Gaming Services Application User Guide

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1. Introduction

This user guide is designed to help applicants and users navigate the revamped Gaming Services Intake Portal. This user guide covers how to submit new applications, renew applications, reports, and upload additional documents.

2. Accessing the System

Visit the <u>portal</u> and ensure you have a stable internet connection Use the latest version of your browser of choice (Chrome, Firefox, Edge)

3. New Applicant Flow

If you have not applied for an eligibility review within the past two years you are a **new** applicant.

- Agree to the Terms of Use by clicking on the checkbox
- Select the Proceed button



3.1 Start Application

- Select the New Applicant option
- Click Start Submission.

Pre-Submission Que	estions	
Are you new or return	ng applicant?	
	nust have an eligibility approval issued by the city of	
Toronto in the past tw	o years If not, please select "New Applicant".	
New Applicant		a de la construcción de la const
Returning Applicant		•
	•	
	submit an eligibility review before applying for gaming	9
permits. Press "Start S	ubmission" to begin the eligibility review process.	

3.2 Enter Contact Information

- Complete the required contact information
 - Provide the name and email of the individual submitting the application on behalf of the organization
 - Provide the organization name and organization email address
 - All fields are mandatory to proceed to the next page

ELIGIBILITY REVIEW (NEW)		
Page 1: Contact & Organization Info	rmation	
0	0	0
Contact & Organization Information	Upload Documents	Review
Contact Information		
Select Yes only if you have a Single Name on or Change of Name Certificate (rather than a (optional)		
○ Yes ○ No		
First Name		
Last Name		
Email Address Example: you@website.com		
Organization Name		
Organization Email Address		
Example: you@website.com		

- Answer all guiding questions—these will determine the mandatory and optional documents you must upload for the application.
- Select Next



3.3 Upload Application Documents

- A list of required and optional documents will be presented on the Upload Documents page.
 - All required documents must be uploaded for the submission to be completed. Submit optional documents if they are applicable to your organization.
 - Please follow the directions provided on the application form regarding the type and size of documents to upload.
- Upload the required documents by clicking the Upload button next to each listed document.

	Document Type	Required File(s	s) Status
Upload	Lottery Licensing Eligibility Review Form or cGaming Eligibility Review Form	required	Not Uploaded
Upload	Organization's Constitution and/or By-Laws Signed and Dated	required	Not Uploaded
Upload	List of Current Board of Directors	required	Not Uploaded
Upload	Operating Budget for the Past Year	required	Not Uploaded
Upload	Operating Budget for the Current Year	required	Not Uploaded
Upload	Financial Statements (Audited or Unaudited)	required	Not Uploaded
Upload	Proposed Use of Proceeds	optional	Not Uploaded
Upload	Supporting Documents	optional	Not Uploaded
Upload	Letters Patent and/or Certificate of Incorporation (including Supplementary if applicable)	required	Not Uploaded
Upload	Canada Revenue Agency Notification of Charitable Designation	required	Not Uploaded

3.3.1 Uploading Documents

Select the **Upload** button next to each document. This will trigger a pop-up to appear on the screen prompting the document upload.

- 1. Select **Add Files** to upload the relevant documents.
- 2. When the file appears in the box, select Start Upload.
- 3. Select Close to return to the documents list.



• Please note that the file name and upload status will appear on the document list. Repeat the above steps until all your files are uploaded.

	Document Type	Required	File(s)	Status
Add/Remove Files	Lottery Licensing Eligibility Review Form or cGaming Eligibility Review Form	required	Lottery Licensing Eligibility Review Form or cGaming Eligibility Review Form.pdf	Uploaded
Upload	Organization's Constitution and/or By-Laws Signed and Dated	required		Not Uploaded
Upload	List of Current Board of Directors	required		Not Uploaded

 Below the document list there is a space provided for additional comments or context that may assist in processing the application. Review all entered information and select Next

your application. (optional)	4	

3.4 Review and Update Application Information

The Review page will allow for review of the information entered.

