

Client Archived Note Update History Screen Updated on

Updated on February 2017

Home > Client Management (Search Client) > Case Management > Note History

Business Purpose:

The Case Management Client Archived Note Update History page displays the history of each Case Note. It includes every edited version of the Note, from its original to the most current.

How to:

- From the Case Management Encounter screen, to the left of each Note record (row), click on the History icon ²⁰ to see the current and all previous saved versions of the same case note.
- For each edited version of each case note record, the Last Updated date & time and by whom, the case note Status, the component of Services and the actual Note are displayed in a multi-line format.

Important Notes: