

# TORONTO Chief Financial Officer and Treasurer

## Finance and Treasury Services

The Office of the Chief Financial Officer and Treasurer leads the Accounting Services, Finance Shared Services, Financial Planning, Financial Strategy & Policy, Capital Markets, Insurance & Risk Management, Internal Audit, and Strategic Enterprise Integration & Modernization Divisions.

### Office of the Chief Financial Officer and Treasurer

Toronto City Hall  
4th Fl. E., 100 Queen St. W.  
Toronto ON M5H 2N2

#### Chief Financial Officer and Treasurer

Stephen Conforti..... 392-1412  
Executive Assistant  
Danielle Levac..... 392-8067  
Director, Financial Strategy & Policy  
Lauren Birch..... 392-4258  
Manager, Strategic Initiatives  
Alex Mozo..... 396-5173

### Financial Strategy & Policy

Financial Strategy and Policy provides strategic advice and leadership on key and emerging financial matters, including implementation of actions and initiatives from the Updated Long-Term Financial Plan. The section focuses on funding strategy, including property tax policy and growth-related funding tools, special projects, corporate asset management and provision of financial and administrative support to Finance & Treasury Services.

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#### Director, Financial Strategy & Policy

Lauren Birch..... 392-4258

#### Project Coordinator

Heba Khalil..... 392-7792  
Manager, Strategic Initiatives  
Alex Mozo..... 396-5173  
Manager, Financial Strategy & Policy (Special Projects)  
Cindy Williamson..... 397-4351  
Manager, Financial Strategy & Policy (Funding Strategy)  
David Fitzpatrick.....  
Senior Financial Analysts  
Boriana Varleva..... 392-4949  
Shirley Siu..... 397-4205  
Manager, Corporate Asset Management  
Filisha Jenkins.....  
Senior Financial Analyst  
Michelle Lai.....  
Manager, Finance and Administration Services  
Vivian Ching..... 397-4124  
Senior Budget & Operations Analysts  
Diane Leung..... 397-4560  
Hubert Mak..... 397-4467  
Lisa Li..... 392-8672  
Susie Louie..... 397-5250  
Senior Budget Analyst  
Lucy Eusepio..... 392-8708  
Supervisor, Operational Support  
Philip Ndungu..... 392-9693  
Accounting Assistants  
Annisha Massy..... 397-0941  
Melissa Mace..... 397-0885  
Puvanastri Sanmugalingam..... 338-0906  
Amy Park..... 338-1203

## Capital Markets

Capital Markets are responsible for investment management and administration of Toronto Investment Board, debt issuance and management, investor relations, as well as letter of credit administration.

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Director, Capital Markets & Treasury	
Randy LeClair .....	392-4054
Senior Manager	
Flaminio Carelli.....	392-6302
Senior Investment Advisor	
Jenny Yang .....	392-2677
Senior Investment Analyst	
Kate Li.....	392-0694
Accounting Assistant	
Donna Recine .....	392-4474
Administrator, Letter of Credit	
Alisha Dass.....	392-8091
Senior Investment Analyst	
Christopher Li.....	392-4475

## Insurance & Risk Management

Insurance & Risk Management is responsible for the provision of the City's property and casualty insurance program and its related ancillary services to effectively manage the City of Toronto's exposures to accidental loss to protect the City's assets and ensure continuity of its operations.

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Director, Insurance & Risk Management	
Melissa Ferreira.....	392-6301
Project Manager	
Sean Wright.....	397-4114
Supervisor	
Mina Basarke.....	392-7972
Senior Risk Management Analysts	
Neil Da Costa .....	392-4626
Tracie Dang .....	392-7059

Risk Management Analysts	
Ren Punu .....	392-0850
Susan Javeid .....	392-9640
System Integrator 1	
Alexander Chan.....	392-8294
Manager, Claims	
Jim Kidd .....	392-3917
Supervisor	
Carrie Giles.....	397-0255
Senior Risk Management Analyst	
Adriana De Sousa Pais .....	392-7242
Risk Management Analyst	
Lelia Gobin.....	397-4195
Management Consultant	
Iris Zhang .....	397-0484
Business Analyst	
Anwuli Odili.....	397-4476

## Strategic Enterprise Integration & Modernization

Strategic Enterprise Integration and Modernization is responsible for the planning and implementation of business transformation projects, modernizing business processes and technology, and supporting all sections in the Finance and Treasury Division.

Metro Hall – Mezzanine Level  
55 John Street  
Toronto ON M5V 3C6

Director	
Michael Moreira .....	338-1678

## Financial Systems Transformation Project

Project Management	
Manager, Financial Transformation	
Madhu Malhotra .....	395-7286
Manager, Business Transformation	
Allison Dubarry .....	392-7076
Senior Project Manager	
Junior Campbell .....	338-3098
Senior Financial Analyst	
Nitin Budhraj .....	

**Data Management**

## Manager, Data Management

Aubrey Fung ..... 392-1643

**Business Process Leads**

Angeline Vanniasinghe ..... 392-8893

Rajiv Vuppuluri ..... 392-1489

Subashany Mohanachandran ..... 338-3894

Aneta Poznanski ..... 338-0914

Betty Jalali ..... 338-1864

Michael Trent ..... 392-1305

Christine Dhara ..... 397-4739

**Budget Tool Revitalization**

## Director

Angela De Cesare ..... 392-0506