Standard Building Automation System (BAS) Specification

December 2015

This document is the standard Building Automation System (BAS) Specification for use in all new construction, retrofits and upgrades in City of Toronto facilities and shall not be amended in any way without written consent from the Environment and Energy Division.

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This section includes the central building automation system components and network protocol specifications. It may be used as section 23 09 23 or 23 09 93 depending on specification format used.

In addition to this section it will be necessary to add project specific sections for control components and sequences of operation.
The intent of this specification is to describe the minimum features required for a new installation. For renovation or refit type projects, it will be necessary to determine to what extent any existing system can be upgraded or modified within the parameters of the project budget to achieve the general intent of this specification and provide appropriate edits.
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PART 1 - GENERAL

1.0 GENERAL REQUIREMENTS

1.1 Conform to all, “Mechanical General Provisions”.

1.2 The "provide" in this Division shall be interpreted as "supply and install".

1.3 All work shall conform to Canadian Metric Practice Guide CSA CAN3-2234.1.76

1.4 Provide all required adapters between metric and imperial components.

1.5 Metric descriptions in this Division are nominal equivalents of Imperial values.

1.6 All equipment and material to be new, CSA certified, manufactured to minimum standard quoted including additional specified requirements.

1.7 Where there is no alternative to supply equipment that is not CSA certified, submit such equipment to Inspection Authorities for special inspection and obtain approval before delivery of equipment to site.

1.8 Use new products the manufacturer is currently manufacturing and selling for use in new installations. Do not use this installation as a product test site unless explicitly approved in writing by the owner. Spare parts shall be available for at least five years after completion of this contract.

1.9 Use material and equipment available from a regular production by manufacturer concerned.

2.0 WORK INCLUDED

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Add to this section any site specific qualifications that may apply to the specific project with respect to application of the specified requirements for the system.
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2.1 The City of Toronto has standardized Building Automation Systems utilizing native BACnet area, system and application controllers. Extend the existing Framework as detailed herein.

2.2 The system shall support standard Web browser access via the City's Intranet/Internet. It shall support a minimum of 100 simultaneous users with the ability to access the graphical data and real time values simultaneously. (Refer to Section 7.16)

2.3 Provide an open protocol Building Automation System (BAS) incorporating Direct Digital Control (DDC), equipment monitoring, and control consisting of: A PC based Operator Work Station (OWS) with colour graphic data displays; Microcomputer based Building Controllers (BCs) and Microcomputer based Advanced Application Controllers (AACs) and Application Specific Controllers (ASCs) interfacing **directly** with sensors,

actuators and environmental delivery systems (i.e., HVAC units, boilers, chillers, lighting systems, etc.); electric controls and mechanical devices for all items indicated on drawings described herein including dampers, valves, panels and compressed air plant.

2.4 City of Toronto has standardized the use of Direct Digital Controllers (DDC) and End Devices. No **NEW** pneumatic control devices shall be connected or incorporated into the BAS network. It applies to new installations as well as retrofit applications.

2.5 Open Protocols by definition are to be BACnet (ASHRAE Standard 135 – Annex J) only.

2.6 Provide BAS controllers (BCs, AACs and ASCs) based on native BACnet (ASHRAE Standard 135 – Annex J) protocols.

2.7 Provide submittals, data entry, electrical installation, programming, startup, test and validation acceptance documentation, and system warranty.

3.0 WORK BY OTHERS

3.1 Access doors and setting in place of valves, flow meters, water pressure and differential taps, flow switches, thermal wells, dampers, air flow stations, and current transformers shall be by others.

4.0 QUALITY ASSURANCE

4.1 Codes and Approvals:

4.1.1 Work, materials, and equipment shall comply with the Ontario Building Code, Ontario Electrical Code, ANSI/ASHRAE 135-2004: Data Communication Protocol for Building Automation and Control Systems (BACnet) and Authorities having jurisdiction over this work. All devices shall be ULC, UL or FM listed and labeled for the specific use, application and environment to which they are applied.

4.1.2 The BAS shall comply with NFPA 90A Air Conditioning and 90B Warm Air Heating, Air Conditioning.

4.1.3 All electronic equipment shall conform to the requirements of CSA for electromagnetic emissions standards and placed in approved locations such that it does not interfere with building equipment or computers.

4.2 Provide satisfactory operation without damage at 110% above and 85% below rated voltage and at 3 hertz variation in line frequency. Provide static, transient, and short circuit protection on all inputs and outputs. Communication lines shall be protected against incorrect wiring, static transients and induced magnetic interference. Bus connected devices shall be AC coupled, or equivalent so that any single device failure will not disrupt or halt bus communication.

5.0 ABBREVIATIONS AND SYMBOLS

5.1 All letter symbols and engineering unit abbreviations utilized in information displays ANSI/ISA S5.5 and printouts shall conform to ANSI 710.19/IEEE 260-letter symbols for SI and certain other units of measurement.

5.2 Specification Nomenclature - Acronyms used in this specification are as follows:

AAC Advanced Application Controller
ASC Application Specific Controller
BAS Building Automation System
BC Building Controller

BIBB	BACnet Interoperability Building Blocks
DDC	Direct Digital Controls
GUI	Graphical User Interface
HTTP	Hyper Text Transfer Protocol
LAN	Local Area Network
ODBC	Open Database Connectivity protocol
OOT	Object Oriented Technology
OPC	Object linking and embedding for Process Control
OWS	Operator Workstation
PDA	Personnel Data Assistant device
PICS	Protocol Implementation Conformance Statement
PWS	Portable Workstation
SNVTS	Standard Network Variables Types
SQL	Standard Query Language
TCP/IP	Transmission Control Protocol / Internet Protocol
TCU	Terminal Control Unit
WAN	Wide Area Network
WAP	Wireless Application Protocol device
WBI	Web Browser Interface
XML	Extensible Markup Language
XIF	External Interface Files

6.0 APPROVED CONTROL SYSTEMS

6.1 Any vendors that are authorized dealers or distributors of the following control systems are acceptable.

6.1.1 DELTA CONTROLS
6.1.2 RELIABLE CONTROLS
6.1.3 SCHNEIDER ELECTRIC (MNB SERIES)
6.1.4 DISTECH
6.1.5 FACILITY EXPLORER

****** 1) Applicable to the New construction projects, New installations within existing buildings and Major Retrofit/Overhaul of existing BAS systems.**

6.2 BAS Systems Integration:

6.2.1 TRIDIUM NIAGARA FRAMEWORK OR
6.2.2 DELTA CONTROLS- ORCAWEB (City of Toronto has already purchased ORCAWeb Software Package) OR
6.2.3 RELIABLE CONTROLS-WEBVIEW (City of Toronto has already purchased WEBVIEW Software Package). Contractor shall provide license for the site.

6.2.4 Installer must be licensed TRIDIUM system integrator. License shall be OPEN and on the name of the City of Toronto. Neither alternate installer will be considered.

6.2.5 For TRIDIUM NIAGARA FRAMEWORK, No Soft JACE is accepted.

6.2.6 For ORCAWEB applications, installer must be licensed and authorized vendor of DELTA Controls.

6.3 Installer and Manufacturer Qualifications

6.3.1 Installer shall have an established working relationship with Control System Manufacturer.

6.3.2 Installer shall have successfully completed Control System Manufacturer's control system training. Upon request, Installer shall present record of completed training including course outlines.

6.3.3 It is the intent of this specification to define an open protocol state-of-the-art distributed computerized Building Management and Control System which is user friendly, has known reliability, is extremely responsive, and which is to be designed, installed, implemented, and supported by a local office of approved bidders.

6.3.4 BAS contractor shall provide three locations of successful installations of similar open protocol computer based systems. Sites provided must consist of more than 150 hardware inputs/outputs. Project sites must be local to the location of this project.

7.0 SYSTEM DESIGN

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For retrofit projects where a gateway might be considered the most appropriate economic decision for interface to an existing automation system, remove article 7.2.
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7.1 The system shall consist of a network of Building Controllers (BC), Advanced Application Controllers (AAC), Application Specific Controllers (ASC), and Smart Actuators (SA). Every device in the system which executes control logic and directly controls HVAC equipment must conform to a standard BACnet Device profile as specified in ANSI/ASHRAE 135-2004, BACnet Annex L. Unless otherwise specified, hardwired actuators and sensors may be used in lieu of BACnet Smart Actuators and Smart Sensors.

7.2 Systems utilizing gateways will not be considered. A gateway device is considered to be a device where only mapping of system points from one protocol to another occurs. A gateway device cannot perform higher-level energy management functions such as Outdoor Air Optimization, Electrical Demand Limiting and the like.

7.3 The Building Automation System software shall employ object-oriented technology (OOT) for representation of all data and control devices within the system. The supplied system must incorporate the ability to access all data using standard Web browsers without requiring proprietary operator interface and configuration programs. An Open Database Connectivity (ODBC) or Structured Query Language (SQL) compliant server database is required for all system database parameter storage. This data shall reside on a BAS server for all database access. Systems requiring proprietary database and user interface programs shall not be acceptable.

7.4 A hierarchical topology is required to assure reasonable system response times and to manage the flow and sharing of data without unduly burdening the customer's internal Intranet network. Systems employing a flat single tiered architecture shall not be acceptable. Maximum acceptable response time from any alarm occurrence (at the point of origin) to the point of annunciation shall not exceed 5 seconds for network connected user interfaces. Maximum acceptable response time from any alarm occurrence (at the point of origin) to the point of annunciation shall not exceed 60 seconds for remote or dial-up connected user interfaces.

8.0 BACnet.

8.1 Building Controllers (BCs). Each BC shall conform to BACnet Building Controller (B-BC) device profile as specified in ANSI/ASHRAE 135-2004, BACnet Annex L and shall be listed as a certified B-BC in the BACnet Testing Laboratories (BTL) Product Listing.

8.2 Advanced Application Controllers (AACs). Each AAC shall conform to BACnet Advanced Application Controller (B-AAC) device profile as specified in ANSI/ASHRAE 135-2004, BACnet Annex L and shall be listed as a certified B-AAC in the BACnet Testing Laboratories (BTL) Product Listing.

8.3 Application Specific Controllers (ASCs). Each ASC shall conform to BACnet Application Specific Controller (B-ASC) device profile as specified in ANSI/ASHRAE 135-2004, BACnet Annex L and shall be listed as a certified B-ASC in the BACnet Testing Laboratories (BTL) Product Listing.

8.4 Smart Actuators (SAs). Each SA shall conform to BACnet Smart Actuator (B-SA) device profile as specified in ANSI/ASHRAE 135-2004, BACnet Annex L and shall be listed as a certified B-SA in the BACnet Testing Laboratories (BTL) Product Listing.

8.5 Smart Sensors (SSs). Each SS shall conform to BACnet Smart Sensor (B-SS) device profile as specified in ANSI/ASHRAE 135-2004, BACnet Annex L and shall be listed as a certified B-SS in the BACnet Testing Laboratories (BTL) Product Listing.

8.6 BACnet Communication.

8.6.1 Each BC shall reside on or be connected to a BACnet network using ISO 8802-3 (Ethernet) Data Link/Physical layer protocol and BACnet/IP addressing.

8.6.2 BACnet routing shall be performed by BCs or other BACnet device routers as necessary to connect BCs to networks of AACs and ASCs.

8.6.3 Each AAC shall reside on a BACnet network using ISO 8802-3 (Ethernet) Data Link/Physical layer protocol with BACnet/IP addressing, or it shall reside on a BACnet network using the MS/TP Data Link/Physical layer protocol.

8.6.4 Each ASC shall reside on a BACnet network using the MS/TP Data Link/Physical layer protocol.

8.6.5 Each SA shall reside on a BACnet network using the MS/TP Data Link/Physical layer protocol.

8.6.6 Each SS shall reside on a BACnet network using ISO 8802-3 (Ethernet) Data Link/Physical layer protocol with BACnet/IP addressing, or it shall reside on a BACnet network using MS/TP Data Link/Physical layer protocol.

