

The Funding Request is the second step of a three-part application process to access funding from the City of Toronto's Home Energy Loan Program (HELP) (the "Program"). **Applicants are required to first complete an Application and obtain a HELP File Reference Number before proceeding to this step.**

This checklist is provided to assist Applicants in preparing the required items for submission to the City as accompaniment to the Funding Request form:

✓	Information to Provide	Instructions
<input type="checkbox"/>	List of Intended Improvements	Indicate in Attachment 1 which of the eligible improvements you intend to install.
<input type="checkbox"/>	Estimated Costs of Intended Improvements	Provide in Attachment 1 descriptions and cost estimates obtained from contractors for the improvements you intend to install.
<input type="checkbox"/>	Renovation Upgrade Report	Submit as Attachment 2 a copy of your Renovation Upgrade Report with the EnerGuide rating that is provided by a Registered Energy Advisor who is registered by Natural Resources Canada ("NR Can") and that includes the items indicated in Section A.
<input type="checkbox"/>	Void Cheque	Submit as Attachment 3 a void cheque or a deposit slip from the account that will be debited for the City's Pre-Authorized Tax Payment Plan.

Copies of contractor estimates for the eligible improvements you intend to install may be requested as part of the Funding Request submission.

Additional information about the Program can be found on the City's website by visiting www.toronto.ca/home-energy-loan. Any questions you may have can be directed to the HELP Program Manager by e-mailing homeenergyloan@toronto.ca or by calling 416-392-1826.

Funding Request

City of Toronto Home Energy Loan Program

What's Next?

Once all Property Owner(s) have signed the POA and received back from the City a POA that has been signed by the Chief Corporate Officer and certified by the City Clerk, the Applicant can then:

- Proceed with engaging contractors and completing the improvements
- Be eligible for an initial disbursement of funds, if requested

How to submit the Funding Request

Choose one of the following methods:

By email:

homeenergyloan@toronto.ca

Mail a hardcopy of this form to:

Program Manager
Home Energy Loan Program
City of Toronto,
Environment & Energy Division
55 John Street, 2nd Floor
Toronto, ON M5V 3C6

To hand deliver your form, please call 416-392-1826 to schedule an appointment.

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HELP File Reference No.									
Property Address									

A - Renovation Upgrade Report

Please submit with this Funding Request a copy of the Renovation Upgrade Report that the Registered Energy Advisor provided to you following your home energy evaluation.

This Renovation Upgrade Report must include:

1. The current EnerGuide rating of the Property.
2. List of recommended improvements customized for the Property based on existing conditions which could potentially improve the NR Can EnerGuide rating of the home (the "Eligible Improvements").

Note: The attached Renovation Upgrade Report is part of this Funding Request Form and its contents are incorporated into this Funding Request Form as if fully stated on the form directly.

B - Project Details	
i. Project Timeframe	
The City will use the dates provided in this section to establish key dates for the Property Owner Agreement.	
Expected project start date (yyyy-mm-dd)	
Expected project completion date (yyyy-mm-dd)	

C - Project Details	
ii. Intended Project Details Table – Attachment 1	
Please use the attached table (Attachment 1) to provide details about the improvements that will be included in the project for which you are seeking funding through the Home Energy Loan Program.	

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D - Program Interest Rates And Terms		
HELP offers competitive interest rates and flexible payment terms. The interest rates shown below are fixed and will not fluctuate over the term.		
Please select the term that best suits your needs (check one).		
Check (✓)	Terms	Program Interest Rates
<input type="checkbox"/>	5 years	2.05%
<input type="checkbox"/>	10 years	3.54%
<input type="checkbox"/>	15 years	4.74%
<input type="checkbox"/>	20 Years ¹	5.26%

Note: An administrative charge of 2%, reflective of the City of Toronto’s cost of administering the Program, will be applied and calculated on the final funding amount.

