

December 21, 2016

Sent by Email (No Original to Follow) councillor_bailao@toronto.ca

Ana Bailão
Councillor for Ward 18
100 Queen Street West, Suite C42
Toronto, ON, M5H 2N2

Dear Councillor Bailão:

Re: Sponsored Travel provided by the International Economic Forum of the Americas for Your Trip to Miami, Florida April 10, 2016 – April 12, 2016

Thank you for providing me with a Travel Declaration Form for the above-noted trip. I confirm that the travel related benefits you have disclosed are in compliance with section (f) of Article IV (Gifts and Benefits) of the *Code of Conduct for Members of Council* as travel was sponsored by the conference organizer and you attended as a speaker.

I form this view based on my review of:

- 1) the Travel Declaration Form;
- 2) a February 19, 2016 email from Joseph Clark inviting you to the International Economic Forum of the Americas in Miami, Florida on behalf of the International Economic Forum of the Americas;
- 3) receipts for the cost of airfare and hotel accommodations;
- 4) the International Economic Forum of the Americas, Miami, Florida Conference Itinerary; and
- 5) a search of the lobbyist registry confirming that the travel sponsor, "International Economic Forum of the Americas" is not a registered lobbyist.

This letter, the Travel Declaration Form, and attached supporting material will be posted on the Integrity Commissioner's website, toronto.ca/integrity, in accordance with the *Code of Conduct for Members of Council*.

If you have any questions about the disclosure of gifts and benefits please do not hesitate to contact this Office.

Yours truly,

Authorizing Signature
Removed

Valerie Jepson
Integrity Commissioner

Enclosures (4): Travel Declaration Form for Miami, Florida (2 pages)
February 19, 2016 email from Joseph Clark inviting the Councillor
to the International Economic Forum of the Americas, Miami
Conference; (1 page)
Receipts for Hotel and Accommodations (3 pages)
An excerpt from the International Economic Forum of the Americas,
Miami, Florida Conference Itinerary (2 pages)

cc: Lesley Ruscica, Manager, Council & Support Services
Winnie Li, Director, Strategic Integration and Excellence
Ulli Watkiss, City Clerk

This form is used in the declaration of travel costs provided by a third party for Council Members in the performance of their duties if the value exceeds \$300, or if total value received from any one source during a calendar year exceeds \$300.

INFORMATION TO BE COMPLETED BY COUNCIL MEMBER

Council Member:	Councillor Ana Bailão
Purpose of Trip:	To attend and speak at the World Strategic Forum
Travel Destination:	Miami, Florida, USA
Travel Dates:	April 10 to 12, 2016
Additional Information:	Invited speaker at the World Strategic Forum.
Travel Expenses Covered by Third Party (please complete all that apply)	
Sponsor of Travel: International Economic Forum of the Americas	Name: Type of Sponsor (check all that apply): <input type="checkbox"/> Government <input type="checkbox"/> Other organization <input checked="" type="checkbox"/> Conference Organizer
Registration Fees:	\$
Travel:	\$ \$372.16
Accommodation:	\$ \$512.34USD/\$665.63CAD
Ground Transportation:	\$
Per Diem/Sundry Expenses:	\$
TOTAL:	\$ 1037.79
Expenses Paid from Council Business Travel Budget	\$
Expenses Paid from Constituency Services & Office Budget or the annual operating budget for the Office of the Mayor	\$
Expenses paid from other City of Toronto sources	\$ Source:

Please attach all pertinent information to this form including invitation letter from event organizer, copies of receipts, etc.)

Authorizing Signature

Signed by Council Member: Removed

December 16, 2016

Date:

The personal information on this form is collected under the authority of the City of Toronto Act, 2006, ss. 157 and 159, and By-Laws 1076-2006, 154-2007 and 861-2008. The information is used to ensure compliance with the Code of Conduct for Members of Council and will be made public. The information will be provided to the Office of the City Clerk to report the donation as a Gift and Benefit. Questions about this collection can be directed to the Integrity Commissioner, 375 University Avenue, Suite 202, Toronto ON M5G 2J5, at 416-392-3826, or at integrity@toronto.ca.

Important Information

This form will be publicly disclosed in accordance with Article IV of the Code of Conduct for Members of Council.