9.0 COMMUNICATION

9.1 Service Port. Each controller shall provide a service communication port for connection to a Portable Operator's Terminal. Connection shall be extended to space temperature sensor ports where shown on drawings.

9.2 Signal Management. BC and ASC operating systems shall manage input and output communication signals to allow distributed controllers to share real and virtual object information and to allow for central monitoring and alarms.

9.3 Data Sharing. Each BC and AAC shall share data as required with each networked BC and AAC.

9.4 Stand-Alone Operation. Each piece of equipment specified in the sequence of operation shall be controlled by a single controller to provide stand-alone control in the event of communication failure. All I/O points specified for a piece of equipment shall be integral to its controller. Provide stable and reliable stand-alone control using default values or other method for values normally read over the network.

10.0 ENVIRONMENT

Controller hardware shall be suitable for anticipated ambient conditions.

10.1 Controllers used outdoors or in wet ambient conditions shall be mounted in waterproof enclosures and shall be rated for operation at -29°C to 60°C (-20°F to 140°F).

10.2 Controllers used in conditioned space shall be mounted in dust-protective enclosures and shall be rated for operation at 0°C to 50°C (32°F to 120°F).

11.0 REAL-TIME CLOCK

11.1 Controllers that perform scheduling shall have a real-time clock.

12.0 SERVICEABILITY

12.1 Controllers shall have diagnostic LEDs for power, communication, and processor.

12.2 Wires shall be connected to a field-removable modular terminal strip or to a termination card connected by a ribbon cable.

12.3 Each BC and AAC shall continually check its processor and memory circuit status and shall generate an alarm on abnormal operation. System shall continuously check controller network and generate alarm for each controller that fails to respond.

13.0 MEMORY

13.1 Controller memory shall support operating system, database, and programming requirements.

13.2 Each BC and AAC shall retain BIOS and application programming for at least 72 hours in the event of power loss.

13.3 Each ASC and SA shall use nonvolatile memory and shall retain BIOS and application programming in the event of power loss. System shall automatically download dynamic control parameters following power loss.

14.0 IMMUNITY TO POWER AND NOISE

14.1 Controllers shall be able to operate at 90% to 110% of nominal voltage rating and shall perform an orderly shutdown below 80% nominal voltage. Operation shall be protected against electrical noise of 5 to 120 Hz and from keyed radios up to 5 W at 1 m (3 ft).

15.0 POWERFAIL RESTART

15.1 In the event of the loss of normal power, there shall be an orderly shutdown of all controllers to prevent the loss of database or operating system software. Non-volatile memory shall be incorporated for all controller configuration data, and battery back-up shall be provided to support the real-time clock and all volatile memory for a minimum of 72 hours.

15.2 Upon restoration of normal power, the controller shall automatically resume full operation without manual intervention. The controllers shall incorporate random start sequences to ensure a power spike does not result.

15.3 Controller memory shall not be lost during a power failure.

15.4 The user shall have the capability of loading or re-loading all software via the OWS or the local terminal port.

16.0 DYNAMIC DATA ACCESS

16.1 All operator devices, either network resident or connected via dial-up modems, shall have the ability to access all point status and application report data, or execute control functions for any and all other devices via the local area network. Access to data shall be based upon logical identification of building equipment.

17.0 INPUT AND OUTPUT INTERFACE

17.1 General. Hard-wire input and output points to BCs, AACs, ASCs, or SAs.

17.2 Protection. Shorting an input or output point to itself, to another point, or to ground shall cause no controller damage. Input or output point contact with up to 24 V for any duration shall cause no controller damage.

17.3 Binary Inputs. Binary inputs shall monitor the on and off signal from a remote device. Binary inputs shall provide a wetting current of at least 12 mA and shall be protected against contact bounce and noise. Binary inputs shall sense dry contact closure without application of power external to the controller.

17.4 Pulse Accumulation Inputs. Pulse accumulation inputs shall conform to binary input requirements and shall accumulate up to 10 pulses per second.

17.5 Analog Inputs. Analog inputs shall monitor low-voltage (0-10 Vdc), current (4-20 mA), or resistance (thermistor or RTD) signals. Analog inputs shall be compatible with and field configurable to commonly available sensing devices.

17.6 Binary Outputs. Binary outputs shall send an on-or-off signal for on and off control. Building Controller binary outputs shall have three-position (on-off-auto) override switches and status lights. Outputs shall be selectable for normally open or normally closed operation.

17.7 Analog Outputs. Analog outputs shall send a modulating 0-10 Vdc or 4-20 mA signal as required to properly control output devices. Each Building Controller analog output shall have a two-position (auto-manual) switch, a manually adjustable potentiometer, and status lights. Analog outputs shall not drift more than 0.4% of range annually.

17.8 Tri-State Outputs. Control three-point floating electronic actuators without feedback with tri-state outputs (two coordinated binary outputs). Tri-State outputs may be used to provide analog output control in zone control and terminal unit control applications such as VAV terminal units, duct-mounted heating coils, and zone dampers.

17.9 Universal Inputs and Outputs. Inputs and outputs that can be designated as either binary or analog in software shall conform to the provisions of this section that are appropriate for their designated use.

18.0 POWER SUPPLIES AND LINE FILTERING

18.1 Power Supplies: Control transformers shall be UL listed. Furnish Class 2 current-limiting type or furnish over-current protection in primary and secondary circuits for Class 2 service in accordance with CEC requirements. Limit connected loads to 80% of rated capacity.

18.1.1 DC power supply output shall match output current and voltage requirements. Unit shall be full-wave rectifier type with output ripple of 5.0 mV maximum peak-to-peak. Regulation shall be 1.0% line and load combined, with 100-microsecond response time for 50% load changes.

Unit shall have built-in over-voltage and over-current protection and shall be able to withstand 150% current overload for at least three seconds without trip-out or failure.

18.1.2 Unit shall operate between 0℃ and 50℃ (32℉ and 120℉). EM/RF shall meet FCC Class B and VDE 0871 for Class B and MILSTD 810C for shock and vibration.

18.1.3 Line voltage units shall be UL recognized and CSA listed.

18.2 Power Line Filtering.

18.2.1 Provide internal or external transient voltage and surge suppression for workstations and controllers. Surge protection shall have:

18.2.1.1 Dielectric strength of 1000 V minimum

18.2.1.2 Response time of 10 nanoseconds or less

18.2.1.3 Transverse mode noise attenuation of 65 dB or greater

18.2.1.4 Common mode noise attenuation of 150 dB or greater at 40-100 Hz

19.0 AUXILIARY CONTROL DEVICES

19.1 Electric Damper and Valve Actuators.

19.1.1 Stall Protection. Mechanical or electronic stall protection shall prevent actuator damage throughout the actuator's rotation.

19.1.2 Spring-return Mechanism. Actuators used for power-failure and safety applications shall have an internal mechanical spring-return mechanism or an uninterruptible power supply (UPS).

19.1.3 Signal and Range. Proportional actuators shall accept a 0-10 Vdc or a 0-20 mA control signal and shall have a 2-10 Vdc or 4-20 mA operating range. (Floating motor actuators may be substituted for proportional actuators in terminal unit applications as described in paragraph 16.8)

19.1.4 Wiring. 24 Vac and 24 Vdc actuators shall operate on Class 2 wiring.

19.1.5 Manual Positioning. Operators shall be able to manually position each actuator when the actuator is not powered. Non-spring-return actuators shall have an external manual gear release. Spring-return actuators with more than 7 N·m (60 in.-lb) torque capacity shall have a manual crank.

19.2 Binary Temperature Devices.

19.2.1 Low-Voltage Space Thermostats. Low-voltage space thermostats shall be 24 V, bimetal-operated, mercury-switch type, with adjustable or fixed anticipation heater, concealed setpoint adjustment, 13℃-30℃ (55℉-85℉) setpoint range, 1℃ (2℉) maximum differential, and vented ABS plastic cover.

19.2.2 Line-Voltage Space Thermostats. Line-voltage space thermostats shall be bimetal-actuated, open-contact type or bellows-actuated, enclosed, snap-switch type or equivalent solid-state type, with heat anticipator, UL listing for electrical rating, concealed setpoint adjustment, 13℃-30℃ (55℉-85℉) setpoint range, 1℃ (2℉) maximum differential, and vented ABS plastic cover.

19.2.3 Low-Limit Thermostats. Low-limit airstream thermostats shall be UL listed, vapor pressure type. Element shall be at least 6 m (20 ft) long. Element shall sense temperature in each 30 cm (1 ft) section and shall respond to lowest sensed temperature. Low-limit thermostat shall be manual reset only.

19.3 Temperature Sensors

19.3.1 Type. Temperature sensors shall be Resistance Temperature Device (RTD) or thermistor (10K).

19.3.2 Duct Sensors. Duct sensors shall be single point or averaging. Averaging sensors shall be a minimum of 1.5 m (5 ft) in length per 1 m^2 (10 ft^2) of duct cross-section.

19.3.3 Immersion Sensors. Provide immersion sensors with a separable stainless steel well. Well pressure rating shall be consistent with system pressure it will be immersed in. Well shall withstand pipe design flow velocities.

19.3.4 Space Sensors. Space sensors shall have setpoint adjustment, override switch, display, and communication port.

19.3.5 Differential Sensors. Provide matched sensors for differential temperature measurement.

19.4 Humidity Sensors.

19.4.1 Differential Sensors. Provide matched sensors for differential temperature measurement.

19.4.2 Duct and room sensors shall have a sensing range of 20%-80%.

19.4.3 Duct sensors shall have a sampling chamber.

19.4.4 Outdoor air humidity sensors shall have a sensing range of 20%-95% RH and shall be suitable for ambient conditions of 40°C-75°C (40°F-170°F).

19.4.5 Humidity sensors shall not drift more than 1% of full scale annually.

19.5 Flow Switches. Flow-proving switches shall be paddle (water service only) or differential pressure type (air or water service). Switches shall be UL listed, SPDT snap-acting, and pilot duty rated (125 VA minimum).

19.5.1 Paddle switches shall have adjustable sensitivity and NEMA 1 enclosure unless otherwise specified.

19.5.2 Differential pressure switches shall have scale range and differential suitable for intended application and NEMA 1 enclosure unless otherwise specified.

19.6 Relays.

19.6.1 Control Relays. Control relays shall be plug-in type, UL listed, and shall have dust cover and LED "energized" indicator. Contact rating, configuration, and coil voltage shall be suitable for application.

19.6.2 Time Delay Relays. Time delay relays shall be solid-state plug-in type, UL listed, and shall have adjustable time delay. Delay shall be adjustable ±100% from setpoint shown. Contact rating, configuration, and coil voltage shall be suitable for application. Provide NEMA 1 enclosure for relays not installed in local control panel.

19.7 Override Timers.

19.7.1 Unless implemented in control software, override timers shall be spring-wound line voltage, UL Listed, with contact rating and configuration required by application. Provide 0-6 hour calibrated dial unless otherwise specified. Flush mount timer on local control panel face or where shown.

19.8 Current Transmitters.

19.8.1 AC current transmitters shall be self-powered, combination split-core current transformer type with built-in rectifier and high-gain servo amplifier with 4-20 mA two-wire output. Full-scale unit ranges shall be 10 A, 20 A, 50 A, 100 A, 150 A, and 200 A, with internal zero and span adjustment. Unit accuracy shall be ±1% full-scale at 500 ohm maximum burden.

19.8.2 Transmitter shall meet or exceed ANSI/ISA S50.1 requirements and shall be UL/CSA recognized.

19.8.3 Unit shall be split-core type for clamp-on installation on existing wiring.

19.9 Current Transformers.

19.9.1 AC current transformers shall be UL/CSA recognized and shall be completely encased (except for terminals) in approved plastic material.

