

### **ADDING/EDITING ROOMS AND BEDS**

In the Facility Management module, you can create/update shelter rooms and beds. This function can be performed by Staff with Supervisor Rights within the SMIS application at your shelter.

Note the following guidelines for adding/editing rooms and beds:

- Rooms & Beds cannot be added to a Service Program
- You cannot have more rooms / beds than your allowed Space capacity.
- Families are admitted to Rooms and Singles are admitted to Rooms and Beds
- You need UNIQUE Room Names in a Program. (For example: "Room 1" and "Room 2")
- You need UNIQUE Bed Names within a Room. (For example: Room 1 can have Bed #1 and Bed #2)
- A room cannot be deactivated if there are active beds in that room.
- A room or bed cannot be deactivated if there is a client admitted to that room or bed.
- Ensure the Active check box is de-selected in order to take a room or bed off-line.

## **ADDING A ROOM**

1. Select **Facility Management** on the Home page or Facility in the Nav Menu



2. Select Edit next to the facility in which you wish to add / edit rooms/beds

		Home	My Tasks	Reports	Help	Logout					
toronto SMIS		Client	Program	Facility	Adminis	stration					
Navigator		Facility Management									
	Close   📑 New Facility										
$\langle$	Edit Na Me-Res 14 Vaughan Road	A 63 bed shelter for men ages 16 years and up - Abstinence based	Steve T	eekens		N	D Ye	es 🔟			
	Edit Nellie's - 754 Queen St. East	Nellie's CSO Program provides aftercare & follow-up support	Rebecca Rogers		N	D N	0				
	Edit Nellie's 275A Broadview Building	36 bed emergency shelter for abused & homeless women and Children.	Rebecca Rogers		N	o Ye	es				
	Edit OG Family Centre	Ottawa-Gatineau Family Shelter Centre			N	o Ye	es				
	Edit OG Men's Building	Ottawa-Gatineau Single Men's Building				Ye	s N	o 📕			





3. Select Room/Bed on the Navigator

		Shelter:	Home	My Tasks	Reports	Help	Logout				
toronto SMIS		User: Q., Shahreyar	Client	Program	Facility	Adminis	tration				
Navigator		Facility Management - Edit									
Na-Me-Res 14 Vaughan	🔀 Close   🛃 Save										
Road(11312)	Facility ID:	11312									
Room/Bed	Name: *	Na-Me-Res 14 Vaughan Road									
$\smile$	Description: *	A 63 bed shelter for men ages 16 years and up - Abstinence based	-	]							
	Health Information Custodian:	Г									
	Primary Contact Name:	Steve Teekens									
	Primary Contact Email:	steekens@nameres.org									
	Primary Contact Phone:										
	Shelter: *	Na-Me-Res				ð	42				
	Sector: *	Men									
	Active:	<b>v</b>									

#### 4. Select Select Add Room in the header

	Facil	ity Ma	nagement - I	Rooms List			
🕲 Back to Facilities 🚺 📋 Add Room 🦳							
Room Status Any 💌	Bed P	rogram	Any		•		-
Program	Name	Floor	Type	Assigned Beds	Beds	Room Capacity	Active
Na-Me-Res (Native Men's Residence)	01	2	3-Bed Room	Y	3	3	Y
Na-Me-Res (Native Men's Residence)	21	3	3-Bed Room	Y	3	3	Y
Na-Me-Res (Native Men's Residence)	10	3	2-Bed Room	Y	2	2	Y
Na-Me-Res (Native Men's Residence)	13	3	2-Bed Room	Y	2	2	Y
Na-Me-Res (Native Men's Residence)	16	3	3-Bed Room	Y	3	3	Y
Na-Me-Res (Native Men's Residence)	22	3	4-Bed Room	Y	4	4	Y
Na-Me-Res (Native Men's Residence)	23	3	3-Bed Room	Y	3	3	Y
Na-Me-Res (Native Men's Residence)	03	2	3-Bed Room	Y	4	3	Y
Na-Me-Res (Native Men's Residence)	05	2	3-Bed Room	Y	3	3	Y
Na-Me-Res (Native Men's Residence)	08	2	3-Bed Room	Y	3	3	Y
Na-Ma-Dae (Nativa Man'e Dasidanca)	10	3	2-Red Doom	V	2	2	V

- 5. Enter a unique Room Name, Floor and room Type
- 6. For the Assigned Beds field: Families are assigned to individual rooms (not specific beds), select N from the Assigned Beds drop down. Note that each room can only be assigned one family. Single clients are assigned individual beds, select Y from the Assigned Beds drop down.
- 7. For Room Capacity, enter the maximum capacity of the room
- 8. Then select the Program for which the room is assigned and check the Active box to activate the room.





9. And then select 🛃 Save Room.

	Facility Management - New Room
🔀 Close 🛛 🕞 Save Room	
Room	
Room Name*	
Floor	
Туре*	
Assigned Beds*	
Room Capacity	(Only enforced when Assigned Beds=N)
Program*	×
Active	

# **ADDING BEDS**

1. Select a Room from the Rooms List to access the Facility Management - Edit Room page

	Facili	ty Mar	nagement - F	Rooms List			
🕝 Back to Facilities   📘 Add Room							
Room Status 🗛 💌	Bed P	rogram	Any		•		
Program	Name	Floor	Туре	Assigned Beds	Beds	Room Capacity	Active
Na-Me-Res (Native Men's Residence)	01	2	3-Bed Room	Y	3	3	Y
Na-Me-Res (Native Men's Residence)	21	3	3-Bed Room	Y	3	3	Y
Na-Me-Res (Native Men's Residence)	10	3	2-Bed Room	Y	2	2	Y
Na-Me-Res (Native Men's Residence)	13	3	2-Bed Room	Y	2	2	Y
Na-Me-Res (Native Men's Residence)	<u>16</u>	3	3-Bed Room	Y	3	3	Y
Na-Me-Res (Native Men's Residence)	<u>22</u>	3	4-Bed Room	Y	4	4	Y
Na-Me-Res (Native Men's Residence)	23	3	3-Bed Room	Y	3	3	Y
Na-Me-Res (Native Men's Residence)	03	2	3-Bed Room	Y	4	3	Y
Na-Me-Res (Native Men's Residence)	<u>05</u>	2	3-Bed Room	Y	3	3	Y
Na-Me-Res (Native Men's Residence)	<u>08</u>	2	3-Bed Room	Y	3	3	Y

2. Select Beds in the header to access the Facility Management - Beds List page

	Facility Management - Edit Room
🔀 Close   🚽 Save Room   🖣	Beds
Room	
Room Name*	01
Floor	2
Туре*	3-Bed Room 🔽
Assigned Beds*	Y
Room Capacity	3 (Only enforced when Assigned Beds=N)
Program*	Na-Me-Res (Native Men's Residence) 💌
Active	



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### 3. Select 🗋 Add Bed

Back to Room	Facility 1	Management - B	eds List			
Program	Room Name	Floor	Туре	Assigned Beds	Room Capacity	Active
Na-Me-Res (Native Men's Residence)	01	2	3-Bed Room	Y	3	Y
3 items found, displaving all it	ems.1					
Name		Туре		Active		
Emergency 1		Single		Y		
Emergency 2		Single		Y		
Emergency 3		Single		Y		

4. Enter a **unique** Bed Name; select the Type and then check the Active checkbox, then select Save Bed

	Facility M	lanagement - N	lew Bed			
🔀 Close 🕞 Save Bed						
Room						
Program	Room Name	Floor	Туре	Assigned Beds	Room Capacity	Active
Na-Me-Res (Native Men's Residence)	01	2	3-Bed Room	Y	3	Y
Bed						
Bed Name						
Туре		•				
Active						

