

# TTC and Transportation 2013 – 2022 Capital Plan

# APPENDIX 5

Capital Financing Strategy												
Current Capital Financing Strategy Revenues												
Description (\$ Millions)	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	Total
Enwave	168											168
2011 Surplus	215											215
TPLC Dividend	40											40
Enwave Dividend	11											11
BT Dividend	20											20
<b>Total:</b>	<b>454</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>454</b>
<b>TTC 2012 Budget Requirement</b>	<b>45</b>	<b>60</b>	<b>210</b>	<b>180</b>	<b>125</b>	<b>80</b>						<b>700</b>
<b>TTC Remaining 2012 Capital Shortfall included in 2013 Capital Financing Strategy</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>(41)</b>	<b>(125)</b>	<b>(80)</b>						<b>(246)</b>
Future Year Capital Financing Strategy Revenue Estimates												
Description (\$ Millions)	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	Total
Prior Year Operating Surplus		105	50	50	50	50	50	50	50	50	50	555
DC Increases			10	20	20	20	20	25	25	25	25	190
Future Years BT Dividend		25	25	35	35	45	50	50	50	50	50	415
Future Years Fed/Prov							50	50	50	50	50	250
TPA One-Time					41							41
<b>Total:</b>	<b>0</b>	<b>130</b>	<b>85</b>	<b>105</b>	<b>146</b>	<b>115</b>	<b>170</b>	<b>175</b>	<b>175</b>	<b>175</b>	<b>175</b>	<b>1,451</b>
2013 & Future Year Funding Requirements												
Description (\$ Millions)	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	Total
Current Shortfall - 2012 TTC Capital				41	125	80						246
2013 TTC Capital			42	48	70	85	114	116	60			534
2013 Transportation Capital		15	64	65	68	78	78	69	77	78	79	671
<b>Total</b>	<b>0</b>	<b>15</b>	<b>106</b>	<b>154</b>	<b>263</b>	<b>242</b>	<b>192</b>	<b>185</b>	<b>137</b>	<b>78</b>	<b>79</b>	<b>1,451</b>