19.9.2 Transformers shall be available in various current ratios and shall be selected for ±1% accuracy at 5 A full-scale output.

19.9.3 Use fixed-core transformers for new wiring installation and split-core transformers for existing wiring installation.

19.10 Voltage Transmitters.

19.10.1 AC voltage transmitters shall be self-powered single-loop (two-wire) type, 4-20 mA output with zero and span adjustment.

19.10.2 Adjustable full-scale unit ranges shall be 100-130 Vac, 200-250 Vac, 250-330 Vac, and 400-600 Vac. Unit accuracy shall be ±1% full-scale at 500 ohm maximum burden.

19.10.3 Transmitters shall meet or exceed ANSI/ISA S50.1 requirements and shall be UL/CSA recognized at 600 Vac rating.

19.11 Voltage Transformers.

19.11.1 AC voltage transformers shall be UL/CSA recognized, 600 Vac rated, and shall have built-in fuse protection.

19.11.2 Transformers shall be suitable for ambient temperatures of 4°C-55°C (40°F-130°F) and shall provide ±0.5% accuracy at 24 Vac and 5 VA load.

19.11.3 Windings (except for terminals) shall be completely enclosed with metal or plastic.

19.12 Power Monitors.

19.12.1 Power monitors shall be three-phase type and shall have three-phase disconnect and shorting switch assembly, UL listed voltage transformers, and UL listed split-core current transformers.

19.12.2 Power monitors shall provide selectable output: rate pulse for kWh reading or 4-20 mA for kW reading. Power monitors shall operate with 5 A current inputs and maximum error of ±2% at 1.0 power factor or ±2.5% at 0.5 power factor.

19.13 Current Switches.

19.13.1 Current-operated switches shall be self-powered, solid-state with adjustable trip current. Select switches to match application current and DDC system output requirements.

19.14 Pressure Transducers.

19.14.1 Transducers shall have linear output signal and field-adjustable zero and span.

19.14.2 Continuous operating conditions of positive or negative pressure 50% greater than calibrated span shall not damage transducer sensing elements.

19.14.3 Water pressure transducer diaphragm shall be stainless steel with minimum proof pressure of 1000 kPa (150 psi). Transducer shall have 4-20 mA output, suitable mounting provisions, and block and bleed valves.

19.14.4 Water differential pressure transducer diaphragm shall be stainless steel with minimum proof pressure of 1000 kPa (150 psi). Over-range limit (differential pressure) and maximum static pressure shall be 2000 kPa (300 psi.) Transducer shall have 4-20 mA output, suitable mounting provisions, and 5-valve manifold.

19.15 Differential Pressure Switches. Differential pressure switches (air or water service) shall be UL listed, SPDT snap-acting, pilot duty rated (125 VA minimum) and shall have scale range and differential suitable for intended application and NEMA 1 enclosure unless otherwise specified.

20.0 NETWORKS

20.1 BAS contractor to coordinate with the City's IT department for the connections to the City's Network.

20.2 Design for the Network LAN (BC LAN) shall include the following provisions:

20.2.1 Provide access to the BC LAN from a remote location, via the Intranet.

20.2.2 The network LAN shall utilize BACnet/IP (ASHRAE standard SPC-135A-2004 - Annex L) for communication between BCs. Manufacturer specific proprietary protocols, gateways, or protocol converters are not acceptable for this project. The OWS shall communicate to the BCs utilizing standard Ethernet to IEEE 802.3 Standards.

20.2.3 High-speed data transfer rates for alarm reporting, quick report generation form multiple controllers and upload/download efficiency between network devices.

20.2.4 Detection and accommodation of single or multiple failures of workstations, controller panels and the network media. The network shall include provisions for automatically reconfiguring itself to allow all operational equipment to perform their designated functions as effectively as possible in the event of single or multiple failures.

20.2.5 Message and alarm buffering to prevent information from being lost.

20.2.6 Error detection, correction, and retransmission to guarantee data integrity.

20.2.7 Default device definition to prevent loss of alarms or data, and ensure alarms are reported as quickly as possible in the event an operator device does not respond.

20.2.8 Commonly available, multiple sourced, networking components shall be used to allow the system to coexist with other networking applications such as office automation. ETHERNET is the only acceptable technology.

20.2.9 Synchronization of the real-time clocks in all BC panels shall be provided.

20.2.10 The BC LAN shall be a 100 Megabits/sec Ethernet network supporting BACnet, Java, XML, HTTP, and CORBA IIOP for maximum flexibility for integration of building data with enterprise information systems and providing support for multiple Building Controllers (BCs), user workstations and where specified, a local server. Local area network minimum physical and media access requirements:
20.2.10.1 Ethernet; IEEE standard 802.3

20.2.10.2 Cable; 100 Base-T, UTP-8 wire, category 5
20.2.10.3 Minimum throughput; 10 Mbps, with ability to increase to 100 Mbps

20.2.11 Provide access to the BC LAN via a Wireless Application Protocol (WAP) device as well. Through this connection the BC LAN will provide authorized staff with the ability to monitor and control the BAS from any location within the City network through a web browser, cellular phone, pager, WebPads, or PDA. (Pocket Computer).

21.0 SERVER FUNCTION

21.1 Local connections shall be via an Ethernet LAN.

21.2 It shall be possible to provide access to all Building Control Units (BC) via a single connection to the server. In this configuration, each Building Control Unit (BC) can be accessed from an Operator Workstation (OWS) using a standard Web browser by connecting to the BAS LAN. The server shall provide the following functions, as a minimum:

21.2.1 Global Data Access: The server shall provide complete access to distributed data defined anywhere in the system.
21.2.2 Distributed Control: The server shall provide the ability to execute global control strategies based on control and data objects in any Building Control Unit (BC) in the network, local or remote.
21.2.3 The server shall include a master clock service for its subsystems and provide time synchronization for all Building Control Units (BC).
21.2.4 The server shall accept time synchronization messages from trusted precision Atomic Clock Internet sites and update its master clock based on this data.
21.2.5 The server shall provide scheduling for all Building Control Units and their underlying field control devices.
21.2.6 The server shall provide demand limiting that operates across all Building Control Units. The server must be capable of multiple demand programs for sites with multiple meters and or multiple sources of energy. Each demand program shall be capable of supporting separate demand shedding lists for effective demand control.
21.2.7 The server shall implement the BACnet Command Prioritization scheme (16 levels) for safe and effective contention resolution of all commands issued to Building Control Units. Systems not employing this prioritization shall not be accepted.
21.2.8 Each Building Control Unit supported by the server shall have the ability to archive its log data, alarm data and database to the server, automatically. Archiving options shall be user-defined including archive time and archive frequency.
21.2.9 The server shall provide central alarm management for all Building Control Units supported by the server. Alarm management shall include:
21.2.10 Routing of alarms to display, printer, email and pagers
21.2.11 View and acknowledge alarms
21.2.12 Query alarm logs based on user-defined parameters
21.2.13 The server shall provide central management of log data for all Network Control Units supported by the server. Log data shall include process logs, runtime and event counter logs, audit logs and error logs. Log data management shall include:
21.2.14 Viewing and printing log data
21.2.15 Exporting log data to other software applications
21.2.16 Query log data based on user-defined parameters
21.2.17 Minimum BACnet features supported are
-Standard BACnet Objects (Analog In/Out/Value, BinaryInput/Output/Value, Multi-State -- Input/Output/Value, Schedule(export), Calendar(export), Trend(Export), Device).
-Segmented Capability (Segmented Request-Segmented Response).
-Application Services (Read Property, Read Property Multiple, Write Property, Write Property Multiple, Confirmed Event, Notification, Acknowledge Alarm, Get Alarm Summary Who-has, I-have, Who-is, I-am, Subscribe COV, Confirmed COV notification, Unconfirmed COV notification).

-BACnet Broadcast Management

22.0 SCOPE OF WORK

22.1 The work covered by this specification and related sections consists of providing shop drawings, equipment, labour, materials, engineering, technical supervision, and transportation as required to furnish and install a fully operational BAS to monitor and control the facilities listed herein, and as required to provide the operation specified in strict accordance with these documents, and subject to the terms and conditions of the contract. The work in general consists of but is not limited to, the following:

22.1.1 The preparation of submittals and provision of all related services.

22.1.2 Operator workstations located as listed in the specifications **(OWS will be provided by the City's IT, SEE PART 2, SECTION 1.1.4).**

22.1.3 Furnish and install all controllers to achieve system operation, any control devices, conduit and wiring, in the facility as required to provide the operation specified.

22.1.4 Furnish and load all software required to implement a complete and operational BAS.

22.1.5 Furnish complete operating and maintenance manuals and field training of operators, programmers, and maintenance personnel.

22.1.6 Perform acceptance tests, commissioning or re-commissioning as indicated.

22.1.7 Provide full documentation for all application software and equipment.

22.1.8 Miscellaneous work as indicated in these specifications.

23.0 PERMITS, FEES AND CODES

23.1 Apply for, obtain and pay for all permits, licenses, inspections, examinations and fees required. Also submit, if required, information and other data that may be obtained from the Engineer. Should the authorities require the information on specific forms, fill in these forms by transcribing the information provided by the Engineer.

23.2 BAS contractor shall obtain and pay for the police clearance certificates if required for the project.

23.3 Arrange for inspection of all work by the authorities having jurisdiction over the Work. On completion of the Work, present to the Engineer the final unconditional certificate of approval of the inspecting authorities.

23.4 Comply with the requirements of the latest edition of the applicable ULC or CSA standards, the requirements of the Authorities, Federal, Provincial/Territorial and Municipal Codes, the applicable standards of ULC and all other authorities having jurisdiction. These Codes and Regulations constitute an integral part of these Specifications.

23.5 Where there is no alternative to supply equipment which is CSA certified, submit such equipment to the local electrical authority for special inspection and obtain approval before delivery of equipment to site.

23.6 In case of conflict, applicable Codes take precedence over the Contract Documents. In no instance reduce the standard or Scope of Work or intent established by the Drawings and Specifications by applying any of the Codes referred to herein.

23.7 Before starting any work, submit the required number of copies of documentation to the authorities for their approval and comments. Comply with any changes requested as part of the Contract, but notify the

Engineer immediately of such changes, for proper processing of these requirements. Prepare and furnish any additional drawings, details or information as may be required.

24.0 COORDINATION

24.1 All work shall be performed at times acceptable to the Engineer/Construction Manager. Provide work schedule at the start of the job for the approval of the Engineer/Construction Manager. Schedule shall show when all staff and sub-contractors shall be on-site.

24.2 Organize all sub-contractors and ensure that they maintain the schedule.

24.3 Full cooperation shall be shown with other sub-contractors to facilitate installations and to avoid delays in carrying out the work.

24.4 Notify Engineer/Construction Manager of any changes to the schedule. Send any schedule changes and weekly progress reports via fax to Engineer/Construction Manager.

24.5 Where, in the judgment of the Engineer/Construction Manager, the work could disrupt the normal operations in or around the building, contractor shall schedule work to eliminate or minimize interference, subject to owner's approval.

24.6 When connecting to the existing systems, advise the Engineer/Construction Manager and obtain permission to so. Perform work at a time acceptable to the Engineer/Construction Manager and Owner.

24.0 SUPERVISION OF PERSONNEL

24.1 Maintain at this building qualified personnel and supporting staff with proven experience in erecting, supervising, testing, and adjusting projects of comparable nature and complexity.

24.2 Supervisory personnel and their qualifications are subject to the approval of the Owner.

24.3 All personnel working on-site shall sign in as required by the Owner and shall wear company identification.

24.4 When requested and for whatever reason, remove personnel and/or support staff from project. Take immediate action. Contractors and subcontractors may require police clearance.

