pre-pandemic operations
- Businesses were contacted via in-person visits
- Follow-up was conducted via telephone calls and e-mails

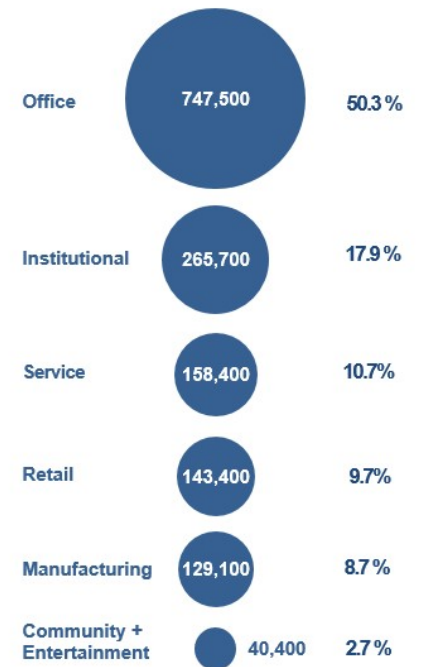
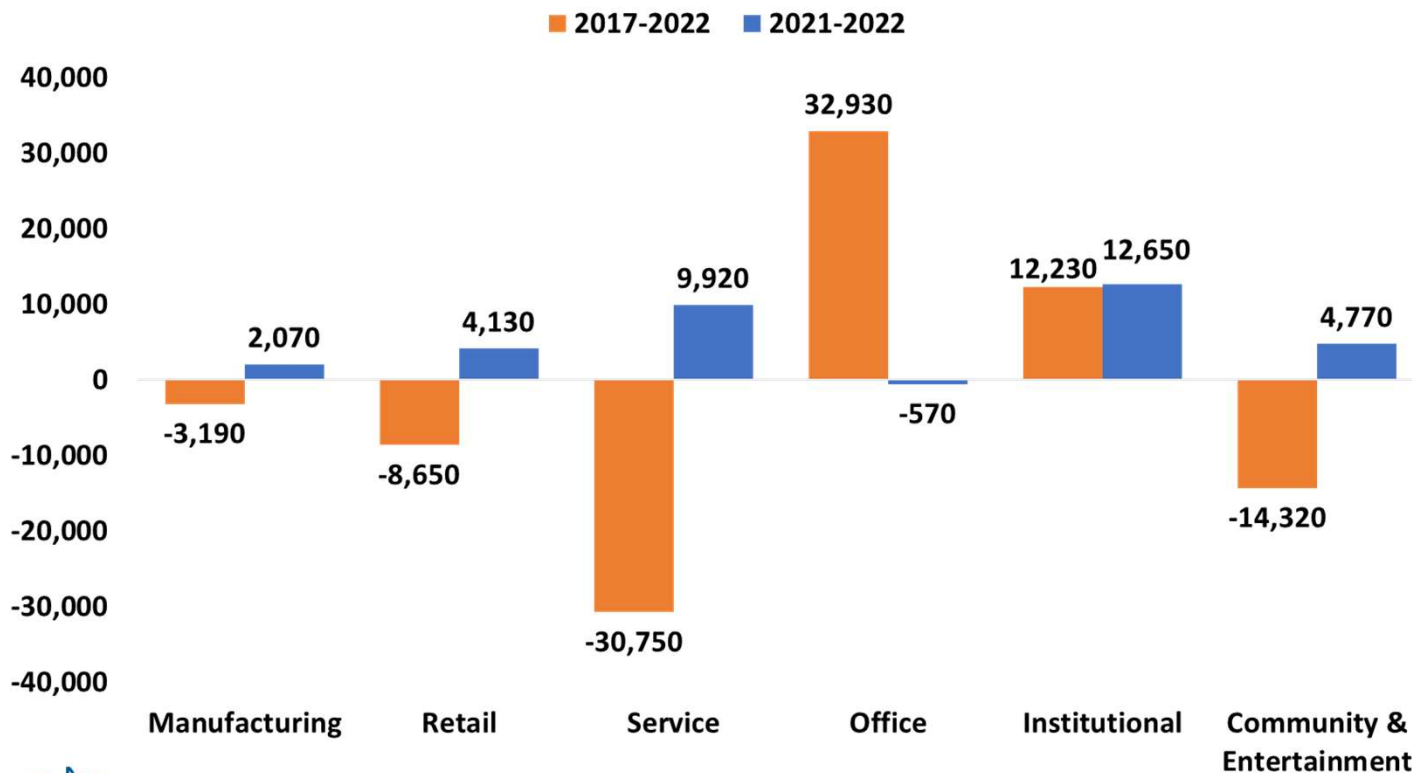
# Employment up 2.3%, Establishments up 2.5%