E - Disbursement Of Funds	
Applicants have the option of receiving an initial disbursement of funds prior to completing their project to pay for materials or secure a contractor (i.e. security deposit). This initial payment is up to 30% of the total estimated funding amount and is available after signing the Property Owner Agreement and before completing your project.	
Please check (✓) the box below if you are requesting an initial disbursement:	
<input type="checkbox"/>	I request an initial payment of funds to get my energy improvement project started

Note: A final disbursement is provided only upon City approval of your completed *Project Completion Report* in accordance with the terms and conditions of your Property Owner Agreement.

¹ Only projects that include any of the following measures: new energy efficient windows, solar PV, geothermal and/or heat pumps are eligible for a 20-year term.

Funding Request Attachment 1

City of Toronto Home Energy Loan Program

ATTACHMENT 1 - INTENDED PROJECT DETAILS TABLE

HELP File Reference No.									
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✓	Intended Improvements	Description	Contractor Name	Estimated Cost
	Indicate (✓) <u>ONLY</u> those improvements identified in the Renovation Upgrade Report that the Property Owner(s) intends to complete	i.e. equipment make/model, materials, efficiency rating	Identify the name of the Contractor's Company providing a cost estimate	Indicate the Estimated Cost for each improvement based on Contractor estimates, including equipment, materials, labour and HST
		Upgraded R-Value	Contractor Name	Estimated Cost
<input type="checkbox"/>	Exterior Wall Insulation			
<input type="checkbox"/>	Attic Insulation			
<input type="checkbox"/>	Cathedral / Flat Ceiling Insulation			
<input type="checkbox"/>	Basement Insulation			
<input type="checkbox"/>	Basement Header Insulation			

Funding Request Attachment 1

City of Toronto Home Energy Loan Program

		Make/Model/Efficiency Rating	Contractor Name	Estimated Cost
<input type="checkbox"/>	Furnace / Boiler System			
<input type="checkbox"/>	Water Heater			
<input type="checkbox"/>	Central Air Conditioner			
<input type="checkbox"/>	Heat / Energy Recovery Ventilator			
<input type="checkbox"/>	Drain Water Heat Recovery System			
<input type="checkbox"/>	Air / Ground Source Heat Pump			
		# of Energy Star rated window(s)/door(s)	Contractor Name	Estimated Cost
<input type="checkbox"/>	Window(s) / Door(s)	Window(s)_____/Door(s)_____		

Funding Request Attachment 1

City of Toronto Home Energy Loan Program

		# of Low Flow Toilet(s)	Contractor Name	Estimated Cost
<input type="checkbox"/>	Toilet(s)			
		Yes or No	Contractor Name	Estimated Cost
<input type="checkbox"/>	Air Sealing			
<input type="checkbox"/>	EnerGuide Home Evaluation			
		System Capacity (kWh)	Contractor Name	Estimated Cost
<input type="checkbox"/>	Renewable Energy Technology			
<input type="checkbox"/>	Energy Storage Technology (Batteries)			
<input type="checkbox"/>	Electric Vehicle Charger (Level 2)			
		Describe	Contractor Name	Estimated Cost
<input type="checkbox"/>	Other:			
Total Estimated Costs of Intended Improvements (A)				\$

Funding Request Attachment 1

City of Toronto Home Energy Loan Program

✓	Expected Incentives/Rebates	Estimated Amount
Indicate (✓) <u>ONLY</u> those incentives and rebates the Property Owner may be eligible to receive		Identify the estimated dollar amount (\$)
<input type="checkbox"/>	Enbridge Gas – Home Energy Conservation Program Incentive (excluding audit cost)	
<input type="checkbox"/>	Canadian Mortgage & Housing Corporation (CMHC) – Green Home Premium Rebate	
<input type="checkbox"/>	Smart Thermostat	
<input type="checkbox"/>	EnerGuide Home Evaluation Rebate	
<input type="checkbox"/>	Other:	
<input type="checkbox"/>	Other:	
Total Estimated Incentives/Rebates (B)		