25.0 ELECTRICAL WORK AND SAFETY REQUIREMENTS

25.1 Control and interlock wiring and installation shall comply with national and local electrical codes, and manufacturer's recommendations.

25.2 CEC Class 1 (line voltage) wiring shall be UL listed in approved raceway as specified by CEC.

25.3 Low-voltage wiring shall meet CEC Class 2 requirements. Subfuse low-voltage power circuits as required to meet Class 2 current limit.

25.4 CEC Class 2 (current-limited) wires not in raceway but in concealed and accessible locations such as return air plenums shall be UL listed for the intended application.

25.5 Install wiring in raceway where subject to mechanical damage and at levels below 3 m (10ft) in mechanical, electrical, or service rooms.

25.6 Do not install Class 2 wiring in raceway containing Class 1 wiring. Boxes and panels containing high voltage wiring and equipment may not be used for low-voltage wiring except for the purpose of interfacing the two (e.g., relays and transformers).

25.7 Install Class 1 and Class 2 wiring in separate raceways. Boxes and panels containing high-voltage wiring and equipment shall not be used for low-voltage wiring except for the purpose of interfacing the two through relays and transformers.

25.8 Do not install wiring in raceway containing tubing.

25.9 Run exposed Class 2 wiring parallel to a surface or perpendicular to it and tie neatly at 3 m (10 ft) intervals.

25.10 Use structural members to support or anchor plenum cables without raceway. Do not use ductwork, electrical raceways, piping, or ceiling suspension systems to support or anchor cables.

25.11 Secure raceways with raceway clamps fastened to structure and spaced according to code requirements. Raceways and pull boxes shall not be hung on or attached to ductwork, electrical raceways, piping, or ceiling suspension systems.

25.12 Size raceway and select wire size and type in accordance with manufacturer's recommendations and CEC requirements.

25.13 Include one pull string in each raceway 2.5 cm (1 in.) or larger.

25.14 Use color-coded conductors throughout.

25.15 Locate control and status relays in designated enclosures only. Do not install control and status relays in packaged equipment control panel enclosures containing Class 1 starters.

25.16 Conceal raceways except within mechanical, electrical, or service rooms. Maintain minimum clearance of 15 cm (6 in.) between raceway and high-temperature equipment such as steam pipes or flues.

25.17 Install insulated bushings on raceway ends and enclosure openings. Seal top ends of vertical raceways.

25.18 Terminate control and interlock wiring related to the work of this section. Maintain at the job site updated (as-built) wiring diagrams that identify terminations.

25.19 Flexible metal raceways and liquid-tight flexible metal raceways shall not exceed 1 m (3 ft) in length and shall be supported at each end. Do not use flexible metal raceway less than ½ in. electrical trade size. Use liquid-tight flexible metal raceways in areas exposed to moisture including chiller and boiler rooms.

25.20 Install raceway rigidly, support adequately, ream at both ends, and leave clean and free of obstructions. Join raceway sections with couplings and according to code. Make terminations in boxes with fittings. Make terminations not in boxes with bushings.

25.21 All equipment and systems installed under this Contract shall be grounded, isolated, or conditioned as required to permit equipment to continue to function normally, without interruption, in the event of radio frequency interference (RFI), electromagnetic interference (EMI), power surges/dips or other electrical anomalies.

25.22 It shall be the responsibility of the Contractor or his Sub-contractor to ensure that any coring of holes through the walls or floors will not penetrate existing conduits, cables or mechanical equipment in or under the floor slabs or walls. He shall be responsible to take any and all action as deemed necessary by the Project Manager to correct any such penetrations at his cost. No coring shall be undertaken unless the Project Manager gives permission. Scan walls and floors prior to core drilling to identify hidden piping. Ensure that water does not flow into equipment and below floors. Waterproof and fire stop all penetrations.

26.0 COMMUNICATION WIRING

26.1 Communication wiring shall be low-voltage Class 2 wiring and shall comply with Article 25 (Electrical Work).

26.2 Install communication wiring in separate raceways and enclosures from other Class 2 wiring.

26.3 During installation do not exceed maximum cable pulling, tension, or bend radius specified by the cable manufacturer.

26.4 Verify entire network's integrity following cable installation using appropriate tests for each cable.

26.5 Install lightning arrestor according to manufacturer's recommendations between cable and ground where a cable enters or exits a building.

26.6 Each run of communication wiring shall be a continuous length without splices when that length is commercially available. Runs longer than commercially available lengths shall have as few splices as possible using commercially available lengths.

26.7 Label communication wiring to indicate origination and destination.

26.8 Ground coaxial cable according to OEC regulations article on "Communications Circuits, Cable, and Protector Grounding."

27.0 LOCKABLE PANELS

27.1 Indoor control panels shall be fully enclosed NEMA 1 construction with hinged door key-lock latch and removable sub-panels. A common key shall open each control panel and sub-panel.

27.2 Prewire internal and face-mounted device connections with color-coded stranded conductors tie-wrapped or neatly installed in plastic troughs. Field connection terminals shall be UL listed for 600 V service, individually identified per control and interlock drawings, with adequate clearance for field wiring.

27.3 Each local panel shall have a control power source power switch (on-off) with overcurrent protection.

28.0 WARNING LABELS

28.1 All Controller panelsAffix permanent warning labels to equipment that can be automatically started by the control system.

1. Labels shall use white lettering (12-point type or larger) on a red background.

2. Warning labels shall read as follows.

C A U T I O N
This equipment is operating under automatic control and may start or stop at any time without warning. Switch disconnect to "Off" position before servicing.

B. Affix permanent warning labels to motor starters and control panels that are connected to multiple power sources utilizing separate disconnects.

1. Labels shall use white lettering (12-point type or larger) on a red background.

2. Warning labels shall read as follows.

C A U T I O N
This equipment is fed from more than one power source with separate disconnects. Disconnect all power sources before servicing.

29.0 IDENTIFICATION OF HARDWARE AND WIRING

29.1 Label wiring and cabling, including that within factory-fabricated panels, with control system address or termination number at each end within 5 cm (2 in.) of termination.

29.2 Permanently label or code each point of field terminal strips to show instrument or item served.

29.3 Label control panels with minimum 1 cm (½ in.) letters on laminated plastic nameplates.

29.4 Label each control component with a permanent label. Label plug-in components such that label remains stationary during component replacement (lamacoids).

29.5 Label room sensors related to terminal boxes or valves with nameplates (lamacoids).

29.6 Manufacturers' nameplates and UL or CSA labels shall be visible and legible after equipment is installed.

29.7 Label identifiers shall match record documents.

29.8 Insert laminated points list in the control panel

30.0 PRELIMINARY DESIGN REVIEW

30.1 The BAS contractor shall submit a preliminary design document for review. This document shall contain the following information:

30.1.1 Provide a description of the proposed system along with a system architecture diagram with the intention of showing the contractors solution to meet this specification.

30.1.2 Provide product data sheets and a technical description of BC, AAC, ASC hardware required to meet specifications listed herein.

30.1.3 Provide product brochures and a technical description of the Server, Operator Workstation, and Building Control Unit (BC) software required to meet this specification. Provide a description of software programs included.

30.1.4 Open Protocols - For all hardware Building Controllers, Advanced Application Controllers (AAC) and Advanced Specific Controllers (ASC), provide BACnet Interoperability Building Blocks BIBBs certification. Provide complete description and documentation of any proprietary services and/or objects where used in the system.

30.1.5 Provide a description and samples of Operator Workstation graphics and reports.

30.1.6 Provide an overview of the BAS contractor’s local/branch organization, local staff, recent related project experience with references, and local service capabilities.

30.1.7 Provide information on the BAS contractors project team including project organization, project manager, project engineer, programmers, project team resumes, and location of staff.

31.0 DRAWING REQUIREMENTS

31.1.1 Within 45 days of award of contract and before start of construction, submit 3 hard copies and 1 soft copy of manufacturers information and shop drawings. Soft copy to be in AutoCAD or VISIO and WordPerfect or Word formats (latest versions) structured using menu format for easy loading and retrieval on the OWS.

31.1.2 Manufacturer's Data: Provide in completely coordinated and indexed package to assure full compliance with the contract requirements. Piecemeal submittal of data is not acceptable and such submittals will be returned without review. Information shall be submitted for all material and equipment the contractor proposes to furnish under terms of this contract work. Arrange the

submittals in the same sequence as these specifications and reference at the upper right-hand corner the particular specification provision for which each submittal is intended. Submittals for each manufactured item shall be manufacturer's descriptive literature (equipment specification), equipment drawings, diagrams, performance and characteristic curves, and catalog cuts, and shall include the manufacturer's name, trade name, catalog model or number, nameplate data, size layout dimension, capacity, specification reference, applicable specification references, and all other information necessary to establish contract compliance.

31.1.3 Shop drawings: Provide in completely coordinated and indexed package:

31.1.3.1 Wiring and piping diagrams.

31.1.3.2 Control schematics with narrative description and control descriptive logic fully showing and describing operation and/or manual procedures available to operating personnel to achieve proper operation of the building, including under complete failure of the BAS.

31.1.3.3 Shop drawings for each input/output point showing all information associated with each particular point including sensing element type and location; details of associated field wiring schematics and schedules; point address; software and programming details (CDL's) associated with each point; and manufacturer's recommended installation instructions and procedures for each type of sensor and/or transmitter.

31.1.3.4 Detailed system architecture showing all points associated with each controller, controller locations, and describing the **spare points capacity** at each controller and BAS LAN.

31.1.3.5 Each BC shall contain a minimum of 20% spare resource capacity. The BC shall provide a throughput capable of transmitting all BAS LAN data connected to it within 10 seconds.

31.1.3.6 Each AAC and ASC shall have a minimum of 10% spare capacity for each point type for future point connection. Provide all processors, power supplies and communication controllers complete so that the implementation of a point only requires the addition of the appropriate point input/output termination module and wiring. As a minimum, provide one of each type of point available on the controller.

31.1.3.7 Specification sheets for each item including manufacturers descriptive literature, drawings, diagrams, performance and characteristic curves, manufacturer and model number, size, layout, dimensions, capacity, etc

31.1.3.8 Colour graphic displays detailing hierarchical structure of facility, including floor plans, with multi-level penetration to equipment level.

32.0 START-UP AND CHECKOUT

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City's BAS Project Manager shall be present during the Start-Up and Checkout- FOR FACILITIES MANAGEMENT PROJECTS ONLY, FOR OTHER DIVISIONS THIS IS OPTIONAL

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32.1 This work shall include field testing and adjustment of the complete BAS, and on-site final operational acceptance test of the complete operational BAS. The Engineer shall be advised at least 14 days in advance of the dates of all tests and may attend at his discretion. If the Engineer witnesses the test, such tests shall be subject to his approval prior to the release of equipment. If the Engineer elects not to witness the tests, the contractor shall provide performance certification. Acceptance of tests by the Engineer and Project Manager shall not relieve the contractor of responsibility for the complete system meeting the requirements of these specifications after installation.

32.2 Static testing:

32.2.1 Static testing shall include point-by-point testing of the entire system and completion of Component Test Sheets. The contractor shall forward proposed Test Sheets at the shop drawing review stage. These Component Test Sheets shall be completed during the contractor's own testing and verification procedure that is done prior to the request for a final inspection. The completed Component Test Sheets shall then be returned to the Engineer for review and approval. The Engineer may repeat a random sampling of at least 50% of the tests during the Engineers commissioning procedure to corroborate their accuracy. The Contractor shall be on site with test equipment during this verification process. The test procedures shall include the following.

32.2.1.1 Digital input component test sheet:

32.2.1.1.1 DI status shall be verified at the POT and OWS for ON and OFF status.

32.2.1.1.2 All digital alarm inputs shall be proven using actual field conditions where possible or be jumpered at the field device for testing with the approval of the Engineer.