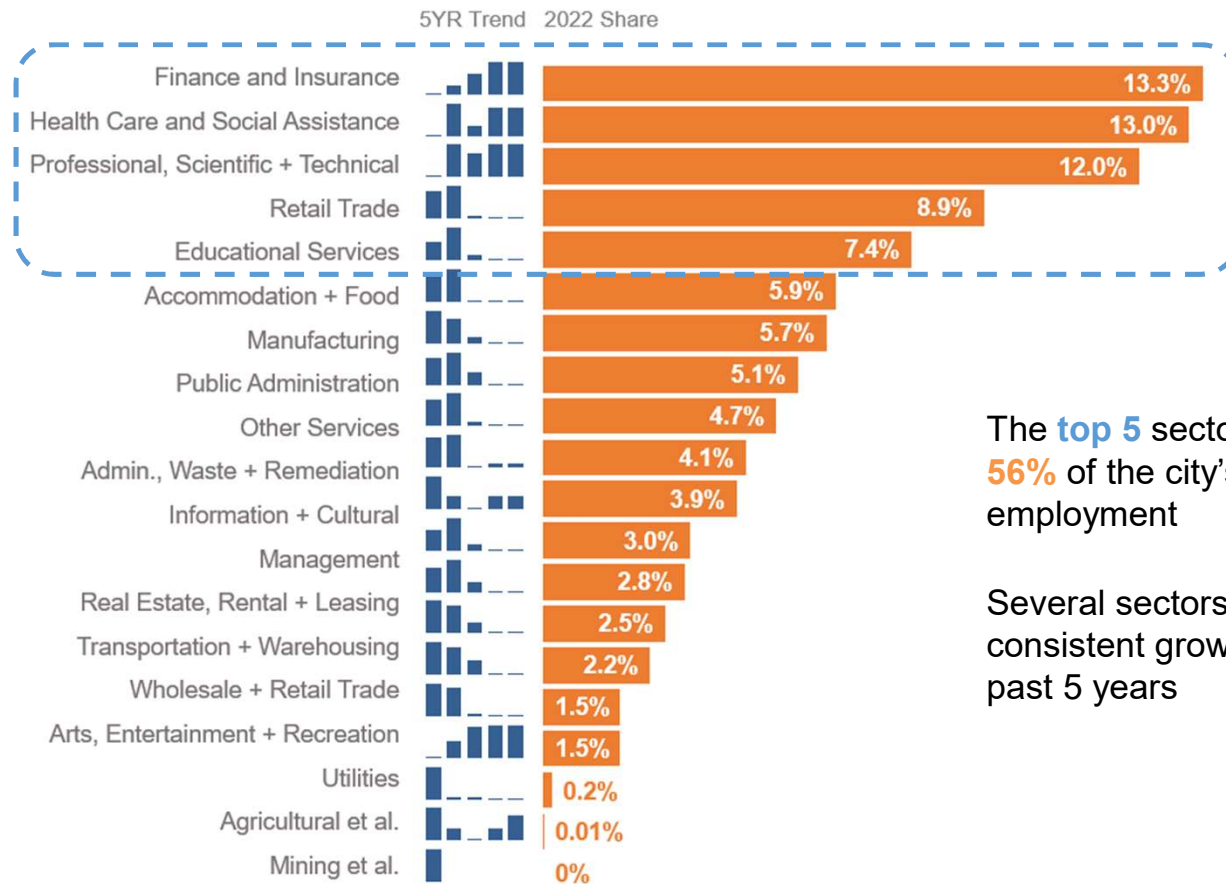
2022 employment grew by **33,080 jobs** or **2.3%** from 2021, compared to 0.1% growth between 2020 and 2021

Establishments increased by **1,760** or **2.5%** to a total of **71,750** in 2022