5. Repeat steps 8 and 9 to add additional beds in a room.





### EDIT ROOM

1. Select a Room from the Rooms List to access the Facility Management - Rooms List page

	Facilit	y Mai	nagement - F	Rooms List			
🞯 Back to Facilities   📋 Add Room							
Room Status Any 💌	Bed Pr	ogram	Any		•		
Program	Name	Floor	Type	Assigned Beds	Beds	Room Capacity	Active
Na-Me-Res (Native Men's Residence)	01	2	3-Bed Room	Y	3	3	Y
Na-Me-Res (Native Men's Residence)	21	В	3-Bed Room	Y	3	3	Υ
Na-Me-Res (Native Men's Residence)	<u>10</u>	В	2-Bed Room	Y	2	2	γ
Na-Me-Res (Native Men's Residence)	13	В	2-Bed Room	Y	2	2	Y
Na-Me-Res (Native Men's Residence)	<u>16</u>	В	3-Bed Room	Y	3	3	γ
Na-Me-Res (Native Men's Residence)	22	В	4-Bed Room	Y	4	4	γ
Na-Me-Res (Native Men's Residence)	23	В	3-Bed Room	Y	3	3	Y
Na-Me-Res (Native Men's Residence)	03	2	3-Bed Room	Y	4	3	γ
Na-Me-Res (Native Men's Residence)	05	2	3-Bed Room	Y	3	3	Y
Na-Me-Res (Native Men's Residence)	<u>08</u>	2	3-Bed Room	Y	3	3	γ

Edit any details pertaining to the room. If the room is operative then select the check box to indicate room is an Active room, leave it unchecked if the room is not in use, and then select
Save Room.

	Facility Management - Edit Room					
🔀 Close   🛃 Save Room   🌳 Be	ds					
Room						
Room Name*	23					
Floor	3					
Туре*	3-Bed Room 💌					
Assigned Beds*	N					
Room Capacity	(Only enforced when Assigned Beds=N)					
Program*	Ia-Me-Res (Native Men's Resicence) 💌					
Active	R					





## **EDIT BEDS**

1. Select Beds in the header to access the Facility Management - Beds List page

	Facility Management - Edit Room
🛛 Close   🚽 Save Roon 🛛 🕈	Beds
Room	
Room Name*	Daily Planet
Floor	3
Туре*	3-Bed Room 💌
Assigned Beds*	Y
Room Capacity	3 (Only enforced when Assigned Beds=N)
Program*	Na-Me-Res (Native Men's Residence) 💌
Active	

### 2. Select a bed to edit

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	Facility M	anagement - E	Beds List			
🥝 Back to Room   📋 Add Bed						
Room						
Program	Room Name	Floor	Туре	Assigned Beds	Room Capacity	Active
Na-Me-Res (Native Men's Residence)	Daily Planet	3	3-Bed Room	Y	3	Y
Bed						
3 items found, displaying all it	tems.1					
Name	Туре		Active			
<u>61</u>	Single		Y	Y		
<u>62</u>	Single		Y			
<u>63</u>	Single		Y			

3. Edit any details. Select the Active check box. Then select 🛃 Save Bed

		<sup>=</sup> acility Mar	nagement - E	Edit Bed					
Close Save Bed									
Program	Room Name		Floor	Туре	Assigned Beds	Room Capacity	Active		
Na-Me-Res (Native Men's Residence)	Daily Planet		3	3-Bed Room	Y	3	Y		
Bed									
Bed Name		Superman's Room							
Туре		Single							
Active									





4. The new bed will appear on the Facility Management - Beds List page

Back to Room   Add Bed							
Program	Room Name	Floor	Туре	Assigned Beds	Room Capacity	Activ	
Na-Me-Res (Native Men's Residence)	Daily Planet	3	3-Bed Room	Y	3	Y	
Bed							
3 items found, displaving all i	tems.1						
Name			Туре	Active			
62		Single	Y	Y			
		Single	Y	Y			
	Superman's Room				Single Y		



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