32.2.1.2 Digital output component test sheet:

32.2.1.2.1 Status to be verified at the equipment location. Verification at the OWS shall be completed for ON and OFF status, software DISABLE indicator and OVERRIDEN indicator

32.2.1.3 Analog input component test sheet:

32.2.1.3.1 All temperature sensors shall be calibrated using a hand held meter with equal or better accuracy.

32.2.1.3.2 Selected temperature sensors chosen by the Engineer shall be verified by spraying with a cold spray or other means to ensure response and to test the low temperature alarm condition.

32.2.1.3.3 All pressure sensing devices and analog output feedback shall be verified using a device with equal or better accuracy to ensure correct calibration.

32.2.1.3.4 All humidity sensing devices must be verified using a recently calibrated device with equal or better accuracy

32.2.1.3.5 All CTs shall be set to accurately reflect motor status, including removing belts on belt driven equipment

32.2.1.3.6 All other devices shall be verified using appropriate devices of equal or better accuracy

32.2.1.3.7 Adjust span on feedback devices so that input matches the end device

32.2.2 Analog output component test sheet:

32.2.2.1 AI points shall be tested by sending a command from the PWS or OWS to incrementally stroke the field device from full CLOSED to full OPEN and measuring the signal at the field device. The increments of the test shall be no larger than 10% of the output span.

32.2.2.2 The AO feedback requirement shall also be tested by failing the field device and verifying that the alarm registers

32.2.2.3 Each output shall be exercised over the full output capability of the panel

32.2.2.4 Field device hysteresis shall be measured at a minimum of three output levels for each direction of travel. Output increments shall not exceed 2% of span for this test

33.0 STANDARDS COMPLIANCE

33.1 Where materials or equipment are specified to conform to requirements of the standards of organizations, such as the Canadian Standards Association (CSA) that use a label or listing as method of indicating compliance, proof of such conformance shall be submitted and approved, indexed and cross-referenced with the specification. The label or listing of the specified organization will be acceptable evidence. In lieu of the label or listing, the contractor shall submit a certificate from a testing organization adequately equipped and competent to perform such services, and approved by the Engineer, stating that the item has been tested in accordance with the specified organization's test methods and that the item conforms to the specified organization's standard or code. For materials whose compliance with organizational standards or specifications is not regulated by an organization using its own listing or label as proof of compliance, a certificate from the manufacturer shall be furnished to the Engineer stating that the material complies with the applicable referenced standard or specification.

34.0 FINAL ACCEPTANCE

34.1 Final acceptance shall commence only after satisfactory completion of start-up, verification of performance and the 30-day test period described earlier. When the Contractor has satisfied himself as to proper system operation he shall advise the BAS Commissioning Engineer/Consultant to establish a date for Final Acceptance. This will involve a point-by-point check of all hardware and software items including graphics and displayed data, as well as performing tasks as directed.

34.2 Supply 2-way radios and all test equipment as previously specified. Have on-site technical personnel capable of re-calibrating all field hardware and modifying software.

34.3 Test each system independently and then in unison with other related systems. Test weather sensitive systems twice- once near winter design conditions and again near summer design conditions.

34.4 Optimize operation and performance of each system. Test full-scale emergency operation and integrity of smoke management and other life safety systems.

34.5 Demonstrate to the Engineer the operation of each system including sequence of operations in regular and emergency modes, under all normal and emergency conditions, start-up, shut-down, interlocks, and lock-outs.

34.6 Upon completion of the testing submit a report to the Engineer to summarize all testing.

35.0 DOCUMENTATION

35.1 Documentation shall consist of 4 hard copies and one soft copy for all information described below

35.2 The final documentation package shall include:

35.2.1 Hard and soft copies of all control drawings (As-Builts).

35.2.2 Manufacturer’s technical data sheets for all hardware and software

35.2.3 Factory operating and maintenance manuals with any customization required

35.2.4 Soft copies of programming and front-end software and each controller’s database. Hard copy output of programming is not necessary

35.2.5 Provide clear, concise, typewritten and soft copy descriptions of all control sequences in the working language.

35.2.6 Soft copy text files shall be in MS-Word.

35.3 Each instruction and reference manual shall be bound in hardback, 3 ring, binders or an approved equivalent shall be provided to the Engineer. Binders to be no more than 2/3 full. Each binder to contain index to full volume. One complete set of manuals shall be furnished prior to the time that the system or equipment tests are performed, and the remaining manuals shall be furnished at acceptance. The identification of each manual's contents shall be inscribed on the cover and spine. The manuals shall include the names, addresses and telephone numbers of each subcontractor installing equipment systems and of the local representatives for each item of equipment and each system. The manuals shall have a table of contents and be assembled to conform to the table of contents with the tab sheets placed before instructions covering the subject. Additionally, each manual shall contain a comprehensive index of all manuals submitted in accordance with this paragraph. Manuals and specifications shall be furnished which provide full and complete coverage of the following subjects:

35.4 Operational Requirements: This document shall describe in concise terms, all the functional and operational requirements for the system and its functions that have been implemented. It shall be written using common terminology for building operation staff and shall not presume knowledge of digital computers, electronics or in-depth control theory.

35.5 System Operation: Complete step by step procedures for operation of the system, including required actions at each operator station; operation of computer peripherals; input and output formats; and emergency, alarm and failure recovery. Step-by-step instructions for system startup, back-up equipment operation, and execution of all system functions and operating modes shall be provided.

35.6 Maintenance: Documentation of all maintenance procedures for all system components including inspection, periodic preventive maintenance, fault diagnosis, and repair or replacement of defective module. This shall include calibration, maintenance, and repair or replacement of all system hardware.

35.7 Test Procedures and Reports: The test implementation shall be recorded with a description of the test exercise script of events and documented as test procedures. A provision for the measurement or observation of results, based on the previously published test specification, forms the test reports. The procedures record and the results of these exercises shall be conveniently bound and documented together.

35.8 Configuration Control: Documentation of the basic system design and configuration with provisions and procedures for planning, implementing, and recording any hardware or software modifications required during the installation, test, and operating lifetime of the system. This shall include all information required to ensure necessary coordination of hardware and software changes, data link or message format/content changes, and sensor or control changes in the event system modification are required, and to fully document such new system configurations.

36.0 TRAINING

36.1 The Contractor shall provide the services of competent instructors who will provide instruction to designated personnel in the adjustment, operation and maintenance, including pertinent safety requirements, of the equipment and system specified. The training shall be oriented towards the system installed rather than being a general "canned" training course. Instructors shall be thoroughly familiar with all aspects of the subject matter they are to teach. The number of person-days (eight hours) of instruction furnished shall be as specified below as a minimum. A training manual shall be provided for each trainee that describes in detail the data included in each training program.

36.2 All equipment and material required for classroom training shall be provided by the contractor. A person-week shall be considered as 37.5 hours, 8:00 am to 12:00 noon, and 12:30 pm to 4:30 pm Monday through Friday. Provide 5 days of training as specified herein.

36.3 Training shall enable operators to accomplish the following objectives:

36.3.1 Proficiently operate system

36.3.2 Understand control system design and configuration

36.3.3 Create and change system graphics

36.3.4 Create, delete, and modify alarms, including configuring alarm reactions

36.3.5 Configure and run reports

36.3.6 Add, remove, and modify system's physical points

36.3.7 Create, modify, and delete application programming

36.3.8 Add a new controller to system

36.3.9 Download firmware and advanced applications programming to a controller

36.3.10 Configure and calibrate I/O points

36.3.11 Maintain software and prepare backups

36.3.12 Understand DDC system components

36.3.13 Understand system operation, including DDC system control and optimizing routines (algorithms)

36.3.14 Operate workstation and peripherals

36.3.15 Log on and off system

36.3.16 Access graphics, point reports, and logs

36.3.17 Adjust and change system setpoints, time schedules, and holiday schedules

36.3.18 Recognize common HVAC system malfunctions by observing system graphics, trend graphs, and other system tools

36.3.19 Access data from DDC controllers

36.3.20 Add new users and understand password security procedures

37.0 WARRANTY

37.1 Provide warranty certificates showing the name of the firm giving the warranty, dated from the issuance of the Certificate of Substantial Performance and acknowledged on specific equipment and systems.

37.2 Include these certificates with the Operation and Maintenance Manual in the appropriate sections.

37.3 Contractor shall give a minimum two-year warranty for parts and labor on all equipment and materials installed and shall select materials and equipment where the Manufacturer gives the same warranty arrangements. Warranty shall commence on the date of the Engineers issuance of the Certificate of Substantial Completion.

37.4 Provide a warranty as indicated in 38.0 - Maintenance/Service.

37.5 The Contractor shall agree to make good at his own expense any equipment that fails to operate due to poor workmanship, manufacturing defect or improper installation. Any repairs shall be made at the convenience of the Engineer during normal working hours, unless deemed an emergency.

37.6 Provide upgrades to all software or all panel firmware issued during the warranty period at no charge to Owner.

38.0 MAINTENANCE/SERVICE

****
BAS contractor to show the price of service contract as separate line item.
Applicable to New System Installations OR Major overhaul of existing BAS system/s
****

38.1 Provide warranty in accordance with the warranty section of this specification. In addition provide scheduled maintenance and service during the warranty period on all control system apparatus including but not limited to valves, dampers, linkages, control panels, interfaces, direct digital control systems, OWS, Server, BC, AAC, ASC, Software and application programs.

38.2 Scheduled preventive maintenance inspections will provide those services required to maintain the system at maximum performance and reliability levels and may include the following:

38.3 Analyze, adjust, calibrate the applicable temperature sensors, humidity sensors, diagnostic LEDs, printers, power supplies, work stations, controllers, modems, input/output points, communication cabling, transmitters, transducers, UPS for the BAS system.

38.4 Conduct inspections and thorough preventive maintenance routine on each piece of covered equipment. In addition, make tests and adjustments to ensure efficient and reliable operation of other major components.

38.5 Examine, clean and calibrate as required sensors, thermostats, humidity controls, temperature controls, pressure controls, relays, damper actuators, instrumentation and accessories directly pertaining to the Building Automation System.

38.6 Check and confirm control system sequence of operation to insure optimum system efficiency and economy.

38.7 A log of each loop tested and each control sequence verified shall be reviewed with the owner.

38.8 All components of the Pneumatics Control System will be serviced according to manufacturer's recommendations during each year of the contract. This will include (but not be limited to) all lubricant changes, filter changes, adjustments, calibrations and cleaning.

38.9 The system includes, but is not limited to, the air compressor, air receiver, pressure reducing valves, air dryers and all sensors, controllers, transducers, damper and valve operators, thermostats, pilot positioners, electro-pneumatic switches, linkages and any other pneumatic and electronic devices used to maintain the environmental comfort in the building.

38.10 The Contractor will provide preventative maintenance and diagnostic inspections to all electronic system components on a frequency established by manufacturer's recommendations, component age and condition and discussion with the Supervisor of Operations responsible for the site.

38.11 Provide a fully trained BAS service technician and a Pneumatic fitter (Required for Pneumatic/DDC system) a minimum of one day per month (8 hours for DDC technician and 8 hours for pneumatic fitter) during the warranty period to provide the preventive maintenance and service described above. Provide

written reports to the owner outlining the work performed. Allow for 12 annual visits of one day each (24 days total for 2 years) during the warranty period to provide required service. *(This may change in accordance with the size of the project).*

38.12 Provide emergency service for parts and labor on an as needed basis. Response to an emergency call shall be 2 hours maximum on Mon.-Fri. including on holidays and weekends.

38.13 Provide remote service diagnostic monitoring from the local office. At the request of the owner, a service diagnostic call will be made to troubleshoot and resolve (if possible) any reported system complaints.

38.14 Provide a price for a three-year service agreement based on the above requirements to come in to effect upon the completion of the warranty period. Show this price as OPTION: Service Agreement.

