



# Client End of Service Edit screen

Updated on January 2024

## Home > Client Management (Search Client) > End of Service Edit

#### **Business Purpose:**

The **Client Management – End of Service Edit** page displays two required fields: **End of Service Disposition**\*, **End of Service Reason**\* and optional **End of Service Notes** field. End of Service edit page allows the user to exit/end the intake service program.

#### How to:

1. Clicking on the End Service or Update Actions link will drill down into that individual End of Service Edit detail screen.

| Client Management - End of Service Edit |               |   |     |            |        |
|---|---------------|---|-----|------------|--------|
| Client No.                              | 729673        |   |     |            |        |
| Name                                    | Gin, Anna     |   | DOB | 1996/09/09 | Age 27 |
| 🔀 Close 🔒 Save                          |               |   |     |            |        |
| End of Service                          |               |   |     |            |        |
| End of Service Disposition*             |               | ~ | •   |            |        |
| End of Service Notes (0/400             | 0 characters) |   |     |            |        |
|   | 2             |   |     |            |        |
|   |               |   |     |            |        |
|   |               |   |     |            |        |

- Select one of the End of Service Disposition\* options by clicking on drop-down arrow.
- 3. Select one of the **End of service Reason**\* options by clicking on the drop-down arrow.
- 4. Enter a text up to 4000 characters in the **End of Service Notes** textbox and save it. The user will be taken to the Client Management End of Service page.

### Important Notes:

 After selecting the End of Service Disposition\* option on the Client Management – End of Service Edit page, the End of Service Reason\* field will appear.