- Select edit information on the relevant section and edit as needed.
 - Select Edit Contact Information and/or Edit Uploaded Documents and edit as needed.
- Upon selecting the option to edit a section you will be taken to the corresponding page where you can change the information previously entered.
- Select Next to go from page to page until you reach the Review Page again.
- Once you are satisfied with the information entered, select Submit.

	v	O	0
Contact & O	rganization Information	Upload Documents	Review
Contact & Organ	ization Information		
First Name			
Last Name			
Email			
Organization Nam	e		
Organization Emai	1		
Which cGaming Cr	entre (bingo hali) are you ass	ligned to?	
Delta St Clair Binge	o Gaming		
Edit Contact Info	restion		
Edit Contact Info	ormation		
Edit Contact Info	ormation		
	-		
Uploaded Docum	-	hly Report Form	
Uploaded Docun Document Type	nents	hły Report Form	
Uploaded Docun Document Type File Name	nents : Lottery or cGaming Mont	hly Report Form	
Uploaded Docum Document Type File Name Status	Lottery or cGaming Mont : Doc2.pdf	hly Report Form	
Uploaded Docum Document Type File Name Status Document Type	Lottery or cGaming Mont Doc2.pdf Uploaded		
Uploaded Docum Document Type File Name Status Document Type File Name	Lottery or cGaming Mont : Doc2.pdf : Uploaded : Bank Statements		
Uploaded Docum Document Type File Name Status Document Type File Name	Lottery or cGaming Mont : Doc2.pdf : Uploaded : Bank Statements : Financial Statements.pdf		
Uploaded Docum Document Type File Name Status Document Type File Name	Lottery or cGaming Mont : Doc2.pdf : Uploaded : Bank Statements : Financial Statements.pdf		
Uploaded Docum Document Type File Name Status Document Type File Name	Lottery or cGaming Mont : Doc2.pdf : Uploaded : Bank Statements : Financial Statements.pdf : Uploaded		
Uploaded Docum Document Type File Name Status Document Type File Name Status	Lottery or cGaming Mont : Doc2.pdf : Uploaded : Bank Statements : Financial Statements.pdf : Uploaded		

3.5 Submission Confirmation

• Once submitted, you will receive a confirmation number for your submission. Please keep your confirmation number as it is your reference number when speaking to Gaming Services staff. Note that you will receive an email with your confirmation number.

Your Document	s have been Submitted	
	been successfully submitted t on number: #20001000 .	to the city of Toronto. To add more documents to this submission, use th
if you have quest	ons regarding your submission	n, contact lotterylicences@toronto.ca .
Exit		Submit Another Applicatio

4. Returning Applicant

• You are a returning applicant if you have received your Eligibility Approval Letter from the City of Toronto within the past 2 years Select the Returning Applicant option.

Gaming Applications and Report Submissions	
Pre-Submission Questions	
Are you new or returning applicant? Returning applicants must have an eligibility approval issued by the city of Toronto in the past two years. If not, please select "New Applicant". New Applicant Returning Applicant Returning Applicant Select a Submission Type: Submit Application Submit Report Additional Documents	
	3→ Start Submission

• Choose your submission type.

Returning clients have been deemed eligible to apply for a gaming licence. You can select the type of submission you are processing under Select a Submission Type and then click on Start Submission button.

4.1 Submitting an Application

Upon selecting Submit Application, a list of available applications will be populated in the dropdown menu.

4.1.1 Select Type of Application

- Select the application type you are submitting.
 - The Eligibility Review Renewal application is used as an example in this guide.

Pre-Submission Questions	
Are you new or returning applicant?	
Returning applicants must have an eligibility approval issued by the city of Toronto in the past two years. If not, please select "New Applicant".	
New Applicant	
Select a Submission Type:	
Submit Report Additional Documents	
Application Type	
Select 🗸	
Select	
BINGO IN A NONCOMMERCIAL OR PUBLIC PLACE	▲ Start Submission
BREAK OPEN TICKET/AMENDMENT OR EXTENSION	4
LOTTERY EVENTS AT A BAZAAR	
RAFFLE	
CGAMING CENTRE PERMITS	
MUNICIPAL/PROVINCIAL APPROVAL REQUESTS & NOTIFICATIONS	

4.1.2 Enter Contact Information

Please note that most applications require only the organization's information, and the documents required to support the application.