PART 2 – OPERATOR WORKSTATION (OWS) AND SOFTWARE

1.0 GENERAL

1.1 General Requirements: Section 23 09 23 BUILDING AUTOMATION SYSTEM (BAS)

1.2 Performance requirements of the Operator WorkStation (OWS) and the Graphical Users Interface are specified in this section.

1.3 Environmental Conditions: The OWS and its immediate associated devices shall be able to operate properly under environmental conditions of 10 deg.C to 32 deg.C and a relative humidity of 20 to 90% non-condensing.

1.4 **OWS shall be provided by the City's IT department.** BAS contractor shall **NOT** include the cost of the computer for the pricing of the project. The OWS shall be provided for centralized system control, information management, alarm management and data base management functions. All real time control functions shall be resident in the standalone Building Control Unit (BC) and local controllers (AACs and ASCs).

1.5 Provide two copies of all Programming Software; one each for OWS and a laptop; **if requirement of a laptop is deemed necessary otherwise provide only one copy. Requirement of a laptop is site specific and shall be provided by the City's IT department. City's project manager shall consult with the district operation manager/supervisor to determine if a laptop is required for the project.**

1.6 Any computer on the BAS LAN shall be capable of displaying the systems in a graphical and dynamic format utilizing a standard web browser. Screen refresh shall be automatic. Manual refresh is not acceptable.

2.0 WORKSTATION HARDWARE REQUIREMENTS

2.1 Reference 1.1.5

2.2 BAS contractor shall coordinate with the City's IT department through the project manager to discuss minimum requirement of the workstation's (computer) hardware, software (operating system) to ensure BAS system will meet or exceed the performance requirement of this specifications.

2.3 Connection to the BAS LAN network shall be via an Ethernet network interface card, 100 Mbps.

2.4 Provide ___ Workstations. The Workstation(s) will be located as directed by the engineer.

2.5 **This Item is for guidance only.** Hardware Base. Industry-standard hardware shall meet or exceed DDC system manufacturer's recommended specifications. Hard disk shall have sufficient memory to store system software, one year of data for trended points specified by the conusltant's sequence of operation and the points list. Workstations shall be with a minimum of:

2.5.1 Intel Pentium 2.66 GHz processor (Pentium IV- Duo Core)

2.5.2 2 GB RAM

2.5.3 80 GB hard disk providing data at 100 MB/sec

2.5.4 48x CD-ROM drive

2.5.5 Keyboard

2.5.6 Mouse

2.5.7 22-inch 24-bit color monitor with at least 1024 x 768 resolution

2.5.8 Serial, parallel, and network communication ports and cables required for proper system operation

3.0 PRINTERS

3.1 BAS contractor to coordinate with the City's IT department through the project manager to ensure a network printer is connected to the Operator Workstation that is provided by the City's IT department.

3.2 If the site doesn't have a printer available then City's IT department shall provide a desktop printer.

3.3 **Printer Specifications- For Guidance only:** The printer shall be a bubble jet or inkjet printer, 1440 x1440 dpi resolution, internal 1MB buffer memory, minimum 8 ppm in black. No colour printer is required.

4.0 UNINTERRUPTABLE POWER SUPPLIES

4.1 Provide the OWS, Server (if applicable), and each BC with individual UPS to provide clean, reliable, noise-filtered power at all times and to protect and maintain systems operation throughout short term power interruptions of up to 15 minutes duration. (site specific)

5.0 PROGRAMMING SOFTWARE

5.1 Custom Application Programming. Operator shall be able to create, edit, debug, and download custom programs. System shall be fully operable while custom programs are edited, compiled, and downloaded. Programming language shall have the following features:

5.1.1 Language. Language shall be graphically based or English language oriented. If graphically based, language shall use function blocks arranged in a logic diagram that clearly shows control logic flow. Function blocks shall directly provide functions listed below, and operators shall be able to create custom or compound function blocks. If English language oriented, language shall be based on the syntax of BASIC, FORTRAN, C, or PASCAL, and shall allow for free-form programming that is not column-oriented or "fill-in-the-blanks."

5.1.2 Programming Environment. Tool shall provide a full-screen, cursor-and-mouse-driven programming environment that incorporates word processing features such as cut and paste. Operators shall be able to insert, add, modify, and delete custom programming code, and to copy blocks of code to a file library for reuse in other control programs.

5.1.3 Independent Program Modules. Operator shall be able to develop independently executing program modules that can disable, enable and exchange data with other program modules.

5.1.4 Debugging and Simulation. Operator shall be able to step through the program observing intermediate values and results. Operator shall be able to adjust input variables to simulate actual operating conditions. Operator shall be able to adjust each step's time increment to

observe operation of delays, integrators, and other time-sensitive control logic. Debugger shall provide error messages for syntax and for execution errors.

5.1.5 Conditional Statements. Operator shall be able to program conditional logic using compound Boolean (AND, OR, and NOT) and relational (EQUAL, LESS THAN, GREATER THAN, NOT EQUAL) comparisons.

5.1.6 Mathematical Functions. Language shall support floating-point addition, subtraction, multiplication, division, and square root operations, as well as absolute value calculation and programmatic selection of minimum and maximum values from a list of values.

5.1.7 Variables: Operator shall be able to use variable values in program conditional statements and mathematical functions.

5.1.7.1 Time Variables. Operator shall be able to use predefined variables to represent time of day, day of the week, month of the year, and date. Other predefined variables or simple control logic shall provide elapsed time in seconds, minutes, hours, and days. Operator shall be able to start, stop, and reset elapsed time variables using the program language.

5.1.7.2 System Variables. Operator shall be able to use predefined variables to represent status and results of Controller Software and shall be able to enable, disable, and change setpoints of Controller Software as described in Controller Software section.

5.2 The software shall provide the ability to perform system programming and graphic display engineering as part of a complete software package. Access to the programming functions and features of the software shall be through password access as assigned by the system administrator.

5.3 Demand Limiting Object. Provide a comprehensive demand-limiting object that is capable of controlling demand for any selected energy utility (electric, oil, and gas). The object shall provide the capability of monitoring a demand value and predicting (by use of a sliding window prediction algorithm) the demand at the end of the user defined interval period (1-60 minutes). This object shall also accommodate a utility meter time sync pulse for fixed interval demand control. Upon a prediction that will exceed the user defined demand limit (supply a minimum of 6 per day), the demand limiting object shall issue shed commands to either turn off user specified loads or modify equipment set points to effect the desired energy reduction. If the list of equipment is not enough to reduce the demand to below the set point, a message shall be displayed on the users screen (as an alarm) instructing the user to take manual actions to maintain the desired demand. The shed lists are specified by the user and shall be selectable to be shed in either a fixed or rotating order to control which equipment is shed the most often. Upon suitable reductions in demand, the demand-limiting object shall restore the equipment that was shed in the reverse order in which it was shed. Each sheddable object shall have a minimum and maximum shed time property to effect both equipment protection and occupant comfort.

5.4 Start-Stop Time Optimization Object. Provide a start-stop time optimization object to provide the capability of starting equipment just early enough to bring space conditions to desired conditions by the scheduled occupancy time. Also, allow equipment to be stopped before the scheduled un-occupancy time just far enough ahead to take advantage of the building's flywheel effect for energy savings. Provide automatic tuning of all start / stop time object properties based on the previous day's performance.

FOR TRIDIUM INTEGRATION (IF APPLICABLE) BAS CONTRACTOR SHALL CONFORM TO ITEMS 5.1, 5.2, 5.3, 5.4 PLUS ITEM 5.5

5.5 A library of control, application, and graphic objects shall be provided to enable the creation of all applications and user interface screens. Applications are to be created by selecting the desired control objects from the library, dragging or pasting them on the screen, and linking them together using a built in graphical connection tool. Completed applications may be stored in the library for future use. Graphical User Interface screens shall be created in the same fashion. Data for the user displays is obtained by graphically linking the user display objects to the application objects to provide real-time data updates. Any real-time data value or object property may be connected to display its current value on a user display.

Systems requiring separate software tools or processes to create applications and user interface displays shall not be acceptable.

5.5.1 Programming Methods

5.5.1.1 Provide the capability to copy objects from the supplied libraries, or from a user-defined library to the user's application. Objects shall be linked by a graphical linking scheme by dragging a link from one object to another. Object links will support one-to-one, many-to-one, or one-to-many relationships. Linked objects shall maintain their connections to other objects regardless of where they are positioned on the page and shall show link identification for links to objects on other pages for easy identification. Links will vary in colour depending on the type of link; i.e., internal, external, hardware, etc.

5.5.1.2 Configuration of each object will be done through the object's property sheet using fill-in the blank fields, list boxes, and selection buttons. Use of custom programming, scripting language, or a manufacturer-specific procedural language for configuration will not be accepted.

5.5.1.3 The software shall provide the ability to view the logic in a monitor mode. When on-line, the monitor mode shall provide the ability to view the logic in real time for easy diagnosis of the logic execution. When off-line (debug), the monitor mode shall allow the user to set values to inputs and monitor the logic for diagnosing execution before it is applied to the system.

5.5.1.4 All programming shall be done in real-time. Systems requiring the uploading, editing, and downloading of database objects shall not be allowed.

5.5.1.5 The system shall support object duplication within a customer's database. An application, once configured, can be copied and pasted for easy re-use and duplication. All links, other than to the hardware, shall be maintained during duplication.

5.5.1.6 The user shall be able to pick a graphical function block from the menu and place on the screen. Programming tools shall place lines connecting appropriate function blocks together automatically. Provide zoom in and zoom out capabilities. Function blocks shall be downloaded to controller without any reentry of data.

5.5.1.7 The programming tools shall include a test mode. Test mode shall show user real-time data on top of graphical display of selected function blocks. Data shall be updated real-time with no interaction by the user. Function blocks shall be animated to show status of data inputs and outputs. Animation shall show change of status on logic devices and countdown of timer devices in graphical format.

5.5.1.8 Composite Object - Provide a container object that allows a collection of objects representing an application to be encapsulated to protect the application from tampering, or to more easily represent large applications. This object must have the ability to allow the user to select the appropriate parameters of the contained application that are represented on the graphical shell of this container.

5.6 OPERATOR WORKSTATION SOFTWARE

5.6.1 Operating System: City's IT department will provide OWS including operating system.

5.6.2 The BAS software shall employ browser-like functionality for ease of navigation. It shall include a tree view (similar to Windows Explorer) for quick viewing of, and access to, the hierarchical structure of the database. In addition, menu-pull downs, and toolbars shall employ buttons, commands and navigation to permit the operator to perform tasks with a minimum knowledge of the HVAC Control System and basic computing skills. These shall include, but are not limited to,

forward/backward buttons, home button, and a context sensitive locator line (similar to a URL line), that displays the location and the selected object identification.

5.6.3 Real-Time Displays. The OWS, shall at a minimum, support the following graphical features and functions:

5.6.3.1 Graphic screens shall be developed using any drawing package capable of generating a GIF, BMP, or JPG file format. Use of proprietary graphic file formats shall not be acceptable. In addition to, or in lieu of a graphic background, the GUI shall support the use of scanned pictures.

5.6.3.2 Graphic screens shall have the capability to contain objects for text, real-time values, animation, colour spectrum objects, logs, graphs, HTML or XML document links, schedule objects, hyperlinks to other URLs, and links to other graphic screens.

5.6.3.3 Graphics shall support layering and each graphic object shall be configurable for assignment to one a layer. A minimum of six layers shall be supported.

5.6.4 Modifying common application objects, such as schedules, calendars, and set points shall be accomplished in a graphical manner. Schedule times will be adjusted using a graphical slider, without requiring any keyboard entry from the operator. Holidays shall be set by using a graphical calendar, without requiring any keyboard entry from the operator.