# Economic impact by category



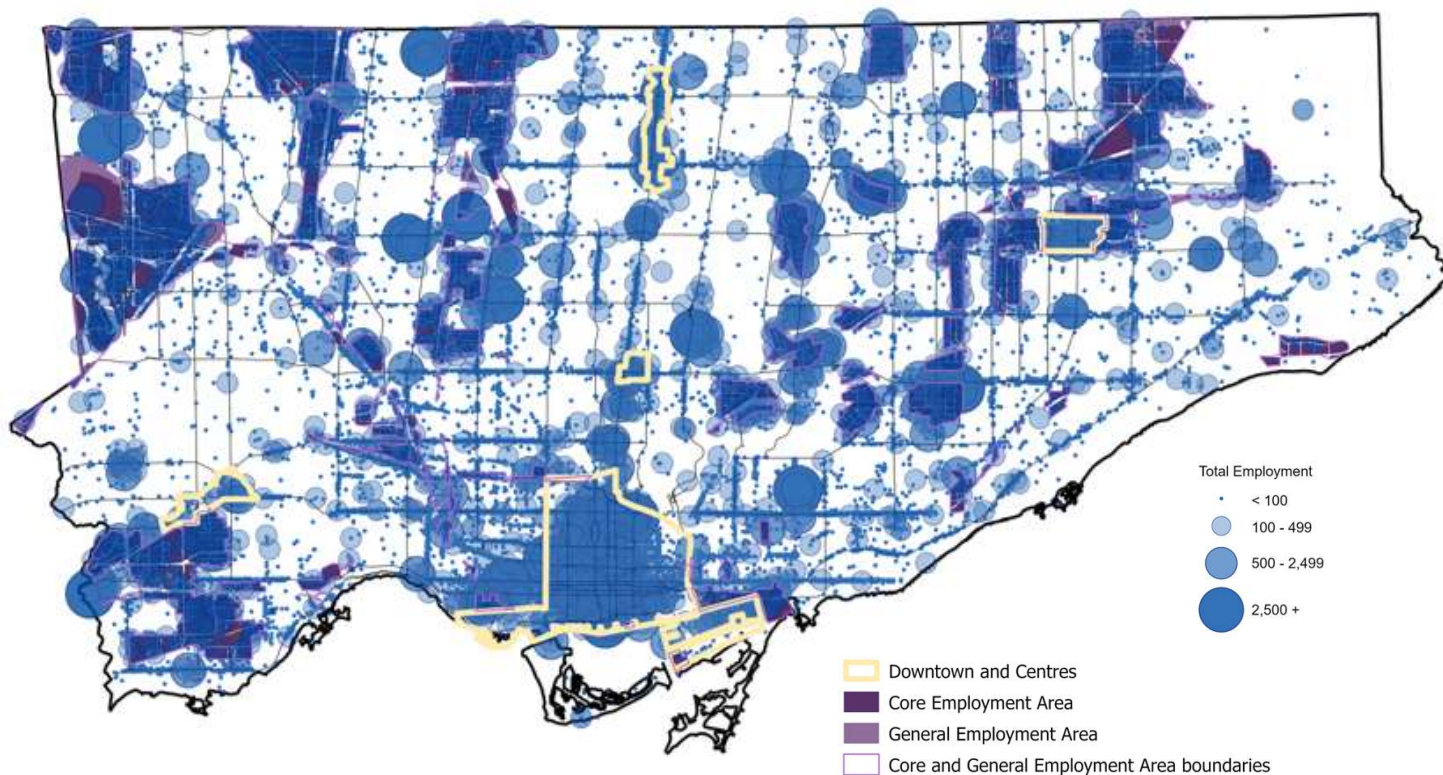
# Employment by NAICS sector



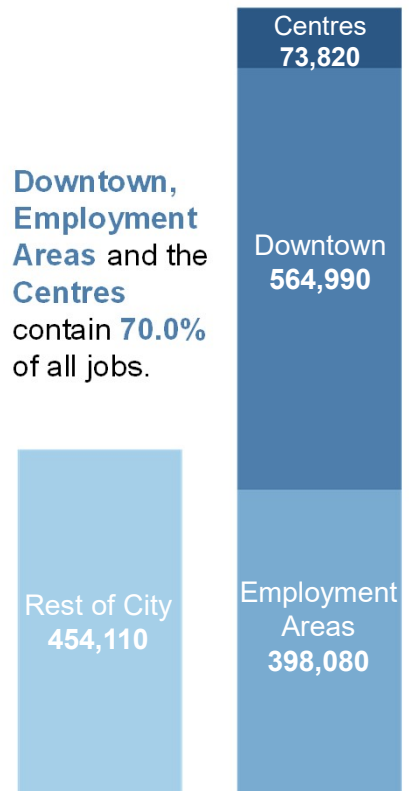
The **top 5** sectors make up **56%** of the city's employment