Page 1: Contact & Organization Information Contact & Organization Information Upload Documents Review Select Yees only if you have a Single Name on your Registered Birth Certificate or Change of Name Certificate (rather than a First Name & Last Name). (optional) Yes No First Name	ELIGIBILITY REVIEW (RENEWA	L)	
Contact Information Select Yes only If you have a Single Name on your Registered Birth Certificate or Change of Name Certificate (rather than a First Name & Last Name). (optional) (optional) Yes No First Name Last Name Email Address Example: you@website.com Organization Name Organization Email Address	age 1: Contact & Organization Info	rmation	
Contact Information Select Yes only If you have a Single Name on your Registered Birth Certificate or Change of Name Certificate (rather than a First Name & Last Name). (optional) (optional) Yes No First Name Last Name Email Address Example: you@website.com Organization Name Organization Email Address	0	0	0
Select Yes only if you have a Single Name on your Registered Birth Certificate or Change of Name Certificate (rather than a First Name & Last Name). (optional) (optional) Yes No First Name Last Name Last Name Common Sector Common Sector Organization Name Organization Emell Address	Contact & Organization Information	Upload Documents	Review
or Change of Name Certificate (rather than a First Name & Last Name). (optional) Yes No First Name Last Name Last Name Description Sector Sect	Contact Information		
No First Name	or Change of Name Certificate (rather than a F		
Last Name Email Address Example: you@website.com Organization Name Organization Email Address			
Email Address Example: you@website.com Organization Name Organization Email Address	First Name		
Email Address Example: you@website.com Organization Name Organization Email Address			
Example: you@website.com Organization Name Organization Email Address	Last Name		
Example: you@website.com Organization Name Organization Email Address			
Organization Name Organization Email Address	Email Address		
Organization Email Address	Example: you@website.com		
Organization Email Address			
-	Organization Name		
-			
Example: you@website.com	Organization Email Address		
	Example: you@website.com		

The **Eligibility Review Renewal** application requires documents based on each organization's circumstances. Please answer the questions as they pertain to your organization by selecting Yes or No. This will present you with the required and optional documents needed to complete your application. Select **Next**.

Organization Information Has the Organization's Articles of Incorporation (or Letters Patent) changed since the previous Eligibility Review submission? Yes				
since the previous Eligibility Review submission?	Organization Ir	formation		
Yes \leftarrow 1 Has the Organization filed a T3010 for the previous fiscal Period? Yes \leftarrow 2 No \leftarrow 2 Has the organization recently (within last two years) amalgamated/merged with another organization or made a change to the structure of the organization? Yes \leftarrow 3 Has the organization's Constitution and/or By-Laws changed since the previous Eligibility Review submission? Yes \leftarrow 4				
$ \begin{array}{c} & & & \\ & & & & \\ & & & \\ & & & & & \\ & & & & & \\ & & & & & \\ & & & & & \\ & & & & & \\ & & & & & \\ & & & & & \\ & & & & $	since the previou	s Eligibility Review submission	f	
$ \begin{array}{c} & & & \\ & & & & \\ & & & \\ & & & & & \\ & & & & & \\ & & & & & \\ & & & & & \\ & & & & & \\ & & & & & \\ & & & & & \\ & & & & $	O Yes	7		
Has the Organization filed a T3010 for the previous fiscal Period? Ves No Has the organization recently (within last two years) amalgamated/merged with another organization or made a change to the structure of the organization? Ves No Has the organization's Constitution and/or By-Laws changed since the previous Eligibility Review submission? Ves Ves No	0.11	$\downarrow \leftarrow 1$		
○ Yes ← 2 Has the organization recently (within last two years) amalgamated/merged with another organization or made a change to the structure of the organization? ○ Yes ← 3 No ← 3 Has the organization's Constitution and/or By-Laws changed since the previous Eligibility Review submission? ○ Yes ← 4				
○ Yes ← 2 Has the organization recently (within last two years) amalgamated/merged with another organization or made a change to the structure of the organization? ○ Yes ← 3 No ← 3 Has the organization's Constitution and/or By-Laws changed since the previous Eligibility Review submission? ○ Yes ← 4				
 No Has the organization recently (within last two years) amalgamated/merged with another organization or made a change to the structure of the organization? Yes	Has the Organiz	tion filed a T3010 for the previo	ous fiscal Period?	
 No Has the organization recently (within last two years) amalgamated/merged with another organization or made a change to the structure of the organization? Yes	0.8	7 / 2		
Has the organization recently (within last two years) amalgamated/merged with another organization or made a change to the structure of the organization? Yes No Has the organization's Constitution and/or By-Laws changed since the previous Eligibility Review submission? Yes No				
with another organization or made a change to the structure of the organization? \bigcirc Yes \bigcirc 3 Has the organization's Constitution and/or By-Laws changed since the previous Eligibility Review submission? \bigcirc Yes \checkmark 4	O No			
with another organization or made a change to the structure of the organization? \bigcirc Yes \bigcirc 3 Has the organization's Constitution and/or By-Laws changed since the previous Eligibility Review submission? \bigcirc Yes \checkmark 4				
organization? \bigvee Yes \bigvee No Has the organization's Constitution and/or By-Laws changed since the previous Eligibility Review submission? \bigvee Yes \bigvee No \bigvee Yes \bigvee A	Has the organiza	tion recently (within last two ye	ars) amalgamated/merged	
Yes \leftarrow 3 No \leftarrow 4 Yes \leftarrow 4	with another org	anization or made a change to t	he structure of the	
Has the organization's Constitution and/or By-Laws changed since the previous Eligibility Review submission?	organization?			
Has the organization's Constitution and/or By-Laws changed since the previous Eligibility Review submission?	0.0			
Has the organization's Constitution and/or By-Laws changed since the previous Eligibility Review submission?	⊖ Yes	$\leftarrow 3$		
previous Eligibility Review submission?	○ No	•		
previous Eligibility Review submission?				
previous Eligibility Review submission?	Has the organiza	tion's Constitution and/or By-La	aws changed since the	
 Yes No ✓ 4 			•	
	-	-		
	O Yes			
Cancel $5 \rightarrow Next$	○ No			
Cancel 5 -> Next				
Cancel 5 → Next				
Cancel $5 \rightarrow Next$				
	Cancel			