5.6.5 Commands to start and stop binary objects shall be done by right-clicking the selected object and selecting the appropriate command from the pop-up menu. No entry of text shall be required.

5.6.6 Right-clicking the selected object and using a graphical slider to adjust the value shall make adjustments to analog objects, such as set points. No entry of text shall be required.

5.6.7 System Configuration. At a minimum, the OWS shall permit the operator to perform the following tasks, with proper password access:

5.6.7.1 Create, delete or modify control strategies.

5.6.7.2 Add/delete objects to the system.

5.6.7.3 Tune control loops through the adjustment of control loop parameters.

5.6.7.4 Enable or disable control strategies.

5.6.7.5 Generate hard copy records or control strategies on a printer.

5.6.7.6 Select points to be alarm-able and define the alarm state.

5.6.7.7 Select points to be trended over a period of time and initiate the recording of values automatically.

5.6.8 On-Line Help. Provide a context sensitive, on-line help system to assist the operator in operation and editing of the system. On-line help shall be available for all applications and shall provide the relevant data for that particular screen. Additional help information shall be available through the use of hypertext. All system documentation and help files shall be in HTML format.

5.6.9 Security. Each operator shall be required to log on to that system with a user name and password in order to view, edit add, or delete data. System security shall be selectable for each operator. The system administrator shall have the ability to set passwords and security levels for all other operators. Each operator password shall be able to restrict the operators' access for viewing and/or changing each system application, full screen editor, and object. Each operator shall automatically be logged off of the system if no keyboard or mouse activity is detected. This

auto log-off time shall be set per operator password. All system security data shall be stored in an encrypted format.

5.6.10 System Diagnostics. The system shall automatically monitor the operation of all workstations, printers, modems, network connections, building management panels, and controllers. The failure of any device shall be annunciated to the operator.

5.6.11 Alarm Console. The system shall be provided with a dedicated alarm window or console. This window will notify the operator of an alarm condition, and allow the operator to view details of the alarm and acknowledge the alarm. The use of the Alarm Console can be enabled or disabled by the system administrator. When the Alarm Console is enabled, a separate alarm notification window will supersede all other windows on the desktop and shall not be capable of being minimized or closed by the operator. This window will notify the operator of new alarms and un-acknowledged alarms. Alarm notification windows or banners that can be minimized or closed by the operator shall not be acceptable.

5.6.12 Operator's workstation software shall contain an easy-to-operate system; allowing configuration of system-wide controllers, including management and display of the controller programming. This system shall provide the capability to configure controller binary and analog inputs/outputs.

5.6.13 The system shall be capable of utilizing third-party Windows-based programs for such things as spreadsheet analysis, graphing, charting, custom report generation, and graphics design packages. Graphics generation shall be done using standard Windows packages. No proprietary graphics generation software shall be needed.

5.6.14 Provide software, which enables the non-programmer operator to easily perform, tasks which are likely to be part of his daily routine.

5.6.15 The operator's console shall provide facilities for manual entries and visual displays enabling an operator to enter information into the system and obtain displays and logs of system information. All requests for status, analog, graphic displays, logs, and control shall be selected from the operator's console. The operator interface shall minimize the use of typewriter style keyboard by implementing a mouse or similar pointing device and "point and click" approach to command selection. The facility shall be provided to permit the operator to perform the following tasks:

5.6.15.1 Automatic logging of digital alarms and change of status message.

5.6.15.2 Automatic logging of all analog alarms.

5.6.15.3 System changes (alarm limits, set-points, alarm lock-outs, etc.).

5.6.15.4 Display specific points as requested by the operator.

5.6.15.5 Provide reports as requested by the operator and on Scheduled basis where so required.

5.6.15.6 Display graphics as requested by the operator.

5.6.15.7 Display help information.

5.6.15.8 Provide trend logs as required by the operator.

5.6.15.9 Provide manual control of digital and analog outputs as required by the operator.

5.6.15.10 Direct the hard copy output of information to the device selected by the operator.

5.6.15.11 Data displayed on monitor to cyclic update as appropriate.

5.6.16 Online changes:

5.6.16.1 Alarm limits

5.6.16.2 Setpoints

5.6.16.3 Deadbands

5.6.16.4 Changes/deletions/additions of points.

5.6.16.5 Control and change of state changes.

5.6.16.6 Time of day, day, month, year.

5.6.16.7 Control loop control description changes for NCU based CDM's.

5.6.16.8 Control loop tuning changes

5.6.16.9 Schedule changes

5.6.16.10 Changes/additions/deletions to system graphics

5.6.16.11 Changes/additions/deletions to total systems

5.6.17 It shall be possible for the OWS operator to initiate analog and digital output commands. Where the BAS software normally originates these outputs, the provision shall exist for the operator to terminate automatic BAS control of any particular output and to originate a manual analog or digital output command. The provision shall exist for the operator to return analog or digital output command functions to automatic BAS software control.

5.6.18 It shall be possible for the OWS operator to place any computed system setpoint to a computed basis or manual value as and when required.

5.6.19 All above functions shall operate under the password protection system.

5.6.20 A vocabulary of at least 25 different descriptions using at least six alphanumeric characters to identify engineering units for analog input and output points. Typical description is as follows: %, Deg.C, KPA, KW, KWH, L/S, CFM, Deg.F, PSI. The descriptions shall be alterable from the OWS console with the system on-line.

5.6.21 Upon operator's request, the system shall present the condition of any single point, any system, and area or the whole system on printer or CRT. The output device shall be by operator's choice. Analog values and status displayed on the CRT shall be updated whenever new values are received. Points in alarm shall be flagged by blinking, inverse video different colour, bracketed, or by some other means to differentiate them from points not in alarm.

5.7 REPORTING ACCURACY

5.7.1 System shall report values with minimum end-to-end accuracy listed in Table 1.

5.8 CONTROL STABILITY AND ACCURACY

5.8.1 Control loops shall maintain measured variable at setpoint within tolerances listed in Table 2.

Table 1
Reporting Accuracy

Measured Variable	**Reported Accuracy**
Space Temperature	±0.5ºC (±1ºF)
Ducted Air	±0.5ºC (±1ºF)
Outside Air	±1.0ºC (±2ºF)
Dew Point	±1.5ºC (±3ºF)
Water Temperature	±0.5ºC (±1ºF)

Delta-T	±0.15ºC (±0.25ºF)
Relative Humidity	±5% RH
Water Flow	±2% of full scale
Airflow (terminal)	±10% of full scale (see Note 1)
Airflow (measuring stations)	±5% of full scale
Airflow (pressurized spaces)	±3% of full scale
Air Pressure (ducts)	±25 Pa (±0.1 in. w.g.)
Air Pressure (space)	±3 Pa (±0.01 in. w.g.)
Water Pressure	±2% of full scale (see Note 2)
Electrical (A, V, W, Power Factor)	±1% of reading (see Note 3)
Carbon Monoxide (CO)	±5% of reading
Carbon Dioxide (CO_2)	±50 ppm

Note 1: 10% - 100% of scale
Note 2: For both absolute and differential pressure
Note 3: Not including utility-supplied meters

Table 2
Control Stability and Accuracy

Controlled Variable	**Control Accuracy**	**Range of Medium**
Air Pressure	±50 Pa (±0.2 in. w.g.) ±3 Pa (±0.01 in. w.g.)	0-1.5 kPa (0-6 in. w.g.) -25 to 25 Pa (-0.1 to 0.1 in. w.g.)
Airflow	±10% of full scale	
Space Temperature	±1.0ºC (±2.0ºF)	
Duct Temperature	±1.5ºC (±3ºF)	
Humidity	±5% RH	
Fluid Pressure	±10 kPa (±1.5 psi) ±250 Pa (±1.0 in. w.g.)	MPa (1-150 psi) 0-12.5 kPa (0-50 in. w.g.) differential

5.9 ERROR MESSAGES

5.9.1 Inform operator of all errors in data, errors in entry instructions, failure of equipment to respond to requests or commands, or failure of communications between components of EMCS.

5.9.2 Error messages to be comprehensive and communicate clearly to operator precise nature of problem.

5.10 PASSWORD PROTECTION

5.10.1 Provide security system that prevents unauthorized use unless operator is logged on. Access shall be limited to operator's terminal functions unless user is logged on. This includes displays as outlined above.

5.10.2 Each user shall have an individual User ID, User Name and Password. Entries are alphanumeric characters only and are case sensitive (except for User ID). User ID shall be 8 characters, User Name shall be 29 characters, and Password shall be 8 characters long. Each system user shall be allowed individual assignment of only those control functions and menu items to which that user requires access. All passwords, user names, and access assignments shall be adjustable online at the operator's terminal. Each user shall also have a set security level, which defines access to displays and individual objects the user may control. System shall include 10 separate and distinct security levels for assignment to users.

5.11 AUDIT LOGS

5.11.1 Provide and maintain an Audit Log that tracks all activities performed on the NCU. Provide the ability to specify a buffer size for the log and the ability to archive log based on time or when the log has reached it=s user-defined buffer size. Provide the ability to archive the log locally (to the NCU), to another NCU on the network, or to a server. For each log entry, provide the following data:

5.11.2 Time and date

5.11.3 User ID

5.11.4 Change or activity: i.e., Change setpoint, add or delete objects, commands, etc.

5.12 TREND DATA

5.12.1 System shall periodically gather historically recorded selected samples of object data stored in the field equipment (global controllers, field controllers) and archive the information on the operator's workstation (server) hard disk. Archived files shall be appended with new sample data, allowing samples to be accumulated over several years. Systems that write over archived data shall not be allowed, unless limited file size is specified. Samples may be viewed at the operator's terminal in a trendlog. Logged data shall be stored in spreadsheet format. Operator shall be able to scroll through all trendlog data. System shall automatically open archive files as needed to display archived data when operator scrolls through the data vertically. All trendlog information shall be displayed in standard engineering units.

5.12.2 Software shall be included that is capable of graphing the trend logged object data. Software shall be capable of creating two-axis (x,y) graphs that display up to six object types at the same time in different colours. Graphs shall show object type value relative to time.

5.12.3 Operator shall be able to change trend log setup information. This includes the information to be logged as well as the interval at which it is to be logged. All input, output, and value object types in the system may be logged. All operations shall be password protected. Setup and viewing may be accessed directly from any and all graphics on which object is displayed.

5.12.4 System shall be capable of periodically gathering energy log data stored in the field equipment and archive the information on the operator workstation's hard disk. Log data shall include both instantaneous and accumulated values. Archive files shall be appended with the new data, allowing data to be accumulated over several years. Systems that write over archived data shall not be allowed unless limited file size is specified. System shall automatically open archive files as needed to display archived data when operator scrolls through the data. Display all energy log information in standard engineering units.

5.12.5 System software shall be provided that is capable of graphing the energy log data. Software shall be capable of creating two-axis (x,y) graph that show recorded data, relative to time. All data shall be stored in comma-delimited file format for direct use by third-party spreadsheet or other database programs. Operation of system shall not be affected by this operation. In other words, it shall stay completely online.

5.12.6 Operator shall be able to change the energy log setup information as well. This includes the meters to be logged, meter pulse value, and the type of energy units to be logged. All meters monitored by the system may be logged. All operations shall be password protected.

5.13 GRAPHICS

5.13.1 The operator's workstation shall display all data associated with the project. The operator's terminal software shall accept Windows BITMAP (*.bmp) format graphic files for display purposes. Graphic files shall be created using scanned, full colour photographs of system

installation, AutoCAD drawing files of field installation drawings and wiring diagrams from as-built drawings. Operator's terminal shall display all data using 3-D graphic representations of all mechanical equipment.

5.13.2 Graphic Display. A graphic with 20 dynamic points shall display with current data within 10 seconds.

5.13.3 Graphic Refresh. A graphic with 20 dynamic points shall update with current data within 8 seconds and shall automatically refresh every 15 seconds

5.13.4 Colour graphic displays detailing hierarchical structure of facility, including floor plans, with multi-level penetration to equipment level.

