

# Client Interpreter Record Screen

Created in November 2024

# Home > Client Management (Search Client) > Interpreter Record

# **Business Purpose:**

The Client Management – Interpreter Record page displays a tabular listing of the client's interpreter records.

#### How to:

- 1. Click on the **Interpreter Record** Navigator. Client Management Interpreter Record List page will open.
- 2. Client No, First Name, Last Name, DOB, Age fields are displayed.

Client Details				
First Name	Last Name	Date of Birth	Age	Client No
Erin	Brooks	1976/01/15	48	21318

# 3. Back to Client Search, Help, Add New, Excel and Reload buttons.

- **Client Search** When clicked, this button returns to the Search Client Management page where the client search is performed.
- When clicked, this button opens the Help .pdf file for the current page in a new window.
- • When clicked, this button starts a new taxi record and navigates you to the Client Management Create Interpreter Record.
- • When clicked, this button downloads an Excel file with client taxi records information.
- CREADED When clicked, this button refreshes the "Interpreter Record List" page with a new record if available.
- 4. For each interpreter record, the following fields are displayed: Actions, Language Requested, Interpreter First Name, Interpreter ID, Start Time, End Time, Duration (mins), Was Call Transferred, Reason for Call Transfer, Translation Session with Central Intake has Ended?, Created By, and Created Date.





- 5. Other than the Actions column on the table, each of the column headings are clickable and will execute a sort alternating between ascending and descending based upon the column heading. (For example, when you click on the Created Date, the interpreter records are then sorted in ascending order, the record with the oldest created date first.)
- 6. The Actions column shows the interpreter record is View (<sup>O</sup>) only.
- 7. The interpreter list table allows users to filter the list using various filter criteria and a search text box, making it easier to find specific records.





8. **Display and Order Settings** • When this button is clicked, the dropdown list options are displayed for users to customize the display and order of fields to suit preferences and improve data accessibility.



9. Show drop-down list options from 7 to 50 rows and Show All.



10. Page numbers and arrows are displayed at the top and bottom of the table. Clicking on a page number or arrow will take the user to the next or previous page.







# **Important Notes:**

1. The total number of records is shown at the top of interpreter list table Showing 1 to 7 of 31 items.