The Code of Conduct for Members of Council, Part IV, Gifts and Benefits, states that no Member shall accept a fee, advance, gift or personal benefit that is connected directly or indirectly with the performance of his or her duties of office, unless permitted by the exceptions listed. The following is listed as an exception:

- (f) food, lodging, transportation and entertainment provided by provincial, regional and local governments or political subdivisions of them, by the Federal government or by a foreign government within a foreign country, or by a conference, seminar or event organizer where the Member is either speaking or attending in an official capacity;

This form will serve as a disclosure statement required by the Code.

Upon receiving the Travel Declaration from the Council Member, the Integrity Commissioner shall review the form to determine whether the gift is permissible. In the event that the Integrity Commissioner makes that preliminary determination, he or she shall call upon the Member for clarification. Should the Integrity Commissioner determine that the gift was not permitted, he or she may direct the Member to reimburse the sponsor for the value.

Questions can be addressed to:

Integrity Commissioner
416-392-3826
integrity@toronto.ca

Completed and signed form should be submitted to:

The Office of the Integrity Commissioner
375 University Avenue, Suite 202
Toronto, Ontario M5G 2J5

Authority & Guidelines

Part IV of the Code of Conduct for Members of Council. Available at www.toronto.ca/integrity.

Robert Cerjanec

From: Joseph Clark [Email Removed]
Sent: February-19-16 12:26 PM
To: Robert Cerjanec
Cc: 'Francisca Insulza'; 'Robert Olsen'
Subject: Invitation to Councillor Bailao to Attend the World Strategic Forum in Miami
Attachments: WSF2016 - Preliminary Program.pdf; 2016 WSF - GMCVB private meeting 160210.pdf; WSF2016 - Confirmed speakers.pdf

Follow Up Flag: Follow up
Flag Status: Completed

Dear Councillor Bailão

As part of our mandate to help promote economic development for the City of Toronto, I am pleased to invite you to attend, as our guest, the World Strategic Forum (WSF) in Miami April 11-12th, 2016. Your presence in Miami would be most helpful in raising the profile and awareness of Toronto. The WSF offers excellent opportunities for you to network with global business and government leaders. We will facilitate introductions and set up personal meetings with these global leaders at your direction.

The World Strategic Forum in Miami will be held at the Biltmore Hotel on Monday and Tuesday, April 11 and 12, 2016. The Forum and associated private events afford excellent networking opportunities. In addition, we would be pleased to arrange bilateral meetings at the Forum with whomever you deem relevant to promoting economic development for the City of Toronto. I have attached the WSF Preliminary Program and the list of Confirmed Speakers.

We have scheduled you to participate in a high level private Roundtable discussion on Tourism: Building a Destination Brand on Monday morning, April 11. I have attached an outline of the Roundtable. Upon your acceptance of the invitation, your name will be added to the list of participants. I would also appreciate receiving your photo and short bio (150-200 words) so they can be included on our website and program.

As our guest, the Miami World Strategic Forum will arrange return economy airfare from Toronto to Miami with a suggested outbound date of Sunday April 10th and a return flight on either Tuesday afternoon/evening April 12th or Wednesday April 13th. We will also arrange for hotel accommodation from Sunday with a checkout date of either Tuesday or Wednesday. Ground transportation will be provided to and from the airport in Miami. Lunches are included at the Forum. You will also be invited to attend private dinners on the Sunday and Monday evenings.

Councillor, I hope you will be able to see the many benefits for the City of Toronto in attending the Forum. Please let me know as soon as possible if you can attend and if the dates outlined above are acceptable. Upon your acceptance, my colleagues Francisca Insulza (program and content) and Robert Olsen (transportation and accommodation) will connect with Robert Cerjanec to work out the details.

Thank you and I look forward to hearing from you.

Joseph F. Clark
Chief Operating Officer
Toronto Global Forum

110 Eglinton Ave. West

AA RECORD LOCATOR: PCKMJQ



Get your boarding pass faster!
Scan this barcode at any
American Airlines Self-Service
Machine.

Toronto to Miami
1 Adult
Friday April 8, 2016 – Tuesday April 12, 2016

Total Paid:
\$372.16 CAD

AA Record Locator
PCKMJQ

Reservation Name
YYZ/MIA

Your record locator is your reservation confirmation number and
will be needed to retrieve or reference your reservation.