Several sectors have seen consistent growth over the past 5 years

# Job growth supports urban structure



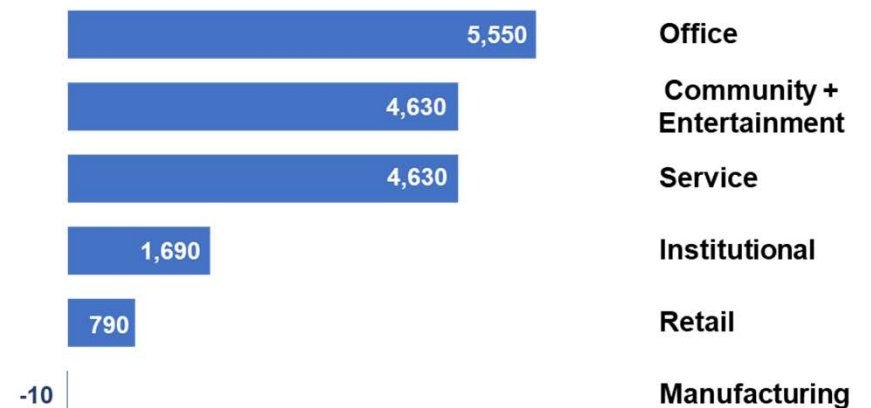
**Downtown, Employment Areas and the Centres contain 70.0% of all jobs.**



# Downtown

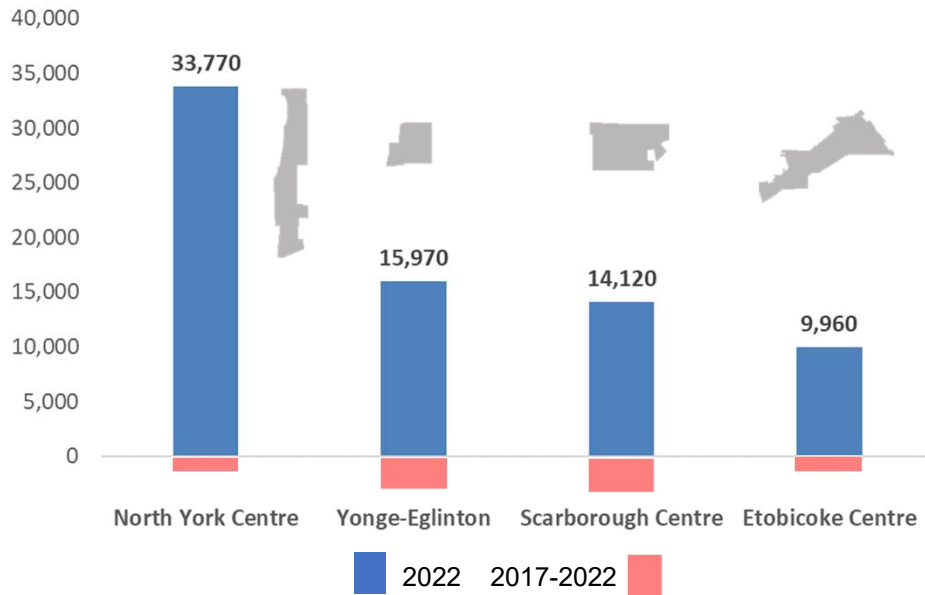
- Downtown contains **564,990 jobs**, **38.1%** of the city's total
- In 2022, Downtown employment was up by **3.2%** adding **17,290 jobs**
- **Office** led net employment gains Downtown in 2022