- A list of required and optional documents will be presented on the **Upload Documents** page.
 - All required documents must be uploaded for the submission to be completed. It is recommended to upload optional documents if available to avoid delays in approval time. Please follow the directions provided on the application form regarding the type and size of documents to upload.
- Select Next to move to the next page

4.1.3 Upload Application Documents

The **Documents Upload** page will display the documents that apply to the selections you have made.

- All required documents must be uploaded for the submission to be completed. Submit optional documents if they are applicable to your organization.
- Please follow the directions provided on the application form regarding the type and size of documents to upload.

	Document Type	Required File(s) Status
Upload	Lottery Licensing Eligibility Review Form or cGaming Eligibility Review Form	required	Not Uploaded
Upload	List of Current Board of Directors	required	Not Uploaded
Upload	Operating Budget for the Past Year	required	Not Uploaded
Upload	Operating Budget for the Current Year	required	Not Uploaded
Upload	Financial Statements (Audited or Unaudited)	required	Not Uploaded
Upload	Proposed Use of Proceeds	optional	Not Uploaded
Upload	Supporting Documents	optional	Not Uploaded
Upload	Letters Patent and/or Certificate of Incorporation (including Supplementary i applicable)	required	Not Uploaded
Upload	T3010 Registered Charity Information Return	required	Not Uploaded
Upload	Amalgamation Documents	required	Not Uploaded
Upload	Organization's Constitution and/or By-Laws Signed and Dated	required	Not Uploaded

- Upload all requested documents and click Next
 - Reference <u>section 3.3.1</u> for document uploading instructions.

4.1.4 Review Application

Review and make any necessary changes to the application on the review page. Once you are satisfied with the information entered, select **Submit**.

 For instructions on how to change information entered please reference <u>section</u> <u>3.4</u>

4.1.5 Submission Confirmation

You will see a screen confirming your submission. A confirmation email will also be sent to the email address provided.

Your Documents have been Submitted	
Your request has been successfully submitted to the same Confirmation number: #20001000 .	he city of Toronto. To add more documents to this submission, use th
if you have questions regarding your submission, c	contact lotterylicences@toronto.ca .
Exit	Submit Another Applicatio
LAIL	

4.2 Submitting a Report

Upon selecting Submit a Report, a list of available reports will be populated in the dropdown menu.

4.2.1 Select Report Type

• Select the report type you are submitting. The cGaming Report is used as an example in this guide.

Are you new or returning applicant? Deturning applicants must have an eligibility approval issued by the city of foronto in the past two years. If not, please select "New Applicant". O New Applicant Image: Returning Applicant	•		
oronto in the past two years. If not, please select "New Applicant".	~		
	-		
elect a Submission Type:			
Submit Application Submit Report Additional Documents			
eport Type			
Select	~		
Select			
CGCA DISTRIBUTION REPORT		_	
		$4 \rightarrow$	Start Submission
RAFFLE REPORTS		• /	
BREAK OPEN TICKET REPORTS (INTERIM AND FINAL)			
LOTTERY EVENTS AT A BAZAAR REPORTS			

4.2.2 Enter Contact Information

Fill in all the required fields and select the appropriate cGaming Centre from the drop-down menu.

Contact Information	
elect Yes only If you have a Single Name on your Registered Birth Certificate r Change of Name Certificate (rather than a First Name & Last Name).	
(optional)	
O Yes	
O No	
irst Name	
ast Name	
mall Address Example: you@website.com	
Irganization Name	
Prganization Email Address Example: you@website.com	
Vhich cGaming Centre (bingo hall) are you assigned to?	
Select	
Delta St. Clair Bingo & Garning	. —
Delta Downaview Bingo & Gaming	Next
Dolphin Gaming	
Porhum system 4	

• Select Next to move to the Documents Upload page

4.2.3 Upload Application Documents

The **Documents Upload** page will display the documents that apply to the selections you have made.