5.13.5 System shall be capable of displaying graphic file, text, and dynamic object data together on each display. Information shall be labelled with descriptors and shall be shown with the appropriate engineering units. All information on any display shall be dynamically updated without any action by the user. Terminal shall allow user to change all field-resident BAS functions associated with the project, such as setpoints, weekly schedules, exception schedules, etc. from any screen no matter if that screen shows all text or a complete graphic display. This shall be done without any reference to object addresses or other numeric/mnemonic indications.

5.13.6 All displays shall be generated and customized in such a manner that they fit the project as specified. Canned displays shall not be acceptable. Displays shall use standard English for labelling and readout. Systems requiring factory programming for graphics or DDC logic are specifically prohibited. The installing contractor without factory dependency or assistance shall support all graphics and DDC programming locally.

5.13.7 Binary objects shall be displayed as ON/OFF/NULL or with customized text. Text shall be justified left, right or centre as selected by the user. Also, allow binary objects to be displayed as individual change-of-state bitmap objects on the display screen such that they overlay the system graphic. Each binary object displayed in this manner shall be assigned up to three bitmap files for display when the point is ON, OFF or in alarm. For binary outputs, toggle the objects commanded status when the bitmap is selected with the system digitizer (mouse). Similarly, allow the terminal operator to toggle the object's status by selecting (with the mouse) a picture of a switch or light, for example, which then displays a different picture (such as an ON switch or lighted lamp). Additionally, allow binary objects to be displayed as an animated graphic.

5.13.8 Animated graphic objects shall be displayed as a sequence of multiple bitmaps to simulate motion. For example: when a pump is in the OFF condition, display a stationary picture of the pump. When the operator selects the pump picture with the mouse, the represented objects status is toggled and the picture of the pumps impeller rotates in a time-based animation. The operator shall be able to click on an animated graphical object or switch it from the OFF position to ON, or ON to OFF. Allow operator to change bitmap file assignment and also create new and original bitmaps online. System shall be supplied with a library of standard bitmaps, which may be used unaltered or modified by the operator. Systems that do not allow customisation or creation of new bitmap objects by the operator (or with third-party software) shall not be allowed.

5.13.9 Analog objects shall be displayed with operator modifiable units. Analog input objects may also be displayed as individual bitmap items on the display screen as an overlay to the system graphic. Each analog input object may be assigned to a minimum of five bitmap files, each with high/low limits for automatic selection and display of the bitmaps. As an example, a graphic representation of a thermometer would rise and fall in response to either the room temperature or its deviation from the controlling setpoint. Analog output objects, when selected with the mouse, shall be displayed as a prompted dialog (text only) box. Selection for display type shall be individual for each object. Analog object values may be changed by selecting either the increase or decrease arrow in the analog object spinner box without using the keypad. Pressing the button on the right side of the analog object spinner box allows direct entry of an analog value and accesses various menus where the analog value may be used, such as trendlogs.

5.13.10 Analog objects may also be assigned to an area of a system graphic, where the colour of the defined area would change based on the analog objects value. For example, an area of a floor-plan graphic served by a single control zone would change colour with respect to the temperature of the zone or its deviation from setpoint. All editing and area assignment shall be created or modified online using simple icon tools.

5.13.11 A customized menu label (push-button) shall be used for display selection. Menu items on a display shall allow penetration to lower level displays or additional menus. Dynamic point information and menu label push buttons may be mixed on the same display to allow sub-displays to exist for each item. Each display may be protected from viewing unless operator has appropriate security level. A separate security level may be assigned to each display and system object.

5.13.12 A mouse, or other form of digitizer, shall be used to move the pointer arrow to the desired item for selection of new display or to allow the operator to make changes to object data.

5.13.13 Displays may be modified on site or via remote communications.

5.13.14 Entire system shall operate without dependency on the operator's terminal. Provide graphic generation software at each workstation.

5.14 ALARMS

5.14.1 Operator’s terminal shall provide audible, visual, and printed means of alarm indication. The alarm dialog box shall always become the top dialog box regardless of the application(s), currently running (such as a word processor). Printout of alarms shall be sent to the assigned terminal and port.

5.14.2 System shall provide log of alarm messages. Alarm log shall be archived to the hard disk of the system operator’s terminal. Each entry shall include a description of the event-initiating object generating the alarm, time and date of alarm occurrence, time and date of object state return to normal, and time and date of alarm acknowledgement.

5.14.3 Alarm messages shall be in user-definable text English (or other specified language) and shall be entered either at the operator’s terminal or via remote communication.

5.15 SCHEDULING

5.15.1 Operator’s terminal display of weekly schedules shall show all information in easy-to-read 7-day (weekly) format for each schedule. This includes all ON/OFF times (to the minute) for each days events.

5.15.2 Exception schedules (non-normal schedules, such as holidays or special events) shall display all dates that are an exception to the weekly schedules. These speciality schedules shall be displayed at the operator’s terminal in a format similar to the weekly schedules, again allowing easy data entry. Exception schedule data is entered by the following methods: date entries (one day entries), date-to-date (a range or span of days), and by weekday (for example, a given day of a given week each month). User shall be able to scroll easily through the months for each year as a minimum.

5.15.3 At the operator’s terminal, the system user shall be able to change all information for a given weekly or exception schedule if logged on with the appropriate security access.

5.16 ARCHIVING

5.16.1 Store back-up copies of all controllers databases in at least one OWS and/or the server(if applicable).

5.16.2 Provide continuous supervision of integrity of all controller databases. If controller loses database, system to automatically download new copy of database to restore proper operation.

5.16.3 Data base back up and downloading to occur over LAN without operator intervention. Operator to be able to manually download entire controller database or parts thereof.

5.17 REPORTS

5.17.1 Provide a report facility to generate and format for display, printing, or permanent storage, as selected by the operator, the reports as specified in this section. If display output (CRT) is requested, it shall be scrollable; scroll bars will be used to allow easy and flexible movement within the report. Output to be sorted by area, system, point.

5.17.2 Periodic/Automatic Report: Provide the software to automatically generate any report specified, the user will be able to specify the type of report, start time and date, interval between reports (hourly, daily, weekly, monthly) and output device. The software will allow the operator to modify the periodic/automatic reporting profile at any time.

5.17.3 As a minimum, the following reports shall be configured on the system:

5.17.3.1 Dynamic Reports: To allow operator to request a display of the dynamic value for the user specified points which shall indicate the status at the time the request was entered and updated at an operator modifiable scan frequency. It shall be possible to select points on the following basis:

5.17.3.1.1 All points in all areas
5.17.3.1.2 Area (all points in area)
5.17.3.1.3 Area system (all points in system)
5.17.3.1.4 Area system point (individual point)
5.17.3.1.5 System (all points by system and point type)
5.17.3.1.6 System point (all points by system and point type)
5.17.3.1.7 Area point (all points by area and point type).

5.17.3.2 Summary Report: To permit the display or printing the dynamic value for the user specified points which shall indicate the status at the time the CLM was entered. Reports to be available on same basis as dynamic reports. Output will be to the user selected output device.

5.17.3.3 Trend Reports: To permit the trending of points selected by the operator, including as a minimum digital input and output, analog input and output, set points, and calculated values.

5.17.3.4 Historical Data Collection: Provision shall be made to ensure historical data is not lost. The ability to off-load historical data to removable media, and to later load data previously backed-up, will be provided. Historical data values, for an operator specified time range and for operator specified points, may be output the same as for trend data.

5.17.3.5 Critical Alarm Summary: Provide a summary of those points in the critical alarm state and include as a minimum; point acronym, point description, alarm type, limit exceed, current value, alarm type, time and date of occurrence.

5.17.3.6 Maintenance Alarm Summary: Provide a summary of those points in maintenance alarm and include as a minimum; point acronym, point description, current value, alarm type, limit exceed, time and date of occurrence.

5.17.3.7 Alarm Summary: Provide a summary of all points in alarm and include as a minimum; point acronym, point description, current value, alarm type, limit exceeded, and time and date of occurrence.

5.17.3.8 Disable Point Summary: Provide a summary of all points in the disabled state and include as a minimum point acronym and point description.

5.17.3.9 Run Time Summary: Provide a summary of the accumulated running time of selected pieces of equipment with point acronym and description, run time to date, alarm limit setting. The run time shall continue to accumulate until reset individually by means of suitable operator selection.

5.17.3.10 Schedule Summary: Provide a summary of all schedules and indicate as a minimum, which days are holidays and, for each section, the day of the week, the schedule times and associated values; for digital schedules value will be on or off; for analog schedules value will be an analog value.

5.17.3.11 User Record Summary: Provide a summary of all user records to include as a minimum; user name, password, initials, command access level and point groups assigned.

5.18 UTILITY SOFTWARE

5.18.1 Supply and install software products to allow the owner to access and manipulate the control schematic diagrams, and to access product data sheets in an electronic format.

5.18.2 Enter all soft copy submissions; including "Record" drawings as specified herein [Shop Drawings, Product Data, etc.] in OWS.

5.19 WEB BROWSER CLIENTS

5.19.1 The system shall be capable of supporting at least 100 simultaneous users using a standard Web browser such as Internet Explorer. Systems requiring additional software to be resident on the client machine to enable a standard Web browser, or manufacturer-specific browsers shall not be acceptable.

5.19.2 The Web browser software shall run on any operating system and system configuration that is supported by the Web browser. Systems that require specific machine requirements in terms of processor speed, memory, etc., in order to allow the Web browser to function with the BAS, shall not be acceptable.

5.19.3 The Web browser shall provide the same view of the system, in terms of graphics, schedules, calendars, logs, etc., and provide the same interface methodology as is provided by the Graphical User Interface. Systems that require different views or that require different means of interacting with objects such as schedules, or logs, shall not be permitted.

5.19.4 The Web browser client shall support as a minimum, the following functions:

5.19.4.1 User log-on identification and password shall be required. If an unauthorized user attempts access, a blank web page shall be displayed. Security using Java authentication and encryption techniques to prevent unauthorized access shall be implemented.

5.19.4.2 Graphical screens developed for the GUI shall be the same screens used for the Web browser client. Any animated graphical objects supported by the Software shall be supported by the Web browser interface.

5.19.4.3 HTML programming shall not be required to display system graphics or data on a Web page. HTML editing of the Web page shall be allowed if the user desires a specific look or format.

5.19.4.4 Storage of the graphical screens shall be in the Network Control Unit (NCU), without requiring any graphics to be stored on the client machine. Systems that require graphics storage on each client are not acceptable.

5.19.4.5 Real-time values displayed on a Web page shall update automatically without requiring a manual refresh of the Web page.

5.19.5 User's shall have administrator-defined access privileges. Depending on the access privileges assigned, the user shall be able to perform the following:

5.19.5.1 Modify common application objects, such as schedules, calendars, and set points in a graphical manner. Schedule times will be adjusted using a graphical slider, without requiring any keyboard entry from the operator. Holidays shall be set by using a graphical calendar, without requiring any keyboard entry from the operator.

5.19.5.1.1 Commands to start and stop binary objects shall be done by right-clicking the selected object and selecting the appropriate command from the pop-up menu. No entry of text shall be required.

5.19.5.1.2 View logs and charts

5.19.5.1.3 View and acknowledge alarms

5.19.5.1.4 Setup and execute SQL queries on log and archive information

5.19.6 The system shall provide the capability to specify a user's home page (as determined by the log-on user identification). Provide the ability to limit a specific user to just their defined home page. From the home page, links to other views, or pages in the system shall be possible, if allowed by the system administrator.

5.19.7 Graphic screens on the Web Browser client shall support hypertext links to other locations on the Internet or on Intranet sites, by specifying the Uniform Resource Locator (URL) for the desired link.