## 2021 – 2022 Employment Change

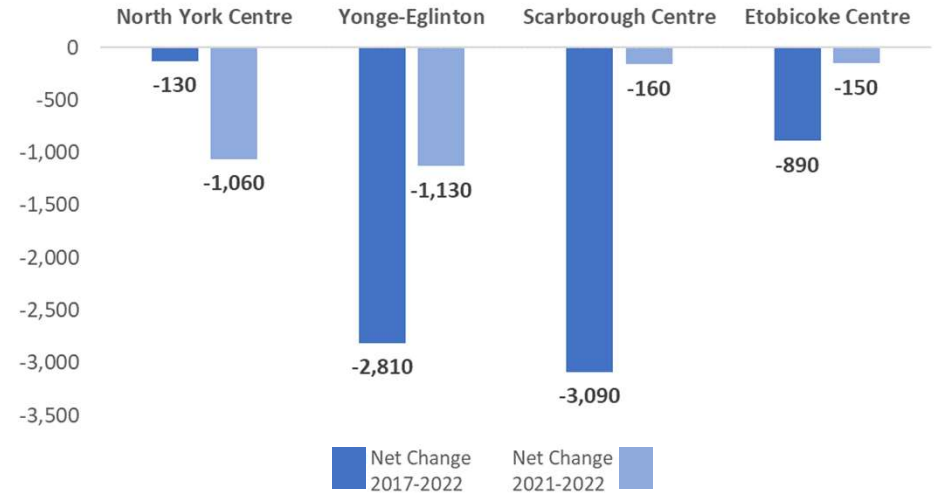


# Centres

The Centres contain **73,820 jobs**

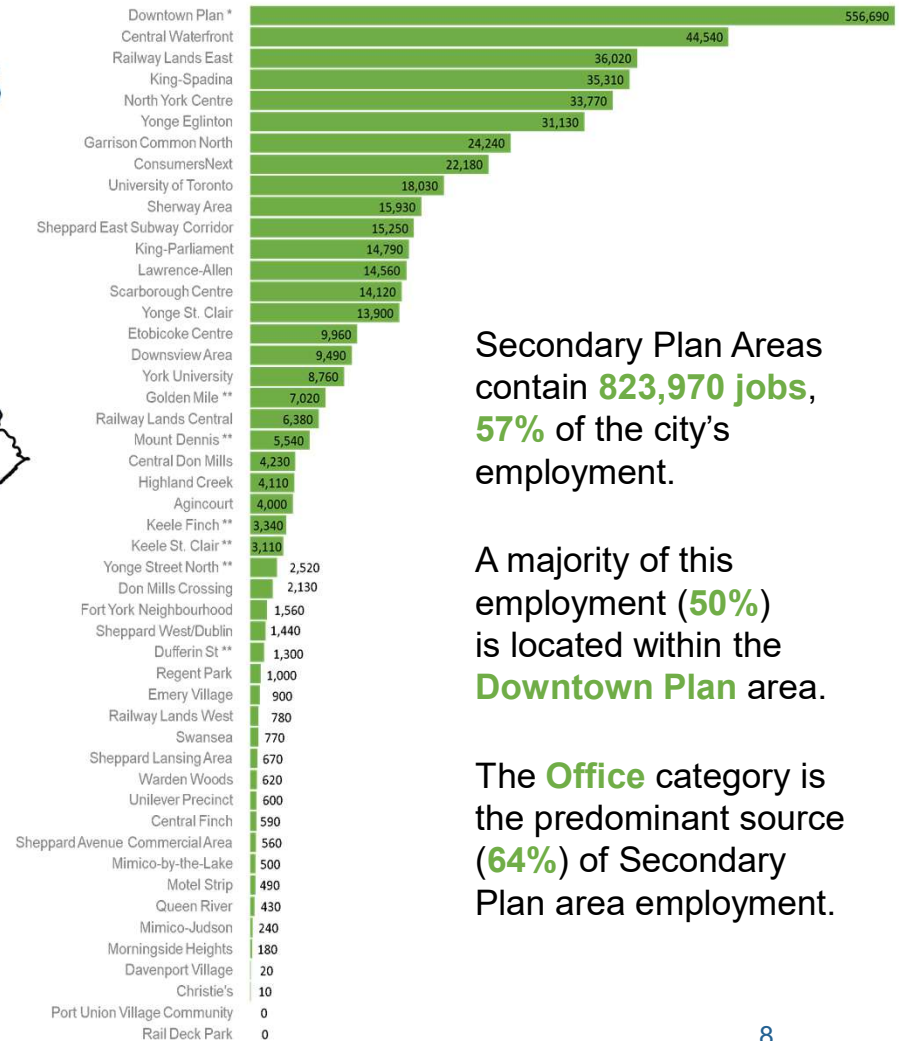
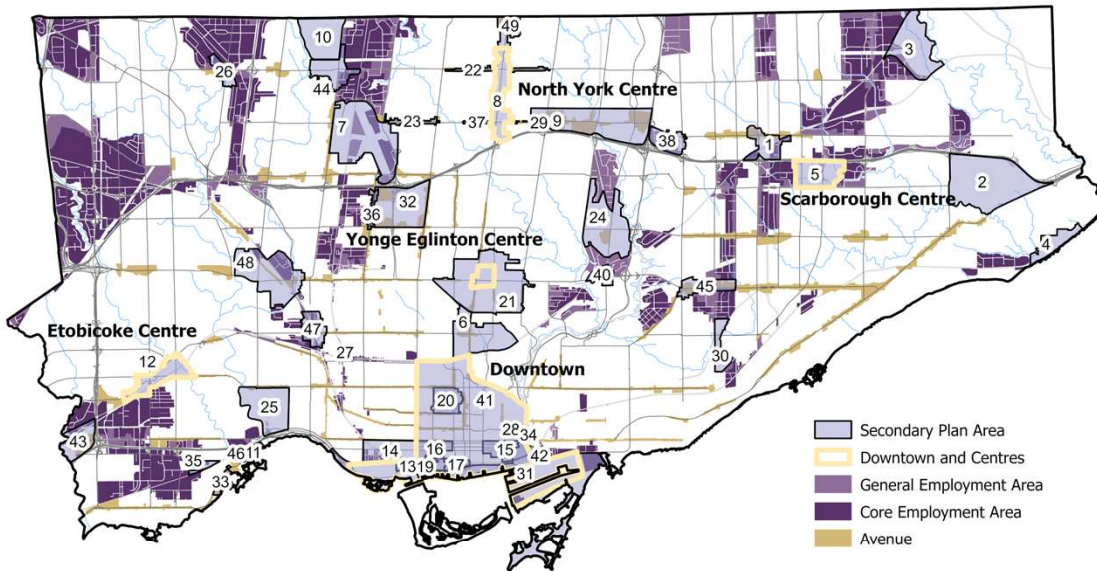