- All required documents must be uploaded for the submission to be completed. Submit optional documents if they are applicable to your organization.
- Please follow the directions provided on the application form regarding the type and size of documents to upload.

	Document Type	Required	File(s) Status
Upload	Lottery or cGaming Monthly Report Form	required	Not Uploaded
Upload	Bank Statements	required	Not Uploaded
Upload	Invoices	optional	Not Uploaded
Upload	Credit Card Statement	optional	Not Uploaded
Upload	Cheques Cleared/EFT Confirmation	optional	Not Uploaded
Upload	Contracts	optional	Not Uploaded
Upload	Supporting Documents	optional	Not Uploaded

- Upload all requested documents and click Next
 - o Reference section 3.3.1 for document uploading instructions.

4.2.4 Review Application

Review and make any necessary changes to the application on the review page. Once you are satisfied with the information entered, select **Submit**.

For instructions on how to change information entered please reference <u>section</u>
 <u>3.4</u>

4.2.5 Submission Confirmation

Once submitted, you will receive a confirmation number for your submission. Please keep your confirmation number as it is your reference number when speaking to Gaming Services staff.

CGAMING REPORTS				
Page 4: Submitted				
Contact & Organization Information	Upload Documents	Review		
Your Documents have been Submitted				
Your request has been successfully submitted t if you have questions regarding your submission	· · · · · ·	Confirmation #20001000 .		
Exit		Submit Another Application		

4.3 Submitting Additional Documents/Checking Submission Status

If you are contacted to provide more information or if you want to check the status of your submission:

4.3.1 Enter the Application Reference Number

Click the link provided in the staff email or click <u>here</u> to go to the portal Enter the Reference Number provided to you in the submission confirmation email.

Click Start Submission.

Pre-Submission Questions		
Are you new or returning applicant?		
Returning applicants must have an eligibility approval issued by the city of		
Toronto in the past two years. If not, please select "New Applicant".		
O New Applicant		
Returning Applicant		
Submit Application Submit Report		
Submit Report Additional Documents / Check Submission Status		
O Submit Report	←1	

4.3.2 Upload Additional Documents and Check Submission Status

The Additional Documents Upload page is divided into two sections.

- The top section shows details about your application.
- The bottom section contains fields for uploading documents.

On the top part of the page, you will find the organization name, the type of submission, the application status, and the documents submitted to support the application.

The status of the submission is updated by staff as the application goes through the stages of review.

If you are only checking the status, no further action is needed. Select **Cancel** at the bottom of the page to exit the inquiry.

Follow-up submission for Original Submission Type	: Prime Charities : ELIGIBILITY REVIEW (NEW)
Application Status	: New Uploads
	Gaming Test Doc.pdf
	 Financial Statements.pdf
	 Gaming_Doc2.pdf
	 Operating Budget for the Current Year.pdf
Previously Uploaded Documents	 Operating Budget for the Past Year.pdf
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	 List of Current Board of Directors.pdf
	 Organization's Constitution By-Laws Signed and Dated.pdf
	 Lottery Licensing Eligibility Review Form or cGaming Eligibility Review
	Form.pdf

Use the bottom section of the Additional Documents Upload page to upload all requested documents or provide the required information.

o Reference <u>section 3.3.1</u> for document uploading instructions.

	ditional documents for a previou be attached to your previous sul		on or report, add t	them below. They will
	uploaded files. Maximum size fo	or file attachment is 2 MI	В.	
	Document Type	Required	File(s)	Status
Upload	additional docs	required	(1	Not Uploaded
			←1	Not Uploaded

4.3.3 Submission Confirmation

Once submitted, you will receive a confirmation number for your submission. Please keep your confirmation number as it is your reference number when speaking to Gaming Services staff.

dditional Document Upload	
our Documents have been Submitted	
Your request has been successfully submitted to the city of Toronto. To same Confirmation number: #20001000 . f you have questions regarding your submission, contact lotterylicence	
Exit	Submit Another Application

5. Questions and Support

For help with completing the application please contact a Lottery Licensing Compliance Officer at https://organication.com or 416-392-7037.

If you have an assigned Lottery Licensing Compliance Officer, you may contact them directly or alternatively contact <u>lotterylicences@toronto.ca</u> or 416-392-7037.