



To View Family History

Updated on February 2018

Home > Client Management (Search Client) > Intake > View/Update > Family Intake > History

Business Purpose:

To view the history of additions and removals of members to a family.

The Family Members information includes the Last Name, First Name, Date of Birth, Gender, Alias, Relationship, Join Date and Left Date.

How to view Family Member History:

- 1. Be sure you are on the Intake screen for the Head of the family. Click on the saction button.
- 2. Click the History action button to view family members' history, including those of the head of the family.

Important Notes:

- 1. Family members can be added during the family intake process, as well as afterwards, even after the initial family has been admitted.
- 2. Family members can be removed before or after the family admission. However, if a member is removed after the family is admitted, he/she must also be discharged individually through his/her respective Discharge screen from their Client navigator.