

To Discharge a Client

Updated on August 2016

Home > Client Management (Select Client) > Discharge >

Business Purpose:

When your client leaves your shelter you must discharge them to remove them from the program you have admitted them into. SMIS allows you to discharge clients after they have been admitted. Clients are only discharged from bed programs, not service programs.

How to:

- 1. Select the drop-down arrow next to the **Discharge Disposition*** field and select a disposition (i.e. where a client is discharge to) from the drop-down list.
- 2. Select the drop-down arrow next to the **Discharge Reason*** and select a reason for why the client is discharged from the drop-down list.
- **3.** If known, select the drop-down arrow next to the **Transportation Type Provided** and select a type from the drop-down list.
- Enter discharge related notes such as the forwarding address if know for the Client, other details, etc., in the **Discharge Notes** box (up to 4000 characters maximum).
- 5. Click the **Save** action button to complete the discharge.

			Shelter: User: L., Be	n	Home	My Tasks Report	rts Administration Facility Shelte	Help Logout				
lavigator	Client Management -Discharge Edit											
BHabinger, BSimtim (323969)	Client No.	323969										
Summary	Name	BHabinge	r, BSimtim	DOB	1954/04/12	Ag	je 61					
History Intake Admission Referral	Close Close Close Discharge	sfully!										
Discharge Service Restriction	Discharge Dispos	ition*	Temporary Housing	Ŧ								
Complaint	Discharge Reason*		Transitional housing		~							
Consent Case Management	Transportation T	ype Provided	Made Own Arrangem	ents 💌								
Attachment Tasks Print Label Disbursements Eligibility Assessment Transactions - New Summary/Detail	Discharge Notes (320/4000 characters)		Client found hous; located on 254 Ave Will be sharing th months then will be can find another n written by Ben Lee Housing Case Works	ing at ABC Transit enue Rd. East. in he unit with a clo be living by himse roommate. 2, er, Seaton House h	he E							



Important Notes:

- 1. It is recommended that you fill out as much information as possible on the discharge page as the information becomes View only once the discharge is saved within SMIS.
- 2. The discharge page will display a **Status** of discharged once you have saved the discharge. Your client will now be discharged from your program and the admission and intake will be changed to **View** only.

toronto SMIS		Shelter: User: L., Ben			Home	My Tasks Program	Reports Fa	Administration	i Help ter	Logout Head Office	
Navigator		Clie	nt Managemen	t - Discharg	e						
BHabinger, BSimtim (323969)	Client No.	323969									
Summary	Name	BHabinger, BSimtim	DOB	1954/0	04/12		Age	6	1		
History Intake	Back to Client Search										
Admission Referral	Discharge										
Discharge Service Restriction	Program Name	Discharge Date	Discharge Date			Staff Sta		tatus		Actions	
Complaint	Barrett House	2016/03/24 12:17:01	PM		L., Ben	dis	charge	d	View	1	
Consent Case Management Attachment Tasks Print Label Disbursements Eligibility Assessment Transactions - New Summary/Detail [+] Advanced	One item found.										

3. Since a client cannot be admitted into more than one program at a time, SMIS processes an automatic discharge immediately when you admit a client into one of your programs when they are already admitted elsewhere.