Status: **Ticketed** Feb 25, 2016

Flight Information

Flight	Depart	Arrive
American Airlines 1652 	Toronto (YYZ) April 8, 2016 05:05 PM Travel Time : 3 h 14 m Cabin Class : Economy Seat : 22A	Miami (MIA) April 8, 2016 08:19 PM Booking Code : O Plane Type : 319

Fare Amount

Adult
1 x \$234.00 CAD **\$234.00 CAD**

Taxes & Carrier-Imposed Fees

Taxes **\$138.16 CAD**

Carrier-Imposed Fees **\$0.00 CAD**

Flight Subtotal

\$372.16 CAD

Flight	Depart	Arrive
American Airlines 1383 	Miami (MIA) April 12, 2016 08:09 PM Travel Time : 3 h 19 m Cabin Class : Economy Seat : 19A	Toronto (YYZ) April 12, 2016 11:28 PM Booking Code : O Plane Type : 738

Receipt

PASSENGER	TICKET NUMBER	FREQUENT FLYER NUMBER	FARE	Tax/Fee/Charge	TICKET TOTAL
BAILAO,ANA MARGARIDA	0012364586451		\$234.00 CAD	138.16	372.16
Payment Type:				Total	\$372.16 CAD

Endorsements/Restrictions

CXL BY FLT TIME OR NOVALUE/NONREF/SVCCHGPLUSFAREDIF/

Terms and conditions:

If you've already begun travel, this receipt may only show portions of your trip not flown.

If your ticket involves travel outside the U.S., Canada, U.S. Virgin Islands or Puerto Rico and has been reissued, your ticket total may not include all taxes. Please contact Reservations for the correct total.

A summary of all the terms and conditions that apply to your travel are available on aa.com/conditionsofcarriage.

Run Date: Fri 4/22/16
Run Time: 12:19pm
Comp Date: Fri 04/22/16

BH-Biltmore Hotel

Page: 15
Req By: TP10 CHQ
Pgms: HPCORPY

Voucher Analysis For YS232 WORLD STRATEGIC FORUM 20,

Folio	Name	Date	Ticket	Description	Remarks	Amount
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DATE	DESCRIPTION	AMOUNT	CHECK NO.	DEBIT	CREDIT	BALANCE
T7494	BAILAO, ANA	04/10/16	R1 1002	Room Charge	BAILAO Chg Rt Fr T7494	Aut 209.00
T7494		04/10/16	T1 1002	Room Tax	BAILAO Chg Rt Fr T7494	Aut 27.17
T7494		04/10/16	IS T7494	Resort Fee	BAILAO Chg Rt Fr T7494	Add 20.00
T7494		04/11/16	R1 1002	Room Charge	BAILAO	Aut 209.00
T7494		04/11/16	T1 1002	Room Tax		Aut 27.17
T7494		04/11/16	IS T7494	Resort Fee	BAILAO, ANA	Add 20.00

						512.34

THE
INTERNATIONAL
ECONOMIC FORUM
OF THE AMERICAS



WORLD STRATEGIC FORUM

6th EDITION



PROGRAM

MIAMI

APRIL 11–12, 2016

THE BILTMORE HOTEL

PIONEERING FOR GROWTH AND PROSPERITY

GLOBAL ECONOMY | FINANCE | INNOVATION | EDUCATION | ENERGY | INFRASTRUCTURE | INTERNATIONAL TRADE

Co-Chairs of the 6th Edition

Thomas J. Donohue, President and Chief Executive Officer, United States Chamber of Commerce

Enrique García Rodríguez, President, Development Bank of Latin America (CAF)

STRATEGIC PARTNERS



ENTERPRISE
FLORIDA





Shaukat Aziz

Former Prime Minister of Pakistan (2004-2007)

► Biography



Alberto Bacó Bagué

Secretary of Economic Development and Commerce, Puerto Rico

► Biography



Bertrand Badré

Former Managing Director & Chief Financial Officer, The World Bank Group (WBG), Visiting Fellow, The Peterson Institute for International Economics; Senior Advisor, the World Economic Forum (WEF)



Ana Bailão

Councillor, City of Toronto

► Biography



Alvaro Baltodano

Minister - Presidential Delegate for Investment, President of PRONicaragua, Republic of Nicaragua

► Biography



Percy Batliwalla

Global Head of Trade & Supply Chain Finance, Bank of America Merrill Lynch

► Biography



Marek Belka

Governor, Central Bank of Poland

► Biography



Mario Bergara

Governor, Central Bank of Uruguay

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Richard Bradley

Editor in Chief, Worth Magazine

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Gina Burkhardt

Chief Executive Officer, Jobs for the Future

► Biography



Francisco Adolfo Cabrera

Minister for Production, Argentina

► Biography



MONTRÉAL

TORONTO

Steven Cernak