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Social Debentures Compliance Review – 2024

As of December 31, 2024, net proceeds from the fifth Social Debentures issued in 2024 that are maturing on October 29, 2054 (CUSIP #891288EH1) were allocated to the following projects in compliance with the Social Debenture Framework and by-law 1125-2024.

Use of Proceeds (in 000s):

Eligible Category: Social and Affordable Housing

Project Name	Debenture Proceeds Allocated	Funds Disbursed	Funds to be Disbursed
TCHC Building Capital Repair	166,629	166,629	-
TCHC Development In-flight	13,592	13,592	-

Eligible Category: Social and Affordable Housing, Access to Essential Services, Socioeconomic Advancement and Empowerment

Project Name	Debenture Proceeds Allocated	Funds Disbursed	Funds to be Disbursed
George Street Revitalization	1,073	1,073	-

Eligible Category: Access to Essential Services, Affordable Basic Infrastructure, Socioeconomic Advancement and Empowerment

Project Name	Debenture Proceeds Allocated	Funds Disbursed	Funds to be Disbursed
Accessibility for Ontarians with Disabilities Act (AODA) Upgrades	18,198	18,198	-
Accessible Pedestrian Signals Project	508	508	-
Total	**200,000**	**200,000**	**-**

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Proceeds from the following Social Debentures have been fully disbursed as indicated in prior Compliance Review Letters which can be found on the City's Social Debenture website: City of Toronto Social Debenture Program.

Year	CUSIP	City Bylaw	Maturity Date	Amount ($000s)	Status
2020	#891288DV1	449-2020	December 2nd, 2030	$100,000	Fully Disbursed
2021	#891288DV1	765-2021	December 2nd, 2030	$100,000	Fully Disbursed
2022	#891288EC2	1112-2022	July 27th, 2042	$235,000	Fully Disbursed
2023	#891288EC2	1215-2023	July 27th, 2042	$215,000	Fully Disbursed

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