Total Employment has **decreased** in the Centres





# Secondary Plan Areas

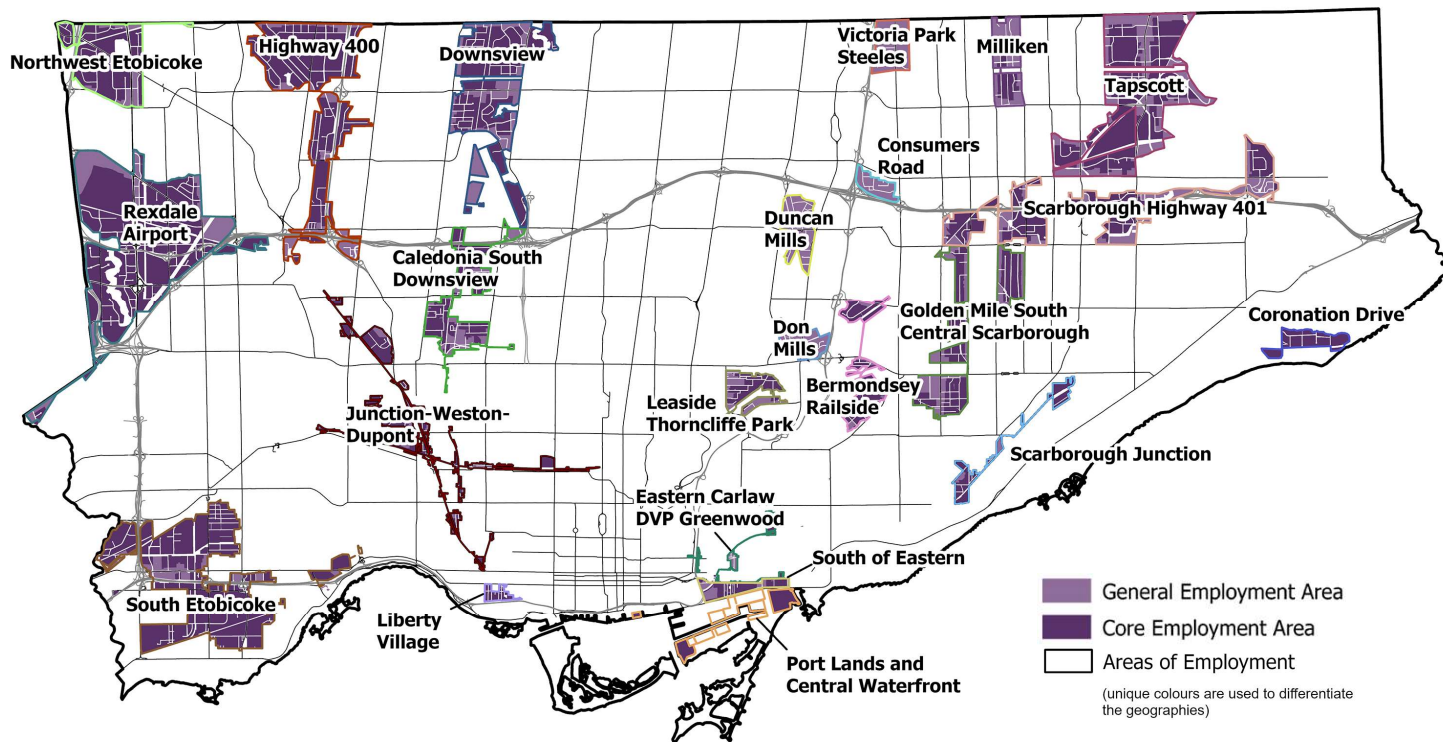


Secondary Plan Areas contain **823,970 jobs**, **57%** of the city's employment.

A majority of this employment (**50%**) is located within the **Downtown Plan** area.

The **Office** category is the predominant source (**64%**) of Secondary Plan area employment.

# Employment Areas host 398,080 jobs



**Employment Areas** account for **27%** of citywide employment and **30%** of all establishments in the city

The top 5 **Areas of Employment** account for nearly half of all of the employment in the **Employment Areas**

# Regional Growth remains on track

## Employment by 2051

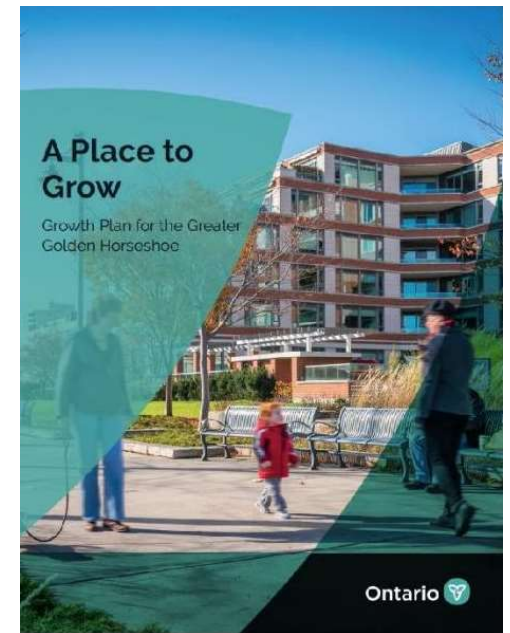
- 1,980,000 jobs, **growth of 372,000 jobs** over 35 years

## Pandemic impact on growth

- The 2012-2022 average growth rate is **1.1%**.
- The City will reach the Provincial Growth Plan forecast well before 2051, in approximately **24 years**.

## Pre-pandemic growth

- The 2009-2019 pre-pandemic average growth rate was **2.0%**.
- At the pre-pandemic growth rate, the City would reach the forecast in approximately **13 years**.



# Observations



## Economic Recovery

- As of 2022, the City has **regained about one-third of the businesses** and **3 in 10 jobs** that were lost due to COVID-19 pandemic impacts

## Category Impacts

- **Office** – remained resilient with minimal fluctuation, accelerated shift to hybrid work
- **Service, Community and Entertainment** – experienced severe and prolonged employment impacts from the public safety measures and changes in consumer behaviour

## Continuing Growth

- City's population passed the 3 million mark for the first time, totaling **3,025,647 as of July 1, 2022**
- **Increase of almost 70,000 people in one year**, strongest growth in three decades



# The 41<sup>th</sup> annual Survey will commence on May 8<sup>th</sup>, 2023.

For more information, visit:

<https://www.toronto.ca/toronto-employment-survey/>