F - Estimated Costs And Incentives	
Please complete the following table to provide details about the amount of funding requested from the Program based on the improvements described in Attachment 1.	
Total estimated cost of Intended Improvements (A)	\$
Less: Total estimated incentives/rebates to be received (B)	\$
Total Estimated Funding Amount:	\$

Funding Request Attachment 2

City of Toronto Home Energy Loan Program

ATTACHMENT 2 - RENOVATION UPGRADE REPORT

[Include a copy of the reports provided by the Registered Energy Advisor]

Home address: 16 St-Hubert, Ottawa, ON, H0H 0H0

RENOVATION UPGRADE REPORT

Your EnerGuide® rating and this report are based on data collected and, where necessary, presumed, from your home evaluation. Rating calculations are made using standard operating conditions.



ENERGUIDE

Rating: 170 gigajoules per year (GJ/year)

Heated floor area: 183.5 m² (1975.0 ft²)
 Rated energy intensity: 0.93 GJ/m²/year
 Evaluated by: MGB Energy Solutions
 File number: 123456789
 Date collected: March 11, 2016
 Year built: 2002

nrcan.gc.ca/myenerguida

HOUSE CHARACTERISTICS

For building envelope and mechanical system details, please refer to the *Homeowner Information Sheet*

House type: one storey, single detached

Number of windows: 21

Number of doors: 3

Airtightness: 4.55 air changes per hour at 50 Pascals

Main energy source: oil

Heating system: oil furnace

Cooling system: central air conditioner

Hot water system: natural gas power vented storage tank

HOW YOUR HOUSE COMPARES

EnerGuide Rating¹



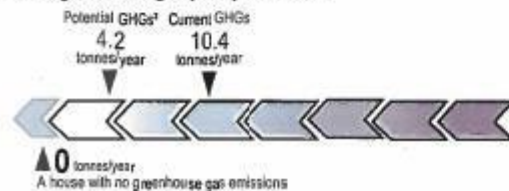
COMPARATOR

109 GJ/year A typical new house; this house if built to building code energy requirements.

Rated energy intensity

Potential: 0.82 GJ/m²/year Current: 0.93 GJ/m²/year

Rated greenhouse gas (GHG) emissions³



NOTES:

1. The rating is expressed in gigajoules per year. One gigajoule is roughly equal to the energy contained in 30 L of gas in a car's gas tank.
2. Potential figures show where the house would rate if all recommended upgrades were implemented.
3. Refer to the *Homeowner Information Sheet* glossary for calculation details.

¹EnerGuide is an official mark of Natural Resources Canada

Funding Request Attachment 3

City of Toronto Home Energy Loan Program

ATTACHMENT 3 - VOID CHEQUE

[Include a void cheque or a deposit slip from the account that will be debited for the City's Pre-Authorized Tax Payment Plan. Please note, the City does not accept electronic copies of unless stamped by your bank.]

Name / Nom P.O. Box / C.P. 000 City / Ville, Canada H0H 0H0	Cheque No. N° de chèque	000000
Pay to the order of Payez à l'ordre de		\$ _____ Dollars
VOID		
	Signature	_____
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Environment & Energy collects personal information on this form under the authority of the City of Toronto Act, 2006, S.O. 2006, Chapter 11, Schedule A, s. 136 (c), Ontario Regulation 596/06, s.35 under this Act, and the City of Toronto By-laws: 1105-2013 and 573-2017. Information collected will be used to assess and qualify Properties for the Program, followed by subsequent communication with the Applicant Primary Contact in order to access Program funding. The information will be shared with Revenue Services to verify ownership. Questions about this collection can be directed to the Program Manager, Public Energy - Existing Buildings, Metro Hall, 55 John Street, 2nd Floor Toronto, Ontario, M5V 3C6 or by telephone at 416-392-6861